



## 22<sup>ND</sup> ANNUAL M&A ADVISOR AWARDS FINALISTS

### I. SECTOR DEALS OF THE YEAR

#### ENERGY DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

##### **Sale of Taronis to Meritus Gas Partners**

Capstone Partners

Aurora Management Partners

Meritus Gas Partners

Potter Anderson

##### **Financing of Operatec Lda., Ltd.**

Chiron Financial

Ocean Bank

##### **Sale of Blue Wave Consulting to Pelican Energy Partners**

Benchmark International

Blue Wave Capital and Consulting

Pelican Energy Partners

##### **Acquisition of Midwest Energy, Inc. by Retail Consulting Project Co. 3, LLC**

Gray Reed & McGraw LLP

Vedder Price

##### **Acquisition of Powertherm by Miratech**

GulfStar Group

BP Energy Partners

Miratech Group

Nance & Simpson

Powertherm Maxim

##### **Recapitalization of Thorpe Specialty Services, a portfolio company of Capstreet by KLH Capital**

GulfStar Group

Akerman

Grant Thornton

KLH Capital

The Capstreet Group

Thorpe

Willkie

## **ENERGY DEAL OF THE YEAR (OVER \$100MM)**

### **Acquisition of Shares Owned by KSA Industries by Adams Resources & Energy**

GulfStar Group	KSA Industries, Inc.
Adams Resources	Locke Lord
Cadence Bank	Parkman Whaling
Grant Thornton	

### **Sale of Ruby Pipeline LLC to Tallgrass Energy Partners**

FTI Consulting	Pembina Pipeline Corporation
Blank Rome	Perella Weinberg Partners
Brown Rudnick	PJT Partners
Davis Polk & Wardwell	Richards, Layton & Finger
Intrepid Financial Partners	Tall Grass Energy Partners
Kinder Morgan Inc.	Rothschild & Co.
Latham & Watkins	Weil, Gotshal & Manges
Lazard	White & Case

### **Sale of Hope Gas to Ullico by Dominion Energy**

McGuireWoods LLP	Mizuho Americas LLC
Milbank LLP	

### **Public Formation of Granite Ridge Resources Inc.**

Holland & Knight	Kirkland & Ellis
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### **Reorganization of Brazos Electric**

Greenberg Traurig, LLP	Norton Rose Fulbright US LLP
Evercore	O'Melveny & Myers LLP
FTI Consulting	Paul Hastings
Houlihan Lokey	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Kramer Levin	

## **FINANCIALS DEAL OF THE YEAR**

### **Acquisition of Payment Logistics by Fortis, a portfolio company of Lovell Minnick Partners**

Leonis Partners	Payment Logistics
Fortis	Lovell Minnick Partners

### **Acquisition of Beacon Mobile by DRB, a Portfolio Company of Vontier**

Objective, Investment Banking & Valuation	DRB
Beacon Mobile	

### **Acquisition of American Reliable Insurance Company and its Farm, Ranch and Equine book of renewal business by Everett Cash Mutual Insurance Company from Global Indemnity Group, LLC (NYSE: GBLI)**

Merger & Acquisition Services, Inc.	Mette, Evans & Woodside
Everett Cash Mutual Insurance Company	Philo Smith Capital Corporation
Global Indemnity Group	Skadden, Arps, Slate, Meagher & Flom LLP

### **Sale of York International Agency to IMA, Inc.**

CSG Partners	IMA, Inc.
Acclaro Valuation Advisors	Morrison Cohen
Argent Financial Group	Reagan Consulting
Foulston Siefkin	York International Group

### **Sale of Easterday Ranches, Inc. and Easterday Farms to Farmland Reserve, Inc.**

Paladin Management Group	Dundon Advisors LLC
B. Riley Advisory Services	Pachulski Stang Ziehl & Jones LLP
Cooley LLP	Perkins Coie LLP

### **Creative Planning's Acquisition of the Nonattest Business of BerganKDV**

Republic Capital Group	Hunton Andrews Kurth LLP
BerganKDV	Lathrop GPM
Creative Planning	

**Acquisition of Altaris by Trean**

Bass, Berry & Sims PLC

Kirkland & Ellis LLP

**Acquisition of Bank of the West by Bank of Montreal from BNP Paribas**

Deloitte Consulting LLP  
Bank of the West

BMO Financial Group

**MATERIALS DEAL OF THE YEAR**

**Sale of Janitor's Closet, Inc. to Envoy Solutions, LLC**

Benchmark International  
FEMSA / Envoy Solutions

Waxie

**Acquisition of Dana Wallboard Supply by L&W Supply Corporation**

Generational Group  
ABC Supply  
GT Reilly & Co.

Kotin Crabree & Stron  
L&W Supply  
Leo Law Firm

**Acquisition of Viking Fence by Crossplane Capital**

Westlake Securities  
Crossplane Capital  
PNC

Viking Fence  
Yukon Partners

**Sale of Bron Tapes to Private Equity**

Armstrong Teasdale  
Class VI Partners

Greenberg Traurig, LLP

**Acquisition of Tall Crane Equipment Ltd by Alimak Group AB**

Generational Group  
Alimak Group AB  
Dejager Volkenant  
Deloitte LLP

Meyer Frers  
Stikeman Elliott LLP  
Tall Crane Equipment Ltd.

**Acquisition of E. Tetz & Sons, Inc. and Tetz Asphalt, LLC by Peckham Industries, Inc.**

Northern Edge Advisors LLC  
E. Tetz & Sons, Inc.  
Harrington Ocko Monk, LLP

Peckham Industries, Inc.  
White & Case LLP

**Acquisition of Monarch Silica, LLC by ProFrac Holdings II, LLC**

Chamberlain Hrdlicka	Piper Sandler
Brown Rudnick, LLP	ProFrac
Lowenstein Sandler, LLP	Winston & Strawn LLP

**Restructuring of TPC Holdings, Inc.**

Paul Hastings LLP	Baker Botts LLP
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**CONSUMER DISCRETIONARY DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)**

**Acquisition W.A. Imports by Forever Cheese**

Benchmark International	Forever Cheese
DLA Piper LLP	Saul, Ewing, Arnstein & Lehr LLP

**Sale of Brewing-Science Institute**

ButcherJoseph & Co.	First Financial Bank
Adamy Valuation	Morgan, Lewis & Bockius LLP
BrewingScience Institue (BSI)	Polsinelli PC
Faegre Drinker Biddle & Reath LLP	Prudent Fiduciary Services, LLC

**Acquisition of Peak Performance Team, Inc by PCF Insurance Services**

Generational Group	Peak Performance Team
Midtown GC	PricewaterhouseCooper
Miller Law Firm	Triumvir Financial
PCF Insurance	

**Recapitalization of Resident Essentials alongside WILsquare Capital**

Carter Morse & Goodrich	PricewaterhouseCooper
Marcum LLP	WILsquare Capital
Pullman & Comley LLC	Winston & Strawn LLP

### **Acquisition of Kid Works by Busy Bees and Ontario Teachers Pension Plan**

MelCap Partners, LLC	Kid Works
Black Swan Legal Counsel, PLLC	Marsh McLennan
Busy Bees North America	Meaden & Moore, Inc.
Chiampou Travis Besaw & Kershner LLP	Tucker Ellis LLP
Dentons	

### **Acquisition of Apex Anesthesia by TrueLearn, a portfolio company of LLR Partners**

Navagant	LLR Partners
Apex Anesthesia	Taft
Goodwin Proctor	Trialta
Grant Thornton	

### **Sale of Nova Wildcat Shur-Line Holdings, Inc to Gordon Brothers and Nations Capital**

SSG Capital Advisors	Choate, Hall & Stewart LLP
Archer & Greiner, P.C.	Dundon Advisors, LLC
Blank Rome LLP	Reed Smith LLP
Carl Marks Advisors	Riveron Consulting, LLC

### **Investment in Goodles by L Catterton**

L Catterton	Gooder Foods, Inc.
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### **Restructuring and Sale of the Williamsburg Hotel**

CohnReznick LLP	Gray & Company LLC
A&G Real Estate Advisors	Haynes & Boone LLP
Estdil Secured	Quadrom Global
Garfunkel Wild, P.C.	Togut, Segal & Segal LLP

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$100MM)**

### **Restructuring of a Fitness Technology Company**

Greenberg Traurig, LLP	Paul Hastings
Berkeley Research Group (BRG)	Solomon Partners
Kirkland & Ellis LLP	

### **Acquisition of Orscheln Farm by Tractor Supply**

Bass, Berry & Sims PLC

Stinson LLP

### **Restructuring of Forma Brands**

Ankura Consulting Group, LLC

Cerberus

Configure Partners

Jefferies Finance LLC

Kelley Drye & Warren LLP

Ropes & Gray

Wilson Sonsini Goodrich & Rosati

### **Restructuring of Serta Simmons Bedding, LLC**

Epiq

Evercore

FTI Consulting

Kelley Drye & Warren LLP

Weil, Gotshal & Manges LLP

### **Restructuring of LATAM Airlines Group S.A.**

FTI Consulting

Claro & CIA

Cleary Gottlieb Steen & Hamilton LLP

Dechert LLP

Evercore, Inc.

Kramer Levin Naftalis & Frankel LLP

PJT Partners

UBS

## **CONSUMER STAPLES DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)**

### **Sale of Brewing-Science Institute**

ButcherJoseph & Co.

Adamy Valuation

BrewingScience Institue (BSI)

Faegre Drinker Biddle & Reath LLP

First Financial Bank

Morgan, Lewis & Bockius LLP

Polsinelli PC

Prudent Fiduciary Services, LLC

### **Acquisition of The RM Restaurant Group by Xperience Restaurant Group**

Generational Group

CohnReznick

Friedman & Feiger

RM Restaurant Group

Sidley Austin LLP

Strange & Coats, PC CPAs

Z Capital Group L.L.C.

### **Acquisition of Ron Cohn, Inc. By Sprouts Farmers Market**

Dvorak Law Group, LLC  
Delperdang, Schuh & Co., P.C.

Flores Financial Services, Inc.  
Weiss Brown

### **Acquisition of Europa Eyewear**

Blue Point Capital Partners

Europa Eyewear

## **CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)**

### **Sale of Williams Sausage to Tyson Foods**

Raymond James & Associates

Tyson Foods

### **Sale of Red Collar Pet Foods Assets to Colgate-Palmolive Company and Nestlé S.A.**

Arbor Investments  
BMO U.S.  
Centerview Partners  
Colgate-Palmolive  
Deloitte

Kirkland & Ellis  
KPMG  
Perella Weinberg  
Red Collar Pet Foods  
Wachtell, Lipton, Rosen & Katz

### **Sale of Easterday Ranches, Inc. and Easterday Farms to Farmland Reserve, Inc.**

Paladin Management Group  
B. Riley Advisory Services  
Cooley LLP

Dundon Advisors LLC  
Pachulski Stang Ziehl & Jones LLP  
Perkins Coie LLP

### **Acquisition of Bang Energy by Monster Beverage**

Pachulski Stang Ziehl & Jones LLP  
Akerman LLP  
Berger Singerman LLP  
Covington & Burling LLP  
Evercore  
Grant Thornton LLP  
Hueston Hennigan LLP  
Huron Consulting Group  
Jones Day LLP

Knobbe, Martens, Olson & Bear, LLP  
Latham & Watkins LLP  
Lincoln International LLC  
Lowenstein Sandler LLP  
Miller Buckfire & Co., LLC  
Quarles & Brady LLP  
Rothschild & Co.  
Seqour Law, P.A.  
Snell & Wilmer L.L.P.



**Investment in Celsius by PepsiCo**

Holland & Knight

Gibson Dunn

**Acquisition of Kettle Cuisine**

L Catterton

**HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)**

**Sale of Ultra Clean Systems, Inc. to Getinge**

Benchmark International

Getinge

**Acquisition of Britton Vision Associates, P.C. by Vision Integrated Partners – a Firmament portfolio company**

Cascade Partners  
BDO USA, LLP  
Brach Eichler

Britton Vision Associates  
Vision Integrated Partners

**Acquisition of Fulcrum Research Group by SAI Med Partners**

Generational Group  
Bass, Berry & Sims PLC  
Fulcrum Research Group

Northlane Capital Partners  
SAI MedPartners, LLC  
The Miller Law Firm PLLC

**Acquisition of Golden Max LLC by Sanitas USA II, Inc., a subsidiary of Keralty S.A.S.**

Northern Edge Advisors LLC  
Ellenoff Grossman & Schole LLP  
Golden Max LLC dba Optimal Healthcare Solutions

Greenberg Traurig, LLP  
Keralty

**Acquisition of Beacon Mobile by DRB, a Portfolio Company of Vontier**

Objective, Investment Banking & Valuation  
Beacon Mobile

DRB

### **Acquisition of Intelli-Care by 24 Hour Home Care, a subsidiary of TEAM Public Choices**

Generational Group	Morrison Foerster
24 Hour Home Care	PricewaterhouseCoopers
Inteli-Care	Wolf & Fox
Koley Jessen	Zamora Business Accounting

### **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)**

#### **Sale of Paramount Urgent Care, Inc. to HCA Healthcare**

Benchmark International	Paramount Urgent Care
HCA Healthcare	

#### **Acquisition of Emerald Coast Infectious Disease by R Cap Equity Partners**

Hyde Park Capital	R Cap Equity
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#### **Acquisition of Kid Works by Busy Bees and Ontario Teachers Pension Plan**

MelCap Partners, LLC	Kid Works
Black Swan Legal Counsel, PLLC	Marsh McLennan
Busy Bees North America	Meaden & Moore, Inc.
Chiampou Travis Besaw & Kershner LLP	Tucker Ellis LLP
Dentons	

#### **Sale of Mint Physician Staffing to Cross Country Healthcare, Inc.**

Nolan & Associates	Mint Physician Staffing
Cross Country Healthcare	Munsch Hardt Kopf & Harr, P.C.

#### **Sale of Path Medical, LLC**

SSG Capital Advisors	Foley & Lardner LLP
Commenda, Inc.	Greenberg Traurig, LLP
Davis Goldman, PLLC	KapilaMukamal, LLP
Edelboim Lieberman Revah Oshinsky PLLC	Nardella & Nardella, PLLC
Fernandez Legal	Winston & Strawn LLP

#### **Majority Investment in SciShield by Strattam Capital**

Strattam Capital	Maxwell Locke & Ritter
King & Spalding	SciShield
Latham & Watkins	Stax Inc.

**Acquisition of SUAZIO by NAMSA**

Technology Holdings

NAMSA

**Sale of Retrotope, Inc.**

SSG Capital Advisors

Bergeson, LLP

Brown McGarry Nimeroff LLC

Buchalter

Chipman Brown Cicero &amp; Cole, LLP

Rock Creek Advisors LLC

Scouler Kirchhein

The Powell Firm, LLC

Thompson Hine LLP

Womble Bond Dickinson (US) LLP

**HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)****Sale of Delphi Behavioral Health Group, LLC**

Berger Singerman LLP

Brightwood Loan Services LLC

Getzler Henrich &amp; Associates LLC

King &amp; Spalding LLP

Williams Mullen

**Acquisition of FR Conversions by Tide Rock Holdings**

Generational Group

FR Conversions

Generational Equity

Hargrove Firm

Stradling Yocca Carlson &amp; Rauth

The Miller Law Firm

Tide Rock Holdings

UHY

**Acquisition of Supreme Optimization by Trinity Hunt Partners**

Objective, Investment Banking &amp; Valuation

Supreme Optimization

Trinity Hunt Partners

**Acquisition of Boca Biolistics, LLC by Clairvest Group**

UHY

Boca Biolistics

Clairvest Group Inc.

UHY Advisors, Inc.

### **Investment in Plastic Surgery Platform by Corbel**

EdgePoint	GHJ
Blackhawk Plastic Surgery	Greenberg Traurig, LLP
Clevens Face & Body Specialists	Sheppard Mullin
Corbel Capital Partners	The Spiegel Center

### **Acquisition of Therachem by PI Health Sciences LTD**

Madison Street Capital	Khaitan & Co
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### **Acquisition of The Kinetix Group by Petauri Health**

Technology Holdings	Petauri Health
Paul, Weiss, Rifkind, Wharton & Garrison LLP	

### **Acquisition of Snapdragon Chemistry by Cambrex**

Wombat Capital Markets	PricewaterhouseCooper
Cambrex Corporation	Ropes & Gray LLP
EisnerAmper	Snapdragon Chemistry
Fitzpatrick Lentz & Bubba, P.C.	

## **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$100MM - \$500MM)**

### **Divestment of the Cardiology division of GenesisCare to Adamantem Capital, and contemporaneous bolt-on acquisitions of CardioNexus and Burwood Cardiology**

Record Point	Herbert Smith Freehills
Advara HeartCare	Morgan Stanley
GenesisCare	PricewaterhouseCooper

### **Restructuring of Tricida, Inc.**

SierraConstellation Partners	FTI Consulting
Sidley Austin LLP	Womble Bond Dickinson
Stifel Miller Buckfire	Rock Creek Advisors
Davis Polk & Wardwell LLP	

### **Acquisition of LRS Healthcare by Jackson Health**

Bridgepoint Investment Banking	Lockton
Dvorak Law Group	Lutz
Kilpatrick Townsend & Stockton LLP	

**Acquisition of Meridian Clinical Research by Velocity Clinical Research**

Dvorak Law Group, LLC  
Edgemont  
Ice Miller LLC

Ropes & Gray LLP  
SP Group, P.C.

**Acquisition of Celerion by H.I.G. Capital from Court Square Capital Partners**

Golub Capital

H.I.G. Capital

**HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$500MM)**

**Restructuring of Pipeline Health Systems**

Ankura Consulting Group LLC  
Jefferies LLC  
Kirkland & Ellis

Pipeline Health System  
Resilience Healthcare

**Merger of Navvis and Esse Health to Form Surround Care**

ECG Management Consultants

**Divestiture of IBM Watson Health Assets to Francisco Partners**

Deloitte Consulting LLP  
Francisco Partners

IBM

**Acquisition of PANTHERx Rare from Centene Corporation by Vistria Group, General Atlantic, and Nautic Partners**

West Monroe  
Alvarez & Marsal  
Barclay's  
BRG

Centene  
Lockton  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Ropes & Gray

**Acquisition of Global Blood Therapeutics by Pfizer**

FGS Global  
Centerview Partners  
Cravath, Swaine & Moore

JP Morgan  
Wachtell, Lipton, Rosen & Katz

**Acquisition of Meredian Bio by SD Biosensor and SJL Partners**

Paul Hastings LLP

Meridian Bioscience, Inc.

SD Biosensor

SJL Partners

**INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)**

**363 Sale of Silver Creek Industries LLC**

B Riley Advisory Services

Loeb & Loeb LLP

Winthrop Golubow Hollander LLP

**Acquisition of C&D Scrap Metal Recyclers Co., Inc. by Company of Merchants**

GulfStar Group

Chamberlain Hrdlicka

Amegy Bank

BoyarMiller

C&D Scrap Metal Recyclers Co., Inc.

Company of Merchants

Sage Equity Partners, LP

**Acquisition of DevLinks, Ltd by High Road Capital Partners**

Generational Group

DevLinks

Grogan Hesse & Uditsky, P.C.

High Road Capital Partners

Jones Day

Porte Brown

RSM US LLP

**Sale of Crosby Electric to Crete Mechanical**

Benchmark International

Bern Butler Capilouto and Massey

Capell and Howard

Crete Mechanical Group

**Acquisition of Overland Distribution Inc. and Overland Express Company by KC Piggyback Holdings, LLC**

Gray Reed & McGraw LLP

Brownstein Hyatt Farber Schreck, LLP

**Majority Recapitalization of Mat Tech by Allied Industrial Partners**

GulfStar Group

Allied Industrial Partnes

Driver, McAfee, Hawthorne & Diebenow

Ewing & Jones

Jain & Jain

Mat Tech

Windham Brannon

**Sale of Central Hydraulics to SBP Holding**

Benchmark International  
Central Hydraulics, Inc.

SBP Holding

**Acquisition of the Yard Spotting Operations of Preferred Cartage Service, Inc. by Lazer Spot, Inc., a portfolio company of Harvest Partners**

Northern Edge Advisors LLC  
Ballard Spahr LLP  
Lazer Spot, Inc.

Nelson Mullins Riley & Scarborough LLP  
Preferred Cartage Services, Inc.

**Financing of Operatec Lda., Ltd.**

Chiron Financial

Ocean Bank

**INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)****Acquisition of Access Truck Parts by Summit Hydraulics**

Benchmark International

North Branch

**Acquisition of Pipetek Infrastructure Services by Duke's Root Control**

Cascade Partners  
Bodman PLC  
Comvest Partners

Duke's Root Control  
Pipetek Infrastructure Services  
Swad & Company

**Acquisition of Tall Crane Equipment Ltd by Alimak Group AB**

Generational Group  
Alimak Group AB  
Dejager Volkenant  
Deloitte LLP

Meyer Frers  
Stikeman Elliott LLP  
Tall Crane Equipment Ltd.

**Acquisition of Enduro Composites by Hill & Smith**

GulfStar Group  
BDO  
Bracewell  
Enduro Composites

Hill & Smith  
KPMG  
Vorys, Sater, Seymour and Pease

**Acquisition of Supply Chain Resources Group, a portfolio company of Riverwood Capital by Argosy**

Leonis Partners	Riverwood Capital
Argosy	Supply Chain Resources Group

**Acquisition of Countywide by Pueblo Mechanical**

PCE Investment Bankers	Payne & Jones, Chartered
Alvarez & Marsal	Perkins Coie LLP
MMC Corp	

**Sale of Livers Bronze Co. to Sage Capital**

Prairie Capital Advisors	RubinBrown
Bryan Cave Leighton Paisner	Sage Capital
Husch Blackwell	

**Acquisition of Spray Foam Distributors of NE, Inc by SPIPlease**

Generational Group	PricewaterhouseCooper
Incline Equity	SPI
Lockton	The Miller Law Firm PLLC
Polsinelli	UHY

**INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)**

**Sale of Media One Digital Imaging Solutions to American Pacific Group**

Bridgepoint Investment Banking	Jones Day
Grant Thornton	Koley Jessen

**Recapitalization of Multi Parts by Radial Equity Partners**

EdgePoint	Jones Day
Ballard Spahr	Radial Equity Partners

**Acquisition of FR Conversions by Tide Rock Holdings**

Generational Group	Stradling Yocca Carlson & Rauth
FR Conversions	The Miller Law Firm
Generational Equity	Tide Rock Holdings
Hargrove Firm	UHY



**Acquisition of International Water-Guard Industries by Arcline Investment Management**

Bass, Berry & Sims PLC  
Arcline Investment Management

Fredrikson & Byron, P.A.  
Katten Muchin Rosenman LLP

**Sale of National Railway Equipment Co. to TRM Equity**

Armory

TRM Equity

**Sale of Quality Aluminum Products to Gibraltar Industries by Blackford Capital**

Blackford Capital

Gibraltar Industries, Inc.

**Recapitalization of GEM Manufacturing with CORE Industrial Partners**

Carter Morse & Goodrich  
Carmody Torrance Sandak & Hennessey LLP

CORE Industrial Partners  
UHY Advisors, Inc.

**INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)**

**Acquisition of NEDCO by Codale Electric Supply, Inc.**

ButcherJoseph & Co.  
BDO  
Eide Baily

Jones Day  
Snell & Wilmer  
Somepar

**Minority Investment in PNW Metal Recycling by ITOCHU Metals Corporation**

GulfStar Group  
Ernst & Young  
Foster Garvey  
ITOCHU Metals Corporation

Moss Adams  
PMW  
Squire Patton Boggs

**Sale of Electric Last Mile Solutions, Inc. to Mullen Automotive, Inc.**

SSG Capital Advisors  
Archer & Greiner, P.C.  
Connolly Gallagher LLP

Giuliano, Miller & Company, LLC  
Greenberg Traurig, LLP  
Manatt, Phelps & Phillips, LLP

### **Acquisition of Williams Distributing by Daikin Comfort Technologies North America**

Carter Morse & Goodrich	Honigman
BDO	KPMG
BTIG	Rehmann
Gibson Dunn LLP	

### **Acquisition of Temco Logistics by The Home Depot**

Bridgepoint Investment Banking	The Home Depot
GGB	

### **Investment in PCS Software by LLR Partners**

Vaquero Capital	LLR Partners
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## **INDUSTRIALS DEAL OF THE YEAR (OVER \$250MM)**

### **Acquisition of Clearon by Solenis, a Platinum Equity company**

BDA Partners	Skadden, Arps, Slate, Meagher & Flom LLP
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### **Sale of Construction Resources Holdings by Monomoy Capital Partners**

Monomoy Capital Partners

### **Acquisition of Fori Automation by Lincoln Electric**

UHY Corporate Finance	The Lincoln Electric Company
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### **Acquisition of International Wire Group by Olympus Partners**

Houlihan Lokey	Olympus Partners
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### **Chapter 11 Prepackaged Restructuring of Lumileds**

FGS Global	Latham & Watkins
AlixPartners	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Evercore	PJT Partners
Gibson Dunn	

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)**

### **Acquisition of Interware Development by Avenu & Mill Point Capital**

Ascend Capital Group	Crowell & Moring
AIT Technology Design Solutions	Mill Point Capital
Avenu Insights & Analytics	RSM
Becker Legal Group LLC	

### **Sale of Enspire to Empyrean**

Bridgepoint Investment Banking	McGill Gotsdiner Workman Lepp
Fredrikson & Byron	Securian Financial

### **Recapitalization of Cleartelligence by Align Capital**

Equiteq	Cleartelligence
Align Capital Partners	Fox Rothschild LLP

### **Acquisition of Thinking Media by eDynamic Learning, a portfolio company of Gauge Capital**

Leonis Partners	Gauge Capital
eDynamic Learning	Thinking Media

### **Acquisition of Apex Anesthesia by TrueLearn, a portfolio company of LLR Partners**

Navagant	LLR Partners
Apex Anesthesia	Taft
Goodwin Proctor	Trialta
Grant Thornton	

### **Majority Investment in SciShield by Strattam Capital**

Strattam Capital	Maxwell Locke & Ritter
King & Spalding	SciShield
Latham & Watkins	Stax Inc.

### **Acquisition of Blackcomb Consultants by Accenture**

Technology Holdings	Accenture
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## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)**

### **Sale of Network Solutions Group by CCI Systems to ePlus**

Dresner Partners Investment Banking CCI Systems, Inc.	ePlus Inc.
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### **Acquisition of Bigscoots by Stone-Goff Partners**

Leonis Partners Bigscoots	Stone-Goff Partners
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### **Majority Investment in Daxtra by Strattam Capital**

Strattam Capital Daxtra Maxwell Locke & Ritter	MBM The Stax Group WSGR
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### **Acquisition of DEK Technologies by Endava**

Technology Holdings	Endava
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### **Acquisition of Data-Driven Digital Marketing Agency by Prominent Private Equity Firm**

Objective, Investment Banking & Valuation Gemspring Capital	JP Morgan
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### **Acquisition of Motivation Systems by Navigate360, a portfolio company of Riverside**

Leonis Partners Motivation Systems	Navigate360 Riverside
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## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$100MM)**

### **Acquisition of Enable Professional Services by Fujitsu**

Technology Holdings Fujitsu	Nash Advisory
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### **Investment in PCS Software by LLR Partners**

Vaquero Capital	LLR Partners
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### **Growth Investment from WestView Capital Partners to MMI**

Horizon Partners	MMI
Buchalter	WestView Capital Partners
Latham & Watkins	

### **Divestiture of IBM Watson Health Assets to Francisco Partners**

Deloitte Consulting LLP	IBM
Francisco Partners	

### **Investment to LinkIt! From Serent Capital**

Leonis Partners	Serent Capital
LinkIt!	

### **Acquisition of Bose Professional by Transom Capital Group**

Transom Capital Group	Progress Partners
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### **Sale of Solvera Solutions to Accenture**

Equiteq	Solvera Solutions
Accenture	

### **Debt Financing of Coupa Software**

Paul Hastings LLP	Thoma Bravo
Sixth Street Partners	

## **PROFESSIONAL SERVICES DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)**

### **Restructuring of Invision Architecture**

Benchmark International	Greensfelder, Hemker & Gale
Beecher, Field, Walker, Morris, Hoffman & Johnson	HFW Companies

### **Acquisition of TeamTek Consulting by Accolite Digital**

Technology Holdings	Accolite Digital
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**Acquisition of Dixie Cullen Interests, Inc. by Briarwood Partners**

Generational Group	Nance Simpson LLP
Baker Tilly US, LLP	Walker Eisenbraun
Briarwood Partners	Whitley Penn
Dixie Cullen Interests, Inc.	

**Acquisition of Proctor Sales by AH Equity**

UHY	Proctor Sales Inc.
AH Equity Investments Inc.	UHY Advisors, Inc.

**Acquisition of American Engineers by STV Engineers**

Benchmark International	Stites and Harbison
Latham & Watkins	STV Incorporated

**Acquisition of Supply Chain Resources Group, a portfolio company of Riverwood Capital by Argosy**

Leonis Partners	Riverwood Capital
Argosy	Supply Chain Resources Group

**Acquisition of Yardstick Management Inc. by Diversified Search Group, a portfolio company of Shoreview Industries**

Navagant	Polsinelli
Ballard Spahr	RSM
Bennett Thrasher	Shoreview Industries
Diversified Search Group	Yardstick Management

**Acquisition of Orion Registrar, Inc. by Amtivo Group**

Generational Group	KPMG UK
Amtivo Group	Stephen M. Bailey
DLA Piper	

**Acquisition of La Jolla Logic to Boecore, a portfolio company of Enlightenment Capital**

Objective, Investment Banking & Valuation	Sheppard Mullin
Enlightenment Capital	

## **PROFESSIONAL SERVICES DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)**

### **Acquisition of Nationwide Express by Jones Capital**

Benchmark International	Hogan Lovells
Bradley Arant Boult Cummings	Jones Capital

### **Acquisition of DEK Technologies by Endava**

Technology Holdings	Endava
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### **Acquisition of Supreme Optimization by Trinity Hunt Partners**

Objective, Investment Banking & Valuation	Trinity Hunt Partners
Supreme Optimization	

### **Acquisition of Bigscoots by Stone-Goff Partners**

Leonis Partners	Stone-Goff Partners
Bigscoots	

### **Acquisition of EYP by Page Southerland Page**

Chamberlain Hrdlicka	DLA Piper LLP (US)
Berkley Research Group	Hollingsworth LLP
Carl Marks Advisors	

### **Acquisition of Data-Driven Digital Marketing Agency by Prominent Private Equity Firm**

Objective, Investment Banking & Valuation	JP Morgan
Gemspring Capital	

### **Acquisition of The Kinetix Group by Petauri Health**

Technology Holdings	Petauri Health
Paul, Weiss, Rifkind, Wharton & Garrison LLP	

## **PROFESSIONAL SERVICES DEAL OF THE YEAR (OVER \$100MM)**

### **Acquisition of Enable Professional Services by Fujitsu**

Technology Holdings	Nash Advisory
Fujitsu	

**Sale of Salo to Korn Ferry**

Salo	Korn Ferry
Blank Rome	Northborne Partners
Faegre Drinker	

**Sale of Solvera Solutions to Accenture**

Equiteq	Solvera Solutions
Accenture	

**Creative Planning's Acquisition of the Nonattest Business of BerganKDV**

Republic Capital Group	Hunton Andrews Kurth LLP
BerganKDV	Lathrop GPM
Creative Planning	

**Sale of Kimco Services to KBS**

Novo Advisors	KBS
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**Acquisition of LRS Healthcare by Jackson Health**

Bridgepoint Investment Banking	Lockton
Dvorak Law Group	Lutz
Kilpatrick Townsend & Stockton LLP	

**Acquisition of Japs-Olson by Monomoy Capital Partners**

Monomoy Capital Partners	Japs-Olson
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**TELECOMMUNICATIONS DEAL OF THE YEAR****Acquisition of E-Vergent by Tahoe Network Infrastructure**

Benchmark International	Tahoe Network Infrastructure
DeMark, Kolbe & Brodek	

**Acquisition of Taylor Telecommunications, Inc. by Verita Telecommunications Corporation**

Generational Capital Markets	Pease Bell
Brouse McDowell	Verita Telecommunications Corporation
Jaffe Raitt Heuer & Weiss, P.C.	



### **Acquisition of Ericsson's IoT businesses by Aeris Communications**

Deloitte Consulting

### **Acquisition of Uniti Group Limited by the HRL Morrison & Brookfield consortium**

Record Point

EY

Allens

HRL Morrison & Co

Barrenjoey Capital Partners

Uniti Group Limited

Brookfield Asset Management

### **Acquisition of Reilly Electrical Contractors by Crete Mechanical Group**

Generational Group

E.J. Callahan & Associates

Bellenthin, Funk & Johnson

Mirick O'Connell

Crete Mechanical Group

VedderPrice

## **UTILITIES DEAL OF THE YEAR**

### **Acquisition of DiPonio Contracting by Evolution Strategy Partners**

Evolution Strategy Partners

DiPonio Contracting

### **Acquisition of Taylor Telecommunications, Inc. by Verita Telecommunications Corporation**

Generational Capital Markets

Pease Bell

Brouse McDowell

Verita Telecommunications Corporation

Jaffe Raitt Heuer & Weiss, P.C.

### **Acquisition of Midwest Energy, Inc. by Retail Consulting Project Co. 3, LLC**

Gray Reed & McGraw LLP

Vedder Price

### **Acquisition of LaFata Contract Services by Anser Advisory**

IMB Partners

LaFata Contract Services

Anser Advisory

Sterling Investment Partners

D.A. Davidson

### **Sale of Hope Gas to Ullico by Dominion Energy**

McGuireWoods LLP

Mizuho Americas LLC

Milbank LLP

### **Reorganization of Brazos Electric**

Greenberg Traurig, LLP  
Evercore  
FTI Consulting  
Houlihan Lokey  
Kramer Levin

Norton Rose Fulbright US LLP  
O'Melveny & Myers LLP  
Paul Hastings  
Paul, Weiss, Rifkind, Wharton & Garrison LLP

## **II. FIRM OF THE YEAR**

### **ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR**

**Baker Tilly**  
**CohnReznick**  
**Grant Thornton**  
**PKF O'Connor Davies**  
**RSM US LLP**

### **BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

**Baker Tilly Capital**  
**Boxwood Partners**  
**MelCap Partners, LLC**  
**Merger & Acquisition Services, Inc.**  
**Prairie Capital Advisors**  
**Republic Capital Group**  
**Technology Holdings**  
**UHY Corporate Finance**  
**Vaquero Capital**  
**YAFO Capital (Shanghai)**

## **COMMUNICATIONS FIRM OF THE YEAR**

**Epoch 5 Public Relations**

**FGS Global**

**Joele Frank**

**MiddleM Creative**

**Narrative Strategies**

**Poston Communications**

## **CONSULTING FIRM OF THE YEAR**

**Alliant Insurance Services – Cyber, Mergers and Acquisitions**

**Generational Consulting Group**

**Mercer**

**Stax**

**Vector Advisory Services, LLC**

## **INVESTMENT BANKING FIRM OF THE YEAR**

**BDA Partners**

**Benchmark International**

**Blitzer, Clancy & Company**

**Capstone Partners**

**Generational Group**

**IAG M&A Advisors**

**Leonis Partners**

**Northern Edge Advisors LLC**

## **LAW FIRM OF THE YEAR**

**Armstrong Teasdale**

**Bass, Berry & Sims PLC**

**Berger Singerman**

**Chamberlain Hrdlicka**

**Dvorak Law Group**

**Greenberg Traurig, LLP**

**Kelley Drye & Warren LLP**

**McGrath North**

**McGuireWoods LLP**

**Paul Hastings**

## **LENDER FIRM OF THE YEAR**

**Bank of America**

**Bank of Montreal**

**Churchill Asset Management**

**Citi**

**Fifth Third Bank**

**Golub Capital**

**JPMorgan**

**KeyCorp**

**PNC Financial Services Group Inc**

**Wells Fargo & Co.**

## **PRIVATE EQUITY FIRM OF THE YEAR**

**Access Holdings**

**Blackford Capital**

**Blue Point Capital Partners**

**Kayne Partners**

**L Catterton**

**McNally Capital**

**Monomoy Capital Partners**

## **VALUATION FIRM OF THE YEAR**

**Empire Valuation Consultants**

**Generational Equity, LLC**

**Objective, Investment Banking & Valuation**

**Prairie Capital Advisors**

**Titus Alliance LLC**

**VRC**

## **III. PRODUCT/SERVICE OF THE YEAR**

**Alliant Insurance Services – Cyber, Mergers and Acquisitions**

**Datasite Cloud**

**EMIS**

**GLAS**

## **IV. PROFESSIONAL OF THE YEAR**

### **INVESTMENT BANKER OF THE YEAR**

**Gary Grote, Managing Director, Bridgepoint Investment Banking**

**John L. Langston, Managing Partner, Republic Capital Group**

**Michael Firmin, Founder and Managing Director, Record Point**

**Robert Koven, Managing Director, Leonis Partners**

**Tyrus O'Neill, Managing Partner, Benchmark International**

### **BUSINESS DEVELOPMENT PROFESSIONAL OF THE YEAR**

**Doug Rogers, Managing Director, Empire Valuation Consultants**

**Megan Kneipp, Managing Director, Business Development, Blue Point Capital Partners**

**Randy Kamin, Executive Managing Director, Generational Group**

**Renn Iaboni, Director, Origination Team, Monomoy Capital Partners**

### **LEGAL ADVISOR OF THE YEAR**

**Aaron L. Hammer, Chair, Bankruptcy, Restructuring & Creditor's Rights Practice Group at HMB Legal Counsel**

**Andrew R. Brownstein, Partner, Wachtell, Lipton, Rosen & Katz**

**Barbara Becker, Chair & Managing Partner, Gibson Dunn**

**Robert Feinstein, Partner, Pachulski Stang Ziehl & Jones LLP**

**Ted Ackerman, Partner, Paul, Weiss, Rifkind, Wharton & Garrison LLP**

## **PRIVATE EQUITY PROFESSIONAL OF THE YEAR**

**Jaime Forsyth, Partner, Monomoy Capital Partner**

**John LeMay, Partner, Blue Point Capital Partners**

**Jeffrey Johnson, Managing Director, Blackford Capital**

**Nik Thukral, Managing Partner, L Catterton**

## **SERVICE PROFESSIONAL OF THE YEAR**

**Andrew Suh, Partner at PKF O'Connor Davies**

**Christopher Migliaccio, Partner, PKF O'Connor Davies**

**Corey Massella, Partner, UHY LLP**

**Devi Rajani, Senior Managing Director, FTI Consulting**

**Elizabeth Kaske, EY Americas Buy and Integrate Leader, EY**

**Justin Boyd, Managing Member, Titus Alliance, LLC**

## **V. DEAL FINANCING OF THE YEAR**

### **EQUITY FINANCING OF THE YEAR**

#### **Acquisition of Viking Fence by Crossplane Capital**

Westlake Securities

Crossplane Capital

PNC

Viking Fence

Yukon Partners

#### **Growth Investment from WestView Capital Partners to MMI**

Horizon Partners

Buchalter

Latham & Watkins

MMI

WestView Capital Partners

**Acquisition of AUTUS Asset Management by Parallel Advisors with Investment from Golden Gate Capital and Exit of Emigrant Partners**

Republic Capital Group	Golden Gate Capital
Alston & Bird LLP	Parallel Advisors
AUTUS Asset Management	Paul, Weiss, Rifkind, Wharton & Garrison LLP

**Investment to LinkIt! From Serent Capital**

Leonis Partners	Serent Capital
LinkIt!	

**Investment in Goodles by L Catterton**

L Catterton	Gooder Foods, Inc.
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**Acquisition of Boca Biolistics, LLC by Clairvest Group**

UHY	Clairvest Group Inc.
Boca Biolistics	UHY Advisors, Inc.

**DEBT FINANCING OF THE YEAR**

**Financing of Operatec Lda., Ltd.**

Chiron Financial	Ocean Bank
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**Acquisition of Shares Owned by KSA Industries by Adams Resources & Energy**

GulfStar Group	KSA Industries, Inc.
Adams Resources	Locke Lord
Cadence Bank	Parkman Whaling
Grant Thornton	

**Acquisition of Celerion by H.I.G. Capital from Court Square Capital Partners**

Golub Capital	H.I.G. Capital
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**Debt Financing of Coupa Software**

Paul Hastings LLP	Thoma Bravo
Sixth Street Partners	



## **VI. RESTRUCTURING DEAL OF THE YEAR**

### **RESTRUCTURING DEAL OF THE YEAR (UNDER \$100MM)**

#### **363 Sale of Silver Creek Industries LLC**

B Riley Advisory Services  
Loeb & Loeb LLP

Winthrop Golubow Hollander LLP

#### **Sale of Taronis to Meritus Gas Partners**

Capstone Partners  
Aurora Management Partners

Meritus Gas Partners  
Potter Anderson

#### **Sale of National Railway Equipment Co. to TRM Equity**

Armory

TRM Equity

#### **Sale of Nova Wildcat Shur-Line Holdings, Inc to Gordon Brothers and Nations Capital**

SSG Capital Advisors  
Archer & Greiner, P.C.  
Blank Rome LLP  
Carl Marks Advisors

Choate, Hall & Stewart LLP  
Dundon Advisors, LLC  
Reed Smith LLP  
Riveron Consulting, LLC

#### **Sale of Delphi Behavioral Health Group, LLC**

Berger Singerman LLP  
Brightwood Loan Services LLC  
Getzler Henrich & Associates LLC

King & Spalding LLP  
Williams Mullen

#### **Acquisition of EYP by Page Southerland Page**

Chamberlain Hrdlicka  
Berkley Research Group  
Carl Marks Advisors

DLA Piper LLP (US)  
Hollingsworth LLP

### **Restructuring and Sale of the Williamsburg Hotel**

CohnReznick LLP

A&G Real Estate Advisors

Eastdil Secured

Garfunkel Wild, P.C.

Gray & Company LLC

Haynes & Boone LLP

Quadrom Global

Togut, Segal & Segal LLP

### **RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)**

#### **Restructuring of a Fitness Technology Company**

Greenberg Traurig, LLP

Berkeley Research Group (BRG)

Kirkland & Ellis LLP

Paul Hastings

Solomon Partners

#### **Sale of Easterday Ranches, Inc. and Easterday Farms to Farmland Reserve, Inc.**

Paladin Management Group

B. Riley Advisory Services

Cooley LLP

Dundon Advisors LLC

Pachulski Stang Ziehl & Jones LLP

Perkins Coie LLP

#### **Restructuring of Tricida, Inc.**

SierraConstellation Partners

Sidley Austin LLP

Stifel Miller Buckfire

Davis Polk & Wardwell LLP

FTI Consulting

Womble Bond Dickinson

Rock Creek Advisors

#### **Sale of Kimco Services to KBS**

Novo Advisors

KBS

#### **Sale of Electric Last Mile Solutions, Inc. to Mullen Automotive, Inc.**

SSG Capital Advisors

Archer & Greiner, P.C.

Connolly Gallagher LLP

Giuliano, Miller & Company, LLC

Greenberg Traurig, LLP

Manatt, Phelps & Phillips, LLP

## **RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$250MM - \$1B)**

### **Acquisition of Bang Energy by Monster Beverage**

Pachulski Stang Ziehl & Jones LLP	Knobbe, Martens, Olson & Bear, LLP
Akerman LLP	Latham & Watkins LLP
Berger Singerman LLP	Lincoln International LLC
Covington & Burling LLP	Lowenstein Sandler LLP
Evercore	Miller Buckfire & Co., LLC
Grant Thornton LLP	Quarles & Brady LLP
Hueston Hennigan LLP	Rothschild & Co.
Huron Consulting Group	Seqour Law, P.A.
Jones Day LLP	Snell & Wilmer L.L.P.

### **Restructuring of Pipeline Health Systems**

Ankura Consulting Group LLC	Pipeline Health System
Jefferies LLC	Resilience Healthcare
Kirkland & Ellis	

### **Acquisition of AUTUS Asset Management by Parallel Advisors with Investment from Golden Gate Capital and Exit of Emigrant Partners**

Republic Capital Group	Golden Gate Capital
Alston & Bird LLP	Parallel Advisors
AUTUS Asset Management	Paul, Weiss, Rifkind, Wharton & Garrison LLP

### **Restructuring of Forma Brands**

Ankura Consulting Group, LLC	Kelley Drye & Warren LLP
Cerberus	Ropes & Gray
Configure Partners	Wilson Sonsini Goodrich & Rosati
Jefferies Finance LLC	

## **RESTRUCTURING DEAL OF THE YEAR (OVER \$1B)**

### **Restructuring of Serta Simmons Bedding, LLC**

Epiq	Kelley Drye & Warren LLP
Evercore	Weil, Gotshal & Manges LLP
FTI Consulting	

## **Chapter 11 Prepackaged Restructuring of Lumileds**

FGS Global  
AlixPartners  
Evercore  
Gibson Dunn

Latham & Watkins  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
PJT Partners

## **Restructuring of LATAM Airlines Group S.A.**

FTI Consulting  
Claro & CIA  
Cleary Gottlieb Steen & Hamilton LLP  
Dechert LLP  
Evercore, Inc.

Kramer Levin Naftalis & Frankel LLP  
PJT Partners  
UBS

## **Restructuring of TPC Holdings, Inc.**

Paul Hastings LLP

Baker Botts LLP

## **Reorganization of Brazos Electric**

Greenberg Traurig, LLP  
Evercore  
FTI Consulting  
Houlihan Lokey  
Kramer Levin

Norton Rose Fulbright US LLP  
O'Melveny & Myers LLP  
Paul Hastings  
Paul, Weiss, Rifkind, Wharton & Garrison LLP

# **VII. CORPORATE/STRATEGIC DEAL OF THE YEAR**

## **CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)**

### **Acquisition of Youngblood Automation by H&P Technologies**

Generational Capital Markets  
Generational Group  
H&P Technologies  
Law Office of John J. O'Shea, P.L.C.

Plante Moran  
Summit Law PLLC  
Youngblood Automation

**Acquisition of Interware Development by Avenu & Mill Point Capital**

Ascend Capital Group	Crowell & Moring
AIT Technology Design Solutions	Mill Point Capital
Avenu Insights & Analytics	RSM
Becker Legal Group LLC	

**Acquisition of C&D Scrap Metal Recyclers Co., Inc. by Company of Merchants**

GulfStar Group	C&D Scrap Metal Recyclers Co., Inc.
Chamberlain Hrdlicka	Company of Merchants
Amegy Bank	Sage Equity Partners, LP
BoyarMiller	

**Acquisition of Overland Distribution Inc. and Overland Express Company by KC Piggyback Holdings, LLC**

Gray Reed & McGraw LLP	Brownstein Hyatt Farber Schreck, LLP
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**Acquisition W.A. Imports by Forever Cheese**

Benchmark International	Forever Cheese
DLA Piper LLP	Saul, Ewing, Arnstein & Lehr LLP

**Acquisition of Beacon Mobile by DRB, a Portfolio Company of Vontier**

Objective, Investment Banking & Valuation	DRB
Beacon Mobile	

**Acquisition of ProCon JCB by Southwest Material Handling, Inc.**

Benchmark International	Southwest Material Handling
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**Acquisition of Dana Wallboard Supply by L & W Supply Corporation**

Generational Group	Kotin Crabree & Stron
ABC Supply	L&W Supply
GT Reilly & Co.	Leo Law Firm

**Acquisition of Horizn by Inbenta, a portfolio company of Tritium Partners**

Leonis Partners	Inbenta
Horizn	Tritium Partners

## **CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)**

### **Sale of Paramount Urgent Care, Inc. to HCA Healthcare**

Benchmark International	Paramount Urgent Care
HCA Healthcare	

### **Acquisition of Enduro Composites by Hill & Smith**

GulfStar Group	Hill & Smith
BDO	KPMG
Bracewell	Vorys, Sater, Seymour and Pease
Enduro Composites	

### **Acquisition of Tall Crane Equipment Ltd by Alimak Group AB**

Generational Group	Meyer Frers
Alimak Group AB	Stikeman Elliott LLP
Dejager Volkenant	Tall Crane Equipment Ltd.
Deloitte LLP	

### **Acquisition of Powertherm by Miratech**

GulfStar Group	Nance & Simpson
BP Energy Partners	Powertherm Maxim
Miratech Group	

### **Acquisition of Valuant by Abrigo, a portfolio company of AKKR Carlyle**

Leonis Partners	AKKR Carlyle
Abrigo	Valuant

### **Acquisition of Kid Works by Busy Bees and Ontario Teachers Pension Plan**

MelCap Partners, LLC	Kid Works
Black Swan Legal Counsel, PLLC	Marsh McLennan
Busy Bees North America	Meaden & Moore, Inc.
Chiampou Travis Besaw & Kershner LLP	Tucker Ellis LLP
Dentons	

### **Sale of Mint Physician Staffing to Cross Country Healthcare, Inc.**

Nolan & Associates	Mint Physician Staffing
Cross Country Healthcare	Munsch Hardt Kopf & Harr, P.C.

**Acquisition of Apex Anesthesia by TrueLearn, a portfolio company of LLR Partners**

Navagant	LLR Partners
Apex Anesthesia	Taft
Goodwin Proctor	Trialta
Grant Thornton	

**Acquisition of Countywide by Pueblo Mechanical**

PCE Investment Bankers	Payne & Jones, Chartered
Alvarez & Marsal	Perkins Coie LLP
MMC Corp	

**Acquisition of Imagine Reporting to Lexitas**

Objective, Investment Banking & Valuation	Lexitas
Imagine Reporting	

**CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)**

**Acquisition of Motivation Systems by Navigate360, a portfolio company of Riverside**

Leonis Partners	Navigate360
Motivation Systems	Riverside

**Sale of Delphi Behavioral Health Group, LLC**

Berger Singerman LLP	King & Spalding LLP
Brightwood Loan Services LLC	Williams Mullen
Getzler Henrich & Associates LLC	

**Acquisition of Ericsson's IoT businesses by Aeris Communications**

Deloitte Consulting

**Acquisition of Therachem by PI Health Sciences LTD**

Madison Street Capital	Khaitan & Co
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**Acquisition of AtlasRTX by Nice**

Leonis Partners	Nice
AtlasRTX	

**Acquisition of NuSpace Inc by PCX Aerosystems**

UHY	PCX Aerosystems
NuSpace, Inc.	UHY Advisors, Inc.

**Acquisition of American Reliable Insurance Company and its Farm, Ranch and Equine book of renewal business by Everett Cash Mutual Insurance Company from Global Indemnity Group, LLC (NYSE: GBLI)**

Merger & Acquisition Services, Inc.	Mette, Evans & Woodside
Everett Cash Mutual Insurance Company	Philo Smith Capital Corporation
Global Indemnity Group	Skadden, Arps, Slate, Meagher & Flom LLP

**Acquisition of Snapdragon Chemistry by Cambrex**

Wombat Capital Markets	PricewaterhouseCooper
Cambrex Corporation	Ropes & Gray LLP
EisnerAmper	Snapdragon Chemistry
Fitzpatrick Lentz & Bubba, P.C.	

**CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)****Acquisition of Monarch Silica, LLC by ProFrac Holdings II, LLC**

Chamberlain Hrdlicka	Piper Sandler
Brown Rudnick, LLP	ProFrac
Lowenstein Sandler, LLP	Winston & Strawn LLP

**Sale of Solvera Solutions to Accenture**

Equiteq	Solvera Solutions
Accenture	

**Acquisition of Shares Owned by KSA Industries by Adams Resources & Energy**

GulfStar Group	KSA Industries, Inc.
Adams Resources	Locke Lord
Cadence Bank	Parkman Whaling
Grant Thornton	

**Sale of Salo to Korn Ferry**

Salo	Korn Ferry
Blank Rome	Northborne Partners
Faegre Drinker	



**Acquisition of Williams Distributing by Daikin Comfort Technologies North America**

Carter Morse & Goodrich	Honigman
BDO	KPMG
BTIG	Rehmann
Gibson Dunn LLP	

**Acquisition of E. Tetz & Sons, Inc. and Tetz Asphalt, LLC by Peckham Industries, Inc.**

Northern Edge Advisors LLC	Peckham Industries, Inc.
E. Tetz & Sons, Inc.	White & Case LLP
Harrington Ocko Monk, LLP	

**Acquisition of Bose Professional by Transom Capital Group**

Transom Capital Group	Progress Partners
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**Sale of Williams Sausage to Tyson Foods**

Raymond James & Associates	Tyson Foods
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**Creative Planning's Acquisition of the Nonattest Business of BerganKDV**

Republic Capital Group	Hunton Andrews Kurth LLP
BerganKDV	Lathrop GPM
Creative Planning	

**Sale of York International Agency to IMA, Inc.**

CSG Partners	IMA, Inc.
Acclaro Valuation Advisors	Morrison Cohen
Argent Financial Group	Reagan Consulting
Foulston Siefkin	York International Group

**CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)**

**Acquisition of Orscheln Farm by Tractor Supply**

Bass, Berry & Sims PLC	Stinson LLP
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### **Acquisition of LRS Healthcare by Jackson Health**

Bridgepoint Investment Banking	Lockton
Dvorak Law Group	Lutz
Kilpatrick Townsend & Stockton LLP	

### **Sale of Ruby Pipeline LLC to Tallgrass Energy Partners**

FTI Consulting	Pembina Pipeline Corporation
Blank Rome	Perella Weinberg Partners
Brown Rudnick	PJT Partners
Davis Polk & Wardwell	Richards, Layton & Finger
Intrepid Financial Partners	Tall Grass Energy Partners
Kinder Morgan Inc.	Rothschild & Co.
Latham & Watkins	Weil, Gotshal & Manges
Lazard	White & Case

### **Acquisition of Meridian Clinical Research by Velocity Clinical Research**

Dvorak Law Group, LLC	Ropes & Gray LLP
Edgemont	SP Group, P.C.
Ice Miller LLC	

### **Acquisition of Altaris by Trean**

Bass, Berry & Sims PLC	Kirkland & Ellis LLP
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### **Acquisition of Fori Automation by Lincoln Electric**

UHY Corporate Finance	The Lincoln Electric Company
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### **Acquisition of Clearon by Solenis, a Platinum Equity company**

BDA Partners	Skadden, Arps, Slate, Meagher & Flom LLP
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## **CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)**

### **Sale of Red Collar Pet Foods Assets to Colgate-Palmolive Company and Nestlé S.A.**

Arbor Investments	Kirkland & Ellis
BMO U.S.	KPMG
Centerview Partners	Perella Weinberg
Colgate-Palmolive	Red Collar Pet Foods
Deloitte	Wachtell, Lipton, Rosen & Katz

**Merger of Navvis and Esse Health to Form Surround Care**

ECG Management Consultants

**Investment in Celsius by PepsiCo**

Holland & Knight

Gibson Dunn

**Sale of Hope Gas to Ullico by Dominion Energy**

McGuireWoods LLP

Mizuho Americas LLC

Milbank LLP

**CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)**

**Divestiture of IBM Watson Health Assets to Francisco Partners**

Deloitte Consulting LLP

IBM

Francisco Partners

**Acquisition of Meredian Bio by SD Biosensor and SJL Partners**

Paul Hastings LLP

SD Biosensor

Meridian Bioscience, Inc.

SJL Partners

**Acquisition of Global Blood Therapeutics by Pfizer**

FGS Global

JP Morgan

Centerview Partners

Wachtell, Lipton, Rosen & Katz

Cravath, Swaine & Moore

**Acquisition of Bank of the West by Bank of Montreal from BNP Paribas**

Deloitte Consulting LLP

BMO Financial Group

Bank of the West

## VIII. CROSS BORDER DEAL OF THE YEAR

### CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

#### Acquisition of Golden Max LLC by Sanitas USA II, Inc., a subsidiary of Keralty S.A.S.

Northern Edge Advisors LLC	Greenberg Traurig, LLP
Ellenoff Grossman & Schole LLP	Keralty
Golden Max LLC dba Optimal Healthcare Solutions	

#### Sale of Ultra Clean Systems, Inc. to Getinge

Benchmark International	Getinge
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#### Acquisition of SSM Holdings, LLC, dba Ontronics by RGF Capital LLC

Generational Group	Makda, CPA
Elliott Davis	Ontronics
Haynes & Boone LLP	RGF Capital
Krevolin & Horst	

#### Financing of Operatec Lda., Ltd.

Chiron Financial	Ocean Bank
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#### Acquisition of Enduro Composites by Hill & Smith

GulfStar Group	Hill & Smith
BDO	KPMG
Bracewell	Vorys, Sater, Seymour and Pease
Enduro Composites	

#### Acquisition of Kid Works by Busy Bees and Ontario Teachers Pension Plan

MelCap Partners, LLC	Kid Works
Black Swan Legal Counsel, PLLC	Marsh McLennan
Busy Bees North America	Meaden & Moore, Inc.
Chiampou Travis Besaw & Kershner LLP	Tucker Ellis LLP
Dentons	

**Acquisition of SUAZIO by NAMSA**

Technology Holdings	NAMSA
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**Acquisition of Horizn by Inbenta, a portfolio company of Tritium Partners**

Leonis Partners	Inbenta
Horizn	Tritium Partners

**CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)****Acquisition of CampBrain by Clubessential Holdings, a portfolio company of Battery Silver Lake**

Leonis Partners	CampBrain
Battery Silver Lake	Clubessential Holdings

**Acquisition of Ericsson's IoT businesses by Aeris Communications**

Deloitte Consulting

**Majority Investment in Daxtra by Strattam Capital**

Strattam Capital	MBM
Daxtra	The Stax Group
Maxwell Locke & Ritter	WSGR

**Acquisition of DEK Technologies by Endava**

Technology Holdings	Endava
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**Acquisition of Therachem by PI Health Sciences LTD**

Madison Street Capital	Khaitan & Co
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**Acquisition of AtlasRTX by Nice**

Leonis Partners	Nice
AtlasRTX	

## **CROSS-BORDER DEAL OF THE YEAR (OVER \$100MM)**

### **Minority Investment in PNW Metal Recycling by ITOCHU Metals Corporation**

GulfStar Group	Moss Adams
Ernst & Young	PMW
Foster Garvey	Squire Patton Boggs
ITOCHU Metals Corporation	

### **Acquisition of Enable Professional Services by Fujitsu**

Technology Holdings	Nash Advisory
Fujitsu	

### **Acquisition of Williams Distributing by Daikin Comfort Technologies North America**

Carter Morse & Goodrich	Honigman
BDO	KPMG
BTIG	Rehmann
Gibson Dunn LLP	

### **Divestment of the Cardiology division of GenesisCare to Adamantem Capital, and contemporaneous bolt-on acquisitions of CardioNexus and Burwood Cardiology**

Record Point	Herbert Smith Freehills
Advara HeartCare	Morgan Stanley
GenesisCare	PricewaterhouseCooper

### **Acquisition of Clearon by Solenis, a Platinum Equity company**

BDA Partners	Skadden, Arps, Slate, Meagher & Flom LLP
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### **Acquisition of Uniti Group Limited by the HRL Morrison & Brookfield consortium**

Record Point	EY
Allens	HRL Morrison & Co
Barrenjoey Capital Partners	Uniti Group Limited
Brookfield Asset Management	

## **Restructuring of LATAM Airlines Group S.A.**

FTI Consulting	Kramer Levin Naftalis & Frankel LLP
Claro & CIA	PJT Partners
Cleary Gottlieb Steen & Hamilton LLP	UBS
Dechert LLP	
Evercore, Inc.	

## **IX. PRIVATE EQUITY DEAL OF THE YEAR**

### **PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)**

#### **Acquisition of Dixie Cullen Interests, Inc. by Briarwood Partners**

Generational Group	Nance Simpson LLP
Baker Tilly US, LLP	Walker Eisenbraun
Briarwood Partners	Whitley Penn
Dixie Cullen Interests, Inc.	

#### **Acquisition of Interware Development by Avenu & Mill Point Capital**

Ascend Capital Group	Crowell & Moring
AIT Technology Design Solutions	Mill Point Capital
Avenu Insights & Analytics	RSM
Becker Legal Group LLC	

#### **Acquisition of DiPonio Contracting by Evolution Strategy Partners**

Evolution Strategy Partners	DiPonio Contracting
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#### **Acquisition of Orion Registrar, Inc. by Amtivo Group**

Generational Group	KPMG UK
Amtivo Group	Stephen M. Bailey
DLA Piper	

#### **Acquisition of Tree Technology & Landscaping Co., Inc. by CPS Capital**

Generational Group	The Miller Law Firm PLLC
CPS Capital	Tree Technology & Landscaping Co., Inc.

### **Majority Recapitalization of Mat Tech by Allied Industrial Partners**

GulfStar Group	Jain & Jain
Allied Industrial Partners	Mat Tech
Driver, McAfee, Hawthorne & Diebenow	Windham Brannon
Ewing & Jones	

### **Acquisition of Yard Spotting Operations of Preferred Cartage Services, Inc. by Lazer Spot, Inc., a portfolio company of Harvest Partners**

Northern Edge Advisors LLC	Nelson Mullins Riley & Scarborough LLP
Ballard Spahr LLP	Preferred Cartage Services, Inc.
Lazer Spot, Inc.	

### **Acquisition of Whitney Equipment Company, Inc. by Vessco Holdings LLC (d/b/a Vessco Water), a portfolio company of Gryphon Investors**

Northern Edge Advisors LLC	Vessco Holdings LLC
Ashbaugh Beal LLP	Whitney Equipment Company, Inc.
Honigman LLP	

### **Acquisition of Alpha Brewing Operations, LLC by Ronin Equity Partners**

Generational Group	Rembolt Ludtke LLP
Alpha Brewing Operations	Ronin Equity Partners
Katten Muchin Rosenman LLP	RSM US LLP

## **PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)**

### **Sale of Blue Wave Consulting to Pelican Energy Partners**

Benchmark International	Pelican Energy Partners
Blue Wave Capital and Consulting	

### **Recapitalization of Resident Essentials alongside WILsquare Capital**

Carter Morse & Goodrich	PricewaterhouseCooper
Marcum LLP	WILsquare Capital
Pullman & Comley LLC	Winston & Strawn LLP

### **Recapitalization of Cleartelligence by Align Capital**

Equiteq	Cleartelligence
Align Capital Partners	Fox Rothschild LLP



**Acquisition of Spray Foam Distributors of NE, Inc by SPIPlease**

Generational Group	PricewaterhouseCooper
Incline Equity	SPI
Lockton	The Miller Law Firm PLLC
Polsinelli	UHY

**Acquisition of Emerald Coast Infectious Disease by R Cap Equity Partners**

Hyde Park Capital	R Cap Equity
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**Acquisition of Supply Chain Resources Group, a portfolio company of Riverwood Capital by Argosy**

Leonis Partners	Riverwood Capital
Argosy	Supply Chain Resources Group

**Acquisition of Yardstick Management Inc. by Diversified Search Group, a portfolio company of Shoreview Industries**

Navagant	Polsinelli
Ballard Spahr	RSM
Bennett Thrasher	Shoreview Industries
Diversified Search Group	Yardstick Management

**Majority Investment in SciShield by Strattam Capital**

Strattam Capital	Maxwell Locke & Ritter
King & Spalding	SciShield
Latham & Watkins	Stax Inc.

**Acquisition of Viking Fence by Crossplane Capital**

Westlake Securities	Viking Fence
Crossplane Capital	Yukon Partners
PNC	

**Sale of Livers Bronze Co. to Sage Capital**

Prairie Capital Advisors	RubinBrown
Bryan Cave Leighton Paisner	Sage Capital
Husch Blackwell	

## **PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$50MM - \$75MM)**

### **Sale of National Railway Equipment Co. to TRM Equity**

Armory

TRM Equity

### **Acquisition of Nationwide Express by Jones Capital**

Benchmark International

Hogan Lovells

Bradley Arant Boult Cummings

Jones Capital

### **Sale of Delphi Behavioral Health Group, LLC**

Berger Singerman LLP

King & Spalding LLP

Brightwood Loan Services LLC

Williams Mullen

Getzler Henrich & Associates LLC

### **Sale of Quality Aluminum Products to Gibraltar Industries by Blackford Capital**

Blackford Capital

Gibraltar Industries, Inc.

### **Acquisition of Europa Eyewear**

Blue Point Capital Partners

Europa Eyewear

### **Sale of Media One Digital Imaging Solutions to American Pacific Group**

Bridgepoint Investment Banking

Jones Day

Grant Thornton

Koley Jessen

### **Recapitalization of GEM Manufacturing with CORE Industrial Partners**

Carter Morse & Goodrich

CORE Industrial Partners

Carmody Torrance Sandak & Hennessey LLP

UHY Advisors, Inc.

### **Recapitalization of Multi Parts by Radial Equity Partners**

EdgePoint

Jones Day

Ballard Spahr

Radial Equity Partners

### **Acquisition of Bigscoots by Stone-Goff Partners**

Leonis Partners

Stone-Goff Partners

Bigscoots

### **Acquisition of FR Conversions by Tide Rock Holdings**

Generational Group	Stradling Yocca Carlson & Rauth
FR Conversions	The Miller Law Firm
Generational Equity	Tide Rock Holdings
Hargrove Firm	UHY

### **PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$75MM - \$100MM)**

#### **Sale of Bron Tapes to Private Equity**

Armstrong Teasdale	Greenberg Traurig, LLP
Class VI Partners	

#### **Investment in Goodles by L Catterton**

L Catterton	Goeder Foods, Inc.
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#### **Acquisition of International Water-Guard Industries by Arcline Investment Management**

Bass, Berry & Sims PLC	Fredrikson & Byron, P.A.
Arcline Investment Management	Katten Muchin Rosenman LLP

#### **Investment in Plastic Surgery Platform by Corbel**

EdgePoint	GHJ
Blackhawk Plastic Surgery	Greenberg Traurig, LLP
Clevens Face & Body Specialists	Sheppard Mullin
Corbel Capital Partners	The Spiegel Center

#### **Recapitalization of Thorpe Specialty Services, a portfolio company of Capstreet by KLH Capital**

GulfStar Group	The Capstreet Group
Akerman	Thorpe
Grant Thornton	Willkie
KLH Capital	

#### **Acquisition of Data-Driven Digital Marketing Agency by Prominent Private Equity Firm**

Objective, Investment Banking & Valuation	JP Morgan
Gemspring Capital	

**Majority Investment in Daxtra by Strattam Capital**

Strattam Capital	MBM
Daxtra	The Stax Group
Maxwell Locke & Ritter	WSGR

**PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)**

**Investment in Allata LLC by CIVC**

Equiteq	CIVC
Allata	

**Investment to LinkIt! From Serent Capital**

Leonis Partners	Serent Capital
LinkIt!	

**Divestment of the Cardiology division of GenesisCare to Adamantem Capital, and contemporaneous bolt-on acquisitions of CardioNexus and Burwood Cardiology**

Record Point	Herbert Smith Freehills
Advara HeartCare	Morgan Stanley
GenesisCare	PricewaterhouseCooper

**Acquisition of Bose Professional by Transom Capital Group**

Transom Capital Group	Progress Partners
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**Investment in PCS Software by LLR Partners**

Vaquero Capital	LLR Partners
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**Growth Investment from WestView Capital Partners to MMI**

Horizon Partners	MMI
Buchalter	WestView Capital Partners
Latham & Watkins	

## **PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$250MM - \$1B)**

### **Acquisition of Altaris by Trean**

Bass, Berry & Sims PLC

Kirkland & Ellis LLP

### **Acquisition of Japs-Olson by Monomoy Capital Partners**

Monomoy Capital Partners

Japs-Olson

### **Acquisition of Bakerhill, a portfolio company of Riverside by Flexpoint Ford**

Leonis Partner

Flexpoint Ford

Bakerhill

Riverside

### **Sale of Construction Resources Holdings by Monomoy Capital Partners**

Monomoy Capital Partners

### **Acquisition of AUTUS Asset Management by Parallel Advisors with Investment from Golden Gate Capital and Exit of Emigrant Partners**

Republic Capital Group

Golden Gate Capital

Alston & Bird LLP

Parallel Advisors

AUTUS Asset Management

Paul, Weiss, Rifkind, Wharton & Garrison LLP

### **Sale of Red Collar Pet Foods Assets to Colgate-Palmolive Company and Nestlé S.A.**

Arbor Investments

Kirkland & Ellis

BMO U.S.

KPMG

Centerview Partners

Perella Weinberg

Colgate-Palmolive

Red Collar Pet Foods

Deloitte

Wachtell, Lipton, Rosen & Katz

### **Acquisition of International Wire Group by Olympus Partners**

Houlihan Lokey

Olympus Partners

## **PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)**

### **Divestiture of IBM Watson Health Assets to Francisco Partners**

Deloitte Consulting LLP	IBM
Francisco Partners	

### **Public Formation of Granite Ridge Resources Inc.**

Holland & Knight	Kirkland & Ellis
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### **Acquisition of Kettle Cuisine**

L Catterton

### **Acquisition of Uniti Group Limited by the HRL Morrison & Brookfield consortium**

Record Point	EY
Allens	HRL Morrison & Co
Barrenjoey Capital Partners	Uniti Group Limited
Brookfield Asset Management	

### **Acquisition of PANTHERx Rare from Centene Corporation by Vistria Group, General Atlantic, and Nautic Partners**

West Monroe	Centene
Alvarez & Marsal	Lockton
Barclay's	Paul, Weiss, Rifkind, Wharton & Garrison LLP
BRG	Ropes & Gray

### **Debt Financing of Coupa Software**

Paul Hastings LLP	Thoma Bravo
Sixth Street Partners	

## **X. SPAC DEAL OF THE YEAR**

### **Public Formation of Granite Ridge Resources Inc.**

Holland & Knight

Kirkland & Ellis

### **Merger of HPX Corp. with Ambipar Response**

EarlyBirdCapital

HPX Corp.

Ambipar Response

Simpson Thacher & Bartlett LLP

Merrill Lynch

Skadden, Arps, Slate, Meagher & Flom

### **Merger of Vinfast Auto Pte. Ltd. with Black Spade Acquisition Co**

Black Spade Acquisition Co

Vinfast Auto Pte. Ltd.

### **Merger of Zura Bio Limited with JATT Acquisition Corp**

Chardan

McDermott Will & Emery LLP

JATT Acquisition Corp

Paul Hastings LLP

Loeb & Loeb LLP

Raymond James & Associates

Maples and Calder LLP

Zura Bio

### **Merger of Avalon Acquisition Inc. with The Beneficient Company Group, L.P.**

Venable LLP

Lazard

Avalon Acquisition Inc.

The Beneficient Group, L.P.

Houlihan Capital

Haynes & Boone LLP

## **XI. M&A DEALS OF THE YEAR**

### **M&A DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)**

#### **Acquisition of Interware Development by Avenu & Mill Point Capital**

Ascend Capital Group

Crowell & Moring

AIT Technology Design Solutions

Mill Point Capital

Avenu Insights & Analytics

RSM

Becker Legal Group LLC

**363 Sale of Silver Creek Industries LLC**

B Riley Advisory Services  
Loeb & Loeb LLP

Winthrop Golubow Hollander LLP

**Acquisition of E-Vergent by Tahoe Network Infrastructure**

Benchmark International  
DeMark, Kolbe & Brodek

Tahoe Network Infrastructure

**Sale of Brewing-Science Institute**

ButcherJoseph & Co.  
Adamy Valuation  
BrewingScience Institue (BSI)  
Faegre Drinker Biddle & Reath LLP

First Financial Bank  
Morgan, Lewis & Bockius LLP  
Polsinelli PC  
Prudent Fiduciary Services, LLC

**Sale of Taronis to Meritus Gas Partners**

Capstone Partners  
Aurora Management Partners

Meritus Gas Partners  
Potter Anderson

**Acquisition of Britton Vision Associates, P.C. by Vision Integrated Partners – a Firmament portfolio company**

Cascade Partners  
BDO USA, LLP  
Brach Eichler

Britton Vision Associates  
Vision Integrated Partners

**Acquisition of Intelli-Care by 24 Hour Home Care, a subsidiary of TEAM Public Choices**

Generational Group  
24 Hour Home Care  
Intelli-Care  
Koley Jessen

Morrison Foerster  
PricewaterhouseCoopers  
Wolf & Fox  
Zamora Business Accounting

**Acquisition of Overland Distribution Inc. and Overland Express Company by KC Piggyback Holdings, LLC**

Gray Reed & McGraw LLP

Brownstein Hyatt Farber Schreck, LLP



**Acquisition of Whitney Equipment Company, Inc. by Vessco Holdings LLC (d/b/a Vessco Water), a portfolio company of Gryphon Investors**

Northern Edge Advisors LLC  
Ashbaugh Beal LLP  
Honigman LLP

Vessco Holdings LLC  
Whitney Equipment Company, Inc.

**Acquisition of Proctor Sales by AH Equity**

UHY  
AH Equity Investments Inc.

Proctor Sales Inc.  
UHY Advisors, Inc.

**M&A DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)**

**Acquisition of American Engineers by STV Engineers**

Benchmark International  
Latham & Watkins

Stites and Harbison  
STV Incorporated

**Acquisition of Pipetek Infrastructure Services by Duke's Root Control**

Cascade Partners  
Bodman PLC  
Comvest Partners

Duke's Root Control  
Pipetek Infrastructure Services  
Swad & Company

**Acquisition of Spray Foam Distributors of NE, Inc by SPIPlease**

Generational Group  
Incline Equity  
Lockton  
Polsinelli

PricewaterhouseCooper  
SPI  
The Miller Law Firm PLLC  
UHY

**Acquisition of Midwest Energy, Inc. by Retail Consulting Project Co. 3, LLC**

Gray Reed & McGraw LLP

Vedder Price

**Acquisition of Supply Chain Resources Group, a portfolio company of Riverwood Capital by Argosy**

Leonis Partners  
Argosy

Riverwood Capital  
Supply Chain Resources Group

**Acquisition of Apex Anesthesia by TrueLearn, a portfolio company of LLR Partners**

Navagant	LLR Partners
Apex Anesthesia	Taft
Goodwin Proctor	Trialta
Grant Thornton	

**Sale of Mint Physician Staffing to Cross Country Healthcare, Inc.**

Nolan & Associates	Mint Physician Staffing
Cross Country Healthcare	Munsch Hardt Kopf & Harr, P.C.

**Acquisition of Imagine Reporting to Lexitas**

Objective, Investment Banking & Valuation	Lexitas
Imagine Reporting	

**Sale of Nova Wildcat Shur-Line Holdings, Inc to Gordon Brothers and Nations Capital**

SSG Capital Advisors	Choate, Hall & Stewart LLP
Archer & Greiner, P.C.	Dundon Advisors, LLC
Blank Rome LLP	Reed Smith LLP
Carl Marks Advisors	Riveron Consulting, LLC

**Acquisition of Blackcomb Consultants by Accenture**

Technology Holdings	Accenture
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**M&A DEAL OF THE YEAR (BETWEEN \$50MM - \$75MM)**

**Acquisition of FR Conversions by Tide Rock Holdings**

Generational Group	Stradling Yocca Carlson & Rauth
FR Conversions	The Miller Law Firm
Generational Equity	Tide Rock Holdings
Hargrove Firm	UHY

**Sale of National Railway Equipment Co. to TRM Equity**

Armory	TRM Equity
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**Sale of Delphi Behavioral Health Group, LLC**

Berger Singerman LLP  
Brightwood Loan Services LLC  
Getzler Henrich & Associates LLC

King & Spalding LLP  
Williams Mullen

**Sale of Quality Aluminum Products to Gibraltar Industries by Blackford Capital**

Blackford Capital

Gibraltar Industries, Inc.

**Recapitalization of GEM Manufacturing with CORE Industrial Partners**

Carter Morse & Goodrich  
Carmody Torrance Sandak & Hennessey LLP

CORE Industrial Partners  
UHY Advisors, Inc.

**Sale of Network Solutions Group by CCI Systems to ePlus**

Dresner Partners Investment Banking  
CCI Systems, Inc.

ePlus Inc.

**Acquisition of LaFata Contract Services by Anser Advisory**

IMB Partners  
Anser Advisory  
D.A. Davidson

LaFata Contract Services  
Sterling Investment Partners

**Acquisition of Bigscoots by Stone-Goff Partners**

Leonis Partners  
Bigscoots

Stone-Goff Partners

**Acquisition of Supreme Optimization by Trinity Hunt Partners**

Objective, Investment Banking & Valuation  
Supreme Optimization

Trinity Hunt Partners

**Acquisition of NuSpace Inc by PCX Aerosystems**

UHY  
NuSpace, Inc.

PCX Aerosystems  
UHY Advisors, Inc.

## **M&A DEAL OF THE YEAR (BETWEEN \$75MM - \$100MM)**

### **Restructuring and Sale of the Williamsburg Hotel**

CohnReznick LLP

A&G Real Estate Advisors

Eastdil Secured

Garfunkel Wild, P.C.

Gray & Company LLC

Haynes & Boone LLP

Quadrom Global

Togut, Segal & Segal LLP

### **Acquisition of Ericsson's IoT businesses by Aeris Communications**

Deloitte Consulting

### **Acquisition of International Water-Guard Industries by Arcline Investment Management**

Bass, Berry & Sims PLC

Arcline Investment Management

Fredrikson & Byron, P.A.

Katten Muchin Rosenman LLP

### **Acquisition of CampBrain by Clubessential Holdings, a portfolio company of Battery Silver Lake**

Leonis Partners

Battery Silver Lake

CampBrain

Clubessential Holdings

### **Acquisition of Therachem by PI Health Sciences LTD**

Madison Street Capital

Khaitan & Co

### **Acquisition of American Reliable Insurance Company and its Farm, Ranch and Equine book of renewal business by Everett Cash Mutual Insurance Company from Global Indemnity Group, LLC (NYSE: GBLI)**

Merger & Acquisition Services, Inc.

Everett Cash Mutual Insurance Company

Global Indemnity Group

Mette, Evans & Woodside

Philo Smith Capital Corporation

Skadden, Arps, Slate, Meagher & Flom LLP

### **Acquisition of Data-Driven Digital Marketing Agency by Prominent Private Equity Firm**

Objective, Investment Banking & Valuation

Gemspring Capital

JP Morgan

### **Majority Investment in Daxtra by Strattam Capital**

Strattam Capital

Daxtra

Maxwell Locke & Ritter

MBM

The Stax Group

WSGR

### **Acquisition of The Kinetix Group by Petauri Health**

Technology Holdings	Petauri Health
Paul, Weiss, Rifkind, Wharton & Garrison LLP	

### **Acquisition of Snapdragon Chemistry by Cambrex**

Wombat Capital Markets	PricewaterhouseCooper
Cambrex Corporation	Ropes & Gray LLP
EisnerAmper	Snapdragon Chemistry
Fitzpatrick Lentz & Bubba, P.C.	

## **M&A DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)**

### **Acquisition of NEDCO by Codale Electric Supply, Inc.**

ButcherJoseph & Co.	Jones Day
BDO	Snell & Wilmer
Eide Baily	Somepar

### **Growth Investment from WestView Capital Partners to MMI**

Horizon Partners	MMI
Buchalter	WestView Capital Partners
Latham & Watkins	

### **Acquisition of E. Tetz & Sons, Inc. and Tetz Asphalt, LLC by Peckham Industries, Inc.**

Northern Edge Advisors LLC	Peckham Industries, Inc.
E. Tetz & Sons, Inc.	White & Case LLP
Harrington Ocko Monk, LLP	

### **Acquisition of Bose Professional by Transom Capital Group**

Transom Capital Group	Progress Partners
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### **Sale of York International Agency to IMA, Inc.**

CSG Partners	IMA, Inc.
Acclaro Valuation Advisors	Morrison Cohen
Argent Financial Group	Reagan Consulting
Foulston Siefkin	York International Group

**Sale of Salo to Korn Ferry**

Salo	Korn Ferry
Blank Rome	Northborne Partners
Faegre Drinker	

**Sale of Williams Sausage to Tyson Foods**

Raymond James & Associates	Tyson Foods
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**Creative Planning's Acquisition of the Nonattest Business of BerganKDV**

Republic Capital Group	Hunton Andrews Kurth LLP
BerganKDV	Lathrop GPM
Creative Planning	

**Sale of TaskEasy to WorkWave**

Vaquero Capital	WorkWave
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**M&A DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)**

**Acquisition of Altaris by Trean**

Bass, Berry & Sims PLC	Kirkland & Ellis LLP
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**Acquisition of Clearon by Solenis, a Platinum Equity company**

BDA Partners	Skadden, Arps, Slate, Meagher & Flom LLP
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**Acquisition of LRS Healthcare by Jackson Health**

Bridgepoint Investment Banking	Lockton
Dvorak Law Group	Lutz
Kilpatrick Townsend & Stockton LLP	

**Acquisition of Meridian Clinical Research by Velocity Clinical Research**

Dvorak Law Group, LLC	Ropes & Gray LLP
Edgemont	SP Group, P.C.
Ice Miller LLC	

**Sale of Ruby Pipeline LLC to Tallgrass Energy Partners**

FTI Consulting	Pembina Pipeline Corporation
Blank Rome	Perella Weinberg Partners
Brown Rudnick	PJT Partners
Davis Polk & Wardwell	Richards, Layton & Finger
Intrepid Financial Partners	Tall Grass Energy Partners
Kinder Morgan Inc.	Rothschild & Co.
Latham & Watkins	Weil, Gotshal & Manges
Lazard	White & Case

**Acquisition of Bakerhill, a portfolio company of Riverside by Flexpoint Ford**

Leonis Partner	Flexpoint Ford
Bakerhill	Riverside

**Acquisition of Japs-Olson by Monomoy Capital Partners**

Monomoy Capital Partners	Japs-Olson
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**Sale of Construction Resources Holdings by Monomoy Capital Partners**

Monomoy Capital Partners

**Acquisition of AUTUS Asset Management by Parallel Advisors with Investment from Golden Gate Capital and Exit of Emigrant Partners**

Republic Capital Group	Golden Gate Capital
Alston & Bird LLP	Parallel Advisors
AUTUS Asset Management	Paul, Weiss, Rifkind, Wharton & Garrison LLP

**Acquisition of Fori Automation by Lincoln Electric**

UHY Corporate Finance	The Lincoln Electric Company
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**Acquisition of Orscheln Farm by Tractor Supply**

Bass, Berry & Sims PLC	Stinson LLP
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## **M&A DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)**

### **Restructuring of Forma Brands**

Ankura Consulting Group, LLC  
Cerberus  
Configure Partners  
Jefferies Finance LLC

Kelley Drye & Warren LLP  
Ropes & Gray  
Wilson Sonsini Goodrich & Rosati

### **Acquisition of International Wire Group by Olympus Partners**

Houlihan Lokey

Olympus Partners

### **Sale of Red Collar Pet Foods Assets to Colgate-Palmolive Company and Nestlé S.A.**

Arbor Investments  
BMO U.S.  
Centerview Partners  
Colgate-Palmolive  
Deloitte

Kirkland & Ellis  
KPMG  
Perella Weinberg  
Red Collar Pet Foods  
Wachtell, Lipton, Rosen & Katz

### **Merger of Navvis and Esse Health to Form Surround Care**

ECG Management Consultants

### **Investment in Celsius by PepsiCo**

Holland & Knight

Gibson Dunn

### **Sale of Hope Gas to Ullico by Dominion Energy**

McGuireWoods LLP  
Milbank LLP

Mizuho Americas LLC

## **M&A DEAL OF THE YEAR (BETWEEN \$1B - \$5B)**

### **Acquisition of PANTHERx Rare from Centene Corporation by Vistria Group, General Atlantic, and Nautic Partners**

West Monroe  
Alvarez & Marsal  
Barclay's  
BRG

Centene  
Lockton  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Ropes & Gray



### **Acquisition of Uniti Group Limited by the HRL Morrison & Brookfield consortium**

Record Point	EY
Allens	HRL Morrison & Co
Barrenjoey Capital Partners	Uniti Group Limited
Brookfield Asset Management	

### **Acquisition of Kettle Cuisine**

L Catterton

### **Reorganization of Brazos Electric**

Greenberg Traurig, LLP	Norton Rose Fulbright US LLP
Evercore	O'Melveny & Myers LLP
FTI Consulting	Paul Hastings
Houlihan Lokey	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Kramer Levin	

### **Acquisition of Meredian Bio by SD Biosensor and SJL Partners**

Paul Hastings LLP	SD Biosensor
Meridian Bioscience, Inc.	SJL Partners

### **Public Formation of Granite Ridge Resources Inc.**

Holland & Knight	Kirkland & Ellis
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### **Divestiture of IBM Watson Health Assets to Francisco Partners**

Deloitte Consulting LLP	IBM
Francisco Partners	

## **M&A DEAL OF THE YEAR (OVER \$5B)**

### **Acquisition of Global Blood Therapeutics by Pfizer**

FGS Global	JP Morgan
Centerview Partners	Wachtell, Lipton, Rosen & Katz
Cravath, Swaine & Moore	

**Acquisition of Bank of the West by Bank of Montreal from BNP Paribas**

Deloitte Consulting LLP  
Bank of the West

BMO Financial Group

**Acquisition of Mandiant by Google**

Mandiant  
Google

Google Cloud

**Acquisition of Qualtrics by Silver Lake**

Silver Lake  
Canada Pension Plan Investment Board

SAP  
Qualtrics

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