



21ST ANNUAL M&A ADVISOR AWARDS WINNERS

I. SECTOR DEAL OF THE YEAR

ENERGY DEAL OF THE YEAR

Acquisition of Relion Battery by Brunswick Corporation

Generational Equity
Brunswick - ASG

Holland and Knight
UHY Advisors

FINANCIALS DEAL OF THE YEAR

Acquisition of Reich & Tang Deposit Networks by Estancia

Seward & Kissel LLP
Cambridge International
Estancia Capital Management

Holland & Knight
Reich & Tang Deposit Networks

MATERIALS DEAL OF THE YEAR

Recapitalization of International Green House (aka GreenhouseMegaStore.com) by BFG Supply a portfolio company of Pamplona Capital Management

JD Merit & Company
Pamplona Capital Management

BFG Supply
International Green House

CONSUMER DISCRETIONARY DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Acquisition of Sportsman's Guide and Golf Warehouse by BHG Ventures

Cascade Partners
AlixPartners
BDO USA, LLP

BMO Capital Markets
Stinson LLP
Varnum LLP

CONSUMER DISCRETIONARY DEAL OF THE YEAR (BETWEEN \$100MM - \$500MM)

Acquisition of Beauty Industry Group by L Catterton

L Catterton

HGGC

CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$500MM)

Acquisition of William Hill International by 888 Holdings

Stifel
Deutsche Bank

JP Morgan
888 Holdings

CONSUMER STAPLES DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Financing of Acreage to Pay Down Debt and Expand in the U.S.

Advanced Flower Capital

Acreage Holdings

CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)

Restructuring and Financing of U.S. Tobacco Cooperative Inc.

SSG Capital Advisors LLC
BDO USA, LLP
Blank Rome LLP
Wyrick Robbins

Cozen O'Connor
Hendren Redwine & Malone, PLLC
Smith Anderson

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Acquisition of Ventec Life Systems by ReactHealth

Armory Securities
EY Turnaround Management Services, LLC

KL Gates
Sidley Austin LLP

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$100MM - \$500MM)

Partnership between Advanced Urology Institute and Solaris Health, a portfolio company of Lee Equity

Provident Healthcare Partners
Lee Equity

Solaris

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$500MM)

Merger of Union Acquisition Corp II and Procaps to create Procaps Group, S.A.

Linklaters
Procaps

Union Acquisition Corp II

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Financing of Coaster Cycles

Palm Tree LLC
Coaster Cycles

Context Business Lending
Blank Rome

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of AAA Striping Service Co. by Road Safety Services, Portfolio of Parallel 49 Equity

True North Mergers & Acquisitions

Parallel 49 Equity

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Automated Control Concepts by Sverica Capital

Wombat Capital Markets LLC
Alvarez & Marsal
Automated Control Concepts
Brown, Moskowitz & Kallen

EisnerAmper
Foley & Lardner
Sverica Capital

INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Smith Transport, Inc. by Heartland Express Inc.

ButcherJoseph & Co.
Heartland Express Inc.
Morgan, Lewis & Bockius LLP

Romani & Romani
Scudder Law Firm
Smith Transport

INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Sale of Standard for Success to Education Advanced, a portfolio company of Serent Capital

Leonis Partners
Standard for Success

Serent Capital
Education Advanced

INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Sale of Horizon Lab Systems to Clinisys, A Subsidiary Of Roper Technologies

Nolan & Associates
Horizon Lab Systems

Roper Technologies, Inc.
The Dohmen Company

INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Municode by CivicPlus and Insight Partners

Ascend Capital Group
Black Rock Capital
CivicPlus
Deloitte
District Capital Partners
Goldman Sachs

Insight Partners
Golub Capital
Municode
Nelson Mullins Riley & Scarborough
Owl Rock Capital Corporation
Willkie Farr & Gallagher LLP

PROFESSIONAL SERVICES DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Sale of Alliance Building Services to the Alliance Building Services Employee Stock Ownership Trust

Dvorak Law Group, LLC
Aegis Fiduciary Services, LLC
Brian Snarr

CSG Partners
Morrison Cohen

PROFESSIONAL SERVICES DEAL OF THE YEAR (OVER \$50MM)

Restructuring, Financing, and Acquisition of Atlas MedStaff

Dvorak Law Group, LLC
Bridgepoint Investment Banking

Morgan Stanley
Wells Fargo Bank

TELECOMMUNICATIONS DEAL OF THE YEAR

Acquisition of E-Portal Holding Company and its subsidiaries

Kuwait Telecommunications Company
ASAR - Al Ruwayeh & Partners
e-portal Holding Company

Kamco Invest
Meysan Partners
PwC

UTILITIES DEAL OF THE YEAR

Acquisition of Allied Underground, LLC by Altos Partners

Generational Equity
Altos Partners
HIRSCH & WESTHEIMER

Generational Capital Markets, Inc.
Veritex Bank

II. FIRM OF THE YEAR

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

PKF O'Connor Davies, LLP

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Vaquero Capital

INVESTMENT BANKING FIRM OF THE YEAR

Capstone Partners

LAW FIRM OF THE YEAR

Seward & Kissel LLP

LENDER FIRM OF THE YEAR

Churchill Asset Management LLC

VALUATION FIRM OF THE YEAR

Empire Valuation Consultants

PRIVATE EQUITY FIRM OF THE YEAR

Blackford Capital

CONSULTING FIRM OF THE YEAR

Generational Consulting Group

III. PRODUCT/SERVICE OF THE YEAR

G2 Capital Advisor Buy-Side Advisory Service

IV. PROFESSIONAL OF THE YEAR

INVESTMENT BANKER OF THE YEAR

Robert Koven, Managing Director, Leonis Partners

LEGAL ADVISOR OF THE YEAR

Lisa Hedrick, Partner, Hirschler

PRIVATE EQUITY PROFESSIONAL OF THE YEAR

Brian Hegi, Managing Partner, Crossplane Capital

SERVICE PROFESSIONAL OF THE YEAR

Justin Boyd, Managing Member, Titus Alliance, LLC

V. DEAL FINANCING OF THE YEAR

EQUITY FINANCING OF THE YEAR

Equity Financing of Alira Health, led by Creadev

Equiteq

Alira Health

Creadev

Alvarez & Marsal

KS Law

DEBT FINANCING OF THE YEAR

Debt financing of Accoya USA, LLC, a joint venture between Accsys Technologies PLC and Eastman Chemical Company

Dresner Partners Investment Banking

First Horizon Bank

VI. RESTRUCTURING DEAL OF THE YEAR

Financing of Coaster Cycles

Palm Tree LLC

Coaster Cycles

Context Business Lending

Blank Rome

VII. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Sale of Performance Equipment Service to Mid State Restoration

Benchmark International

Midstate Reclamation

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of Waychoff's Air Conditioning by Strikepoint Group Holdings

PCE Investment Banking

Holland & Knight, LLP

Marcum, LLP

Morgan Lewis

RSM US, LLP

Strikepoint Group Holdings, LLC

UBS Wealth Management

Waychoff's Air Conditioning

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Metal-Matic by PTC Alliance

GulfStar Group

Black Diamond Capital Management

CliftonLarsonAllen

Faegre Baker Daniel LLP

Metal-Matic

PTC Alliance

Skadden Arps

Warren Averett

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Acquisition of Wheels of CT by Global Partners (NYSE: GLP)

Carter Morse & Goodrich

Berkeley Research Group

Cohen and Wolf, P.C.

Global

Vinson & Elkins LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Sale of Pacvue to Assembly

Drake Star

Cooley

KPMG

Weil Gotshal

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Acquisition of CEI Vision Partners by EyeCare Partners

McGuireWoods LLP

Kirkland & Ellis

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)

Merger of Tops Markets and The Golub Corporation

Harter Secrest & Emery LLP

The Golub Corporation

Northeast Grocery, Inc.

Top Markets

Paul Weiss Rifkind, Wharton & Garrison

VIII. CROSS BORDER DEAL OF THE YEAR

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Sale of Summus Group to Sia Partners

Benchmark International

Sia Partners

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of S4G Consulting by McKinsey & Company

Technology Holdings

McKinsey & Company

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Bella Elevator, LLC by Cibes Lift Group

G2 Capital Advisors

Bella Elevator LLC

CIBC Cleary Gull

Johnson, Killen & Seiler

Cibes Lift Group

Lindahls

Clifton Larson Allen

Wiggin and Dana

Ernst & Young

CROSS-BORDER DEAL OF THE YEAR (OVER \$100MM)

Carve out and standup of Intel's NAND memory business (Solidigm) purchased by SK hynix

Deloitte

SK hynix

Intel

BAML

MTO

IX. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Acquisition of Independent Benefit Advisors by Acentria Insurance

Generational Group

Generational Equity

Acentria Insurance

Independent Benefit Advisors, Inc.

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of DFW Neuropathy by Baymark Partners

UHY Advisors

DFW Neuropathy

Baymark Partners

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Intellect by Strattam Capital

Strattam Capital
Intellect
Latham & Watkins
Madison Park Group

Maxwell Locke & Ritter
STAX Inc.
Stradling

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Merger & Recapitalization of EverTrue & ThankView by Rubicon Technology Partners

Horizon Partners
EverTrue
Goodwin Procter
Morrison & Foerster LLP

Perkins Coie LLP
Rubicon Technology Partners
ThankView

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Investment in Fractal Analytics by TPG Capital

Fractal Analytics

TPG capital

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Acquisition of Kaufman Astoria Studios by Hackman Capital & Square Mile Capital

CohnReznick LLP
Gibson, Dunn & Crutcher LLP
Hackman Capital Acquisition Company, LLC

Jeffries Group
Olshan Frome Wolosky LLP
Simpson Thacher & Bartlett LLP

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)

Acquisition of Boomi from Dell Technologies by Francisco Partners and TPG

West Monroe
Deloitte

Ropes & Gray
Skadden, Arps, Slate, Meagher & Flom LLP

X. M&A DEAL OF THE YEAR

M&A DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Sale of Marine Technologies Inc. to Ballard Marine Construction

SC&H Capital
Aronson LLC
Ballard Marine Construction

SC&H Group
Whiteford Taylor Preston LLP

M&A DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of Terrybear, Inc. by Lightspring Capital Partners, LLC

Northern Edge Advisors LLC
CliftonLarsonAllen LLP
Dorsey & Whitney LLP
Fredrikson & Byron, P.A.

Lightspring Capital Partners
Miller Cooper & Co.
Northern Edge Advisors LLC
Terrybear, Inc.

M&A DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Blue Chip Group, Inc. by 3 Rivers Capital, LLC

Northern Edge Advisors LLC
3 Rivers Capital, LLC
BDO

Blue Chip Group
Chamberlain Hrdlicka
Metz Lewis Brodman Must O'Keefe LLC

M&A DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Acquisition of Barletta by Winnebago

Lazard
Barletta
BT Law

Faegre Drinker
KPMG
Winnebago Industries

M&A DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Sale of Tula by L Catterton

L Catterton
The Procter & Gamble Company

Raymond James

M&A DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Acquisition of Atlantic Capital Bancshares by SouthState Corporation

Raymond James & Associates
Raymond James Investment Banking

J.P. Morgan Securities

M&A DEAL OF THE YEAR (BETWEEN \$1B - \$5B)

Sale of Tivity to Stone Point Capital

Bass, Berry & Sims PLC
Stone Point Capital

Tivity Health

M&A DEAL OF THE YEAR (OVER \$5B)

Simultaneous sale of Local Media Group to Gray Television and spin/sale of remaining National Media Group to IAC-DotDash

Deloitte

Meredith

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