

THE FUTURE OF FINANCE

2018 M&A ADVISOR SUMMIT

FEATURING **17TH ANNUAL M&A ADVISOR AWARDS**

NOVEMBER 6, 2018 · NEW YORK, NY

AGENDA

NOVEMBER 6 – THE NEW YORK ATHLETIC CLUB – 180 Central Park South, 9th Floor

I. THE SYMPOSIUM

7:30 – 8:30 am **Breakfast**

8:30 – 8:40 am **Welcome**
Suzanne Boyd, Anchor, CBS News

Opening Remarks
Richard Martin, Executive Editor, Out In Front

8:40 – 9:00 am **Keynote Conversation - Programming Your Future in The Technological Revolution**
Carlos Moreira | Co-Author, The TransHuman Code
David Fergusson | Co-Author, The TransHuman Code
With
Megan Alexander | Anchor, Inside Edition

9:00 – 9:45 am **Stalwarts Roundtable - Out IN Front: Task Force Analysis**
Moderator Brian Hwang | Director of Corporate Development, Intralinks
Featuring Mark Sirower | Principal and US leader of M&A and Commercial Diligence, Deloitte
Gregory Bedrosian | Managing Partner & CEO, Drake Star Partners
Chris Nuttall | Managing Partner, Laird Partners
Jack Butler | CEO, Birch Lake Holdings
Robert Profusek | Chair, Global M&A, Jones Day
Jeremy Falendysz | Director, UHY Corporate Finance

9:45 – 10:25 am **Stalwarts Roundtable – The Shifting Sands of Cross Border Dealmaking**
Moderator Sonali Basak | Reporter, Bloomberg News
Featuring Ceasar N. Anquillare | Chairman and CEO, Winchester Capital
Musa Jagne | Managing Director, Generational Group
Nicholas Assef | Managing Director, LCC APAC
Euan Rellie | Co-founder and Senior Managing Director, BDA Partners
Justine Mannering | Managing Director, Stifel

10:25 – 11:10 am **Stalwarts Roundtable - Building Disruptive Consumer, Food & Retail Companies**
Moderator David Iverson | Head of Consumer, Food & Retail, Lazard Middle Market
Featuring Jesse Laflamme | Owner & CEO, Pete & Gerry's Organics, LLC
Rebecca Remley | CEO, Wedderspoon Organic Holdings, LP
Steven Singer | Founder & CEO, FODY Foods
Todd Leff | President & CEO, Hand and Stone Franchise Corp.



Since 1998, The M&A Advisor has been serving the world's leading mergers and acquisitions, financing and turnaround professionals.

- 11:10 – 11:55 am**
Moderator
Featuring
- Stalwarts Roundtable – Sector Trends and Outlook for 2019: Where We Go From Here**
 Corey L. Massella | Partner and Managing Director, UHY
 Harvey Fine | Managing Partner, Maris Global
 Richard Prestegaard | Partner, Business Development, High Road Capital Partners
 Jeff Johnson | Managing Director, Blackford Capital
 James “Jim” Lockhart | Vice Chairman, WL Ross & Co.
- 12:00 – 12:30 pm**
- Keynote Conversation – Where There’s Smoke: Finding and Financing the Pot of Gold**
 Steven Misener, CFA | Capital Markets Advisor, Midas Letter Media Corp.
With
 Pavle Sabic, FRM | Global Business Head, Professional Services, S&P Global
- 12:45 – 1:30 pm**
- Luncheon**
- 1:30 – 2:15 pm**
Moderator
Featuring
- Stalwarts Roundtable – Making Sense (and Dollars) of Blockchain**
 Ben Boissevain | Managing Partner, Ascento Capital
 Frédéric Montagnon | CEO & Co-Founder, LGO Group
 Amir Kaltak | CEO and Co-founder, LEXIT
 Carlos Moreira | Founder, Chairman and CEO, WISEKey
 Andrew Hinkes | Co-Founder and General Counsel, Athena Blockchain
- 2:30 – 4:30 PM**
- M&A Advisor Connects™ One-On-One Meetings (By Invitation Only) – 10th Floor, Olympic room 5**

II. 17TH ANNUAL M&A ADVISOR AWARDS GALA

- 6:30 - 7:30 pm** **Awards Gala Reception**
- 7:30 - 9:30 pm** **Awards Gala Dinner**
- 9:30 - 10:30 pm** **After Party**



Since 1998, The M&A Advisor has been serving the world’s leading mergers and acquisitions, financing and turnaround professionals.



www.maadvisor.com