



THE 7TH ANNUAL INTERNATIONAL M&A AWARDS WINNERS

I. Special Recognition Award

2015 Leadership Award Recipients

Jim Bunn, Senior Managing Director; Head of Investment Banking, Raymond James

Bob Profusek, Partner & Head of M&A, Jones Day

II. M&A DEAL OF THE YEAR

Cross Border M&A Deal of the Year (Over \$5 Billion)

Acquisition of Covidien plc, an Irish incorporated, NYSE listed company ("Covidien") by Medtronic Inc., a Minnesota incorporated, NYSE listed company ("Medtronic")

Arthur Cox
A&L Goodbody
Cleary Gottlieb Steen & Hamilton
Covidien plc
Goldman Sachs & Co.
Medtronic Inc
Perella Weinberg Partners L.P.
Wachtell, Lipton, Rosen & Katz

Cross Border M&A Deal of the Year (Over \$1 Billion – \$5 Billion)

Spin Out and Joint Venture for American Express's Global Business Travel division with Certares Investor Group, including Qatar Holding, Blackrock and Macquarie Capital

Certares
American Express
Qatar Holding
BlackRock Private Equity Partners
Macquarie Capital
UBS Investment Bank
Ernst & Young
Lazard
Dechert LLP
Cleary Gottlieb Steen & Hamilton
Linklaters LLP
Ropes & Gray
Sidley Austin
Willkie Farr & Gallagher
Appleby (Cayman) Ltd.
Loyens & Loeff N.V.
Tasman Consulting

Cross Border M&A Deal of the Year (\$500mm – \$1 Billion)

Acquisition of Euronext shares from ICE by Reference Shareholders

SFPI/FPIM
ICE
Mazars

Cross Border M&A Deal of the Year (Over \$250mm – \$500mm)

Acquisition of AdColony by Opera Software

Raymond James
AdColony
Deloitte & Touche LLP
Gumbiner Savett
Lawrence R. Mitchell & Company, CPAs
Opera Software
Pearl Meyer & Partners
Weil Gotshal & Manges LLP
Willkie Farr & Gallagher

Cross Border M&A Deal of the Year (Over \$100mm – \$250mm)

Acquisition of Metro International Trade Services by Reuben Brothers	Reed Smith GS Power Holdings LLC MEtrus, Inc. Sullivan & Cromwell LLP
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Cross Border M&A Deal of the Year (Over \$50mm – \$100mm)

Sale of a 36% stake in An Giang Plant Protection to Standard Chartered Private Equity by VinaCapital and DWS Vietnam Fund	BDA Partners Allen & Overy BDA Duxton Asset Management Standard Chartered PE VinaCapital
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Cross Border M&A Deal of the Year (Over \$25mm – \$50mm)

Acquisition of Shenick Network Systems by Aeroflex Holding Corp.	Schulte Roth & Zabel LLP Aeroflex Holding Corp. Shenick Network Systems Inc.
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Cross Border M&A Deal of the Year (Between \$10mm – \$25mm)

Divestiture of A.R. Schmeidler & Co. by Hudson Valley Holding	Silver Lane Advisors, LLC A.R. Schmeidler & Co. Inc. Day Pitney LLP Hudson Valley Holding, Inc Morgan, Lewis & Bockius LLP Paul Hastings LLP Pine Street Asset Management Seward & Kissel
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III. CROSS BORDER CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

Corporate/Strategic Acquisition of the Year (Over \$1 Billion)

Acquisition of Concur Technologies by SAP

Jones Day
Concur Technologies
Deutsche Bank
E&Y
Fenwick & West
Paul Weiss
Qatalyst Partners
SAP

Corporate/Strategic Acquisition of the Year (Over \$100mm – \$1 Billion)

Sale of WB Johnston Grain to CGB Enterprises
and Sale of WB Johnston's Port 33 to Bruce
Oakley, Inc.

Generational Capital Markets, Inc.
CGB Enterprises
Crowe Horwath
FINRA/SIPC
Generational Equity, LLC
Hartzog Law
WB Johnston Grain

Corporate/Strategic Acquisition of the Year (Over \$50mm – \$100mm)

Acquisition of Peter Wolters GmbH by Lapmaster
Group Holdings

Headwaters MB
Barclays
Cohen & Grigsby, P.C.
Cole Taylor Bank
Falcon Investment Advisors
Lapmaster
Miller Cooper CPA
Peter Wolters GmbH

Corporate/Strategic Acquisition of the Year (Between \$10mm – \$50mm)

Strategic Investment in Cexchange by Foxconn	Generational Equity Cexchange, LLC Foxconn Freshfields Bruckhaus Deringer Generational Capital Markets Strasburger & Price, LLP
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IV. CROSS BORDER RESTRUCTURING DEAL OF THE YEAR

Restructuring and Sale of ATP Oil & Gas (UK) Limited	Mayer Brown International LLP ATP Corporation/ ATP Oil & Gas (UK) Ltd Deloitte LLP Ernst & Young LLP Herbet Smith Freehills LLP Petroleum Equity Stronachs LLP
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V. CROSS BORDER DEAL FINANCING OF THE YEAR

Sale of shares in AerCap by Waha Capital	Waha Capital AerCap Citigroup Global Markets Clifford Chance ConvEx Cravath, Swaine & Moore Davis Polk & Wardwell Deloitte Deutsche Bank KPMG Latham & Watkins Nomura International Orangefield Group Paul Hastings UBS Investment Bank
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VI. CROSS BORDER M&A DEALMAKER OF THE YEAR

Michael Carr, Head of M&A, Americas, Investment Banking Division, Goldman Sachs & Co.

VII. CROSS BORDER M&A PRODUCT AND SERVICE OF THE YEAR

Tasman Consulting, LLC - Consulting Services

VIII. CROSS BORDER FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

Winchester Capital

Investment Banking Firm of the Year

William Blair & Company

Law Firm of the Year

Ropes & Gray LLP

Valuation Firm of the Year

VRC | Valuation Research

PR Firm of the Year

Sard Verbinnen & Co.

Private Equity Firm of the Year

Catterton

IX. CROSS BORDER SECTOR DEALS OF THE YEAR

Healthcare Services Deal of the Year

Forward Pharma A/S's Initial Public Offering on Nasdaq

Dechert LLP
Clark & Elbing LLP
Emmet, Marvin & Martin, LLP
Ernst & Young P/S
Fitzpatrick, Cella, Harper & Scinto LLP
Forward Pharma A/S
Hyman, Phelps & McNamara, P.C.
Jefferies LLC
JMP Securities LLC
K&L Gates LLP
Leerink Partners LLC
Nielsen Norager Law Firm
Plesner
PwC
RBC Capital Markets, LLC
The Bank of New York Mellon Corporation

Industrial Goods and Basic Resources Deal of the Year

Chapter 11 Reorganization of Universal Cooperatives, Inc. et al.

Foley & Lardner LLP
Baker & McKenzie LLP
Bank of America, National Association
BCHU Acquisition LLC
Crowe & Dunlevy
EisnerAmper LLP
Lowenstein Sandler LLP
McDonald Hopkins Co. LPA
Morris, Nichols, Arsht & Tunnell LLP
The Keystone Group
Universal Cooperatives, Inc. et al.
Venable LLP
Winston & Strawn
Young Conaway Stargatt & Taylor, LLP

Retail Manufacturing/Distribution Deal of the Year

Sale of WB Johnston Grain to CGB Enterprises and Sale of WB Johnston's Port 33 to Bruce Oakley, Inc.

Generational Capital Markets, Inc.
CGB Enterprises
Crowe Horwath
Hartzog Law
WB Johnston Grain

Financial Services Deal of the Year

Sale of Cardiff Holdings Corp.'s subsidiaries, Shoreline and Source One Direct, to Gemalto

Curtis, Mallet-Prevost, Colt & Mosle LLP
Brookside Mezzanine Partners
Cardiff Holdings Corp.
Ernst & Young
GE Capital
Gemalto, Inc. (DE Corp)
Getzler Henrich
GL Ohrstrom
Hogan Lovells US LLP
Piccerelli, Gilstein & Company, LLP
Raymond James

Professional Services (B-to-B) Deal of the Year

Spin Out and Joint Venture for American Express's Global Business Travel division with Certares Investor Group, including Qatar Holding, Blackrock and Macquarie Capital

Certares
American Express
Qatar Holding
BlackRock Private Equity Partners
Macquarie Capital
UBS Investment Bank
Ernst & Young
Lazard
Dechert LLP
Cleary Gottlieb Steen & Hamilton
Linklaters LLP
Ropes & Gray
Sidley Austin
Willkie Farr & Gallagher
Appleby (Cayman) Ltd.
Loyens & Loeff N.V.
Tasman Consulting

Technology, Media, and Telecom Deal of the Year (Between \$10mm – \$50 mm)

Strategic Investment in Cexchange by Foxconn

Generational Capital Markets
Generational Equity
Foxconn
Freshfields Bruckhaus Deringer
Strasburger & Price, LLP

Technology, Media, and Telecom Cross Border Deal of the Year (Over \$50 mm – \$100mm)

Acquisition of Systran SA by CSLi

BDA Partners
Aforge Degroof
CSLi
Herbert Smith Freehills
Systran S.A.

Technology, Media, and Telecom Deal of the Year (Over \$100mm – \$1 Billion)

Acquisition of Nokia Networks by SAC Wireless

Redwood Capital Group
Guggenheim Partners
K&L Gates LLP
KPMG
Locke Lord LLP
Nokia
SAC Wireless

Technology, Media, and Telecom Deal of the Year (Over \$1 Billion)

Amaya Inc.'s Acquisition of Rational Group,
owner of PokerStars and Full Tilt Poker

Houlihan Lokey
Greenberg Traurig
Amaya, Inc.
Deutsche Bank Securities Inc.
Canaccord Genuity Corp.
Greenberg Traurig Maher
Oldford Group Limited
Herzog Fox & Neeman

Energy Deal of the Year

Acquisition of Global Marine Systems Limited
by HC2 Holdings Inc. & Zencor LLC

Winchester Capital
Farkouh Furman & Faccio
GMSL
HC2
Milbank
Park Partners
Zencor LLC

Industrial Manufacturing /Distribution Deal of the Year

Acquisition of Covalen Materials by CoorsTek	KPMG Corporate Finance LLC CoorsTek, Inc Covalent Materials Nishimura & Asahi LPC Japan Nomura Resource Global Professionals
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Consumer and Retail Products Deal of the Year

The sale of Golden Boy Foods to Post Holdings	Lazard Middle Market Aird & Berlis KPMG Lawson Lundell Lewis, Rice & Fingersh Post Holdings, Inc. PwC Stikeman Elliott Tricor Pacific Capital
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Consumer Services Deal of the Year

Acquisition of Ex'pression Center for New Media Inc. by SAE Institute Group, Inc.	Capstone Partners Cooley LLP Duane Morris Expression College PWC SAE Institute
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Real Estate Deal of the Year

Acquisition of three distressed loan portfolios in Mexico, of nearly 11,000 mortgages from Sociedad Hipotecaria Federal	Sphaeris Capital Management LLC Consultores Profesionales Corporativos SA de CV Creel Deloitte Sociedad Hipotecaria Federal (Mexican Federal Mortgage Corporation)
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X. CROSS BORDER REGIONAL DEALS OF THE YEAR

US – Middle East Deal of the Year

Spin Out and Joint Venture for American Express's Global Business Travel division with Certares Investor Group, including Qatar Holding, Blackrock and Macquarie Capital

Certares
American Express
Qatar Holding
BlackRock Private Equity Partners
Macquarie Capital
UBS Investment Bank
Ernst & Young
Lazard
Dechert LLP
Cleary Gottlieb Steen & Hamilton
Linklaters LLP
Ropes & Gray
Sidley Austin
Willkie Farr & Gallagher
Appleby (Cayman) Ltd.
Loyens & Loeff N.V.
Tasman Consulting

US – Oceania Deal of the Year

Joint venture between Abbott Laboratories and Fonterra Co-operative Group Ltd

Winston & Strawn LLP
Abbott Laboratories
Fonterra Co-operative Group Ltd
Russell McVeagh

US – Europe Deal of the Year

Amaya Inc.'s Acquisition of Rational Group, owner of PokerStars and Full Tilt Poker

Greenberg Traurig
Amaya, Inc.
Canaccord Genuity Corn
Deutsche Bank Securities Inc
Greenberg Traurig Maher
Harzon Fox & Neeman
Houlihan Lokey

US – Asia Deal of the Year

Restructuring of LDK Solar CO., Ltd's off-shore liabilities

Jefferies LLC
LDK Solar CO., Ltd
Sidley Austin LLP
Zolfo Cooper

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