



THE M&A ADVISOR

Winners of the 2nd Annual International M&A Advisor Awards:

M&A AWARDS

Major Deal Categories:

Deal of the Year

Acquisition of selected businesses of the Royal Bank of Scotland Grp Plc by Australia and New Zealand Banking Group Ltd (“ANZ”)

Nominated by Makes & Partners Law Firm

Corporate/Strategic Acquisition of the Year

Acquisition of EPSA by Colinversones and financial sponsors

Nominated by BNP Paribas

Cross-Border Deal of the Year (involving a company located in the U.S.)

Sale of Alcoa Aluminum Products Co., Ltd. & Alcoa Inc. to Yunnan Metallurgical Group Co. Ltd.

Nominated by Sonenshine Partners

Green/Environmental Deal of the Year

Sale of Super Wind Project Pvt Ltd and Simran Wind Project Pvt Ltd to Techno Electric & Engineering Co. Ltd.

Nominated by YES Bank Ltd.

Sector Deal Categories:

Information Technology (includes internet, computers, etc)

Acquisition of Vhayu technologies by Thomson Reuters

Nominated by Marlin & Associates

Healthcare/Life Sciences

Acquisition of stake in Parkway Holdings Ltd, by Fortis Healthcare Ltd

Nominated by Religare Capital Markets Ltd

Energy (includes alternative energy, etc)

Acquisition of Gas Natural controlling stake in EPSA by Colinversones and financial sponsors

Nominated by BNP Paribas

Industrial Manufacturing/Distribution

Acquisition of Parsons Brinkerhoff by Balfour Beatty
Nominated by Houlihan Lokey

Financial Services (institutional or consumer services)

Sale of Hugin to Thomson Reuters by NYSE Euronext
Nominated by Marlin & Associates

Retail Manufacturing/Distribution

Acquisition of stakes of PT Matahari Department Store Tbk by PT Meadow (indirect subsidiary of CVC Capital Partners)
Nominated by Makes & Partners Law Firm

Professional Services (B-to-B focus)

Sale of Michael Baker Corporation's Energy Services division to John Wood Group plc
Nominated by Morgan Joseph

Firm and Product/Service of the Year Categories:

Law Firm

ENS (Edward Nathan Sonnenbergs) Inc

Valuation Firm

Houlihan Lokey

M&A Product/Service of the Year

Merrill DataSite

FINANCING AWARDS

Major Deal Categories:

Equity Financing Deal of the Year

Small Bone Innovations Private Equity Funding
Nominated by Kilsby Consulting LLC

Distressed Financing Deal of the Year

Restructuring of Wohnbau Mainz GmbH
Nominated by EquityGate Advisors GmbH

Sector Deal Categories (Debt, Equity and/or Combination):

Healthcare/Life Sciences

Acquisition of China Medicine Corporation by One Equity Partners
Nominated by Pryor Cashman LLP

Energy (includes alternative energy, etc)

Acquisition of a stake in two wind portfolios in Poland by AES Corporation
Nominated by Jordan, Knauff & Company

Real Estate (commercial, industrial, development, etc)

Restructuring of Wohnbau Mainz GmbH
Nominated by EquityGate Advisors GmbH

Firm and Product/Service of the Year Categories:

Boutique Investment Bank

EquityGate Advisors GmbH

Financing Restructuring Advisor

EquityGate Advisors GmbH

TURNAROUND AWARDS

Major Deal Categories:

Turnaround Award of the Year

Chapter 11 Bankruptcy of Lyodell Chemical Company
Nominated by Cadwalader, Wickersham & Taft LLP

Refinancing of the Year

Financial Restructuring of Debenhams
Nominated by Lazard Freres

Distressed M&A Deal of the Year

Financial Restructuring of SGD
Nominated by Lazard Freres

Sector Deal Categories:

Real Estate (commercial, industrial, development, etc)

Restructuring of Wohnbau Mainz GmbH
Nominated by EquityGate Advisors GmbH

Firm and Product/Service of the Year Categories:

Boutique Investment Bank

EquityGate Advisors GmbH