



11TH ANNUAL INTERNATIONAL M&A AWARD WINNERS

I. SECTOR DEAL OF THE YEAR

ENERGY DEAL OF THE YEAR

Restructuring of Pacific Drilling

Evercore
Houlihan Lokey
Paul Weiss
Togut, Segal & Segal
Perella Weinberg
Skadden, Arps, Slate, Meagher & Flom LLP

Jones Walker
Moelis
Milbank
PJT Partners
Shearman & Sterling

FINANCIALS DEAL OF THE YEAR

Acquisition of Prendamex by FirstCash

PC Capital
FirstCash

Aziz & Kaye Abogados, S.C.

MATERIALS DEAL OF THE YEAR

Acquisition of Mexico Based Corporación POK, S.A. de C.V by Nucor Corporation (NYSE:NUE)

Statesman Corporate Finance
Haynes and Boone, LLP

Moore & Van Allen PLLC
Creel, Garcia-Cuellar, Aiza y Enrique, SC

CONSUMER DISCRETIONARY DEAL OF THE YEAR

Chapter 11 Restructuring of Claire's Stores, Inc.

Province, Inc.
Jefferies
Claire's Stores, Inc.
Cooley LLP
Weil, Gotshal & Manges LLP

Bayard, P.A.
Richards, Layton & Finger, P.A.
Lazard Freres & Co. LLC
FTI Consulting

CONSUMER STAPLES DEAL OF THE YEAR

Acquisition of Project Crisp by International Farming Corporation

Moss Adams Capital

International Farming Corporation

PROFESSIONAL SERVICES DEAL OF THE YEAR

Acquisition of OEE Consulting by Gobeyond

Equiteq
OEE Consulting

Gobeyond

INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$10MM To \$100MM)

Sale of Syngin Technology's Majority Stake to Wallenius Wilhelmsen Logistics ASA

BB&T Capital Markets
Syngin Technology
Frenkel & Company

Wallenius Wilhelmsen Logistics
Blank Rome

INFORMATION TECHNOLOGY DEAL OF THE YEAR (Over \$100MM)

Acquisition of Pomeroy IT Solutions, Inc. by Getronics Group

Raymond James
Clearlake
Getronics

CPPIB
Permira Debt Managers

TELECOMMUNICATION SERVICES DEAL OF THE YEAR

Sale of MFS Technology to DCP Capital Partners

BDA Partners
DCP Investments

MFS Technology

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (Under \$100MM)

Sale of Equity in RadiaDyne to AngioDynamics

Gray Reed & McGraw LLP

Cadwalader, Wickersham & Taft LLP

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (Over \$100MM)

Sale of Medpex Online Activities to Swiss Zur Rose Group

ACXIT Capital Partners
White Oak Global Advisors
Wells Fargo Capital Finance

KPMG
Kirkland & Ellis
Squire Patton Boggs

INDUSTRIALS DEAL OF THE YEAR (\$10MM To \$100MM)

Acquisition of a Manufacturing Company by International Strategic

Carter Morse & Goodrich

INDUSTRIALS DEAL OF THE YEAR (Over \$100MM)

Sale of QSI Facilities by Gridiron Capital to Cushman & Wakefield

Gridiron Capital, LLC

Piper Jaffray

II. FIRM OF THE YEAR

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

LCC Asia Pacific

INVESTMENT BANKING FIRM OF THE YEAR

Capstone Headwaters

COMMUNICATIONS FIRM OF THE YEAR

Finsbury

PRIVATE EQUITY FIRM OF THE YEAR

L Catterton

VALUATION FIRM OF THE YEAR

VRC | Valuation Research

III. PRODUCT/SERVICE OF THE YEAR

PRODUCT/SERVICE OF THE YEAR

Ernst & Young People Advisory Services

IV. PROFESSIONAL OF THE YEAR

INVESTMENT BANKER OF THE YEAR

Clark Spurrier, Founder & CEO, Spurrier Capital Partners

CORPORATE DEVELOPMENT PROFESSIONAL OF THE YEAR

Colin Levere, Managing Director, Head of MD Financial Integration, Scotiabank
Michael Eisner, Vice President Corporate Development and Board Secretary, Evolve IP

V. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM To \$50MM)

Acquisition of Everyone Counts to Votem by Objective Capital Partners

Objective Capital Partners
Votem
Cooley LLP

Cahill, Gordon, and Reindel, LLC
Taft Stentinius and Hollister, LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (Over \$50MM To \$100MM)

Acquisition of Bardahl de México by Repsol Downstream Internacional

Aziz & Kaye Abogados, S.C.
Bardahl de México, S.A. de C.V.

Repsol Downstream International, S.A.

CORPORATE/STRATEGIC DEAL OF THE YEAR (Over \$100MM To \$250MM)

Acquisition of YuMe Inc. by RhythmOne

Pillsbury Winthrop Shaw Pittman LLP

Torys

CORPORATE/STRATEGIC DEAL OF THE YEAR (Over \$250MM To \$500MM)

Acquisition of LifeWorks Corporation Ltd. By Morneau Shepell LTD.

Seyfarth Shaw LLP
Weil, Gotshal & Manges LLP

Morneau Shepell

CORPORATE/STRATEGIC DEAL OF THE YEAR (Over \$500MM To \$1B)

Initial Public Offering of ŞOK Marketler Tic. A.Ş.

Yildiz Holding A.S.
Garanti Yatirim Menkul Kiyemetler (Garanti Securities)

BofA Merrill Lynch

CORPORATE/STRATEGIC DEAL OF THE YEAR (Over \$1B)

Investment in Silversea from Royal Caribbean

Morgan, Lewis & Bockius LLP

Skadden, Arps, Slate, Meagher & Flom LLP

VI. CROSS BORDER DEAL OF THE YEAR

CROSS BORDER DEAL OF THE YEAR (\$10MM To \$25MM)

Acquisition of Chalk & Wire Learning Assessment Inc. by Leeds Equity Partners

Generational Equity, LLC
Leeds Equity Partners
KPMG
Dentons

Chalk & Wire Learning Assessment Inc.
Gowling WGL
Rheume, Williams, Kalbfleisch
Firmex

CROSS BORDER DEAL OF THE YEAR (Over \$25MM To \$50MM)

Sale of Vitamin World Inc. to Feihe International

SSG Capital Advisors LLC
DLA Piper LLP
Katten Muchin Rosenman LLP
FTI Consulting
Saul Ewing Arnstein & Lehr LLP

Lowenstein Sandler LLP
Mackinac Partners
Berkely Research Group
Whiteford Taylor Preston, LLP
RCS Real Estate Advisors

CROSS BORDER DEAL OF THE YEAR (Over \$50MM To \$100MM)

Acquisition of Yucatan Foods, LP by Landec Corporation

D.A. Davidson & Co.
Yucatan Foods, L.P.
Landec Corporation
Piper Jaffray & Co.
Godfrey & Kahn, S.C.

Moss Adams
The Gianuzzi Group LLP
Deloitte Tax LLP
ABD Insurance and Financial Services

CROSS BORDER DEAL OF THE YEAR (Over \$100MM To \$250MM)

Acquisition of MetaPack Ltd. by Stamps.com

Manatt, Phelps and Phillips, LLP
MetaPack Ltd.

Stamps.com

CROSS BORDER DEAL OF THE YEAR (Over \$250MM To \$500MM)

Acquisition of Dicom Canada by Royal Mail/GLS

Harris Williams
Royal Mail

Wind Point Partners

CROSS BORDER DEAL OF THE YEAR (Over \$500MM To \$1B)

Sale of Pomeroy to Getronics

Raymond James
Pomeroy

Clearlake Capital
Getronics

CROSS BORDER DEAL OF THE YEAR (Over \$1B)

Sale of Royal Dutch Shell plc's Downstream Business to Raízen Combustíveis S.A.

Haynes and Boone, LLP
Mitrani, Caballero & Ruiz Moreno

Marval, O'Farrell & Mairal
Barbosa, Müssnich, Aragão Advogados

VII. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (\$10MM To \$100MM)

Sale of Canada Metal (Pacific) Ltd by Branford Castle

Branford Castle, Inc.

Ironbridge Equity Partners

PRIVATE EQUITY DEAL OF THE YEAR (Over \$100MM To \$1B)

Acquisition of Goiko Grill by L Catterton Partners

L Catterton Partners

Goiko Grill

PRIVATE EQUITY DEAL OF THE YEAR (Over \$1B)

Sale of Callcredit to TransUnion

GTCR
TransUnion
Jeffries International
RBC Capital Markets
Kirkland & Ellis
PwC

KPMG
Sidley Austin LLP
Bain & Company
Merrill Corporation
Credit Suisse

VIII. RESTRUCTURING DEAL OF THE YEAR

RESTRUCTURING DEAL OF THE YEAR

Restructuring and Acquisition of Westinghouse

Skadden, Arps, Slate, Meagher & Flom LLP
Pillsbury Winthrop Shaw Pittman LLP
Milbank, Tweed, Hadley & McCloy LLP
Willkie Farr & Gallagher LLP
Proskauer
Weil Gotshal
Houlihan Lokey
AlixPartners

Alvarez & Marsal
PJT Partners
Lazard Freres & Co. LLC
Beilinson Advisory Group
Berkeley Research Group
York Capital
Togut, Segal & Segal
Transier Advisors

IX. DEAL FINANCING OF THE YEAR

DEAL FINANCING OF THE YEAR

Amalgamation of IQ International and Engenavis

Madison Street Capital
Sia Batteries

IQ International
ExWorks Capital

X. M&A DEAL OF THE YEAR

M&A DEAL OF THE YEAR (\$10MM To \$25MM)

Sale of See-Out and TrademarkVision to Clarivate Analytics

Curtis, Mallet-Prevost, Colt & Mosle LLP
Clarivate Analytics
DLA Piper

Innovation Advisors
MinterEllison

M&A DEAL OF THE YEAR (Over \$25MM To \$50MM)

Acquisition of FreshPlanet by Vivendi

Drake Star Partners

Vivendi

M&A DEAL OF THE YEAR (Over \$50MM To \$100MM)

Acquisition of Solid Systems CAD Services by Park Place Technologies

Generational Equity, LLC
Park Place Technologies

Agile Equity

M&A DEAL OF THE YEAR (Over \$100MM To \$250MM)

Acquisition of Fortune by Fortune Media Group Holdings Limited

Dechert LLP
Fortune Media Group
Deloitte

Cooley
Meredith Corp

M&A DEAL OF THE YEAR (Over \$250MM To \$500MM)

Sale of Kmart Tyre and Auto Service to Continental AG

Record Point
K&L Gates

Corrs Chambers Westgarth
Deloitte

M&A DEAL OF THE YEAR (Over \$500MM To \$1B)

Acquisition of a majority stake in Amann Girschbach AG by Capvis Equity Partners

Raymond James

Goldman Sachs

M&A DEAL OF THE YEAR (Over \$1B To \$10B)

Sale of Praxair to Taiyo Nippon Sanso Corporation

McDermott Will & Emery
Taiyo Nippon Sanso Corporation

Praxair, Inc.

M&A DEAL OF THE YEAR (Over \$10B)

Acquisition of Express Scripts by Cigna

FTI Consulting
Skadden, Arps, Slate, Meagher & Flom LLP

Wachtell, Lipton, Rosen & Katz
Cigna