20TH ANNUAL TURNAROUND AWARD WINNERS

I. SECTOR AWARD CATEGORY

ENERGY DEAL OF THE YEAR

Sale of Nevada Copper

Province
Nevada Copper
Moelis & Company
Southwest Critical Materials LLC

FINANCIALS DEAL OF THE YEAR

Chapter 11 Restructuring of Charter School Capital

Goodwin Procter LLP
Morgan, Lewis & Bockius LLP
Morris James LLP
Potter Anderson & Corroon LLP
Rock Creek Advisors LLC

MATERIALS DEAL OF THE YEAR

Sale of Substantially all Assets of Plastic Suppliers, Inc. to API Industries, Inc.

SSG Capital Advisors, LLC
Archer & Greiner P.C.
Blank Rome LLP
McGrail & Bensinger LLP
Porzio, Bromberg & Newman, P.C
RK Consultants LLC

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR

Recapitalization and Chapter 11 Restructuring of Westlake Surgical

Paladin Management Firm
Dundon Advisers, LLC
Hayward Firm
Stout Risius Ross, LLC
White & Case LLP
Winstead Law Firm

CONSUMER DISCRETIONARY DEAL OF THE YEAR (UP TO $100MM)

Sale of Rite Aid Assets

A&G Real Estate Partners
Alvarez & Marsal
Berkeley Research Group, LLC
Cole Schotz P.C.
Guggenheim Partners
Joele Frank, Wilkinson Brimmer Katcher
Pachulski Stang Ziehl & Jones, LLP
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Province
Rite Aid

CONSUMER DISCRETIONARY DEAL OF THE YEAR ($100MM TO $250MM)

Restructuring of The Container Store

A&G Real Estate Partners
Alvarez & Marsal
FTI Consulting
Greenhill & Co Inc.
Latham & Watkins LLP
Paul Hastings LLP

CONSUMER DISCRETIONARY DEAL OF THE YEAR ($250MM TO $1B)

Restructuring of Hooters of America

Pachulski Stang Ziehl & Jones, LLP
Accordion Partners
C Street Advisory Group
Foley & Lardner LLP
Province
Ropes & Gray LLP
SOLIC Capital Advisors

CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER $1B)

Chapter 11 Reorganization of Franchise Group

AlixPartners, LLP
Akin Gump Strauss Hauer & Feld
Ducera Partners
Kirkland & Ellis LLP
Lazard Freres
Pachulski Stang Ziehl & Jones, LLP
Paul Hastings LLP
White & Case LLP
Young Conaway Stargatt & Taylor, LLP

CONSUMER STAPLES DEAL OF THE YEAR

Acquisition of Smith Frozen Foodsby Twin City Foods, Inc.

Paladin Management Firm
Lakeside Foods
Perkins Coie Law Firm

INDUSTRIALS DEAL OF THE YEAR (UNDER $100MM)

Receivership Sale of Reuther Mold & Manufacturing

MelCap Partners, LLC
Additive Engineering Solutions
Croley, Martell & Associates, LTD
McDonald Hopkins LLC
Reuther Mold & Manufacturing

INDUSTRIALS DEAL OF THE YEAR (OVER $100MM)

Restructuring and Going-Concern Sale of True Value to Do it Test Corp

Province
Black & Decker (US), Inc.
Carhartt, Inc.
Chaffetz Lindsey LLP
Glenn Agre Bergman & Fuentes LLP
Houlihan Lokey
Kelley Drye & Warren, LLP
Lowenstein Sandler LLP
M3 Partners
McGuireWoods
Miles & Stockbridge
Morris Nichols
Pachulski Stang Ziehl & Jones LLP
Pension Benefit Guaranty Corp. ("PBGC")
Rust-Oleum Corp.
Ryder Integrated Logistics
Skadden, Arps, Slate, Meagher & Flom LLP
Stihl Inc.
The Hillman Group, Inc.
The Sherwin-Williams Co., d/b/a Minwax
W.P. Carey Inc.
Young Conaway Stargatt & Taylor, LLP

INFORMATION TECHNOLOGY DEAL OF THE YEAR (UP TO $100MM)

Acquisition of Medsphere by CareCloud

G2 Capital Advisor
CareCloud
Mesdphere

INFORMATION TECHNOLOGY DEAL OF THE YEAR ($100MM TO $500MM)

Sec.363 Sale of Akoustis Technologies, Inc.

Raymond James
C Street Advisory Group
Alvarez & Marsal
Getzler Henrich & Associates LLC
K&L Gates LLP
Landis Rath & Cobb LLP
Paul Hastings LLP
Young Conaway Stargatt & Taylor, LLP

INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER $500MM)

Restructuring of Wolfspeed

Katten Muchin Rosenman LLP
FTI Consulting
Kirkland & Ellis LLP
Latham & Watkins LLP
Moelis & Company
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Paul Hastings LLP

UTILITIES DEAL OF THE YEAR

Chapter 11 Reorganization of SunPower by Complete Solaria

Province
Alvarez & Marsal
C Street Advisory Group
Kirkland & Ellis LLP
Moelis & Company
Pachulski Stang Ziehl & Jones LLP

II. FIRM AWARD CATEGORY

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Gordian Group

COMMUNICATIONS FIRM OF THE YEAR

C Street Advisory Group

TURNAROUND CONSULTING FIRM OF THE YEAR

Pivot Group

VALUATION FIRM OF THE YEAR

Marshall & Stevens

III. TURNAROUND PRODUCT/SERVICE AWARD CATEGORY

SERVICE OF THE YEAR – PROFESSIONAL SERVICES

Real Estate Restructuring Services, A&G Real Estate Partners

SERVICE OF THE YEAR – FINANCIAL SERVICES

ABCs Service, G2 Capital Advisors

SERVICE OF THE YEAR – CLAIMS AND NOTICING SERVICES

Corporate Restructuring Services, Stretto

IV. PROFESSIONAL AWARD CATEGORY

DISTRESSED M&A DEALMAKER OF THE YEAR

Glenn Bernabeo, Managing Director, Special Situations, G2 Capital Advisors

INTERNATIONAL DEALMAKER OF THE YEAR

Fabiana Balducci, Partner, Managing Director and Head of Capital Solutions, BR Partners

TAX STRATEGIST OF THE YEAR

Andrey Ulyanenko, Managing Director, Alvarez & Marsal

COMMUNICATIONS STRATEGIST OF THE YEAR

Richard Goldman, Managing Director, Joele Frank, Wilkinson Brimmer Katcher

TURNAROUND CONSULTANT OF THE YEAR

Scott Avila, Managing Partner, Paladin Management Group

SERVICE PROFESSIONAL OF THE YEAR

Jeff Kalina, EVP, Corporate Strategy, SmartCloud (BMC Group)

V. M&A TRANSACTION AWARD CATEGORY

DISTRESSED M&A DEAL OF THE YEAR ($10MM TO $25MM)

Sale of Substantially All Assets of Publishers Clearing House LLC to ARB Interactive

SSG Capital Advisors, LLC
Getzler Henrich & Associates LLC
C Street Advisory Group
Klestadt Winters Jureller Southard & Stevens, LLP
Latham & Watkins LLP
Mandelbaum Barrett PC
Rimon, P.C.

DISTRESSED M&A DEAL OF THE YEAR ($25MM TO $50MM)

Sale of Human Active Technology, Inc.

Armory Group
Corbel Capital Partners

DISTRESSED M&A DEAL OF THE YEAR ($50MM TO $100MM)

Acquisition of Linha Amarela SA by Mubadala

BR Partners
Mubadala Capital

DISTRESSED M&A DEAL OF THE YEAR ($100MM TO $250MM)

Sale and Reorganization of Edgio, Inc.

Hogan Lovells
Kelley Drye & Warren ,LLP
Alvarez & Marsal
C Street Advisory Group
Chipman Brown Cicero & Cole, LLP
Milbank LLP
Morris Nichols
PJT Partners
Richards, Layton & Finger, P.A.
Riveron Consulting LLC
TD Cowen

DISTRESSED M&A DEAL OF THE YEAR ($250MM TO $1B)

Sale of 23andMe to TTAM Research Institute

Kelley Drye & Warren, LLP
Moelis & Company
Paul, Weiss, Rifkind, Wharton & Garrison LLP
FTI Consulting
Quinn Emanuel Urquhart & Sullivan, LLP
TD Cowen
Skadden, Arps, Slate, Meagher & Flom LLP

DISTRESSED M&A DEAL OF THE YEAR (OVER $1B)

Sec. 363 Sale of Steward Health Care

AlixPartners, LLP
Akin Gump Strauss Hauer & Feld LLP
FTI Consulting
Jefferies
Latham & Watkins LLP
McDermott Will & Schulte
Paul Hastings LLP
Province
Weil, Gotshal & Manges LLP

SEC.363 SALE OF THE YEAR ($10MM TO $25MM)

Sale of Substantially all Assets of BIOLASE, Inc. to MegaGen Implant Co., Ltd.

SSG Capital Advisors, LLC
GlassRatner
Brinkman Law Group, PC
Dundon Advisers, LLC
Esbrook P.C
Lewis Brisbois Bisgaard & Smith LLP
Pillsbury Winthrop Shaw Pittman LLP
Potter Anderson & Corroon LLP
Yulchon LLC

SEC.363 SALE OF THE YEAR ($25MM TO $50MM)

Sale of SencorpWhite to MSI Automate

Gordian Group
A&O Shearman
Getzler Henrich & Associates LLC
Grays Peak Capital
MSI Automate
Rupp Pfalzgraf LLC

SEC.363 SALE OF THE YEAR ($50MM TO $100MM)

Sec. 363 Sale of Synthego to Perceptive Advisors

Paladin Management Firm
Morrison & Foerster
Pachulski Stang Ziehl & Jones LLP
Potter Anderson & Corroon LLP
Raymond James & Associates

SEC.363 SALE OF THE YEAR ($100MM TO $250MM)

Acquisition of Royal Paper by Sofidel America Corp.

Novo Advisors
Morris, Nichols, Arsht & Tunnell LLP
Sofidel America Corp.

SEC.363 SALE OF THE YEAR ($250MM TO $500MM)

Sec. 363 Sale of Air Pros, LLC

Greenberg Traurig, LLP
Accordion Partners, LLC
Air Today Holdings, LLC (Exuma Capital Partners LLC)
Akerman LLP
Any Hour LLC
Berger Singerman LLP
Buchanan Ingersoll & Rooney PC
Buddy's Heating & Cooling, L.L.C.
Columbia Home Services LLC
East Coast Mechanical Home Services LLC
Hansen Super Techs, LLC
Jefferies
Joele Frank, Wilkinson Brimmer Katcher
King & Spalding LLP
Latham & Watkins LLP
LRHIRSH, LLC
Pachulski Stang Ziehl & Jones, LLP
Province
Reliance US Holdings II Inc.
Small Herrin, LLP
Southern Air of Thibodaux, LLC
Taft Stettinius & Hollister LLP
Verita Global
Willkie Farr & Gallagher LLP

SEC.363 SALE OF THE YEAR (OVER $500MM)

Sec. 363 Sale of Joann Inc. to GA Group and Wilmington Savings Fund Society, FSB

Kelley Drye & Warren, LLP
Alvarez & Marsal
ArentFox Schiff LLP
Getzler Henrich & Associates LLC
Glenn Agre Bergman & Fuentes LLP
Kirkland & Ellis LLP
Lowenstein Sandler LLP
Morris James LLP
Pachulski Stang Ziehl & Jones LLP
Province

DIVESTITURE OF THE YEAR (UP TO $100MM)

Refranchising divestiture by The Joint Chiropractic of 31 Corporate Clinics to Joint Ventures, LLC

Capstone Partners
Joint Ventures LLC
Maupin, Cox & LeGoy

DIVESTITURE OF THE YEAR ($100MM TO $1B)

Strategic Divestiture and Sale of HealthTronics

The CMA Group
Meru (professional previously at The CMA Group)
Secretariat Capital LLC

DIVESTITURE OF THE YEAR (OVER $1B)

Sale by Sabre Corporation of Hospitality Solutions Business to TPG

Haynes and Boone, LLP
Davis Polk & Wardwell LLP
Evercore
Sabre Corporation
TPG

VI. CHAPTER 11 REORGANIZATION AWARD CATEGORY

CHAPTER 11 REORGANIZATION OF THE YEAR (UP TO $50MM)

Recapitalization and Chapter 11 Restructuring of Westlake Surgical

Paladin Management Firm
Dundon Advisers, LLC
Hayward Firm
Stout Risius Ross, LLC
White & Case LLP
Winstead Law Firm

CHAPTER 11 REORGANIZATION OF THE YEAR ($50MM TO $100MM)

Restructuring of Presperse Corporation

Lowenstein Sandler LLP
Robinson & Cole LLP
Covington & Burling LLP
Duane Morris LLP
Getzler Henrich & Associates LLC
Gilbert LLP
Ruggeri Parks Weinberg LLP
Skadden, Arps, Slate, Meagher & Flom LLP
Sumitomo Corporation of Americas
Young Conaway Stargatt & Taylor, LLP

CHAPTER 11 REORGANIZATION OF THE YEAR ($100MM TO $250MM)

Chapter 11 Reorganization of Mortgages Ltd.

Mortgages Ltd. Reorganization
Fennemore Craig, P.C.
MGS Realty Partners

CHAPTER 11 REORGANIZATION OF THE YEAR ($250MM TO $500MM)

Restructuring of Powin LLC

Dentons US LLP
Alvarez & Marsal
Brown Rudnick LLP
Genova Burns
Latham & Watkins LLP
Togut, Segal & Segal LLP
Uzzi & Lall

CHAPTER 11 REORGANIZATION OF THE YEAR ($500MM TO $1B)

Restructuring of Accuride Corporation

Katten Muchin Rosenman LLP
AlixPartners, LLP
Alvarez & Marsal
Davis Polk & Wardwell LLP
Kirkland & Ellis LLP
McDermott Will & Schulte
Morrison & Foerster
Morris Nichols
Pachulski Stang Ziehl & Jones LLP
Perella Weinberg Partners LP
Ropes & Gray LLP
Weil, Gotshal & Manges LLP
Young Conaway Stargatt & Taylor, LLP

CHAPTER 11 REORGANIZATION OF THE YEAR ($1B TO $5B)

Chapter 11 Reorganization of Exela

Mayer Brown LLP
Brown Rudnick LLP
Latham & Watkins LLP

CHAPTER 11 REORGANIZATION OF THE YEAR (OVER $5B)

Chapter 11 Reorganization and Liquidation of Silvergate Capital Corp

Cravath, Swaine & Moore LLP
Bayard, P.A.
Benesch Friedlander Coplan & Aronoff LLP
Bernstein Litowitz Berger & Grossmann LLP
Blood Hurst & O'Reardon, LLP
Cohen Milstein Sellers & Toll PLLC
Cross & Simon, LLC
Ellerman Enzinna Levy PLLC
Fitzgerald Monroe Flynn PC
Girard Sharp LLP
Glenn Agre Bergman & Fuentes LLP
Grossman LLP
Goodwin Procter LLP
Jones Day LLP
Landis Rath & Cobb LLP
Levine Kellog Lehman Schneider
Lowenstein Sandler LLP
Latham & Watkins LLP
Maurice Wutscher LLP
Milbank LLP
Morris James LLP
Morrison & Foerster
Morris Nichols
Olshan Frome Wolosky LLP
Perkins Coie LLP
Pivot Group
Potter Anderson & Corroon LLP
Reed Smith LLP
Richards, Layton & Finger, P.A.
Ross Aronstam & Moritz LLP
Sheppard, Mullin, Richter & Hampton LLP
Stretto
Willkie Farr & Gallagher LLP
Young Conaway Stargatt & Taylor, LLP

VII. REFINANCING AWARD CATEGORY

REFINANCING OF THE YEAR (UP TO $100MM)

Refinancing of ACS

G2 Capital Advisor	ACS
Citizens Bank	PGIM Private Capital

REFINANCING OF THE YEAR ($100MM TO $1B)

Refinancing of PURIS Proteins

Armory Group	Cargill
BMO	Puris Proteins

REFINANCING OF THE YEAR (OVER $1B)

Recapitalization of Mavenir by Siris Capital

Greenberg Traurig, LLP	Silver Rock

VIII. RESTRUCTURING AWARD CATEGORY

TURNAROUND AWARD (UP TO $25MM)

Restructuring of The R.J. Marshall Company

UHY LLP	The R.J. Marshall Company

TURNAROUND AWARD ($25MM TO $100MM)

ABC Sale of Northern Wholesale to Sun Capital Partners

Fort Dearborn Partners, Inc.	Northern Wholesale Supply
JP Morgan Chase	

TURNAROUND AWARD (OVER $100MM)

Sale of Claire's Holdings

Katten Muchin Rosenman LLP
Young Conaway Stargatt & Taylor, LLP
Alvarez & Marsal
Ames Watson
Claire's Holdings LLC
Cole Schotz P.C.
Houlihan Lokey
Kirkland & Ellis LLP
McDermott Will & Schulte
Morris Nichols
Pachulski Stang Ziehl & Jones LLP
Paul Hastings LLP
Province
Simpson Thacher & Bartlett LLP
Transier Advisors, LLC

OUT-OF-COURT RESTRUCTURING OF THE YEAR (UP TO $100MM)

Out-of-Court Restructuring of Hawkers

Province
Hawkers

OUT-OF-COURT RESTRUCTURING OF THE YEAR ($100MM TO $500MM)

Out-of-Court Restructuring of bluebird bio

Wachtell, Lipton, Rosen & Katz
Latham & Watkins LLP
Orrick, Herrington & Sutcliffe LLP

OUT-OF-COURT RESTRUCTURING OF THE YEAR (OVER $500MM)

Restructuring of Block 216

Pivot Group
503 Collective
Black Helterline LLP
BPM Real Estate Group
CAC Specialty
Hilmoor Advisors
Jones Lang LaSalle
Luxe Forbes Global Properties
Mayer Brown LLP
Miller Buckfire & Co.
O'Melveny & Myers LLP
Ready Capital
Shulman Bastian Friedman & Bui
Barbarosh Partners LLC

CROSS-BORDER RESTRUCTURING OF THE YEAR (UP TO $100MM)

Restructuring of TWI

Capstone Partners
Reach Cooling Group
Tube Wright Inc.
Wolfson Bolton Kochis PLLC

CROSS-BORDER RESTRUCTURING OF THE YEAR ($100MM TO $250MM)

Acquisition of Rok Power by Stellex Capital

Greenberg Traurig, LLP
Blake, Cassels & Graydon
Osler, Hoskin & Harcourt LLP
Pachulski Stang Ziehl & Jones LLP
Stretto

CROSS-BORDER RESTRUCTURING OF THE YEAR ($250MM TO $1B)

Cross-Border Restructuring and Acquisition of Li-Cycle by Glencore

FTI Consulting
Alvarez & Marsal
Blue Tree Advisors
Glencore
Freshfields US LLP
Li-Cycle
McCarthy Tétrault LLP
Osler
Torys LLP
Weil, Gotshal & Manges LLP

CROSS-BORDER RESTRUCTURING OF THE YEAR (OVER $1B)

Restructuring of WOM Chile (aka NC Telecom II)

Riveron Consulting LLC
Dechert LLP
Ducera Partners
Richards, Layton & Finger, P.A.
Rothschild & Co
White & Case LLP
Young Conaway Stargatt & Taylor, LLP

RESTRUCTURING COMMUNITY IMPACT AWARD

Sec. 363 Sale and Chapter 11 Reorganization of Gritstone Bio

Raymond James
ArentFox Schiff LLP
C Street Advisory Group
Cole Schotz P.C.
Fenwick & West LLP
FTI Consulting
KTBS Law LLP
McDermott Will & Schulte
Pachulski Stang Ziehl & Jones LLP
PwC
Young Conaway Stargatt & Taylor, LLP

RESTRUCTURING OF THE YEAR (UP TO $25MM)

Restructuring of DCG Fulfilment

BDO Consulting Group, LLC
Commercial Finance Partners, Inc.
Dirt Cheap, Inc. d/b/a DCG Fulfilment

RESTRUCTURING OF THE YEAR ($25MM TO $50MM)

Restructuring of Wag!

Portage Point Partners
Honigman LLP
Merrick Ventures, LLC
Young Conaway Stargatt & Taylor, LLP

RESTRUCTURING OF THE YEAR ($50MM TO $100MM)

Restructuring of SWC

Robinson & Cole LLP
A&O Shearman
FTI Consulting
Getzler Henrich & Associates LLC
Gilbert LLP
Keller Benvenutti Kim LLP
Stretto

RESTRUCTURING OF THE YEAR ($100MM TO $250MM)

Restructuring of Everde Growers

Armory Group
Capital Farm Credit
Everde
Goldberg Kohn Ltd.
Hunton Andrews Kurth LLP
Huron Consulting Group
McDermott Will & Schulte
Midcap Financial
Neinda Advisors, LLC
Porter Hedges LLP
Province
Reed Smith LLP
Summit Investment
The Keystone Group
Vedder Price

RESTRUCTURING OF THE YEAR ($250MM TO $500MM)

Restructuring of Zachry Holdings

Huron Consulting Group
M3 Partners
Joele Frank, Wilkinson Brimmer Katcher
Paul Hastings LLP
Zachry Holdings, Inc.

RESTRUCTURING OF THE YEAR ($500MM TO $1B)

Restructuring of Big Lots

Gordon Brothers
AlixPartners, LLP
Davis Polk & Wardwell LLP
Guggenheim Securities, LLC
Joele Frank, Wilkinson Brimmer Katcher
M3 Partners
Morris Nichols
Pachulski Stang Ziehl & Jones, LLP

RESTRUCTURING OF THE YEAR ($1B TO $5B)

Chapter 11 Reorganization of At Home Group Inc.

AlixPartners, LLP
Berkeley Research Group, LLC
Choate Hall & Stewart LLP
Dechert LLP
Evercore
FTI Consulting
Hilco Real Estate, LLC
Joele Frank, Wilkinson Brimmer Katcher
Kirkland & Ellis LLP
Morris James LLP
Potter Anderson & Corroon LLP
Pachulski Stang Ziehl & Jones, LLP
PJT Partners
Young Conaway Stargatt & Taylor, LLP

RESTRUCTURING OF THE YEAR (OVER $5B)

Restructuring of Diamond Sports and Emergence of Main Street Sports

Paul, Weiss, Rifkind, Wharton & Garrison LLP
AlixPartners, LLP
Diamond Sports Group
LionTree
Moelis & Company
Paul Hastings LLP
WilmerHale

XXXX