



## 18TH ANNUAL TURNAROUND AWARD WINNERS

### I. SECTOR AWARD CATEGORY

#### ENERGY DEAL OF THE YEAR

##### Restructuring and Sec. 363 Sale of Ruby Pipeline

Tallgrass Energy Partners

Morris, Nichols, Arsht & Tunnel LLP

Blank Rome LLP

Pembina Pipeline Corporation

Brown Rudnick

Perella Weinberg Partners

Davis Polk & Wardwell

PJT Partners

FTI Consulting

Richards Layton & Finger

Intrepid Financial Partners

Rothschild & Co

Kinder Morgan, Inc.

Weil, Gotshal & Manges

Latham & Watkins

White & Case

Lazard

Young Conaway Stargatt & Taylor, LLP

#### FINANCIALS DEAL OF THE YEAR

##### Acquisition of PlastiQ, Inc. by Priority Technology Holdings, Inc.

Troutman Pepper Hamilton Sanders LLP

Portage Point Partners

DLA Piper (US)

Young Conaway Stargatt & Taylor, LLP

#### MATERIALS DEAL OF THE YEAR

##### Sale of Structurlam Mass Timber Corporation under Sec. 363 of Chapter 11 and Companies' Creditors Arrangement Act (Canada)

Miller Buckfire & Co.

Hogan Lovells (team formerly at Paul Hastings, LLP)

Alvarez & Marsal

Mercer International Inc.

Chipman Brown Cicero & Cole, LLP

Morris, Nichols, Arsht & Tunnel LLP

Gowling WLG (Canada) LLP

Stifel

## **TELECOMMUNICATION SERVICES DEAL OF THE YEAR**

### **Reorganization of QualTek Services Inc.**

Katten Muchin Rosenman LLP

FTI Consulting

Blank Rome LLP

Kirkland & Ellis LLP

Davis Polk & Wardwell LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP

## **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (UNDER \$100MM)**

### **Sec. 363 Going Concern Sale of Allied Healthcare Products**

Ravinia Capital, LLC

King & Spalding LLP

Armstrong Teasdale LLP

MorrisAnderson & Associates, Ltd

EisnerAmper

Smart Room

Flexicare

Spencer Fane LLP

FORVIS, LLP

Sterling Commercial Credit

Greensfelder, Hemker & Gale, P.C.

## **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$100MM)**

### **Restructuring of Tricida, Inc.**

SierraConstellation Partners

Womble Bond Dickinson

Sidley Austin LLP

Rock Creek Advisors

Stifel Miller Buckfire

Latham & Watkins

Davis Polk & Wardwell LLP

Young Conaway Stargatt & Taylor, LLP

FTI Consulting

## **PROFESSIONAL SERVICES DEAL OF THE YEAR**

### **Sale of E-Box, LLC**

SC&H Capital

CR3 Partners

Bob Mims, CPA

Law Offices of Craig M. Geno, PLLC

Cole Schotz P.C.

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (UNDER \$100MM)**

### **Sale of Nova Wildcat Shur-Line Holdings**

SSG Capital Advisors LLC

Choate, Hall & Stewart LLP

Archer & Greiner, P.C.

Dundon Advisers, LLC

Blank Rome LLP

Reed Smith LLP

Carl Marks Advisors

Riveron Consulting, LLC

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$100MM TO \$1B)**

### **Restructuring and Sale of the Williamsburg Hotel**

Togut, Segal & Segal LLP

Garfunkel Wild, P.C.

A&G Real Estate Partners

Gray & Company LLC

Eastdil Secured

Haynes & Boone LLP

FTI Consulting (professionals formerly at CohnReznick) Quadrum Development Corp.

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$1B)**

### **Reorganization of Cineworld**

FGS Global

Pachulski Stang Ziehl & Jones

AlixPartners, LLP

PJT Partners

Arnold & Porter Kaye Scholer LLP

Slaughter & May

FTI Consulting

Weil, Gotshal & Manges LLP

Kirkland & Ellis LLP

## **CONSUMER STAPLES DEAL OF THE YEAR (UNDER \$100MM)**

### **Acquisition of GoFire by Kaival Brands**

Winchester Capital

Trust Capital Markets

## **CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)**

### **Sec. 363 Sale of AppHarvest**

Armory Securities, LLC

McDermott Will & Emery LLP

AppHarvest

Portage Point Partners

Equilibrium

## **INDUSTRIALS DEAL OF THE YEAR (UNDER \$100MM)**

### **Sec. 363 Sale of ExpressJet**

Moore Colson CPAs and Advisors	JSX Holdings, LLC
ExpressJet	Polaris 8, LLC
Eversheds Sutherland	Raymond James
Morris, Nichols, Arsht & Tunnell LLP	

## **INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)**

### **Sale of Electric Last Mile Solutions, Inc.**

SSG Capital Advisors LLC	Giuliano, Miller & Company, LLC
Archer & Greiner, P.C.	Greenberg Traurig, LLP
Connolly Gallagher LLP	Manatt, Phelps & Phillips, LLP

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR**

### **Acquisition of iMedia assets**

Greenberg Traurig, LLP	Ropes & Gray LLP
McDermott Will & Emery	

## **UTILITIES DEAL OF THE YEAR**

### **Reorganization of Brazos Electric**

Greenberg Traurig, LLP	Norton Rose Fulbright US LLP
Evercore	O'Melveny & Myers LLP
FTI Consulting	Paul Hastings
Houlihan Lokey	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Kramer Levin	

## **II. FIRM AWARD CATEGORY**

### **BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

Configure Partners

### **INVESTMENT BANKING FIRM OF THE YEAR**

G2 Capital Advisors

### **COMMUNICATIONS FIRM OF THE YEAR**

FGS Global

### **ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR**

EisnerAmper

### **CONSULTING FIRM OF THE YEAR**

Cascade Partners, LLC

### **PRIVATE EQUITY FIRM OF THE YEAR**

Transom Capital Group

### **VALUATION FIRM OF THE YEAR**

Valuation Research Corporation (VRC)

## **III. TURNAROUND PRODUCT/SERVICE AWARD CATEGORY**

### **RESTRUCTURING SERVICE OF THE YEAR**

Stretto Corporate Restructuring Services

### **INVESTMENT SOURCING SERVICE OF THE YEAR**

WinStar

#### **IV. PROFESSIONAL AWARD CATEGORY**

##### **LEGAL ADVISOR OF THE YEAR**

John Sobolewski, Partner, Wachtell Lipton Rosen & Katz

##### **SPECIAL SITUATIONS ADVISOR OF THE YEAR**

Aura Reinhard, Partner, Joele Frank

##### **DISTRESSED M&A DEALMAKER OF THE YEAR**

Tom Goldblatt, Managing Partner, Ravinia Capital

#### **V. M&A TRANSACTION AWARD CATEGORY**

##### **DISTRESSED M&A DEAL OF THE YEAR (\$10MM TO \$25MM)**

###### **Sec. 363 Sale of Taronis Fuels**

Capstone Partners

Fried, Frank, Harris, Shriver, and Jacobson

Aurora Management Partners

Potter Anderson & Corroon

##### **DISTRESSED M&A DEAL OF THE YEAR (\$25MM TO \$50MM)**

###### **Sale of Edward Marc Brands**

Chiron Financial LLC

Linden Law, LLC

Chaiken Klorfein LLC

Otterbourg P.C.

Edge Capital

Promise Holdings, LLC

##### **DISTRESSED M&A DEAL OF THE YEAR (\$50MM TO \$100MM)**

###### **Sale of Delphi Behavioral Health Group, LLC**

Berger Singerman LLP

Williams Mullen

Getzler Henrich & Associates LLC

## **DISTRESSED M&A DEAL OF THE YEAR (\$100MM TO \$250MM)**

### **Sec. 363 Sale of Credito Real USA Finance**

Riveron	Grupo Bepensa
Riveron RTS, LLC	White & Case
Bepensa Financial Services	

## **DISTRESSED M&A DEAL OF THE YEAR (\$250MM TO \$500MM)**

### **Sec. 363 Sale of VICE Media Group to Fortress Investment Group**

Gibson, Dunn & Crutcher LLP	Katten Muchin Rosenman LLP
Togut, Segal & Segal LLP	Pachulski Stang Ziehl & Jones
Fortress Investment Group LLC	Shearman & Sterling LLP

## **DISTRESSED M&A DEAL OF THE YEAR (OVER \$500MM)**

### **Sale of Forma Brands**

Kelley Drye & Warren LLP	Jefferies Finance LLC
Ankura Consulting Group, LLC	Ropes & Gray LLP
Cerberus	Wilson Sonsini Goodrich & Rosati
Configure Partners	Katten Muchin Rosenman LLP

## **SEC.363 SALE OF THE YEAR (\$10MM TO \$50MM)**

### **Restructuring and Sale of Winc, Inc.**

ArentFox Schiff LLP	RPA Advisors
CohnReznick LLP	Young Conaway Stargatt & Taylor, LLP
Cooley LLP	

## **SEC.363 SALE OF THE YEAR (\$50MM TO \$100MM)**

### **Sale of Rockport to Authentic Brands Group**

Miller Buckfire & Co.	PKF Clear Thinking
Authentic Brands Group	Potter Anderson & Corroon LLP
DLA Piper	Province, LLC
Marc Fisher Footwear	Ropes & Gray LLP

## **SEC.363 SALE OF THE YEAR (\$100MM TO \$250MM)**

### **Restructuring and Sale of the WC Braker Portfolio, LLC**

Keen-Summit Capital Partners LLC

Kelly Hart & Hallman, LLP

CR3 Partners

MIG Real Estate, LLC

## **SEC.363 SALE OF THE YEAR (OVER \$250MM)**

### **Acquisition of Akorn Holding Company by Hikma Pharmaceuticals**

Troutman Pepper Hamilton Sanders LLP

Greenhill & Co., Inc.

Cozen O'Connor

## **DIVESTITURE DEAL OF THE YEAR (UNDER \$100MM)**

### **Sale of Pure Dental Brands**

Row Associates, LLC

Honigman LLP

Commonwealth Dentistry

Lone Peak Dental Group

Deerpath Capital Management, LP

New Mountain Capital

Dr. Gina Domm, DDS

Pure Dental Brands

Dr. James E. Rice

Sonrava Health

Foundation Dental Partners

The Beekman Group

## **DIVESTITURE DEAL OF THE YEAR (OVER \$100MM)**

### **Divestiture of Movantik to HCR by Redhill**

Alvarez & Marsal Securities

FTI Consulting

Cravath, Swaine & Moore LLP

Cooley LLP



## VI. CHAPTER 11 REORGANIZATION AWARD CATEGORY

### CHAPTER 11 REORGANIZATION OF THE YEAR (UNDER \$100MM)

#### Chapter 11 Restructuring of King Mountain Tobacco Company, Inc.

B. Riley Advisory Services

Bush Kornfeld, LLP

### CHAPTER 11 REORGANIZATION OF THE YEAR (\$100MM TO \$250MM)

#### Acquisition of Bang Energy by Monster Beverage

Pachulski Stang Ziehl & Jones LLP

Knobbe, Martens, Olson & Bear, LLP

Akerman LLP

Latham & Watkins LLP

Berger Singerman LLP

Lincoln International LLC

Covington & Burling LLP

Lowenstein Sandler LLP

Evercore

Miller Buckfire & Co., LLC

Grant Thornton LLP

Quarles & Brady LLP

Hueston Hennigan LLP

Rothschild & Co.

Huron Consulting Group

Seqour Law, P.A.

Jones Day LLP

Snell & Wilmer L.L.P.

Katten Muchin Rosenman LLP

Stretto

### CHAPTER 11 REORGANIZATION OF THE YEAR (\$250MM TO \$500MM)

#### Restructuring of Invacare Corporation, a leading manufacturer of medical devices

Huron Consulting Group

Kilpatrick Townsend & Stockton LLP

Brown Rudnick LLP

Kirkland & Ellis LLP

Davis Polk & Wardwell LLP

McDonald Hopkins LLP

Ducera Partners LLC

Miller Buckfire & Co.

GLC Advisors & Co.

Province, LLC

## **CHAPTER 11 REORGANIZATION OF THE YEAR (\$500MM TO \$1B)**

### **Restructuring of Party City**

Paul, Weiss, Rifkind, Wharton & Garrison LLP	Lazard Frères & Co.
AlixPartners	Moelis & Company LLC
A&G Real Estate Partners	Pachulski Stang Ziehl & Jones
Davis Polk & Wardwell LLP	Porter Hedges LLP
FTI Consulting	

## **CHAPTER 11 REORGANIZATION OF THE YEAR (OVER \$1B)**

### **Restructuring of Voyager Digital Ltd. and its affiliates**

Berkeley Research Group, LLC	Kilpatrick Townsend & Stockton LLP
Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
Moelis & Company	McDermott Will & Emery LLP
ArentFox Schiff LLP	Quinn Emanuel Urquhart & Sullivan, LLP
FTI Consulting	Stretto

## **VII. REFINANCING AWARD CATEGORY**

### **REFINANCING OF THE YEAR (\$10MM TO \$50MM)**

#### **Chapter 11 Restructuring of Global Premier Regency Palms Oxnard, LP**

Winthrop Golubow Hollander, LLP	Wilshire Pacific Capital Advisors, LLC
G&B Law, LLP	Winston & Strawn LLP

### **REFINANCING OF THE YEAR (\$50MM TO \$100MM)**

#### **Refinancing of LeVecke Corporation**

Armory Securities, LLC	Snell & Wilmer L.L.P.
Blank Rome LLP	The Keystone Group
Siena Lending Group	

## **REFINANCING OF THE YEAR (\$100MM TO \$1B)**

### **Restructuring of the Sheraton New York Times Square**

JLL Hotels and Hospitality Group	Island
Fortress Investment Group	MCR Hotels
Fried, Frank, Harris, Shriver, and Jacobson	

## **REFINANCING OF THE YEAR (\$1B TO \$10B)**

### **Out-of-Court Restructuring of Elevate**

Cahill Gordon & Reindel LLP	Platinum Equity, LLC
Gibson, Dunn & Crutcher LLP	Ropes & Gray LLP
Milbank LLP	

## **REFINANCING OF THE YEAR (OVER \$10B)**

### **Workout and Restructuring of Star Entertainment**

Greenberg Traurig, LLP	Sidley Austin LLP
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## **VIII. RESTRUCTURING AWARD CATEGORY**

### **TURNAROUND AWARD (UNDER \$100MM)**

#### **Turnaround of Lapeer Plating and Plastics**

UHY Consulting, Inc.	UHY Advisors
Lapeer Plating & Plastics	

### **TURNAROUND AWARD (OVER \$100MM)**

#### **Restructuring and Sale of Summit Risk Advisors LLC**

Province, LLC	Ropes & Gray LLP
Akin Gump Strauss Hauer & Feld LLP	Potter Anderson

## **OUT-OF-COURT RESTRUCTURING OF THE YEAR (UNDER \$100MM)**

### **Restructuring of a leading industrial storage solution manufacturer**

Harney Partners

Siena Lending Group

## **OUT-OF-COURT RESTRUCTURING OF THE YEAR (OVER \$100MM)**

### **Out-of-Court Restructuring of Clarus Glassboards**

Carl Marks Advisors

Proskauer Rose LLP

MidCap Financial Services, LLC

The Riverside Company

## **CROSS-BORDER RESTRUCTURING OF THE YEAR**

### **Reorganization and Recapitalization of Venator Materials PLC**

Gibson, Dunn & Crutcher LLP

Olsan Frome Wolosky LLP

Jackson Walker LLP

White & Case

Kirkland & Ellis LLP

Katten Muchin Rosenman LLP

Moelis & Company

## **RESTRUCTURING COMMUNITY IMPACT AWARD**

### **Restructuring and Sale of Stimwave**

Province, LLC

Morris, Nichols, Arsht & Tunnell LLP

Culhane Meadows Haughian & Walsh PLLC

Riveron

Gibson, Dunn & Crutcher LLP

Young Conaway Stargatt & Taylor, LLP

GLC Advisors

## **RESTRUCTURING RETROSPECTIVE AWARD**

### **RED South Beach**

## **RESTRUCTURING OF THE YEAR (\$10MM TO \$50MM)**

### **Restructuring and sale of QHC Nursing Homes & Assisted Living Centers**

Bradshaw, Fowler, Proctor & Fairgrave, P.C.	Haynes and Boone, LLP
Dentons Davis Brown	Nyemaster Goode, P.C.
Dorsey & Whitney, LLP	Troutman Pepper Hamilton Sanders LLP
Gibbins Advisors, LLC	

## **RESTRUCTURING OF THE YEAR (\$50MM TO \$100MM)**

### **Restructuring and Sale of Borrego**

Dentons US LLP	Hanson Bridgett LLP
Ankura Consulting Group, LLC	Pachulski Stang Ziehl & Jones
FTI Consulting	

## **RESTRUCTURING OF THE YEAR (\$100MM TO \$250MM)**

### **Restructuring of a Fitness Technology Company**

Greenberg Traurig, LLP	Paul Hastings, LLP
Berkeley Research Group, LLC	Solomon Partners
Kirkland & Ellis LLP	

## **RESTRUCTURING OF THE YEAR (\$250MM TO \$500MM)**

### **Restructuring of Auto Plus and Pep Boys**

Kane Russell Coleman Logan PC	Lincoln Partners Advisors, LLC
FTI Consulting	Portage Point Partners
Jackson Walker LLP	Sidley Austin LLP

## **RESTRUCTURING OF THE YEAR (\$500MM TO \$1B)**

### **Restructuring of West Marine**

Akin Gump Strauss Hauer & Feld	Paul Hastings, LLP
Choate, Hall & Stewart LLP	Perella Weinberg Partners LP
Gibson, Dunn & Crutcher LLP	Rothschild & Co
Kirkland & Ellis LLP	Katten Muchin Rosenman LLP

## **RESTRUCTURING OF THE YEAR (\$1B TO \$5B)**

### **Restructuring of GWG Holdings, Inc.**

Mayer Brown LLP	PJT Partners
Katten Muchin Rosenman LLP	Piper Sandler
Akin Gump Strauss Hauer & Feld	Porter Hedges LLP
AlixPartners	Proskauer Rose LLP
FTI Consulting	Province, LLC
Gordian Group	Stretto
Jackson Walker LLP	Willkie Farr & Gallagher LLP
Okin Adams LLP	

## **RESTRUCTURING OF THE YEAR (OVER \$5B)**

### **Restructuring of BlockFi**

Haynes and Boone, LLP	Kirkland & Ellis LLP
Berkeley Research Group, LLC	M3 Partners LP
Brown Rudnick LLP	Moelis & Company
Cole Schotz P.C.	

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