



14TH ANNUAL TURNAROUND AWARD WINNERS

I. SECTOR AWARD CATEGORY

CONSUMER DISCRETIONARY DEAL OF THE YEAR

Sale of Sawmill Creek

MelCap Partners, LLC
Sawmill Creek Resort
Cedar Fair LP

Allen Stovall Neuman Fisher & Ashton, LLC
Meaden & Moore

CONSUMER STAPLES DEAL OF THE YEAR

The Sale of Lucky Vitamin, LLC

SSG Capital Advisors LLC
Holland & Knight LLP
Ropes & Gray LLP

RAS Management Advisors, LLC
Womble Bond Dickinson (US) LLP

ENERGY DEAL OF THE YEAR

Restructuring of Integrated Equipment's existing debt and the private placement of a credit facility with Veritas Financial Partners and placement of equity with private investors

Chiron Financial
Integrated Equipment

Veritas Financial Partners

FINANCIALS DEAL OF THE YEAR

Restructuring of Ditech Holding Corporation

Epiq
Pachulski Stang Zeihl & Jones LLP
Weil, Gotshal & Manges LLP

AlixPartners
Houlihan Lokey Capital, Inc.

INDUSTRIALS DEAL OF THE YEAR

Acquisition of Systron Donner Inertial by an Affiliate of Resilience Capital Partners

Resilience Capital Partners
Carlyle Group
PAI Partners
InnoVista Sensors
Tucker Ellis LLP

KippsDeSanto & Co.
CliftonLarsonAllen
Aon
Zieleniec HR Solutions
Ramboll

INFORMATION TECHNOLOGY DEAL OF THE YEAR

Acquisition of Windward Software by Volaris Group a subsidiary of Constellation Software

Madison Street Capital

Volaris Group

MATERIALS DEAL OF THE YEAR

Sale of Republic Metals Corporation to Asahi Holdings, Inc.

SSG Capital Advisors LLC
Arnold & Porter,
Paladin Management Group, LLC
Ernst & Young LLP
Akerman LLP

Luskin Stern & Eisler LLP
RPA Advisors, LLC
Cooley LLP
CBIZ, Inc.

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

Acquisition of Fosbel, Inc. by Anderson

The Anderson Group LLC
Conway Mackenzie
Cherry Bekaert LLP
Baker Tilly
Grant Thornton

Lakewood & Company, LLC
Jaffe Raitt Heuer Weiss
Squire Patton Boggs
Benesch

UTILITIES DEAL OF THE YEAR

Settlement Agreement Between Corpus Christi Alumina LLC, Sherwin Alumina LLC, Gregory Power Partners LLC, and NRG Energy Inc.

Katten Muchin Rosenman LLP
Reichman Jorgensen LLP
Baker Botts LLP
Drivetrain LLC

Gregory Power Partners LLC
Corpus Christi Alumina LLC
NRG Energy, Inc.

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (\$10MM to \$50MM)

Acquisition of Cancer Genetics, Inc. Biopharma Business by Interpace Diagnostics

National Securities Corporation
Cancer Genetics, Inc.

Interpace Diagnostics

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (\$50MM to \$100MM)

Restructuring of Elements Behavioral Health

Polsinelli
Blue Mountain Capital Management

McDonald Hopkins
Bass, Berry & Sims PLC

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (\$100MM to \$500MM)

Restructuring of Joerns Healthcare

FTI Consulting
White & Case
King & Spalding

Conway MacKenzie
Moelis

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (\$500MM or more)

Restructuring of TridentCare USA

PJT Partners
Trident
Ankura
Silver Point Capital
Skadden, Arps, Slate, Meagher & Flom LLP

Togut, Segal & Segal LLP
Houlihan Lokey
AlixPartners
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Kilpatrick Townsend & Stockton LLP

II. FIRM AWARD CATEGORY

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

ACA Aponix

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Gordian Group

COMMUNICATIONS FIRM OF THE YEAR

Joele Frank

LAW FIRM OF THE YEAR

Davis Polk & Wardwell LLP

PRIVATE EQUITY FIRM OF THE YEAR

American Industrial Acquisition Corp (AIAC)

TURNAROUND CONSULTING FIRM OF THE YEAR

ToneyKorf Partners, LLC

III. TURNAROUND PRODUCT/SERVICE AWARD CATEGORY

BANKRUPTCY TECHNOLOGY PLATFORM OF THE YEAR

Stretto Corporate Restructuring Services

MARKET DATA & RESEARCH PLATFORM OF THE YEAR

Leveraged Commentary & Data (LCD)

PROFESSIONAL SERVICES OFFERING OF THE YEAR

Aon

IV. PROFESSIONAL AWARD CATEGORY

LEGAL ADVISOR OF THE YEAR

Stephen Zide, Partner, Kramer Levin Naftalis & Frankel LLP

TURNAROUND CONSULTANT OF THE YEAR

Jeff Sands, Managing Partner, Dorset Partners LLC

V. M&A TRANSACTION AWARD CATEGORY

DISTRESSED M&A DEAL OF THE YEAR (\$10MM to \$25MM)

Section 363 Sale of Select Things Remembered Stores to Enesco, LLC

Stifel Financial	Balmoral Funds
Miller Buckfire	Kirkland & Ellis LLP
Enesco LLC	Landis Rath & Cobb LLP
Things Remembered, Inc.	Province
Pachulski Stang Ziehl & Jones	Keen-Summit Capital Partners
Berkeley Research Group, LLC	

DISTRESSED M&A DEAL OF THE YEAR (\$25MM to \$50MM)

Sale of Kane Beef to JDH Capital

Gordian Group	Kirkland & Ellis LLP
The Claro Group	Okin Adams
JDH Capital	Judge Richard Schmidt

DISTRESSED M&A DEAL OF THE YEAR (\$50MM to \$75MM)

Acquisition of B&G Crane Services by Maxim Crane Works

FTI Consulting	Stifel Financial
Weil, Gotshal & Manges LLP	PwC
Apollo Management	Paul Weiss

DISTRESSED M&A DEAL OF THE YEAR (\$75MM to \$100MM)

Acquisition of Open Road Films by Raven Capital Management

FTI Consulting	Klee Tuchin Bogdanoff & Stern
Raven Capital Management	Greenberg Traurig
DLA Piper	

DISTRESSED M&A DEAL OF THE YEAR (\$100MM or more)

Sale of Payment Alliance International to Further Global Capital Management

Raymond James	Inverness
Further Global Capital Management	

SEC.363 SALE OF THE YEAR (\$10MM to \$25MM)

Sec.363 Sale of Schramm Inc.

FocalPoint Partners	FocalPoint Securities
Pepper Hamilton LLP	Young Conaway Stargatt & Taylor, LLP

SEC.363 SALE OF THE YEAR (\$25MM to \$50MM)

Sec. 363 Sale of Restaurants Unlimited

Configure Partners	NXT Capital
Cole Schotz	Grant Thornton
Carl Marks	Klehr Harrison
Fortress Investment Group	Restaurants Unlimited

SEC.363 SALE OF THE YEAR (\$50MM or more)

Sizmek Technologies, Inc. (and certain foreign subsidiaries) sale of AdServer assets to Amazon.com, Inc.
Katten Muchin Rosenman LLP
Skadden Arps Slate Meagher & Flom LLP
K&L Gates
FTI Capital Advisors, LLC
Amazon.com, Inc.

FTI Consulting
Klee, Tuchin, Bogdanoff & Stern LLP
Cooley LLP
Province, Inc.

VI. CHAPTER 11 REORGANIZATION AWARD CATEGORY

CHAPTER 11 REORGANIZATION OF THE YEAR (\$10MM to \$25MM)

Reorganization and Sale of Argos Therapeutics, Inc. to an affiliate of SCM Life Science Co., Ltd. and Genexine, Inc.

WilmerHale
SSG Advisors
Cole Schotz P.C.

Sonoran Capital Advisors
Landis, Rath & Cobb LLP

CHAPTER 11 REORGANIZATION OF THE YEAR (\$25MM to \$50MM)

Chapter 11 Reorganization of Diesel USA, Inc.

Arent Fox LLP
Young Conaway Stargatt & Taylor, LLP

Getzler Henrich & Associates LLC

CHAPTER 11 REORGANIZATION OF THE YEAR (\$50MM to \$100MM)

Chapter 11 Sale of Pernix Sleep, Inc.

Province, Inc.
Akin Gump Strauss Hauer & Feld LLP

Guggenheim Partners LLC

CHAPTER 11 REORGANIZATION OF THE YEAR (\$100MM to \$500MM)

Restructuring of Egalet Corporation

Dechert LLP
Piper Jaffray & Co.
Akin Gump Strauss Hauer & Feld LLP

Paul Weiss Rifkind Wharton & Garrison LLP
Baker & McKenzie LLP
Zyla Life Sciences (f/k/a Egalet Corporation)

CHAPTER 11 REORGANIZATION OF THE YEAR (\$500MM to \$1B)

Restructuring and Chapter 11 Bankruptcy Proceedings of Oklahoma ProCure Management LLC

Mayer Brown LLP
Morris, Nichols, Arsht & Tunnell LLP

Burr Foreman
Loughlin Management Partners + Co., Inc.

CHAPTER 11 REORGANIZATION OF THE YEAR (\$1B to \$10B)

Reorganization of Claire's Stores, Inc.

Cooley
Weil, Gotshal & Manges LLP
Richards, Layton & Finger, P.A.

Lazard Freres & Co, LLC
FTI Consulting
Province

CHAPTER 11 REORGANIZATION OF THE YEAR (\$10B or more)

Restructuring of iHeartMedia, Inc.

Finsbury
PJT Partners

Kirkland & Ellis
Jones Day

VII. REFINANCING AWARD CATEGORY

REFINANCING OF THE YEAR (\$10MM to \$100MM)

Refinancing of Apex Linen

JD Merit & Company
Snell & Wilmer

Highland Capital Avenue Partners

REFINANCING OF THE YEAR (\$100MM to \$1B)

Refinancing of Quantum Corporation

Armory Group
Quantum Corporation

PIMCO
Blue Torch Capital

REFINANCING OF THE YEAR (\$1B or more)

Credit Facility for Agilent Technologies, Inc., as borrower, led by BNP Paribas

Katten Muchin Rosenman LLP
Shearman & Sterling LLP

BNP Paribas
Agilent Technologies

VIII. RESTRUCTURING AWARD CATEGORY

CROSS-BORDER RESTRUCTURING OF THE YEAR

Restructuring of M&G Chemicals

PJT Partners
HSBC
Alvarez & Marzal
Weil, Gotshal & Manges LLP
Jones Day

Lowenstein Sandler
Rothschild
Morgan Stanley
Province

RESTRUCTURING COMMUNITY IMPACT AWARD (\$10MM to \$1B)

Sale of Empyrean Towers to RCD

Potomac Law Group
Resources for Community Development
Sugarman & Company, LLP
Gubb and Barshay LLP
Michelson Law Group

Cooley LLP
Law Offices of Paul A. Richler
Eviction Defense Center
Hopkins & Carley, A Law Corporation
Law Offices of Andrew Wolff, P.C.

RESTRUCTURING COMMUNITY IMPACT AWARD (\$1B or more)

Restructuring of The Abraaj Growth Markets Health Fund (AGMHF)

AlixPartners
TPG Growth

Cleary Gottlieb Steen & Hamilton LLP

TURNAROUND OF THE YEAR (\$10MM to \$100MM)

Section 363 Sale of Assets of Carthage Specialty Paperboard, Inc.

Bradley Woods & Co. Ltd.
Carthage Specialty Paperboard
Barclay Damon

Ox Specialty Paper, LLC
Bond, Schoeneck & King PLLC
O'Donnell & Barr Law Group, LLP

TURNAROUND OF THE YEAR (\$100MM or more)

Restructuring of StoneMor Partners, LP

Carl Marks Advisors
FTI Consulting

Vinson & Elkins LLP
Capital One

OUT-OF-COURT RESTRUCTURING OF THE YEAR (\$10MM to \$100MM)

Acquisition of Milford Hospital by Yale New Haven Health

ToneyKorf Partners, LLC
Yale New Haven Health
Norton Rose Fulbright US LLP

Shipman & Goodwin LLP
Pullman & Comley

OUT-OF-COURT RESTRUCTURING OF THE YEAR (\$100MM or more)

Acquisition of Black Box Corporation by AGC Networks

Raymond James
SunTrust Robinson Humphrey
Alston & Bird

Jones Day
Alvarez & Marsal

RESTRUCTURING OF THE YEAR (\$10MM to \$25MM)

Sale of United Business Freight Forwarders (UBFF) West Coast Operations to QX Logistix

Chris Carey Advisors LLC
North Mill Capital LLC
Azadian Group, LLC

Stradley Ronon Stevens & Young, LLP
Scott H. Bernstein, Esq.

RESTRUCTURING OF THE YEAR (\$25MM to \$50MM)

Chapter 11 Reorganization of New England Motor Freight

Elliott Greenleaf, P.C.
Whiteford Taylor & Preston LLP
Gibbons P.C.

Phoenix Management Services
CohnReznick LLP
Lowenstein Sandler

RESTRUCTURING OF THE YEAR (\$50MM to \$100MM)

Restructuring of Sherwood Lumber

Carl Marks Advisors
Wells Fargo Capital Finance

Ruskin, Moscou, & Faltischek, P.C.

RESTRUCTURING OF THE YEAR (\$100MM to \$250MM)

Acquisition of 2 Verity Health hospitals by Santa Clara County

Dentons
Office of the County Counsel - County Of Santa Clara
McDermott Will & Emery

Berkeley Research Group
Cain Brothers
Juniper Advisory

RESTRUCTURING OF THE YEAR (\$250MM to \$500MM)

Restructuring of The NORDAM Group

Huron Consulting Group
CR3 Partners
Simpson Thacher & Bartlett
Guggenheim Securities
Alix Partners

Weil, Gotshal & Manges LLP
Morrison & Forester
The NORDAM Group
Jefferies
The Carlyle Group

RESTRUCTURING OF THE YEAR (\$500MM to \$1B)

Restructuring of Syncreon

PJT Partners
Simpson Thacher & Bartlett
Houlihan Lokey
AlixPartners

Jones Day
Weil, Gotshal & Manges LLP
Evercore

RESTRUCTURING OF THE YEAR (\$1B to \$10B)

Restructuring of Waypoint Leasing Holdings Ltd.

Mayer Brown LLP
Alvarez & Marsal

Millbank

RESTRUCTURING OF THE YEAR (\$10B or more)

Restructuring of COFINA

Stifel Financial
Miller Buckfire
Citi

US Bankruptcy Court Northern District of Texas
Phoenix Management Services

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