



13TH ANNUAL TURNAROUND AWARD WINNERS

I. SECTOR AWARD CATEGORY

ENERGY DEAL OF THE YEAR

Restructuring of Knight Oil Tools

Farlie Turner & Co., LLC

Heller, Draper, Patrick, Horn & Dabney, LLC

Clearlake Capital Group

INFORMATION TECHNOLOGY DEAL OF THE YEAR

Acquisition of Tintri by DataDirect Networks

Manatt, Phelps & Phillips, LLP

DataDirect Networks

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

Chapter 11 Reorganization of Navillus Contracting

Cullen and Dykman

Hahn & Hessen

Grassi & Co. CPAs

Teneo Capital

FTI Consulting

TELECOMMUNICATIONS SERVICES DEAL OF THE YEAR

Restructuring of Cumulus Media

Epiq

PJT Partners

Akin Gump

Cumulus Media

FTI Consulting

Moelis & Company

Arnold & Porter

Alvarez & Marsal

Milbank

Paul Weiss

UTILITIES DEAL OF THE YEAR

Restructuring of Westinghouse

Skadden, Arps, Slate, Meagher & Flom LLP

Proskauer

Houlihan Lokey

Alvarez & Marsal

Lazard

BRG

Weil Gotshal & Manges LLP

Alix Partners

PJT Partners

Beilinson Advisory Group

York Capital

Togut, Segal & Segal

Transier Advisors

FINANCIALS DEAL OF THE YEAR (Under \$500MM)

Reorganization of XS Ranch Fund VI, L.P.

Winthrop Couchot Golubow Hollander, LLP

Sheppard, Mullin, Richter & Hampton LLP

Province

Force 10 Partners LLC

CKR Law LLP

FINANCIALS DEAL OF THE YEAR (Over \$500MM)

Restructuring of Transworld Systems Inc.

Bracewell LLP

Kirkland & Ellis

Milbank Tweed Hadley & McCloy

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (Under \$500MM)

Sale of Orexigen Therapeutics, Inc.

Elliott Greenleaf, P.C.
Nalpropion Pharmaceuticals, Inc.
Morris, Nichols, Arsht & Tunnell LLP
BRG (Berkeley Research Group LLC)
Quinn Emmanuel Urquhart & Sullivan, LLP

Irell & Manella LLP
Hogan Lovells US LLP
Ernst & Young
Perella Weinberg Partners LP

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (Over \$500MM)

Restructuring of Signature Healthcare, Inc.

Ankura Consulting Group, L.L.C.
Ferguson Braswell Fraser Kubasta PC
Katten Muchin Rosenman LLP
Sector Financial Inc.

Waller Lansden Dortch & Davis, LLP
Klee, Tuchin, Bogdanoff & Stern LLP

INDUSTRIALS DEAL OF THE YEAR (Under \$100MM)

Acquisition of Wellman Dynamics Corporation by TCTM Financial

Gordian Group
Bradshaw, Fowler, Proctor & Fairgrave P.C.

Clark Hill
Weil, Gotshal & Manges LLP

INDUSTRIALS DEAL OF THE YEAR (Over \$100MM)

Restructuring of Action Resources

Carl Marks Advisors
Raymond James
Action Resources
Maynard Cooper
Burr Forman LLP
Brightwood Capital Advisors
MidCap Financial

Milbank, Tweed, Hadley & McCloy LLP
Ares Management
Hogan Lovells
Morgan Lewis & Bockius
Regions Bank - Regions Securities LLC
SunTrust Robinson Humphrey
Bank of America

CONSUMER DISCRETIONARY DEAL OF THE YEAR (Under \$500MM)

Financing of United Auto Insurance Group

Young America Capital

Victory Park Capital

CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$500MM)

Chapter 11 Reorganization of Claire's Stores, Inc.

Katten Muchin Rosenman LLP
Latham & Watkins LLP
Lazard Freres & Co. LLC

White & Case LLP
Province
Weil, Gotshal & Manges LLP

CONSUMER STAPLES DEAL OF THE YEAR (Under \$500MM)

Sale of Alliance Medial Holdings, LLC and its affiliates to UpWell Holdings LLC

Cooley LLP
Baker Hostetler

GlassRatner
Diamond McCarthy LLP

CONSUMER STAPLES DEAL OF THE YEAR (Over \$500MM)

Restructuring of Southeastern Grocers

FTI Consulting
Weil, Gotshal & Manges
Evercore Partners

Morrison & Foerster
Moelis & Company

MATERIALS DEAL OF THE YEAR (Under \$100MM)

Refinancing and Restructuring of Genco Energy Service

Chiron Financial LLC
Vorys, Sater, Seymour and Pease LLP
Comerica Bank
Stout Risius Ross LLC
Rosenthal Law Firm, P.L.L.C.

Republic Business Credit
Utica Leaseco
Super G Capital

MATERIALS DEAL OF THE YEAR (Over \$100MM)

Restructuring of Paperworks

SmartRoom
BMC Group

Kirkland & Ellis

II. FIRM AWARD CATEGORY

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

ACA Aponix

INVESTMENT BANKING FIRM OF THE YEAR

Capstone Headwaters

TURNAROUND CONSULTING FIRM OF THE YEAR

Ankura Consulting Group, L.L.C.

MARKETING / PR FIRM OF THE YEAR

Finsbury

LAW FIRM OF THE YEAR

Kramer Levin

VALUATION FIRM OF THE YEAR

Berkeley Research Group

PRIVATE EQUITY FIRM OF THE YEAR

Balmoral Funds

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Gordian Group

III. TURNAROUND PRODUCT/SERVICE CATEGORY

MARKET RESEARCH & DATA SERVICE OF THE YEAR

Leveraged Commentary & Data (an offering of S&P Global Market Intelligence)

INFORMATION MANAGEMENT SERVICE OF THE YEAR

SmartRoom

IV. PROFESSIONAL AWARD CATEGORY

DISTRESSED M&A DEALMAKER OF THE YEAR

Teresa C. Kohl, Managing Director, SSG Capital Advisors LLC

TURNAROUND CONSULTANT OF THE YEAR

Don Mackenzie, Chief Executive Officer, Conway Mackenzie

V. M&A TRANSACTION AWARD CATEGORY

DIVESTITURE OF THE YEAR

Acquisition of SEGA Biofuels by Archer Forest Products, a division of Fram Renewable Fuels

Capstone Headwaters
Fram Renewable Fuels, LLC

Chipman Brown Cicero & Cole LLP

DISTRESSED M&A DEAL OF THE YEAR (\$10MM to \$25MM)

Sale of North Philadelphia Health System

SSG Capital Advisors LLC
Kurtzman Steady, LLC
Dilworth Paxson LLP
Klehr Harrison Harvey Branzburg LLP
Morgan, Lewis & Bockius LLP
Morris, Manning & Martin, LLP

Buchanan Ingersoll & Rooney PC
Buzby & Kutzler
Ballard Spahr LLP
Deloitte Transactions and Business Analytics LLP
Obermayer Rebmann Maxwell & Hippel LLP

DISTRESSED M&A DEAL OF THE YEAR (Over \$25MM to \$50MM)

Acquisition of RMG Networks

Madison Street Capital
RMG Networks Inc
Merion Investment Partners

Sachs Capital Group
Virgo Capital
Foley & Lardner, LLP

DISTRESSED M&A DEAL OF THE YEAR (Over \$50MM to \$100MM)

Acquisition of SafeOp Surgical by Alphatec Holdings, Inc.

Raymond James

SafeOp Surgical

DISTRESSED M&A DEAL OF THE YEAR (OVER \$100MM to \$250MM)

Restructuring of LEGACY Supply Chain Holdings, Inc.

G2 Capital Advisors
THL Credit
Key Bank
Paul Hastings
Citrin Cooperman
Bergen & Parkinson
EOS Partners
PNC Bank
Winston & Strawn

Grant Thornton
Cerberus Capital Management
LEK Consulting
Crystal & Company
AIG
Legacy Supply Chain Services
Choate Hall & Stewart

DISTRESSED M&A DEAL OF THE YEAR (OVER \$250MM to \$1B)

Sale of Appvion to Lender Group Led by Franklin Advisers

DLA Piper
Covington & Burling
Guggenheim
O'Melveny & Myers

AlixPartners
FTI Consulting
Finsbury

DISTRESSED M&A DEAL OF THE YEAR (Over \$1B)

Restructuring of Westinghouse

Skadden, Arps, Slate, Meagher & Flom LLP
Proskauer
Houlihan Lokey
Alvarez & Marsal
Lazard
BRG
Weil Gotshal & Manges LLP

Alix Partners
PJT Partners
Beilinson Advisory Group
York Capital
Togut, Segal & Segal
Transier Advisors

SEC.363 SALE OF THE YEAR (Under \$100MM)

Sec.363 Sale of Rentech

Teneo
Whiteford Taylor Preston
Latham & Watkins

RPA Advisors
Lowenstein

SEC.363 SALE OF THE YEAR (Over \$100MM)

Sec.363 Sale of GST AutoLeather

Lazard Middle Market LLC
GST AutoLeather, Inc.
Kirkland & Ellis
Alvarez & Marsal

GST Lender Acquisition Corp.
Paul Hastings
FTI Consulting

VI. CHAPTER 11 REORGANIZATION AWARD CATEGORY

CHAPTER 11 REORGANIZATION OF THE YEAR (\$10MM to \$25MM)

Restructuring of Acadiana Management Group

Stout
Gold Weems
FTI Consulting
Heller Draper

PwC
McGlinchey Stafford
Baker Donelson

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$25MM to \$50MM)

Restructuring and Sale of Peekay Boutiques, Inc.

Katten Muchin Rosenman LLP
Landis Rath & Cobb LLP
Traverse LLC
Whiteford, Taylor & Preston LLP
The DAK Group
Curtis, Mallet-Prevost, Colt & Mosle LLP

Cullen and Dykman LLP
Richards, Layton & Finger, P.A
SSG Capital Advisors LLC
Potter Andersen & Corroon LLP
Drinker Biddle & Reath LLP

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$50MM to \$100MM)

Restructuring of Vanguard Healthcare

Bradley Arant Boult Cummings
Bass Berry Sims

Quarles
CohnReznick LLP

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$100MM TO \$1B)

Restructuring of ExGen Texas Power and Divestment of Handley Power to Exelon

DLA Piper
Ackerman
PJT Partners
RPA Advisors, LLC

FTI Consulting
Richards, Layton & Finger PA
Scotiabank
Davis Polk

CHAPTER 11 REORGANIZATION OF THE YEAR (\$1B to \$5B)

Restructuring of HCR ManorCare, Inc.

AlixPartners, LLP
Sidley Austin LLP
Latham & Watkins LLP

Moelis & Company
Shumaker Loop Kendrick
Ernst & Young Capital Advisors, LLC

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$5B)

Restructuring of Caesars Entertainment Operating Company

PJT Partners

Caesars Entertainment Operating Company

VII. REFINANCING AWARD CATEGORY

REFINANCING DEAL OF THE YEAR

Restructuring of the Lombard Public Facilities Corporation

GlassRatner

ACA Financial Guaranty Corp.

Greenberg Traurig

Kramer Levin

Orrick

Holland & Knight

Perkins Cole

Fox Rothschild

Saul Ewing

Klein, Thorpe & Jenkins

FTI Consulting

Lombard Public Facilities Corporation

EisnerAmper

Adelman & Gettleman

Taft, Stettinius & Hollister

VIII. RESTRUCTURING AWARD CATEGORY

CROSS BORDER RESTRUCTURING DEAL OF THE YEAR (Under \$1B)

Acquisition of Zhejiang Maximal Forklift Truck by Hyster-Yale

BDA Partners

Zhejiang Maximal Forklift Co., Ltd.

CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (\$1B to \$10B)

Restructuring of Global A&T Electronics and affiliates

Dentons

Millbank

Dechert

Kirkland & Ellis

Alvarez and Marsal

Moelis & Company

CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (Over \$10B)

Restructuring of Oi

Dechert LLP

Davis Polk

White & Case LLP

COMMUNITY IMPACT DEAL OF THE YEAR

Reorganization of New York Crane & Equipment Corp., et al

B Riley FBR

New York Crane & Equipment Corp

TURNAROUND DEAL OF THE YEAR

Turnaround of ARCA LLC

Mackinac Partners

ARCA Technology

Prudential Capital Group

OUT-OF-COURT RESTRUCTURING OF THE YEAR (Under \$100MM)

Acquisition of Fenix Parts, Inc. by Stellex Capital Management

Dentons

Mayer Brown

Stifel

Duff & Phelps

Golden & Kohn

Novo Advisors

Stellex Capital

ab3 Resources

Late Model Auto Salvage

AloStar

OUT-OF-COURT RESTRUCTURING OF THE YEAR (Over \$100MM TO \$1B)

Out-of-Court Restructuring of Tweedle Group, Inc.

Conway MacKenzie

Jones Day

Weil Gotshal & Manges LLP

OUT-OF-COURT RESTRUCTURING OF THE YEAR (Over \$1B)

Restructuring of Danaos Corporation

Evercore

Lazard Middle Market LLC

RESTRUCTURING OF THE YEAR (Over \$10MM to \$25MM)

Reorganization of Lynnhill Condo Associations

Pillsbury Winthrop Shaw Pittman LLP

Transwestern

RESTRUCTURING OF THE YEAR (Over \$25MM to \$50MM)

Restructuring of Cranberry Growers Cooperative

SierraConstellation Partners

Dorsey & Whitney LLP

Varnum LLP

Faegre Baker Daniels LLP

Goldstein & McClintock LLP

Michael Best & Friedrich LLP

RESTRUCTURING OF THE YEAR (Over \$50MM to \$100MM)

Restructuring of Beaulieu Group LLC

Armory Group

Scroggins & Williamson, P.C.

Bennie M. Laughter, LLC

Engineered Floors LLC

CoveView Advisors LLC

Fox Rothschild

McGuireWoods LLP

Miller & Martin

Phoenix Management

RESTRUCTURING OF THE YEAR (Over \$100MM to \$500MM)

Restructuring of Adeptus Health

FTI Consulting

Akin Gump

Houlihan Lokey

Norton Rose Fulbright US LLP

Deerfield

Brown Rudnick

Miller Buckfire

Katten Muchin Rosenman LLP

RESTRUCTURING OF THE YEAR (Over \$500MM to \$1B)

Restructuring of VER Technologies and Sale to L Catterton

Province, Inc.

SulmeyerKupetz, A.P.C.

Kirkland & Ellis LLP

Katten Muchin Rosenman LLP

Klehr Harrison Harvey Branzburg LLP

Whiteford, Taylor & Preston LLP

AlixPartners, LLP

PJT Partners, Inc.

Kramer Levin Naftalis & Frankel LLP

RESTRUCTURING OF THE YEAR (Over \$1B to \$5B)

Restructuring of Fieldwood Energy

Weil Gotshal & Manges

Bracewell

Evercore Group LLC

Willkie Farr & Gallagher

Opportune LLP

Vinson & Elkins

Davis Polk

O'Melveny & Myers

RESTRUCTURING OF THE YEAR (Over \$5B)

Restructuring of Takata Corporation

PricewaterhouseCoopers LLP

Zolfo Cooper

Moelis & Company

Alvarez & Marsal

Richards, Layton & Finger

Whiteford, Taylor & Preston LLC

Baker McKenzie

Nagashima Ohno & Tsunematsu

KPMG

Jefferies

Davis Polk

Honigman

McGuire Woods

Sidley

Orrick

Norton Rose Fulbright

Morris Nichols

Paul Weiss

O'Melveny & Myers

Lazard Freres

Milbank, Tweed, Hadley & McCloy

Weil, Gotshal & Manges

Pachulski Stang Ziehl & Jones

TK Holdings Inc.

Prime Clerk

Freshfields Bruckhaus Deringer LLP

Skadden, Arps, Slate, Meagher & Flom LLP

Covington & Burling LLP

Key Safety Systems

Alderney Advisors

White & Case

Jones Day

Vorys

Frost Brown Todd

Sullivan & Cromwell

Kramer Levin

Baker & Hostettler

FTI Consulting

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