



## THE M&A ADVISOR

### Winners of the 2<sup>nd</sup> Annual International M&A Advisor Awards:

#### M&A AWARDS

##### **Major Deal Categories:**

##### **Deal of the Year**

Acquisition of selected businesses of the Royal Bank of Scotland Grp Plc by Australia and New Zealand Banking Group Ltd (“ANZ”)

*Nominated by Makes & Partners Law Firm*

##### **Corporate/Strategic Acquisition of the Year**

Acquisition of EPSA by Colinversones and financial sponsors

*Nominated by BNP Paribas*

##### **Cross-Border Deal of the Year (involving a company located in the U.S.)**

Sale of Alcoa Aluminum Products Co., Ltd. & Alcoa Inc. to Yunnan Metallurgical Group Co. Ltd.

*Nominated by Sonenshine Partners*

##### **Green/Environmental Deal of the Year**

Sale of Super Wind Project Pvt Ltd and Simran Wind Project Pvt Ltd to Techno Electric & Engineering Co. Ltd.

*Nominated by YES Bank Ltd.*

##### **Sector Deal Categories:**

##### **Information Technology (includes internet, computers, etc)**

Acquisition of Vhayu technologies by Thomson Reuters

*Nominated by Marlin & Associates*

##### **Healthcare/Life Sciences**

Acquisition of stake in Parkway Holdings Ltd, by Fortis Healthcare Ltd

*Nominated by Religare Capital Markets Ltd*

##### **Energy (includes alternative energy, etc)**

Acquisition of Gas Natural controlling stake in EPSA by Colinversones and financial sponsors

*Nominated by BNP Paribas*

### **Industrial Manufacturing/Distribution**

Acquisition of Parsons Brinkerhoff by Balfour Beatty  
*Nominated by Houlihan Lokey*

### **Financial Services (institutional or consumer services)**

Sale of Hugin to Thomson Reuters by NYSE Euronext  
*Nominated by Marlin & Associates*

### **Retail Manufacturing/Distribution**

Acquisition of stakes of PT Matahari Department Store Tbk by PT Meadow (indirect subsidiary of CVC Capital Partners)  
*Nominated by Makes & Partners Law Firm*

### **Professional Services (B-to-B focus)**

Sale of Michael Baker Corporation's Energy Services division to John Wood Group plc  
*Nominated by Morgan Joseph*

### **Firm and Product/Service of the Year Categories:**

#### **Law Firm**

*ENS (Edward Nathan Sonnenbergs) Inc*

#### **Valuation Firm**

*Houlihan Lokey*

#### **M&A Product/Service of the Year**

*Merrill DataSite*

## FINANCING AWARDS

### **Major Deal Categories:**

#### **Equity Financing Deal of the Year**

Small Bone Innovations Private Equity Funding  
*Nominated by Kilsby Consulting LLC*

#### **Distressed Financing Deal of the Year**

Restructuring of Wohnbau Mainz GmbH  
*Nominated by EquityGate Advisors GmbH*

### **Sector Deal Categories (Debt, Equity and/or Combination):**

#### **Healthcare/Life Sciences**

Acquisition of China Medicine Corporation by One Equity Partners  
*Nominated by Pryor Cashman LLP*

#### **Energy (includes alternative energy, etc)**

Acquisition of a stake in two wind portfolios in Poland by AES Corporation  
*Nominated by Jordan, Knauff & Company*

#### **Real Estate (commercial, industrial, development, etc)**

Restructuring of Wohnbau Mainz GmbH  
*Nominated by EquityGate Advisors GmbH*

### **Firm and Product/Service of the Year Categories:**

#### **Boutique Investment Bank**

*EquityGate Advisors GmbH*

#### **Financing Restructuring Advisor**

*EquityGate Advisors GmbH*

## TURNAROUND AWARDS

### **Major Deal Categories:**

#### **Turnaround Award of the Year**

Chapter 11 Bankruptcy of Lyodell Chemical Company  
*Nominated by Cadwalader, Wickersham & Taft LLP*

#### **Refinancing of the Year**

Financial Restructuring of Debenhams  
*Nominated by Lazard Freres*

#### **Distressed M&A Deal of the Year**

Financial Restructuring of SGD  
*Nominated by Lazard Freres*

### **Sector Deal Categories:**

#### **Real Estate (commercial, industrial, development, etc)**

Restructuring of Wohnbau Mainz GmbH  
*Nominated by EquityGate Advisors GmbH*

### **Firm and Product/Service of the Year Categories:**

#### **Boutique Investment Bank**

*EquityGate Advisors GmbH*