



14th ANNUAL M&A ADVISOR AWARDS FINALISTS

I. SECTOR DEAL OF THE YEAR CATEGORIES

HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR (FROM \$10 TO \$500MM)

Minority Recapitalization of Crescent City
Surgical Centre by LCMC Health

GulfStar Group
Crescent City Surgical Centre
Bank of America Merrill Lynch
Foley & Lardner LLP
LCMC Health
Locke Lorde
Postlethwaite & Netterville
PwC

Acquisition of EXP Pharmaceutical Services
Corp. by Inmar

BCMS Corporate LLC
Alston & Bird, LLP
EXP Pharmaceutical Services Corp.
Firmex
Grant Thornton LLP
Gunderson Dettmer Stough Villeneuve
Franklin & Hachigian LLP
Inmar

Restructuring of Gordian Medical, Inc. dba
American Medical Technologies

Pachulski Stang Ziehl & Jones LLP
GlassRatner Advisory & Capital Group LLC
Franchise Tax Board
Law Offices of Thomas R. Lamons
Norton Rose Fulbright US LLP
U.S. Department of Justice-Civil Division
Commercial Litigation Branch
United States of America-Internal
Revenue Service

Chapter 11 Sale of ATLS Acquisition, LLC,
dba Liberty Medical Supply, Inc. ("Liberty")

Raymond James
Chipman Brown Cicero & Brown, LLP
Ernst & Young
Greenberg Traurig, LLP
Lowenstein Sandler PC
Mesirow Financial Consulting LLC
Palm Beach Capital
RSR Consulting, LLC
Stevens & Lee, P.C

Acquisition of Park Bench Group by
Elements Behavioral Health

Capstone Partners
Elements Behavioral Health
Friedman LLP
GeneralCounselWest, PC
KPMG
Offit Kurman
Park Bench Group

Acquisition of HealthCare Appraisers by
HealthCare Appraisers Employee Stock
Ownership Trust

CSG Partners
Greenberg Traurig
HealthCare Appraisers Employee
Stock OwnershipTrust
Stout Risius Ross
Taylor English
TD Bank
Wilmington Trust

Acquisition of The Trustees of Noble
Hospital, Inc.by Baystate Health, Inc.

Nixon Peabody
Baystate Health, Inc.
Bulkley, Richardson & Gelinas LLP
The Trustees of Noble Hospital, Inc.

Acquisition of AlphaCM, Inc. by Medware
Information Systems, Inc.

SDR Ventures
AlphaCM, Inc.
Medware Information Systems, Inc.

HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR (OVER \$500MM)

Sale of Salix Pharmaceuticals, Ltd. to
Valeant Pharmaceuticals International, Inc.

Cadwalader, Wickersham & Taft LLP
Salix Pharmaceuticals, Ltd.
Skadden, Arps, Slate, Meagher & Flom
Sullivan & Cromwell LLP
Pharmaceuticals International, Inc.

Foundation Medicine Majority Sale and Strategic Collaboration with Roche

Goodwin Procter LLP
Davis Polk
Foundation Medicine
Roche

Sale of Majority Stake of Sterigenics International to Warburg Pincus by GTCR

GTCR LLC
Sterigenics International
Warburg Pincus

Acquisition of Biomet, Inc. by Zimmer Holdings, Inc.

White & Case
Biomet, Inc.
Zimmer Holdings, Inc.

Acquisition of Ikaria by Mallinckrodt plc

Arthur Cox
Goldman Sachs
Ikaria
Kirkland & Ellis LLP
Lipton
Mallinckrodt plc
Rosen & Katz
Wachtell

Acquisition of MWI Veterinary Supply, Inc. by AmerisourceBergen Corporation

Dechert
AmerisourceBergen Corporation
Cravath, Swaine & Moore LLP
MWI Veterinary Supply, Inc.

Acquisition of Pharmacyclics, Inc by Abbvie

Centerview Partners LLC
Abbvie
J.P. Morgan Securities LLC
Lipton
Morgan Stanley & Co.
Pharmacyclics, Inc
Rosen & Katz
Wachtell
Wilson Sonsini Goodrich & Rosati, P.C.

Acquisition of Griffin-American Healthcare REIT by NorthStar Realty Finance Corp.

Dechert LLP
Griffin-American Healthcare REIT
NorthStar Realty Finance Corp.
Paul, Weiss, Rifkind, Wharton & Garrison LLP

**INDUSTRIAL MANUFACTURING AND DISTRIBUTION DEAL OF THE YEAR
(FROM \$10 TO \$100MM)**

Acquisition of Quality Metalcraft by Watermill Group

Watermill Group
Goodwin Procter LLP
Greystone Strategies
Medley Capital
Phoenix Management Services
PNC
Quarton Partners

Sale of YESCO to Samsung Electronics

KPMG Corporate Finance LLC
Deloitte
Laurus Transaction Advisors
Squire Patton Boggs
Stoel Rives LLP

Acquisition of Hynes Industries by an affiliate of Resilience Capital Partners

Resilience Capital Partners
Brown Gibbons Lang & Company
Ernst & Young
Huntington Bank
Hynes Industries
Jones Day
Roth, Blair, Roberts, Strasfeld & Lodge

Acquisition of Pacific Steel by Speyside Equity

Cleary Gull Inc.
Binder & Malter LLP
Norris McLaughlin & Marcus, P.A.
Pacific Steel Casting Company
Siena Lending Group
Speyside Equity

Majority Recapitalization of AIAP with Housatonic Partners

GulfStar Group
Arlington International Aviation Products, Inc.
Glast, Phillips & Murray
Fairmont
Goodwin Procter
Harman Leito & Bolt
Housatonic Partners
International LLC
Tucker Partners / Aircraft Fasteners

Acquisition of Burke by Incline

Cleary Gull Inc.
BCI Burke Company, LLC
Cohen & Grigsby, P.C.
Grant Thornton LLP
Incline Equity Partners
Madison Capital Funding
Michael Best & Friedrich LLP
PricewaterhouseCoopers LLP

Acquisition of Zak Incorporated by LAI International

PCE Investment Bankers
DLA Piper
LAI International
RLJ Equity Partners
Whiteman Osterman & Hanna LLP
Zak Incorporated

Acquisition of Rubadue Wire Company by Pelican Wire Company

SDR Ventures
Akerman LLP
Pelican Wire Company, Inc.
Rubadue Wire Company

INDUSTRIAL MANUFACTURING AND DISTRIBUTION DEAL OF THE YEAR (OVER \$100 TO \$500MM)

Acquisition of ProcessBarron by The Sterling Group

Raymond James
BNP Paribas
Bradley Arant Boult Cummings, LLP
Intralinks
KPMG
ProcessBarron
The Sterling Group
Willkie Farr & Gallagher LLP

Refinancing of AcuSport Corporation by Huron Transaction Advisory LLC

Huron Transaction Advisory
Goldberg Kohn
Huron Business Advisory
RBS Citizens Bank
Regions Business Capital
Wells Fargo Capital Finance
Winston & Strawn

Acquisition of TR Manufacturing by Corning

Capstone Partners
Corning Optical Communications
Lincoln International
TR Manufacturing

Chapter 11 Reorganization of Chassix, Inc.

AlixPartners
FTI Consulting
Chassix, Inc
Lazard
Paul Weiss
Weil Gotschal

Recapitalization of Ravn Air Group by J.F. Lehman & Company in Partnership with W Capital Partners and Bob Hajdukovich

Headwaters MB
Blank Rome
Bob Hajdukovich
J.F. Lehman & Company
McKinsey & Company
Norton Rose Fulbright
PwC
Ravn Air Group

Acquisition of Clarus Glassboards by
Bertram Capital

Bertram Capital
Clarus Glassboards
First Republic
FTI Consulting
Intralinks
Quarton Partners

Sale of Enviro Systems, Inc. to Zodiac
Aerospace

Mesirow Financial
Antares International Partners
Deloitte
Firley, Moran, Freer & Eassa
Kilpatrick Townsend & Stockton
Paul Hastings

Acquisition of Cromwell Group by
W.W. Grainger

Browne Jacobson LLP
DLA Piper UK LLP
Morgan Stanley

INDUSTRIAL MANUFACTURING AND DISTRIBUTION DEAL OF THE YEAR (OVER \$500MM)

Chapter 11 Plan of Reorganization of
Momentive Performance Materials

Curtis, Mallet-Prevost, Colt & Mosle LLP
Akin Gump Strauss Hauer & Feld LLP
Alix Partners, LLP
Dechert LLP
FTI Consulting, Inc.
Klee, Tuchin, Bogdanoff & Stern LLP
KPMG LLP
Lazard Ltd.
Milbank, Tweed, Hadkley & McCloy
Moelis & Company LLC
Momentive Performance Materials Inc.
(In re MPM Silicones, LLC, et al.)
Ropes & Gray LLP
Valuation Research Corporation
Willkie, Farr & Gallagher LLP

Acquisition of ProBuild Holdings by
builders FirstSource, Inc.

Citigroup Global Markets Inc.
Builders FirstSource, Inc.
Credit Suisse (USA), Inc.
Deutsche Bank Securities Inc.
Goodwin Procter LLP
Kirkland & Ellis LLP
Skadden, Arps, Slate, Meagher & Flom LLP

Restructuring of LDK Solar CO., Ltd.

Jefferies
Houlihan Lokey
LDK Solar CO., Ltd.
Ropes & Gray
Zolfo Cooper

Sale of Protective Industries, Inc., a
Windjammer Capital portfolio company
to Berwind Corporation

Choate, Hall & Stewart LLP
Alvarez & Marsal
Berwind Corporation
Dechert LLP
Ernst & Young
Houlihan Lokey Capital
Windjammer Capital Investors

Acquisition of Dynacast

Goodwin Procter LLP
Davis Polk
Dynacast
Hughes Hubbard
Hunton & Williams

Acquisition of Interline Brands Inc. by
Home Depot

Barclays Capital Inc.
Cleary Gottlieb Steen & Hamilton LLP
Debevoise & Plimpton LLP
Fried, Frank, Harris, Shriver & Jacobson LLP
Home Depot
Merrill Lynch, Pierce, Fenner & Smith
Incorporated
The Goldman Sachs Group, Inc.

Sale of a Minor Stake of Penske Truck
Leasing Co. to Mitsui Co. & Ltd.

General Electric Company
Mitsui Co. & Ltd
Penske Truck Leasing Co.

Acquisition of Eagle Ottawa LLC. By
Lear Corp

Citigroup Global Markets Inc.
Guggenheim Securities, LLC
JPMorgan Chase & Co.
Lear Corp
Winston & Strawn LLP
XMS Capital Partners, LLC

RETAIL MANUFACTURING AND DISTRIBUTION DEAL OF THE YEAR

Acquisition of Insight Merchandising by Hudson Ferry Capital

Allegiance Capital Corp.
Fifth Third Bank
Grant Thornton
Hudson Ferry Capital
Insight Merchadising
Winstead Partners

Sale of Marshall Distributing

Amherst Partners, LLC
Hawley Troxell Ennis & Hawley LLP
Lambert Leser
Marshall Distributing

Sale of Teknicast Sdn Bhd to Leading Asian Investment Manager

BDA Partners
Teknicast Holdings

Acquisition and Restructuring of The Wet Seal, Inc. and its debtor affiliates by Mador Lending, LLC, an affiliate of Versa Capital Management, LLC

Province, Inc.
FTI
Greenberg Traurig
Houlian
Klehr Harrison
Mador Lending, LLC
Pachulski Stang Ziehl & Jones LLP
The Wet Seal, Inc.
Versa Capital Management, LLC

Sale of Certain Assets of Packaging Service Co. to Royal Oak Enterprises

GulfStar Group
Jackson Walker
Packaging Service Co.
Royal Oak

Acquisition of A&S Kinard by Celadon Group, Inc.

BB&T Capital Markets
A&S Kinard
Celadon Group, Inc.
Larsen MacColl Partners
Miller & Martin PLLC

Acquisition of Master Cutlery by Champlain Capital

Capstone Partners
Champlain Capital
Kho & Patel CPA
Master Cutlery
Meister Seelig & Fein LLP

Sale of Blue Bird Corporation to Hennessy Capital Acquisition Corp.

Schulte Roth & Zabel LLP
BMO Capital Markets Corp.
Cerberus Capital Management LP
Ellenoff Grossman & Schole LLP
Evercore Partners Inc.
Hennessy Capital Acquisition Corp.
Lowenstein Sandler LLP
Sidley Austin LLP
Stifel, Nicolaus & Co.

FINANCIAL SERVICES DEAL OF THE YEAR (FROM \$10MM TO \$100MM)

Sale of Columbus Data Services' to
Cardtronics

Raymond James
Cardtronics
Columbus Data Services
Jones Walker
KPMG
Merrill DataSite

Acquisition of NCB Management
Services, Inc. by NCB Employee
Stock Ownership Trust

CSG Partners
NCB
Moore & Van Allen, PLLC
Pepper Hamilton
Stout Risius Ross

C.A. Bancorp Strategic Merger with
Crosswinds, Federated National
and Transatlantic to create
Monarch National

Headwaters MB
C.A. Bancorp and Crosswinds
Federated National
Monarch National
Transatlantic Reinsurance

Acquisition of Trade Processing Business
of Wilmington Trust

Stroock & Stroock & Lavan LLP
Wachtell, Lipton, Rosen & Katz LLP
Wilmington Trust

Sale of Phoenix Payment Systems
(EPX) to North American Bancard

Raymond James
Berkowitz, Trager & Trager, LLC
EPX
North American Bancard
Phoenix Management Services
Richards Layton & Finger
Young Conaway Straggatt & Taylor LLP

Aquiline Capital's Investment in
Virtus Partners

Seward & Kissel
Aquiline Capital Partners LLC
Latham & Watkins LLP
Sandler O'Neill and Partners
Virtus Partners, LLC

Acquisition of Rivet Software by Equity
Administration Solutions (EASi)

Headwaters MB
Bryan Cave LLP
EKS&H LLP
Equity Administration Solutions (EASi)
K1 Investment Management, LLC
Miller Canfield
Rivet Software

Financing of ChromeRiver led by
Great Hill Partners

FT Partners
ChromeRiver
Great Hill Partners

FINANCIAL SERVICES DEAL OF THE YEAR (OVER \$100MM)

Minority Capital Raise of GreenSky's from
DST, TPG, Wellington and Iconic

FT Partners
GreenSky

Acquisition of CompoSecure, LLC, by LLR
Partners

Generational Equity
BDO USA LLC
CompoSecure, LLC
DLA Piper
Drinker Biddle
Friedman LLP
Generational Capital Markets, Inc.
LLR Partners

Acquisition of TransFirst by Vista Equity
Partners

FT Partners
TransFirst
Vista Equity Partners

Acquisition of eMoney Advisor, LLC by
Fidelity Investments

The Guardian Life Insurance
Company of America
eMoney Advisor
Fidelity Investments
Raymond James

Acquisition of NorthStar Financial
Services Group, LLC by TA
Associates

Raymond James
Goodwin Procter
NorthStar Financial Services Group, LLC
TA Associates

Acquisition of Susquehanna Bancshares
by BB&T Corporation

Keefe Bruyette & Woods
BB&T Corporation
Sullivan & Cromwell LLP
Susquehanna Bancshares

Sale of 80% of KUBRA to the Hearst
Corporation

FT Partners
Kubra

Majority Recapitalization of Situs
Holdings LLC by Stone Point Capital

Raymond James
Situs Holdings LLC
Stone Point Capital

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR (FROM \$10 TO \$100MM)

Acquisition of Boreas Holdings by Inland Technologies

Cronus Partners LLC
Boreas Holdings
Inland Technologies
Stephens Inc.

Sale of SJ Partners LLC Portfolio Company Spectrio LLC to The Riverside Company

SJ Partners LLC
Spectrio LLC
Kirkland & Ellis
Lazard Middle Market LLC
NXT Capital
Shumaker, Loop & Kendrick, LLP
The Riverside Company

Sale of Nexus Tek to Red Oak Capital Partners

JD Ford & Company
Red Oak Capital Partners
Nexus Tek

Acquisition of Ariad Communications by High Road Capital Partners

High Road Capital Partners
Ariad Custom Communication
Babson Capital Management
Blake, Cassels & Graydon
Blue Spire Marketing
Fifth Third Bank
IGS
KPMG
Petsky Prunier
Royal Bank of Canada
Thompson Hine
U.S. Bank

Acquisition of MA Federal by MA Federal Employee Stock Ownership Trust

CSG Partners
Brightwood Capital
GE Capital
Greenberg Traurig
MA Federal
Stout Risius Ross

Acquisition of A&S Kinard by Celadon Group, Inc.

BB&T Capital Markets
A&S Kinard
Celadon Group, Inc.
Larsen MacColl Partners
Miller & Martin PLLC

Acquisition of Rivet Software by Equity Administration Solutions (EASi)

Headwaters MB
Bryan Cave LLP
EKS&H LLP
Equity Administration Solutions (EASi)
K1 Investment Management, LLC
Miller Canfield
Rivet Software

Recapitalization of Penn Foster Education Group by The Vistria Group

Capstone Partners
Akin Gump Strauss Hauer & Feld LLP
Falcon Investment Advisors
Penn Foster Education Group
Sankaty Advisors
The Vistria Group

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR (OVER \$100)

Sale of The Cleaning Authority

KPMG Corporate Finance LLC
PNC Riverarch
The Cleaning Authority

Acquisition of controlling stake in SEKO Logistics by Greenbriar Equity Group

Raymond James
Greenbriar Equity Group
Horwood Marcus & Berk
SEKO Logistics

Acquisition of Parago by Blackhawk Networks

Raymond James
Blackhawk Network
K&L Gates
Intralinks
Parago

Employee Acquisition of Nation Safe Drivers

Butcher Joseph & Co
Medley Management, Inc.
Northport Capital, LLC. a Resource America, Inc. Company
NSD Holdings, Inc.
Alcentra Capital Corporation
BankUnited NA
Fifth Third Bank
Keefe McCullough CPA's & Trusted Advisors
Morgan, Lewis & Bockius LLP
Nation Safe Drivers
Proskauer Rose LLP
Stout Risius Ross, Inc.

Restructuring of Indiana Finance Authority and Sale to IFM Investors

UBS Investment Bank
KPMG Corporate Finance LLC
Orrick, Herrington & Sutcliffe LLP
Barnes & Thornburg LLP
Kirkland & Ellis LLP
Macquarie
Milbank Tweed Hadley & McCloy LLP
Moelis
Taft Stettinius & Hollister LLP

Sale of 80% of KUBRA to the Hearst Corporation

FT Partners
Hearst Corporation
Kubra

Merger of Aeroflex Holding Corp. with Cobham plc

Schulte Roth & Zabel LLP
Aeroflex Holding Corp.
Bank of America
Brunswick Group LLP
Cobham plc
Goldman, Sachs & Co
Merril Lynch
Richards, Layton & Finger PA
Skadden, Arps, Slate, Meagher & Flom LLP

Restructuring and Recapitalizing of Berger Group Holdings

Pillsbury
Abrams Capital
Berger Group Holdings

TECHNOLOGY DEAL OF THE YEAR (FROM \$10 TO \$100MM)

Recapitalization of CyberGrants by Waud Capital Partners

Capstone Partners
Waud Capital Partners

Acquisition of MA Federal by MA Federal Employee Stock Ownership Trust

CSG Partners
Brightwood Capital
GE Capital
Greenberg Traurig
MA Federal
Stout Risius Ross

Financing of ChromeRiver led by Great Hill Partners

FT Partners
ChromeRiver
Great Hill Partners

Recapitalization of Consolo by Bluff Point Associates

Generational Capital Markets, Inc.
Bluff Point Associates

Acquisition of Miller & Associates and Dedo Interactive by Precocity, LLC

SDR Ventures
Bauerle and Company, PC
Dorsey & Whitney LLP
Jones, Davis & Jackson, PC
Meredith & Associates
Precocity, LLC

Majority Investment in Trax Technologies by
Strattam Capital

Strattam Capital
Capital Southwest Corporation
Partners for Growth
River Cities Capital Funds
Silicon Valley Bank
Strattam Capital
Trax Technologies
William Blair
Wilson Sonsini Goodrich & Rosati

Majority Recapitalization of SkillSurvey,
Inc. by Primus Capital

Raymond James
Goodwin Procter LLP
Merrill DataSite
Morgan Lewis & Bockius LLP
Primus Capital
Raymond James
SkillSurvey, Inc.

Sale of 38.04% stake in Systran SA
to CSLi Co, Ltd

BDA Partners
CSLi
Systran S.A.

TECHNOLOGY DEAL OF THE YEAR (OVER \$100 TO \$250MM)

Acquisition of PAI Group Inc (PayChoice)
by Group plc (LSE:SGE)

Raymond James
Deloitte & Touche LLP
Goodwin Procter
Grant Thornton
Great Hill Partners
PayChoice
RW Baird
Sage Software
Skadden, Arps, Slate, Meagher & Flom LLP
William Blair

Acquisition of BinOptics by MACOM

BinOptics Corporation
Raymond James
Bond Schoeneck & King
Goldman Sachs
M/A-COM Technology Solutions Inc.
Merill DataSite

Sale of iBwave to Corning

Corning Inc.
Raymond James
Deloitte
Dentons
iBwave Solutions, Inc.
Kirkland Ellis
KPMG
Lincoln International
Vicente Capital

Divestitures from EMCORE Corporation
(NASDAQ: EMKR)

Raymond James
Ansarada
Citizens Bank RBS
CSP Associates
Deloitte & Touche
EMCORE
Hancock Capital Management
KPMG
NeoPhotonics
O'Melveny & Myers
PricewaterhouseCoopers
Schulte Roth & Zabel
Skadden, Arps, Slate, Meagher & Flom LLP
Veritas Capital

Sale of Motor Vehicle Software Corporation
to Accel KKR

J.D. Ford & Company
Accel KKR

Debt Financing of ORBCOMM Inc.

Raymond James
Macquarie Corporate & Asset Finance
Millbank, Tweed, Hadley & McCloy
ORBCOMM
Shearman & Sterling LLP

Acquisition of Location Labs by AVG
Technologies

Bridge Street Advisors
Allen & Overy
AVG Technologies
Davis Polk
Ernst & Young
Goodwin Procter
Location Labs
Sideman & Bancroft
UBS Securities

Acquisition of immixGroup by Arrow
Electronics

Raymond James
Arrow Electronics
Cooley
Grant Thornton
immixGroup
Intralinks
Milbank, Tweed, Hadley & McCloy

TECHNOLOGY DEAL OF THE YEAR (OVER \$250 TO \$500MM)

Sale of 80% of KUBRA to the Hearst Corporation

FT Partners
Kubra

Acquisition of eMoney Advisor, LLC by Fidelity Investments

The Guardian Life Insurance Company of America
eMoney Advisor
Fidelity Investments
Raymond James

ABRY Acquires Compusearch, advised by Spurrier Capital Partners

Spurrier Capital Partners
ABRY Partners
Arlington Capital
Compusearch
JMI

Sale of Rx30 by Benchmark International

Benchmark International
Broad and Cassel
Cross Fernandez & Riley
GTCR
Kirkland & Ellis

TA Acquires Insurity, Advised by Spurrier Capital Partners

Spurrier Capital Partners
GenStar Capital
Insurity
TA Associates

Minority Capital Raise of GreenSky's from DST, TPG, Wellington and Iconic

FT Partners
GreenSky

Acquisition of NorthStar Financial Services Group, LLC by TA Associates

Raymond James
Goodwin Procter
NorthStar Financial Services Group, LLC
TA Associates

Acquisition of Parago by Blackhawk Networks

Raymond James
Blackhawk Network
Intralinks
K&L Gates
Parago

TECHNOLOGY DEAL OF THE YEAR (OVER \$500MM)

Merger of Aeroflex Holding Corp.
with Cobham plc

Schulte Roth & Zabel LLP
Aeroflex Holding Corp.
Bank of America
Brunswick Group LLP
Cobham plc
Goldman, Sachs & Co
Merril Lynch
Richards, Layton & Finger PA
Skadden, Arps, Slate, Meagher & Flom LLP

Restructuring of Allen Systems
Group, Inc. ("ASG")

Huron Consulting Group
Berger Singerman
Epiq Systems
Latham and Watkins
Pachulski Stang Ziehl & Jones LLP
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Rothschild
The Blackstone Group
Young Conaway Stargatt & Taylor, LLP

Acquisition of Lynda.com by LinkedIn

Goodwin Procter LLP
Lynda.com
LinkedIn
Wilson Sonsini Goodrich & Rosati

Acquisition of TransFirst by Vista Equity
Partners

FT Partners
TransFirst
Vista Equity Partners

Acquisition of BrightRoll by Yahoo

Yahoo
Brightroll

Acquisition of the Educational Technology
and Services by Houghton Mifflin Harcourt

Baker McKenzie
Citigroup
Greenhill
Milbank Tweed
Morgan Stanley
Paul, Weiss, Rifkind, Wharton & Garrison
Shearman & Sterling
Wells Fargo

Acquisition of WIND Mobile

Q Advisors LLC
UBS
Bennett Jones
Tennenbaum Capital Partner
West Face Capital
LG Capital Investors
Globalive Capital
McMillan
Borden Ladner Gervais
Davies Ward Phillips & Vineberg

Acquisitions of Viasystems by TTM Technologies

Barclays
Debevoise & Plimpton
Greenberg Traurig
J.P. Morgan
Jones Day
Latham & Watkins
Stifel
Vinson & Elkins

MEDIA DEAL OF THE YEAR

The Sale of the Assets of Cygnus Business Media, Inc.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Corporate Solutions
Cygnus Business Media, Inc.
Dodson Parker Behm & Capparella PC
Downs Rachlin Martin PLLC
Katten Muchin Rosenman LLP
SOLA Group
SouthComm Business Media, LLC

Merger/Spin-Off of The E.W. Scripps Company and Journal Communications

BakerHostetler
Evercore Partners Inc.
Methuselah Advisors
Simpson Thacher & Bartlett LLP
Sullivan & Cromwell LLP
The E.W. Scripps Company
Wells Fargo Securities

Sale of Los Angeles Clippers to Steve Ballmer

Greenberg Glusker LLP
Bank of America Merrill Lynch
Covington & Burling LLP
Microsoft (ret)
The Sterling Family Trust

Acquisition of Channel 5 Broadcasting Limited by Viacom International Media Networks Inc.

Barclays PLC
Ernst & Young LLP
Lewis Silkin LLP
Olswang LLP
Rosenblatt Solicitors,
Shearman & Sterling LLP
The Goldman Sachs Group, Inc.,

Acquisition of Cirque du Soleil by a consortium led by Fosun and TPG Capital

Fosun Group
Bank of America Merrill Lynch
Bank of Montreal
Cirque du Soleil
Cleary Gottlieb Steen & Hamilton
Deutsche Bank
Fosun International
Goldman Sachs
Merrill Corp.
National Bank of Canada
Norton Rose Fulbright
Osler, Hoskin & Harcourt
Paul Hastings
PwC LLP
Ropes & Gray
Royal Bank of Canada
TD Securities
UBS

Investment in Alpha Media led by Breakwater

Breakwater Investment Management
Alpha Media

Merger of LIN Media LLC and Media General, Inc.

D.F. King & Co., Inc.
Fried, Frank, Harris, Shriver & Jacobson LLP
J.P. Morgan Securities LLC
Miller, Egan, Molter & Nelson LLP
Moelis & Company
Pillsbury Winthrop Shaw Pittman LLP
RBC Capital Markets LLC
Vinson & Elkins LLP
Weil, Gotshal & Manges LLP

Acquisition of Ariad Communications
by High Road Capital Partners

High Road Capital Partners
Ariad Custom Communication
Babson Capital Management
Blake, Cassels & Graydon
Blue Spire Marketing
Fifth Third Bank
IGS
KPMG
Petsky Prunier
Royal Bank of Canada
Thompson Hine
U.S. Bank

TELECOM DEAL OF THE YEAR

Equity Investment in Hudson Fiber Network
by Tiger Infrastructure Partners

Q Advisors LLC
Hudson Fiber Network
Lowenstein Sandler LLP
Perkins Coie LLP
Tiger Infrastructure Partners
Webster Bank

Acquisition of A Wireless by Z Wireless

Allegiance Capital Corp.
A Wireless
Morrison Cohen, LLP
Pennant Park
STS Capital Partners
Atlantic Street Capital

Sale of SJ Partners LLC Portfolio Company
Spectrio LLC to The Riverside Company

SJ Partners LLC
Spectrio LLC
Kirkland & Ellis
Lazard Middle Market LLC
NXT Capital
Shumaker, Loop & Kendrick, LLP
The Riverside Company

Acquisition of certain subscriber assets from
Sage Telecom by Birch Communications

Redwood Capital Group
Birch Communications, Inc.
Telscape Truconnect

Debt Financing of ORBCOMM Inc.

Raymond James
Macquarie Corporate & Asset Financie
Millbank, Tweed, Hadley & McCloy
ORBCOMM
Shearman & Sterling LLP

Divestitures from EMCORE Corporation
(NASDAQ: EMKR)

Raymond James
Ansarada
Citizens Bank RBS
CSP Associates
Deloitte & Touche
EMCORE Corporation
Hancock Capital Management
Morrison Cohen, LLP
NeoPhotonics
O'Melveny & Myers
Pennant Park
PricewaterhouseCoopers
Schulte Roth & Zabel
Skadden, Arps, Slate, Meagher & Flom LLP
KPMG
STS Capital Partners
Veritas Capital

Acquisition of Radio Shack stores by
Sprint

McGuireWoods LLP
Jones Day
Pepper Hamilton LLP
Radio Shack
Sprint

Acquisition of WIND Mobile

Q Advisors LLC
UBS
Bennett Jones
Tennenbaum Capital Partner
West Face Capital
LG Capital Investors
Globalive Capital
McMillan
Borden Ladner Gervais
Davies Ward Phillips & Vineberg

ENERGY DEAL OF THE YEAR (FROM \$10MM TO \$1B)

Acquisition of FHE USA LLC by Basin Tools	GulfStar Group Basin Holdings Davis, Malm & D'Agostine Frank Henry Equipment (FHE) Fulbright & Jaworski LLP PwC
Chapter 11 Reorganization of USEC, Inc. Centrus Energy Corp.	AlixPartners Houlihan Lokey Latham & Watkins Lazard Richards, Layton & Finger P.A. Young Conaway Stargatt & Taylor
Acquisition of Recurrent Energy, LLC by Canadian Solar Inc.	Foley & Lardner Canadian Solar Inc. Recurrent Energy
Sale of Nova Safety and Environmental to TRC Companies, Inc.	JD Ford & Company TRC Companies, Inc. Nova Safety & Environmental
Acquisition of Compressor Systems, Inc. (CSI) by Compressco Partners L.P.	Raymond James Compressor Systems, Inc. PPHB President and COO
Acquisition of QIC, Inc. by RINA S.p.A.	GulfStar Group QIC Ewing & Jones, PPLC Fredericks Michael & Co. PwC RINA Seyfarth Shaw LLP
Sale of Electronic Control Systems to Albireo Energy Solutions	Huron Capital Partners Albireo Energy Solutions Electronic Control Systems Sheppard, Mullin, Richter & Hampton LLP
Sale of Power Assets in Latin America	White & Case LLP Power Assets

ENERGY DEAL OF THE YEAR (OVER \$1B)

Acquisition of First Wind Holdings, LLC
by Sun Edison, LLC and TerraForm, LLC

Orrick, Herrington & Sutcliffe LLP
First Wind Holdings Inc.
SunEdison, Inc.
TerraForm Power, Inc.

Acquisition of The Pantry, Inc. by
Alimentation Couche-Tard Inc.

Faegre Baker Daniels
Alimentation Couche-Tard
BofA Merrill Lynch
Smith Anderson Blount Dorsett Mitchell &
Jernigan LLP
Willkie Farr & Gallagher LLP

Merger of Navig8 Crude Tankers and
General Maritime

Seward & Kissel
Navig8 Crude Tankers
General Maritime

Acquisition of Kinder Morgan Energy
Partners, Management and El Paso
Pipeline Partners LP by Kinder
Morgan Inc.

Baker Botts
Barclays
Bracewell & Giuliani
Citigroup
Jefferies & Co.
Jones Day
Weil Gotshal

Acquisition of Hess Retail Holdings by
Speedway, a subsidiary of Marathon
Petroleum.

Barclays Capital
Goldman Sachs
J.P. Morgan
Kirkland & Ellis

Acquisition of Oiltanking Partners by
Enterprise Products Partners

Citigroup
Deutsche Bank
Jefferies Group
Aikin Gump
Andrews Kurth
Latham & Watkins
Richards Layton & Finger
Skadden Arps Vinson & Elkins

Acquisition of Midwest Generation Assets
by DYNEGY Inc

White & Case
DYNEGY Inc
Midwest Generation Assets

Acquisition of UNS Energy by Fortis

White & Case
Fortis
UNS Energy

**INDUSTRIAL GOODS AND BASIC RESOURCES DEAL OF THE YEAR
(FROM \$10MM TO \$100MM)**

Acquisition of AFR by DuBois Chemicals

Cleary Gull Inc.
Brass Ring Capital
DuBois Chemicals, Inc.
Frost Brown Todd
Godfrey & Kahn SC
Medallion Capital, Inc.

Acquisition of Wachs Water Services by
Pure Technologies

Capstone Partners
Canaccord Genuity
Chuhak & Tecson PC
Husch Blackwell
Pure Technologies
The Wachs Companies
Wachs Water Services

Turnaround and Sale of LC Manufacturing

O'Keefe
BFC, Inc.
Dold Spath Kiriazis
K&S Forge, Inc./LC Manufacturing
Comerica Bank

Sale of City Carton Recycling to Republic
Services

JD Ford & Company
Republic Services

Acquisition of Maryland Materials Inc.

InterOcean Advisors LLC
Bluegrass Materials Company LLC

Acquisition of Nelson Pipeline by Beirne Pipeline Holdings partnered with Axis Private Equity

Headwaters MB
Ahmann Martin
Axis Private Equity
Bauerle & Co
Beirne Pipeline Holdings
First Western Trust
Fox Rothchild LLP
Navigator Partners
Nelson Pipeline Constructors, Inc.
Polsinelli
White Oak Global Advisor

Recapitalization of Amteck of Kentucky by Trive Capital

Capstone Partners
Amteck, LLC
Trive Capital
UBS Financial Services
Wyatt Tarrant & Combs

Sale of Rocky Mountain Structures, Inc to TNT Crane & Rigging Inc.

The Forbes M+A Group
TNT Crane & Rigging Inc.

INDUSTRIAL GOODS AND BASIC RESOURCES DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Fox River Fiber by H.I.G Capital

Cleary Gull Inc.
Fox River Fiber Company, LLC
Grant Thornton
H.I.G. Capital, LLC
McDermott Will & Emery LLP
PNC Bank
Quarles & Brady LLP
Wipfli LLP

Refinancing of D&W Fine Pack by The Keystone Group

The Keystone Group
D&W Fine Pack
Wells Fargo

Recapitalization of Ravn Air Group by J.F. Lehman & Company in Partnership with W Capital Partners and Bob Hajdukovich

Headwaters MB
Blank Rome
Bob Hajdukovich
J.F. Lehman & Company
McKinsey & Company
Norton Rose Fulbright
PwC
Ravn Air Group

Divestitures from EMCORE Corporation
(NASDAQ: EMKR)

Raymond James
Ansarada
Citizens Bank RBS
CSP Associates
Deloitte & Touche
EMCORE
Hancock Capital Management
Morrison Cohen, LLP
NeoPhotonics
O'Melveny & Myers
Pennant Park
PricewaterhouseCoopers
Schulte Roth & Zabel
Skadden, Arps, Slate, Meagher & Flom LLP
KPMG
STS Capital Partners
Veritas Capital

Sale of Protective Industries, Inc., a
Windjammer Capital portfolio company,
to Berwind Corporation

Choate, Hall & Stewart LLP
Alvarez & Marsal
Berwind Corporation
Dechert LLP
Ernst & Young
Houlihan Lokey Capital
Windjammer Capital Investors

Merger of Navig8 Crude Tankers and
General Maritime

Seward & Kissel
General Maritime
Navig8 Crude Tankers

Acquisition of The Pantry, Inc. by
Alimentation Couche-Tard Inc.

Faegre Baker Daniels
Alimentation Couche-Tard
BofA Merrill Lynch
Smith Anderson Blount Dorsett Mitchell &
Jernigan LLP
Willkie Farr & Gallagher LLP

Sale of The Flexan Corporation to Linden
Capital Partners

Mesirow Financial
Ernst & Young
Golub Capital
Intralinks
Kirkland & Ellis LLP
Levenfeld Pearlstein, LLC
Linden Capital Partners
Plante Moran

CONSUMER AND RETAIL PRODUCTS DEAL OF THE YEAR (FROM \$10MM TO \$500 MM)

Acquisition of Pure Barre LLC by Catterton	Catterton Pure Barre LLC WJ Partners
Acquisition of Cool Gear International by Igloo Products Corporation	Headwaters MB Cool Gear International Igloo Products Corporation Lincoln International
Acquisition of Best Made Toys by SJ Partners LLC	SJ Partners LLC Bank of Montreal Best Made Toys International, Inc. Goodmans LLP King & Wood Mallesons KPMG LLP Kramer Levin Naftalis & Frankel LLP McGladrey LLP
Acquisition of A.R.E. Accessories by Tectum Holdings, Inc.	Western Reserve Partners A.R.E. Accessories Goodwin Procter TA Associates Inc. Tectum Holdings, Inc.
Sale of Substantially All of its Assets to an Affiliate of Centre Lane Partners, LLC by Saladworks, LLC	SSG Capital Advisors LLC Centre Lane Partners, LLC Cole Schotz P.C. EisnerAmper, LLC JVSW, LLC Katten Muchin Rosenman LLP Klehr Harrison Harvey Branzburg LLP Landis Rath & Cobb LLP Saladworks, LLC Weir & Partners LLP WS Finance, LLC
Turnaround and Sale of Heeren Brothers	O'Keefe 42 North Partners Advanced Manufacturing Group Miller Johnson Varnum Law

Acquisition of Wagg Foods by Catterton

Catterton Partners Corp
Latham & Watkins LLP
Alvarez & Marsal
Gordons LLP
HSBC Bank plc
Rothschild
Wagg Foods Ltd

Stake sale in TT International to Standard
Chartered Private Equity

BDA Partners
Standard Chartered Private Equity
TT International

CONSUMER AND RETAIL PRODUCTS DEAL OF THE YEAR (OVER \$500MM)

Sale of Los Angeles Clippers to Steve
Ballmer

Greenberg Glusker LLP
Bank of America Merrill Lynch
Covington & Burling LLP
Microsoft (ret)
The Sterling Family Trust

Spin-Off of Energizer Holdings, Inc.

Energizer Holdings, Inc.
Edgewell Personal Care

Sale of 50.5% of Demoulas Super
Markets, Inc. by the Class A
Shareholders to the
Class B Shareholders.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Davis Malm & D'Agostine P.C
Demoulas Super Markets, Inc.
Jones Day
JP Morgan
Lincoln International LLC
Skadden, Arps, Slate, Meagher & Flom LLP
Ropes & Gray LLP

HanesBrands Completes Acquisition of
Maidenform Brands

Goldman Sachs
HanesBrands
King & Spalding
Ropes & Gray

Acquisition of Radio Shack stores by Sprint	McGuireWoods LLP Jones Day Pepper Hamilton LLP
Merger of the Safeway Grocery Store Chain	Schulte Roth & Zabel LLP Albertsons (and an investor group) Bank of America Merrill Lynch Goldman, Sachs & Co. Latham & Watkins LLP Richards, Layton & Finger PA Safeway Inc.
Acquisition of MOM Brands by Post Holdings	Faegre Baker Daniels BofA Merrill Lynch Lewis, Rice & Fingersh, L.C. Post Consumer Brands
Chapter 11 Sale of Assets of Coldwater Creek	Curtis, Mallet-Prevost, Colt & Mosle LLP Alvarez & Marsal LLC Coldwater Creek GlassRatner Advisory & Capital Group Gordon Brothers Retail Partners LLC Hilco Merchant Resources LLC Kirkland & Ellis Lowenstein Sandler LLP Riemer & Braunstein LLP

CONSUMER SERVICES DEAL OF THE YEAR

Recapitalization of ILSC Education by Quad Partners	Seward & Kissel ILSC Education Quad Partners
Acquisition of Oxbridge Academic Resources by WorldStrides	Capstone Partners OxBridge Academic Resources WorldStrides
Growth Investment in Vroom by Catterton	Catterton Vroom

Recapitalization of Penn Foster Education Group by The Vistria Group

Capstone Partners
Akin Gump Strauss Hauer & Feld LLP
Falcon Investment Advisors
Penn Foster Education Group
Sankaty Advisors
The Vistria Group

Merger of Sandbox Studio, LLC and KSC Studio, LLC to create Digital Content Services (DCS) Holding Company by Bertram Capital

Bertram Capital
Cross Keys Capital
First Republic
FTI Consulting
HSBC
Sandbox Studio, LLC
Tuckman

Acquisition of The RAM Restaurant and Brewery by The RAM Employee Stock Ownership Trust

CSG Partners
Berntson Porter
Law Offices of Robert E Lesser
Robinson Brog Leinwand Greene Genovese & Gluck
The RAM Employee Stock Ownership Trust (Wilmington Trust)
The RAM Restaurant and Brewery
Washington Trust Bank

Recapitalization of Ravn Air Group by J.F. Lehman & Company in Partnership with W Capital Partners and Bob Hajdukovich

Headwaters MB
Blank Rome
Bob Hajdukovich
J.F. Lehman & Company
McKinsey & Company
Norton Rose Fulbright
PwC
Ravn Air Group

Minority Capital Raise of GreenSky's from DST, TPG, Wellington and Iconic

McLaughlin
GreenSky

REAL ESTATE DEAL OF THE YEAR

Reorganization of Treetops

O'Keefe
Honigman
Kerr Russell Weber
Varnum

Acquisition of GE Capital Real Estate assets by Wells Fargo and Blackstone

Dechert
Hogan Lovells
Simpson Thacher & Bartlett LLP

Purchase of Veris Gold USA Inc. assets by
Whitebox Advisors LLC
(WBOX 2014-1 Ltd.)

Fennemore Craig, P.C.
Dentons Canada LLP
Dorsey & Whitney LLP
Ernst & Young, Inc.
Fasken Martineau
Fox Rothschild LLP
Irwin Lowy LLP
JCM Holdings III Limited
Whitebox Advisors LLC

Acquisitions in Restoration and Renovation
Industry of Response Team 1, LLC

Goense & Co
Medley Management, Inc.
Northport Capital LLC
Chase
DLA Piper
Proskauer Rose LLP
Response Team 1
Riveron Consulting
SPP Capital Partners, LLC
Universal Restoration

Majority Recapitalization of Situs
Holdings LLC by Stone Point Capital

Raymond James
Situs Holdings LLC
Stone Point Capital

Mt. Sinai Purchase of Condo Units
from Hiro Real Estate

Kramer Levin
Fried Frank LLP
Kramer Levin Naftalis & Frankel LLP

Acquisition of Griffin-American Healthcare
REIT by NorthStar Realty Finance Corp.

Dechert LLP
Griffin-American Healthcare REIT
NorthStar Realty Finance Corp.
Paul, Weiss, Rifkind, Wharton & Garrison LLP

American Realty Capital Hospitality Trust
Completes Acquisition of Equity Inns

Deutsche bank
Goldman Sachs
Goodwin Procter
Proskauer
RCS Capital
Sullivan & Cromwell

AGRICULTURE DEAL OF THE YEAR

Acquisition of Hesco Inc.
by Healthy Food Ingredients, LLC

Generational Equity
Hesco Inc.
Healthy Food Ingredients, LLC
Horizon Holdings LLC

Sale of Archer Daniels Midland Company
to Cargill

Jenner & Block
Archer Daniels Midland Company
Cargill

Sale of Ridley to Alltech

Gislason & Hunter LLP
Alltech
Ridley Inc.

Acquisition of Archer Daniels by
The Mosaic Company

Arps
Dorsey & Whitney LLP
JPMorgan Chase & Co.
Meagher & Flom LLP
Skadden
Slate

Acquisition of Arysta LifeScience Limited
by Platform Specialty Products
Corporation

A & L Goodbody
Barclays Capital Inc.
Clifford Chance,
Credit Suisse Group AG
Greenberg Traurig, LLP
JPMorgan Chase & Co.
Kane Kessler, P.C.
Morgan Stanley
New York Branch
Nomura Securities International, Inc.
Skadden, Arps, Slate, Meagher & Flom LLP,
Kremer Associés
UBS Investment Bank Americas

Acquisition of Mangalore Chemicals &
Fertilizers Limited by Zuari Fertilisers
and Chemicals Ltd.

Amarchand & Mangaldas &
Suresh A. Shroff & Co.
Cameo Corporate Services Limited
ICICI Securities Limited
Shardul Amarchand Mangaldas & Co.
V.Sankar Aiyar & Co.

Divestment of FMC Corp's Alkali Chemicals
Business to Tronox Limited

Americas
Credit Suisse Group AG
Fenner & Smith Incorporated
Goldman, Sachs & Co.
Kirkland & Ellis LLP
Lewis & Bockius LLP
Lipton
Merrill Lynch
Moelis & Company
Morgan
Pierce
Rosen & Katz
UBS Investment Bank
Wachtell
Willkie Farr & Gallagher LLP

Acquisition of Harvest Top Development
Limited by China Environmental Resources
Group Limited

Akron Corporate Finance Limited
Bobby Tse & Co.
Pan Asia Corporate Finance Limited
Tony Kan & Co.
ZHONGHUI ANDA CPA Limited

II. FIRM OF THE YEAR

VALUATION FIRM OF THE YEAR

American Appraisal
Axiom Valuation Solutions
CBIZ
Dartmouth Partners Limited
Empire Valuation Consultants
Generational Equity
Gordon Brothers-AccuVal
VRC | Valuation Research

CONSULTING FIRM OF THE YEAR

AlixPartners
Conway Mackenzie
Generational Equity
High Rock Partners, Inc.
Huron Consulting Group
L.E.K. Consulting
O'Keefe
PwC

LENDER FIRM OF THE YEAR

Ares Capital Corporation
Ares Direct Lending
Fifth Street Asset Management
Golub Capital
Medley Management, Inc.
GE Capital
Monroe Capital LLC
RB International Finance

INVESTMENT BANKING FIRM OF THE YEAR

Benchmark International
Financial Technology Partners
Generational Equity
Headwaters MB
KPMG Corporate Finance LLC
Pegasus Intellectual Capital Solutions
Raymond James
The Peakstone Group

LAW FIRM OF THE YEAR

Blake Cassels & Graydon
Eversheds
Hirschler Fleischer
Honigman Miller Schwartz and Cohn LLP
Kirkland & Ellis
Latham & Watkins
Seward & Kissel
The Giannuzzi Group, LLP

PRIVATE EQUITY FIRM OF THE YEAR

ABRY Partners
Blackford Capital
Catterton
High Road Capital Partners
Huron Capital Partners
The Carlyle Group
The Ensign Group
Watermill Group

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

ButcherJoseph & Co.
Clayton Capital Partners
Cleary Gull Inc.
Coker Capital Advisors
Harbor View Advisors
J.D. Ford
Sica Fletcher LLC
SSG Capital Advisors LLC

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

Alvarez & Marsal
Baker Tilly
CohnReznick
Grant Thornton
Mazars
McGladrey
O'Keefe
O'Connor Davies

MARKETING/PR FIRM OF THE YEAR

Brunswick Group
CooperKatz & Co.
Finsbury
G&S Business Communications
Infinite Spada
Lambert, Edwards & Associates
Prosek Partners
Sard Verbinnen & Co

III. PROFESSIONAL OF THE YEAR

SERVICE PROFESSIONAL OF THE YEAR

Navine Aggarwal, Vice President, Allied World
Paul Aversano, Managing Director and Global Practice Leader, Alvarez & Marsal
Gregory A. Charleston, Senior Managing Director, Conway Mackenzie
Andrew D. Couch, Managing Director, DJM Real Estate, a division of Gordon Brothers Group
Drew Dorweiler, Managing Partner, Dartmouth Partners Limited
Rakesh Kotecha, Managing Director and PwC Corporate Finance, PwC
Carina Markel, Capital Markets Partner and Deals Practice, PwC
Peter McKelvey, President of L.E.K.'s Americas Practice, L.E.K.

LENDER DEALMAKER OF THE YEAR

Thomas Aronson, Co-Founder and Head of Originations, Monroe Capital LLC
Stuart Aronson, President, GE Commercial Finance
Timothy Clifford, President, CEO and Founder, Abacus Finance Group
Stephen Hickey, Managing Partner, CVC Credit Partners
Jim Hudak, President, CIT Corporate Finance
Glenn Kim, Managing Director, Origination, Fifth Street Asset Management
K. Thomas Klimmeck, Senior Managing Director, Madison Capital Funding
Troy A. Oder, Managing Director, Golub Capital

LEGAL ADVISOR OF THE YEAR

Oliver Brahmst, Head of Americas Private Equity, White & Case LLP
Joseph P. Gromacki, Partner and Corporate Department Chair, Jenner & Block
Matthew G. Hurd, Partner/Co-Head, Healthcare and Life Sciences Group, Sullivan & Cromwell LLP
James Lee, Partner, Goodwin Procter LLP
Colin J. Levere, Senior M&A Lawyer, Scotiabank
Andrew M. Lohmann, Partner, Hirschler Fleischer
David McCreary, Chief Legal Officer, Generational Equity
Morton Pierce, Partner, White & Case LLP

INVESTMENT BANKER DEALMAKER OF THE YEAR

Adam Haynes, Managing Director, KPMG Corporate Finance LLC
Brenen Hofstadter, President, Generational Capital Markets
Clinton Johnston, Managing Director, Benchmark International
Steve McLaughlin, Managing Partner, FT Partners
David Hartzell and Matthew Hudson, Managing Directors and Co-Heads of Rental Services Group, Oppenheimer & Co.
Joseph M. Durnford, CEO, JD Ford & Company
Kendall Stafford, Managing Director, Benchmark International
Trevor Acers, Managing Director, Objective Capital Partners

BUYERS / SELLERS DEALMAKER OF THE YEAR

Allen Wang, Director of Legal Affairs, Canadian Solar (USA) Inc.
Erik Brooks, Managing Partner, ABRY Partners
Scott Johnson, CEO, SJ Partners LLC
Colin J. Levere, Senior M&A Lawyer, Scotiabank
Dale Okonow, Partner, Watermill Group
Satish A. Raman, Global Head - Corporate Development, Sutherland Global
Jared Ruger, Partner, Bertram Capital Management
Martin Stein, Founder and Managing Director, Blackford Capital

IV. PRODUCT AND SERVICE OF THE YEAR

Generational Equity – DealForce
AIG – Representations & Warranties Insurance (RWI)
AXA and SRS Acquiom – Escrow Shield Plus
Intralinks
S&P Capital IQ
Merrill DataSite
Tasman Consulting – Driving Successful Integrations for Silicon Valley M&A
Allied World – Representations and Warranties (R&W) Insurance

V. DEAL FINANCING OF THE YEAR

EQUITY FINANCING DEAL OF THE YEAR

Equity Financing of The Marcus Buckingham Company (“TMBC”) by SurveyMonkey

Harbor View Advisors
SurveyMonkey
The Marcus Buckingham Company

Equity Investment in Hudson Fiber Network by Tiger Infrastructure Partners

Q Advisors LLC
Hudson Fiber Network
Lowenstein Sandler LLP
Perkins Coie LLP
Tiger Infrastructure Partners
Webster Bank

Investment in Alpha Media led by Breakwater

Breakwater Investment Management
Alpha Media

C.A. Bancorp Strategic Merger with Crosswinds, Federated National and Transatlantic to create Monarch National

Headwaters MB
C.A. Bancorp and Crosswinds
Federated National
Monarch National
Transatlantic Reinsurance

Recapitalization of Penn Foster Education Group by The Vistria Group

Capstone Partners
Akin Gump Strauss Hauer & Feld LLP
Falcon Investment Advisors
Penn Foster Education Group
Sankaty Advisors
The Vistria Group

Deal Financing of Burgaflex

Lambert, Edwards & Associates
Barnes and Thornburg
BDO
Blackford Capital
Burgaflex
Clark Hill

Minority Capital Raise of GreenSky's from
DST, TPG, Wellington and Iconi

FT Partners
GreenSky

Deal Financing of Hunan

Stroock & Stroock & Lavan LLP
Lions Gate Entertainment
O'Melveny & Myers

DEBT FINANCING DEAL OF THE YEAR

Recapitalization of Asford.com by
Prudential Capital Partners

Peakstone
Prudential Capital Partners

Acquisitions in Restoration and
Renovation Industry of
Response Team 1, LLC

Goense & Co
Medley Management, Inc.
Northport Capital LLC
Chase
DLA Piper
Proskauer Rose LLP
Response Team 1
Riveron Consulting
SPP Capital Partners, LLC
Universal Restoration

Refinancing of AcuSport Corporation by
Huron Transaction Advisory LLC

Huron Transaction Advisory
Huron Business Advisory
Winston & Strawn
Wells Fargo Capital Finance
Goldberg Kohn
Regions Business Capital
RBS Citizens Bank

Combination of Northern Lights Capital
Group and Treasury Group Limited

Medley Management, Inc.
Goodwin Procter LLP
Pepper Hamilton LLP
William Blair
Aether Investment Partners, LLC
Clayton Utz
Gresham Advisory Partner Limited
Herbert Smith Freehills
Northern Lights Capital Partners

Debt Financing of Hyundai Merchant Marine by Apollo

INTL FCStone
KPMG LLC
Hyundai Merchant Marine
Lee&Ko
Paul, Weiss, Rifkind, Wharton & Garrison LLP

Debt financing of Crane Co.

Carl Marks Advisors
Schulte Roth & Zabel LLP
WilmerHale

Recapitalization Financing of Data Device Corporation by Behrman Capital

Golub Capital
Behrman Capital

Employee Acquisition of Nation Safe Drivers

Butcher Joseph & Co
Medley Management, Inc.
Northport Capital, LLC. a Resource America, Inc. Company
NSD Holdings, Inc.
Alcentra Capital Corporation
BankUnited NA
Fifth Third Bank
Keefe McCullough CPA's + Trusted Advisors
Morgan, Lewis & Bockius LLP
Nation Safe Drivers
Proskauer Rose LLP
Stout Risius Ross, Inc.

VI. RESTRUCTURING DEAL OF THE YEAR

RESTRUCTURING DEAL OF THE YEAR (FROM \$10MM TO \$100MM)

Acquisition of Porter's Group by an affiliate of Resilience Capital Partners

Resilience Capital Partners
Gillum Strategy Partners
Jones Day
McGuireWoods LLP
Potter & Co.
Stephens, Inc.
Wells Fargo

Acquisition of Pacific Steel by Speyside Equity

Cleary Gull Inc.
Binder & Malter LLP
Norris McLaughlin & Marcus, P.A.
Pacific Steel Casting Company
Siena Lending Group
Speyside Equity

Turnaround and Sale of Heeren Brothers

O'Keefe
42 North Partners
Advanced Manufacturing Group
Miller Johnson
Varnum Law

Restructuring of Antaramian Properties, LLC et al. by Berger Singerman

Berger Singerman
Antaramian Properties, LLC
Jennis & Bowen

Acquisition of Hynes Industries by an affiliate of Resilience Capital Partners

Resilience Capital Partners
Brown Gibbons Lang & Company
Ernst & Young
Huntington Bank
Hynes Industries
Jones Day
Roth, Blair, Roberts, Strasfeld & Lodge

Chapter 11 Sale of ATLS Acquisition, LLC, d/b/a Liberty Medical Supply, Inc. ("Liberty")

Raymond James
Chipman Brown Cicero & Brown, LLP
Ernst & Young
Greenberg Traurig, LLP
Lowenstein Sandler PC
Mesirow Financial Consulting LLC
Palm Beach Capital
RSR Consulting, LLC
Stevens & Lee, P.C

Turnaround and Sale of LC Manufacturing
O’Keefe
BFC, Inc.
Dold Spath Kiriazis
K&S Forge, Inc./LC Manufacturing
Comerica Bank

Restructures of Karmalooop by Capstone
Capstone Partners
Comvest Partners
Karmalooop

RESTRUCTURING DEAL OF THE YEAR (OVER \$100MM TO \$1 BILLION)

Chapter 11 Reorganization of USEC, Inc.
Centrus Energy Corp.
AlixPartners
Houlihan Lokey
Latham & Watkins
Lazard
Richards, Layton & Finger P.A.
Young Conaway Stargatt & Taylor

Restructuring of Gordian Medical, Inc. dba
American Medical Technologies
Pachulski Stang Ziehl & Jones LLP
GlassRatner Advisory & Capital Group LLC
Franchise Tax Board
Law Offices of Thomas R. Lamons
Norton Rose Fulbright US LLP
U.S. Department of Justice-Civil Division
Commercial Litigation Branch
United States of America-Internal
Revenue Service

Debt Financing of Hyundai Merchant
Marine by Apollo
INTL FCStone
KPMG LLC
Hyundai Merchant Marine
Lee&Ko
Paul, Weiss, Rifkind, Wharton & Garrison LLP

Refinancing of D&W Fine Pack
by The Keystone Group
The Keystone Group
D&W Fine Pack
Wells Fargo

Chapter 11 Restructuring of Nautilus
AlixPartners
Blackstone
Houlihan Lokey
Lazard
Norton Rose Fulbright
Seward & Kissel
Skadden Arps
White & Case

Restructuring of Allen Systems Group, Inc. ("ASG")

Huron Consulting Group
Berger Singerman
Epiq Systems
Latham and Watkins
Pachulski Stang Ziehl & Jones LLP
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Rothschild
The Blackstone Group
Young Conaway Stargatt & Taylor, LLP

Chapter 11 Reorganization of Chassix, Inc.

AlixPartners
FTI Consulting
Chassix, Inc
Lazard
Paul Weiss
Weil Gotschal

Restructuring and recapitalizing of Berger Group Holdings

Pillsbury Law
Abrams Capital
Berger Group Holdings

RESTRUCTURING DEAL OF THE YEAR (OVER \$1 BILLION)

Restructuring of Indiana Finance Authority and Sale to IFM Investors

UBS Investment Bank
KPMG Corporate Finance LLC
Orrick, Herrington & Sutcliffe LLP
Barnes & Thornburg LLP
Kirkland & Ellis LLP
Macquarie
Milbank Tweed Hadley & McCloy LLP
Moelis
Taft Stettinuis & Hollister LLP

Restructuring of Nextel International Holdings (NIHD)

Kramer Levin Naftalis & Frankel LLP
Jones Day
Paul Weiss
Rothschild

Acquisition of Radio Shack stores by Sprint

McGuireWoods LLP
Jones Day
Pepper Hamilton LLP
Radio Shack
Sprint

Restructuring of LDK Solar CO., Ltd.

Jefferies
Houlihan Lokey
LDK Solar CO., Ltd.
Ropes & Gray
Zolfo Cooper

Restructuring & Chapter 11 Plan of
Reorganization of Momentive
Performance Materials Inc.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Milbank, Tweed, Hadkley & McCloy
Akin Gump Strauss Hauer & Feld LLP
Alix Partners, LLP
Dechert LLP
FTI Consulting, Inc.
Jefferies LLC
Klee, Tuchin, Bogdanoff & Stern LLP
KPMG LLP
Lazard Ltd.
Moelis & Company LLC
Momentive Performance Materials Inc.
Ropes & Gray LLP
Valuation Research Corporation
Willkie, Farr & Gallagher LLP

Chapter 9 Reorganization of The City of
Detroit, Michigan

Conway MacKenzie, Inc.
City of Detroit
Miller Buckfire & Co., LLC-a S0fel Company
Ernst & Young
Barclays
Jones Day
Kurtzman Carson Consultants LLC
Miller Canfield
Pepper Hamilton LLP

Recapitalization of Towergate Insurance

Towergate
Houlihan Lokey
Evercore
KKR
Sullivan & Cromwell
Moelis & Co.

Sale of Los Angeles Clippers to Steve
Ballmer

Greenberg Glusker LLP
Bank of America Merrill Lynch
Covington & Burling LLP
Microsoft (ret)
The Sterling Family Trust

VII. CROSS-BORDER DEAL OF THE YEAR

CROSS-BORDER DEAL OF THE YEAR (FROM \$10MM TO \$25MM)

Acquisition of Coolerado by Seeley International's

JD Ford & Company
Baker Botts
Coolerado
Holland and Hart
Seeley International

Acquisition of QIC, Inc. by RINA S.p.A.

GulfStar Group
QIC
Ewing & Jones, PPLC
Fredericks Michael & Co.
PwC
RINA
Seyfarth Shaw LLP

Sale of shares to Synergetics USA, Inc. by Sterimedix Ltd.

Benchmark International
Synergetics USA, Inc.
Sterimedix Ltd.

Acquisition of Oxbridge Academic Resources by WorldStrides

Capstone Partners
OxBridge Academic Resources
WorldStrides

Acquisition of Loop Transportation, Inc. by Hallcon Crew Transport, Inc.

Headwaters MB
Farella Braun + Martell
Finn Dixon & Herling
Hallcon Crew Transport
Loop Transportation, Inc.
Southfield Capital

Recapitalization of ILSC Education by Quad Partners

Seward & Kissel
ILSC Education
Quad Partners

Acquisition of Fab Trol Systems by AVEVA

Madison Street Capital
AVEVA
Fab Trol Systems

Acquisition of Niagara Tools Ltd by Apex Tool Group

Generational Equity
Apex Tool Group
Blake, Cassels & Graydon
Niagara Tools Ltd
R. K. Shaver
Stikeman Elliott

CROSS-BORDER DEAL OF THE YEAR (OVER \$25MM TO \$100MM)

Sale of 38.04% stake in Systran S.A. to CSLi Co, Ltd	BDA Partners CSLi Co, Ltd. Systran S.A.
Acquisition of InStep Software, LLC by Schneider Electric	Skyway Capital Partners Crowe Horwath InStep Software LLC Jenner & Block LLP Kramer Levin Naftalis & Frankel LLP PwC Schneider Electric
Sale of Damasio Educacional to DeVry Education Group	BMO Capital Markets Damásio Educacional S.A DeVry Education Group Victoria Capital Partners
Acquisition of Wheels Group Inc. By Radiant Logistics, Inc.	Fox Rothschild LLP Bennett Jones LLP Radiant Logistics, Inc. Wheels Group Inc.
Acquisition of Milre System Co., Ltd by Allegion, PLC	INTL FCStone Financial Inc. Allegion, PLC Hanul Choongjung LLC (Crowe Horwath) KIM & CHANG Milre System Co., Nexus Law Group
Majority Investment of AIM Software by Welsh, Carson, Anderson & Stowe	Marlin & Associates AIM Software Welsh Carson Welsh, Carson, Anderson & Stowe
Acquisition of Information Mosaic Limited by Markit Group Limited	Marlin & Associates Information Mosaic Markit
Investment in Lily's Kitchen by Catterton	Catterton Bain Crowe Clark Whitehill LLP Deloitte Lily's Kitchen Simmons & Simmons Stamford Partners Trethowans LLP

CROSS-BORDER DEAL OF THE YEAR (OVER \$100MM TO \$250MM)

Acquisition of Raiffeisen Energy
& Environment by Contour Global

Raiffeisen Centrobank
Bindergroesswang
Contour Global
PwC
Raiffeisen Energy and Environment
Raiffeisen Leasing
Raiffeisen Zentralbank
Schoenherr

Financing of Lazada led by Temasek
Holdings

Dechert LLP
Freshfields Bruckhaus Deringer LLP
Lazada Group GmbH

Acquisition of PAI Group Inc (PayChoice)
by Group plc (LSE:SGE)

Raymond James
Goodwin Procter
Grant Thornton
Great Hill Partners RW Baird
PayChoice
Sage Software
Skadden, Arps, Slate, Meagher & Flom LLP
Deloitte & Touche LLP
William Blair

Sale of Enviro Systems, Inc. to Zodiac
Aerospace

Mesirow Financial
Antares International Partners
Deloitte
Firley, Moran, Freer & Eassa
Kilpatrick Townsend & Stockton
Paul Hastings

Combination of Northern Lights Capital
Group and Treasury Group Limited

Medley Management, Inc.
Goodwin Procter LLP
Pepper Hamilton LLP
William Blair
Aether Investment Partners, LLC
Clayton Utz
Gresham Advisory Partner Limited
Herbert Smith Freehills
Northern Lights Capital Partners

Acquisition of Wagg Foods by Catterton

Catterton Partners Corp
Latham & Watkins LLP
Alvarez & Marsal
Gordons LLP
HSBC Bank plc
Rothschild
Wagg Foods Ltd

Acquisition of Location Labs by AVG Technologies

Bridge Street Advisors
Allen & Overy
AVG Technologies
Davis Polk
Ernst & YOUNG
Goodwin Procter
Location Labs
Sideman & Bancroft
UBS Securities

Acquisition of controlling stake in SEKO Logistics by Greenbriar Equity Group

Raymond James
Greenbriar Equity Group
Horwood Marcus & Berk
SEKO Logistics

CROSS-BORDER DEAL OF THE YEAR (OVER \$250MM TO \$500MM)

Acquisition of Recurrent Energy, LLC by Canadian Solar Inc.

Foley & Lardner LLP
Canadian Solar Inc.
Recurrent Energy, LLC

Acquisition of Novartis AG by bioCSL Inc.

Baker & Mackenzie LLP
Centerview Partners LLC
Covington & Burling LLP
Goldman Sachs Group Inc.
Linklaters LLP

Acquisition of WIND Mobile

Q Advisors LLC
Bennett Jones
Borden Ladner Gervais
Davies Ward Phillips & Vineberg
Globalive Capital
LG Capital Investors
McMillan
Tennenbaum Capital Partner
UBS
West Face Capital

Sale of 80% of KUBRA to the Hearst Corporation

FT Partners
Hearst Corporation
Kubra

Acquisition of Cromwell Group by W.W. Grainger

Browne Jacobson LLP
DLA Piper UK LLP
Morgan Stanley

Acquisition of Lucas Meyer Cosmetics by International Flavors & Fragrances

Blake Cassels
Cleary Gottlieb
Lazard
Morgan Stanley
Willkie Farr & Gallagher

Acquisition of Mytheresa by Neiman Marcus Group

Altium Capital
Goldman Sachs
Guett Olk Feldhaus
Hengeler Mueller
Milbank Tweed Hadley & McCloy
P+P Poellath + Partners
Proskauer

Sale of Kelway Holdings Limited to CDW Corporation

William Blair & Company
CDW Corporation
Barclays
Kirkland & Ellis LLP
Reed Smith LLP
PwC

CROSS-BORDER DEAL OF THE YEAR (OVER \$500MM TO \$1 BILLION)

Sale of Power Assets in Latin America

White & Case LLP
Power Assets

Acquisition of Intercos SpA by Catterton

Catterton
Bain & Company
Intercos SPA
Latham & Watkins
LMS Studio Legale
PriceWaterhouse Coopers
Rothschild

Acquisition of CSH Master Care USA, a division of the Chartwell Retirement Residences by Brookdale Senior Living

Bass Berry Sims
Paul, Weiss, Rifkind, Wharton & Garrison
RBC Capital Markets
Skadden Arps

Acquisition of Borderfree by Pitney Bowes

Citigroup
Goodwin Procter
Kirkland & Ellis
Lazard Middle Market

Acquisition of Access Industries
by Perform Group

Credit Suisse
Rothschild Group
Weil Gotshal

Acquisition of All3Media by Discovery
Communications and Liberty Global

Ashurst
Bank of America
Centerview Partners
Clifford Chance
DLA Piper
Freshfields
JP Morgan
Morrison & Foerster

Acquisition of Insight Pharmaceuticals
by Prestige Brands Holdings, Inc.

Reed Smith LLP
Cahill Gordon & Reindel LLP
Citibank, N.A.
Insight Pharmaceuticals Corporation
Kirkland & Ellis LLP
Prestige Brands Holdings, Inc.
PwC
Sawaya Segalas & Company
Swander Pace Capital
WellSpring Pharmaceutical Corporation

Acquisition of SGK by Matthews
International

Evercore Partners
Cohen & Grigsby
Macquarie Capital
Matthews International
Richards Layton & Finger
William Blair

CROSS-BORDER DEAL OF THE YEAR (OVER \$1 BILLION)

Merger of Aeroflex Holding Corp.
with Cobham plc

Schulte Roth & Zabel LLP
Aeroflex Holding Corp.
Bank of America
Brunswick Group LLP
Cobham plc
Goldman, Sachs & Co
Merril Lynch
Richards, Layton & Finger PA
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of the Liberty Living Group
by Canada Pension Plan Investment
Board

Dechert
Canadian Pension Plan Investment Board
Clifford Chance
Liberty Living plc

Acquisition of Stroygazconsulting by
Gazprombank and United Capital
Partners

Dechert
Baker Botts LLP
Stroygazconsulting
Gazprombank
United Capital Partners

Acquisition of UNS Energy Corporation
by Fortis

White & Case LLP
Fortis
UNS Energy

Sale of Salix Pharmaceuticals, Ltd. to
Valeant Pharmaceuticals International, Inc.

Cadwalader, Wickersham & Taft LLP
Salix Pharmaceuticals, Ltd.
Skadden, Arps, Slate, Meagher & Flom
Sullivan & Cromwell LLP
Pharmaceuticals International, Inc.

Merger of Navig8 Crude Tankers and
General Maritime

Seward & Kissel
Navig8 Crude Tankers
General Maritime

Acquisition of Cirque du Soleil by a
consortium led by Fosun and
TPG Capital

Fosun Group
Bank of America Merrill Lynch
Bank of Montreal
Cirque du Soleil
Cleary Gottlieb Steen & Hamilton
Deutsche Bank
Fosun International
Goldman Sachs
Merrill Corp.
National Bank of Canada
Norton Rose Fulbright
Osler, Hoskin & Harcourt
Paul Hastings
PwC LLP
Ropes & Gray
Royal Bank of Canada
TD Securities
UBS

Acquisition of Dynacast

Goodwin Procter LLP
Davis Polk
Dynacast
Hughes Hubbard
Hunton & Williams

VIII. CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR

CORPORATE AND STRATEGIC ACQUISITION OF THE YEAR (FROM \$10MM TO \$25MM)

Acquisition of TAKKT (PEG) by Systemax

Cleary Gull Inc.
CliftonLarsonAllen LLP
KPMG
Quarles & Brady
Systemax Inc.
TAKKT AG

Acquisition of Loop Transportation, Inc.
by Hallcon Crew Transport, Inc.

Headwaters MB
Farella Braun + Martell
Finn Dixon & Herling
Hallcon Crew Transport
Loop Transportation, Inc.
Southfield Capital

Turnaround and Sale of Heeren Brothers

O'Keefe
42 North Partners
Advanced Manufacturing Group
Miller Johnson
Varnum Law

Acquisition of Niagara Tools Ltd by Apex
Tool Group

Generational Equity
Apex Tool Group
Blake, Cassels & Graydon
Generational Capital Markets
Niagara Tools Ltd
R. K. Shaver
Stikeman Elliott

Acquisition of Wachs Water Services by
Pure Technologies

Capstone Partners
Husch Blackwell LLP
Canaccord Genuity
Chuhak & Tecson PC
Pure Technologies
The Wachs Companies
Wachs Water Services

Sale of Nova Safety and Environmental
to TRC Companies, Inc.

JD Ford & Company
TRC Companies, Inc.
Nova Safety & Environmental

Acquisition of Zak Incorporated by LAI International

PCE Investment Bankers
DLA Piper
LAI International
RLJ Equity Partners
Whiteman Osterman & Hanna LLP
Zak Incorporated

Acquisition of certain subscriber assets from Sage Telecom by Birch Communications

Redwood Capital Group
Birch Communications, Inc.
Telscape Truconnect

CORPORATE AND STRATEGIC ACQUISITION OF THE YEAR (OVER \$25MM TO \$100MM)

Carve-Out of Mobile Mini, Inc. North American Mobile Office Fleet to Acton Mobile Industries

Prophet Equity
Jackson Walker L.L.P.
Oppenheimer & Co.
PNC Bank
Sprock Capital Advisory
Wells Fargo Capital Finance

Acquisition of Boreas Holdings by Inland Technologies

Cronus Partners LLC
Inland Technologies
Stephens Inc.

Acquisition of Urbanspoon Assets by Zomato

Curtis, Mallet-Prevost, Colt & Mosle LLP
IAC/InterActiveCorp
Williams Mullen
Zomato Media Private Limited

Sale of Rocky Mountain Structures, Inc to TNT Crane & Rigging Inc.

The Forbes M+A Group
TNT Crane & Rigging Inc.
Rocky Mountain Structures, Inc

Minority Recapitalization of Crescent City Surgical Centre by LCMC Health

GulfStar Group
Bank of America Merrill Lynch
Crescent City Surgical Centre
Foley & Lardner LLP
GulfStar Group
LCMC Health
Locke Lorde
Postlethwaite & Netterville
PwC

Acquisition of InStep Software, LLC by
Schneider Electric

Skyway Capital Partners
Crowe Horwath
InStep Software, LLC
Jenner & Block LLP
Kramer Levin Naftalis & Frankel LLP
PwC
Schneider Electric

C.A. Bancorp Strategic Merger with
Crosswinds, Federated National and
Transatlantic to create Monarch National

Headwaters MB
C.A. Bancorp and Crosswinds
Federated National
Monarch National
Transatlantic Reinsurance

Acquisition of EXP Pharmaceutical
Services Corp. by Inmar

BCMS Corporate LLC
Alston & Bird, LLP
EXP Pharmaceutical Services Corp.
Firmex
Grant Thornton LLP
Gunderson Dettmer Stough Villeneuve
Franklin & Hachigian LLP
Inmar
Myers & Myers

CORPORATE AND STRATEGIC ACQUISITION OF THE YEAR (OVER \$100MM TO \$250MM)

Acquisition of Location Labs by AVG
Technologies

Bridge Street Advisors
Allen & Overy
AVG Technologies
Davis Polk
Ernst & Young
Goodwin Procter
Location Labs
Sideman & Bancroft
UBS Securities

Acquisition of immixGroup by Arrow
Electronics

Raymond James
Arrow Electronics
Cooley
Grant Thornton
immixGroup
Intralinks
Milbank, Tweed, Hadley & McCloy

Acquisition of BinOptics by M/A-COM	BinOptics Corporation Raymond James Bond Schoeneck & King Goldman Sachs M/A-COM Technology Solutions Inc. Merill DataSite
Sale of 80% of KUBRA to the Hearst Corporation	FT Partners Hearst Corporation Kubra
Acquisition of Trico Lift by BlueLine Rental	Oppenheimer & Co. Alvarez & Marsal, LLC Argosy Capital Baker Tilly Virchow Krause, LLP BlueLine Rental, LLC Cozen O'Connor Latham & Watkins Marsh LLC PAZ Aerial Lifts Platinum Equity, LLC Stevens & Lee TRC Solutions, Inc. Trico Lift
Acquisition of PAI Group Inc (PayChoice) by Group plc (LSE:SGE)	Raymond James Deloitte & Touche LLP Goodwin Procter Grant Thornton Great Hill Partners PayChoice RW Baird Sage Software Skadden, Arps, Slate, Meagher & Flom LLP William Blair
Acquisition of Cool Gear International by Igloo Products Corporation	Headwaters MB Cool Gear Igloo Products Corporation Lincoln International
Acquisition of Allana Potash Corp. by Israel Chemicals Ltd.	Cantor Fitzgerald Canada Corporation Cassels Brock & Blackwell LLP McMillan LLP

CORPORATE AND STRATEGIC ACQUISITION OF THE YEAR (OVER \$250MM TO \$500MM)

Acquisition of Recurrent Energy, LLC by Canadian Solar Inc.

Foley & Lardner LLP
Canadian Solar Inc.
Recurrent Energy

Acquisition of TR Manufacturing by Corning

Capstone Partners
TR Manufacturing
Corning Optical Communications
Lincoln International

Sale of Archer Daniels Midland Company to Cargill

Jenner & Block
Archer Daniels Midland Company
Cargill

Acquisition of Brunswick Corporation's Bowling Business by Bowlmor AMF

Proskauer
Bowlmor AMF
Sidley Austin LLP

Acquisition of Evergreen Tank Solutions by Mini (NYSE:MINI)

Oppenheimer & Co.
Evergreen Tank Solutions
Odyssey Investment Partners
KPMG LLP
Latham & Watkins LLP
Mobile Mini, Inc.
Barclays
Davis Polk & Wardell LLP

Acquisition of WIND Mobile

Q Advisors LLC
UBS
Bennett Jones
Tennenbaum Capital Partner
West Face Capital
LG Capital Investors
Globalive Capital
McMillan
Borden Ladner Gervais
Davies Ward Phillips & Vineberg

Acquisition of Parago by Blackhawk Network's

Raymond James
Blackhawk Network
Intralinks
K&L Gates

Sale of 80% of KUBRA to the Hearst Corporation

FT Partners
Hearst Corporation
Kubra

CORPORATE AND STRATEGIC ACQUISITION OF THE YEAR (OVER \$500MM TO \$1B)

Acquisition of Vantage Pipeline US
and Vantage Pipeline Canada ULC
by Pembina Pipeline Corporation

Blake, Cassels & Graydon
Bracewell & Giuliani
CIBC World Markets, Inc.
Fulbright & Jaworski
Latham & Watkins
RBC Capital Markets

Acquisition of Bill Barrett Corp.,
Natural Gas and Liquids Properties
by Vanguard Operations, LLC

Citigroup Global Markets, Inc.
Davis Graham & Stubbs
Doherty & Doherty LLP

Acquisition of BrightRoll by Yahoo

Yahoo
Brightroll

Sale of GFI Group Inc. To BGC Partners

White & Case LLP
BGC Partners
GFI Group Inc

Acquisition of Compressor Systems, Inc.
(CSI) by Compressco Partners L.P.

Raymond James
Compressco Partners, L.P.
Compressor Systems, Inc.
PPHB

Sale of RIDLEY to Alltech

Gislason & Hunter LLP
RIDLEY Inc.
Alltech

Acquisition of GrowHow UK Limited by
CF Industries Holdings, Inc.

CF Industries Holdings
GrowHow UK Limited

Acquisition of Outfront Media VW
Communications LLC by CBS
Outdoor LLC

Centerview Partners LLC
Evercore Partners Inc.
Fried, Frank, Harris, Shriver & Jacobson LLP
Goldman Sachs & Co.
Jones Day
Onera Media, Inc.
Peter J. Solomon Company

CORPORATE AND STRATEGIC ACQUISITION OF THE YEAR (OVER \$1B)

Merger of Aeroflex Holding Corp.
with Cobham plc

Schulte Roth & Zabel LLP
Aeroflex Holding Corp.
Bank of America
Brunswick Group LLP
Cobham plc
Goldman, Sachs & Co
Merril Lynch
Richards, Layton & Finger PA
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of TASC, Inc. by Engility, Inc.

Bass, Berry & Sims PLC
TASC
KKR (Kohlberg Kravis Roberts & Co. L.P.)
General Atlantic
Simpson Thacher & Bartlett LLP
Engility, Inc
Weil, Gotshal & Manges LLP
Barclays
Lazard Frères & Co. LLC

Restructuring of Indiana Finance
Authority and Sale to IFM Investors

UBS Investment Bank
KPMG Corporate Finance LLC
Orrick, Herrington & Sutcliffe LLP
Barnes & Thornburg LLP
Kirkland & Ellis LLP
Macquarie
Milbank Tweed Hadley & McCloy LLP
Moelis
Taft Stettinuis & Hollister LLP

Acquisition of Susquehanna Bancshares
by BB&T Corp.

Keefe Bruyette & Woods
Susquehanna Bancshares
BB&T Corporation

Acquisition of UNS Energy Corporation
by Fortis

White & Case LLP
Fortis
UNS Energy

Merger of Navig8 Crude Tankers and
General Maritime

Seward & Kissel
General Maritime
Navig8 Crude Tankers

Acquisition of Emerson Electric CO. by
Regal Beloit Corporation

White & Case LLP
Emerson Electric CO.
Regal Beloit Corporation

Acquisition of Midwest Generation
Assets by DYNEGY Inc

White & Case LLP
DYNEGY Inc
Midwest Generation Assets

IX. M&A DEAL OF THE YEAR

M&A DEAL OF THE YEAR (FROM \$10MM TO \$25MM)

Acquisition of InTech Aerospace by Ranger
Aerospace

Ranger Aerospace LLC
InTech Aerospace

Acquisition of Rubadue Wire Company by
Pelican Wire Company

SDR Ventures
Akerman LLP
Pelican Wire Company, Inc.
Rubadue Wire Company

Sale of Substantially All of its Assets to an
Affiliate of Centre Lane Partners, LLC by
Saladworks, LLC

SSG Capital Advisors LLC
Centre Lane Partners, LLC
Cole Schotz P.C.
EisnerAmper, LLC
JVSW, LLC
Katten Muchin Rosenman LLP
Klehr Harrison Harvey Branzburg LLP
Landis Rath & Cobb LLP
Saladworks, LLC
Weir & Partners LLP
WS Finance, LLC

Acquisition of Donovan & Watkins by
BG Staffing

De Bellas & Co.
BG Staffing
Willis Group

Acquisition of Infotrieve by Copyright
Clearance Center (CCC)

Signal Hill
Copyright Clearance Center (CCC)
Houlihan Lokey
Infotrieve

Recapitalization of Consolo Services Group

Generational Capital Markets, Inc.
Consolo Services Group
Bluff Point Associates

Acquisition of Yardney by OM Group, Inc.

Capstone Partners
BNP Paribas
EaglePicher Technologies
Hamil/Martin
Jones Day
OM Group
Yardney Technical Products

Acquisition of Nelson Pipeline by Beirne Pipeline Holdings partnered with Axis Private Equity

Headwaters MB
Ahmann Martin
Axis Private Equity
Bauerle & Co
Beirne Pipeline Holdings
First Western Trust
Fox Rothchild LLP
Navigator Partners
Nelson Pipeline Constructors, Inc.
Polsinelli
White Oak Global Advisor

M&A DEAL OF THE YEAR (OVER \$25MM TO \$50MM)

Acquisition of ASE Holdings, Inc. by GenCap America

Cleary Gull Inc.
Bass, Berry & Sims PLC
BMO
Centerfield Capital Partners
Decosimo
Eagle Private Capital, LLC
GenCap America, Inc.
Grant Thornton LLP
Lindquist & Vennum LLP
Sun Trust Bank
Tonka Bay Equity Partners LLC

Sale of rogenSi to Teletech Holdings, Inc.

Carl Marks Advisors
Teletech Holdings, Inc
Thomsons Lawyers

Acquisition of Amtech Corporation by Blackford Capital

Lambert, Edwards & Associates
Blackford Capital
McClarin Plastics

Acquisition of Porter's Group by an affiliate of Resilience Capital Partners

Resilience Capital Partners
Brown Gibbons Lang & Company
Ernst & Young
Huntington Bank
Hynes Industries
Jones Day
Roth, Blair, Roberts, Strasfeld & Lodge

Majority Recapitalization of SkillSurvey, Inc. by Primus Capital

Raymond James
Goodwin Procter LLP
Merrill DataSite
Morgan Lewis & Bockius LLP
Primus Capital
SkillSurvey, Inc.

Acquisition of Burke by Incline

Cleary Gull Inc.
BCI Burke Company, LLC
Cleary Gull Inc.
Cohen & Grigsby, P.C.
Grant Thornton LLP
Incline Equity Partners
Madison Capital Funding
Michael Best & Friedrich LLP
PwC

Acquisition of Risk Management Strategies, Inc. by Alpine Investors

Allegiance Capital Corp.
Alpine Investors
Alvarez & Marsal
Perkins Coie
Risk Management Strategies, Inc.

Majority Investment of AIM Software by Welsh, Carson, Anderson & Stowe

Marlin & Associates
AIM Software
Welsh, Carson, Anderson & Stowe

M&A DEAL OF THE YEAR (OVER \$50MM TO \$75MM)

Acquisition of A.R.E. Accessories by Tectum Holdings, Inc.

Western Reserve Partners
A.R.E. Accessories
Goodwin Procter
TA Associates Inc.
Tectum Holdings, Inc.

Acquisition of EXP Pharmaceutical Services Corp. by Inmar

BCMS Corporate LLC
Alston & Bird, LLP
EXP Pharmaceutical Services Corp.
Firmex
Grant Thornton LLP
Gunderson Dettmer Stough Villeneuve
Franklin & Hachigian LLP
Inmar
Myers & Myers

Acquisition of InStep Software, LLC by Schneider Electric

Skyway Capital Partners
Crowe Horwath
InStep Software LLC
Jenner & Block LLP
Kramer Levin Naftalis & Frankel LLP
PwC
Schneider Electric

Acquisition of A&S Kinard by Celadon Group, Inc.

BB&T Capital Markets
A&S Kinard
Celadon Group, Inc.
Larsen MacColl Partners
Miller & Martin PLLC

Acquisition of The Trustees of Noble Hospital, Inc. by Baystate Health, Inc.

Nixon Peabody
Baystate Health, Inc.
Bulkley, Richardson & Gelinas LLP
The Trustees of Noble Hospital, Inc.

Acquisition of Information Mosaic Limited by Markit Group Limited

Marlin & Associates
Information Mosaic
Markit

Sale of YESCO to Samsung Electronics

KPMG Corporate Finance LLC
Deloitte
Laurus Transaction Advisors
Squire Patton Boggs
Stoel Rives LLP

Acquisition of Master Cutlery by Champlain Capital

Capstone Partners
Champlain Capital
Kho & Patel CPA
Master Cutlery
Meister Seelig & Fein LLP

M&A DEAL OF THE YEAR (OVER \$75MM TO \$100MM)

Sale of SJ Partners LLC Portfolio Company
Spectrio LLC to The Riverside Company

SJ Partners LLC
Spectrio LLC
Kirkland & Ellis
Lazard Middle Market LLC
NXT Capital
Shumaker, Loop & Kendrick, LLP
The Riverside Company

Acquisition of Wheels Group Inc.
by Radiant Logistics, Inc.

Fox Rothschild LLP
Bennett Jones LLP
Radiant Logistics, Inc.
Wheels Group Inc.

Carve-Out of Mobile Mini, Inc. North
American Mobile Office Fleet to Acton
Mobile Industries

Prophet Equity
Jackson Walker L.L.P.
Oppenheimer & Co.
PNC Bank
Sprock Capital Advisory
Wells Fargo Capital Finance

Merger of Sandbox Studio, LLC and
KSC Studio, LLC to create
Digital Content Services (DCS)
Holding Company by Bertram Capital

Bertram Capital
Cross Keys Capital
First Republic
FTI Consulting
HSBC
Sandbox Studio, LLC
Tuckman

Acquisition of Quality Metalcraft by Watermill
Group

Watermill Group
Goodwin Procter LLP
Greystone Strategies
Medley Capital
Phoenix Management Services
PNC
Quarton Partners

Majority Investment in Trax Technologies by
Strattam Capital

Strattam Capital
Capital Southwest Corporation
Partners for Growth
River Cities Capital Funds
Silicon Valley Bank
Strattam Capital
Trax Technologies
William Blair
Wilson Sonsini Goodrich & Rosati

Sale of Columbus Data Services' to
Cardtronics

Raymond James
Cardtronics
Columbus Data Services
Jones Walker
KPMG
Merrill DataSite

Acquisition of Ariad Communications by High
Road Capital Partners

High Road Capital Partners
Ariad Custom Communication
Babson Capital Management
Blake, Cassels & Graydon
Blue Spire Marketing
Fifth Third Bank
IGS
KPMG
Petsky Prunier
Royal Bank of Canada
Thompson Hine
U.S. Bank

M&A DEAL OF THE YEAR (OVER \$100MM TO \$250MM)

Sale of The Flexan Corporation to Linden
Capital Partners

Mesirow Financial
Ernst & Young
Golub Capital
Intralinks
Kirkland & Ellis LLP
Levenfeld Pearlstein, LLC
Linden Capital Partners
Plante Moran

Acquisition of Fox River Fiber by
HIG Capital

Cleary Gull Inc.
Fox River Fiber Company, LLC
Grant Thornton
H.I.G. Capital, LLC
McDermott Will & Emery LLP
PNC Bank
Quarles & Brady LLP
Wipfli LLP

Merger of DLH Industries and Bowles
Fluidics, a portfolio company of
Morgenthaler Private Equity

P&M Corporate Finance
Bowles Fluidics
DLH Industries
Morgenthaler Private Equity

Sale of Motor Vehicle Software Corporation
to Accel KKR

J.D. Ford & Company
Accel KKR
Motor Vehicle Software Corporation

Sale of The Cleaning Authority

KPMG Corporate Finance LLC
The Cleaning Authority

Recapitalization of Ravn Air Group by J.F. Lehman & Company in Partnership with W Capital Partners and Bob Hajdukovich

Headwaters MB
Blank Rome
J.F. Lehman & Company
McKinsey & Company
Norton Rose Fulbright
PwC
Ravn Air Group

Acquisition of PAI Group Inc (PayChoice) by Group plc (LSE:SGE)

Raymond James
Deloitte & Touche LLP
Goodwin Procter
Grant Thornton
Great Hill Partners
PayChoice
RW Baird
Sage Software
Skadden, Arps, Slate, Meagher & Flom LLP
William Blair

Acquisition of CompoSecure, LLC, by LLR Partners

Generational Equity
BDO USA LLC
Composesecure, LLC
DLA Piper
Drinker Biddle
Friedman LLP
LLR Partners

M&A DEAL OF THE YEAR (OVER \$250MM TO \$500MM)

Sale of Blue Bird Corporation to Hennessy Capital Acquisition Corp.

Schulte Roth & Zabel LLP
Cerberus Capital Management LP
Evercore Partners Inc.
Lowenstein Sandler LLP
Hennessy Capital Acquisition Corp.
Stifel, Nicolaus & Co.
BMO Capital Markets Corp.
Sidley Austin LLP
Ellenoff Grossman & Schole LLP

Acquisition of Recurrent Energy, LLC by Canadian Solar Inc.

Foley & Lardner LLP
Canadian Solar Inc.
Recurrent Energy, LLC

Sale of Archer Daniels Midland Company to Cargill

Jenner & Block
Archer Daniels Midland Company
Cargill

Restructuring of Orange Co Citrus Grove by Berger Singerman

Berger Singerman
Wachtell, Lipton, Rosen & Katz

Acquisition of Brunswick Corporation's
Bowling Business by Bowlmor AMF

Proskauer
Bowlmor AMF
Sidley Austin LLP

Acquisition of TR Manufacturing by Corning

Capstone Partners
TR Manufacturing
Corning Optical Communications
Lincoln International

Employee Acquisition of Nation Safe
Drivers

Butcher Joseph & Co
Medley Management, Inc.
Northport Capital, LLC. a Resource
America, Inc. Company
NSD Holdings, Inc.
Alcentra Capital Corporation
BankUnited NA
Fifth Third Bank
Keefe McCullough CPA's + Trusted Advisors
Morgan, Lewis & Bockius LLP
Nation Safe Drivers
Proskauer Rose LLP
Stout Risius Ross, Inc.

Acquisition of Oasis Outsourcing by
Stone Point Capital

Kramer Levin Naftalis & Frankel LLP
Locke Lorde LLP
Oasis Outsourcing

M&A DEAL OF THE YEAR (OVER \$5000MM TO \$1 BILLION)

Acquisition of Compressor Systems, Inc.
(CSI) by Compressco Partners L.P.

Raymond James
Compressco Partners, L.P.
Compressor Systems, Inc.
PPHB

Sale of Protective Industries, Inc., a
Windjammer Capital portfolio company,
to Berwind Corporation

Choate, Hall & Stewart LLP
Alvarez & Marsal
Berwind Corporation
Dechert LLP
Ernst & Young
Houlihan Lokey Capital
Windjammer Capital Investors

Sale of GFI Group Inc. To BGC Partners

White & Case LLP
BGC Partners
GFI Group Inc.

Sale of a Minor Stake of Penske Truck
Leasing Co. to Mitsui Co. & Ltd.

Mitsui Co. & Ltd
General Electric Company
Penske Truck Leasing Co.

Acquisition of BrightRoll by Yahoo

Yahoo
Brightroll

Sale of RIDLEY to Alltech

Gislason & Hunter LLP
RIDLEY Inc.
Alltech

Merger/Spin-Off of The E.W. Scripps
Company and Journal Communications

BakerHostetler
Evercore Partners Inc.
Methuselah Advisors
Simpson Thacher & Bartlett LLP
Sullivan & Cromwell LLP
The E.W. Scripps Company
Wells Fargo Securities

Acquisition of Ipreo from KKR by
Goldman Sachs and Blackstone

Marlin & Associates
Blackstone
Goldman Sachs
Ipreo
KKR

M&A DEAL OF THE YEAR (OVER \$1 BILLION TO \$5 BILLION)

Acquisition of MOM Brands by Post Holdings

Faegre Baker Daniels
BofA Merrill Lynch
Lewis, Rice & Fingersh, L.C.
Post Consumer Brands

Sale of Majority Stake of Sterigenics
International to Warburg Pincus
by GTCR

GTCR LLC
Sterigenics International
Warburg Pincus

Acquisition of Cirque du Soleil by a
consortium led by Fosun and
TPG Capital

Fosun Group
Bank of America Merrill Lynch
Bank of Montreal
Cirque du Soleil
Cleary Gottlieb Steen & Hamilton
Deutsche Bank
Fosun International
Goldman Sachs
Merrill Corp.
National Bank of Canada
Norton Rose Fulbright
Osler, Hoskin & Harcourt
Paul Hastings
PwC LLP
Ropes & Gray Royal Bank of Canada
TD Securities
UBS

Merger of Navig8 Crude Tankers
and General Maritime

Seward & Kissel
Navig8 Crude Tankers
General Maritime

Acquisition of TASC, Inc. by Engility, Inc.

Bass, Berry & Sims PLC
Barclays
Engility
General Atlantic
Kohlberg Kravis Roberts & Co. L.P.
Lazard Frères & Co. LLC
Simpson Thacher & Bartlett LLP
TASC
Weil, Gotshal & Manges LLP

Sale of Los Angeles Clippers to Steve Ballmer

Greenberg Glusker LLP
Bank of America Merrill Lynch
Covington & Burling LLP
Greenberg Glusker LLP
Microsoft (ret)
The Sterling Family Trust

Acquisition of Susquehanna Bancshares by BB&T Corp.

Keefe Bruyette & Woods
BB&T Corporation
Sullivan & Cromwell LLP
Susquehanna Bancshares

Spin-Off of Energizer Holdings, Inc.

Energizer Holdings, Inc.
Edgewell Personal Care

M&A DEAL OF THE YEAR (OVER \$5 BILLION)

Merger of the Safeway Grocery Store Chain

Schulte Roth & Zabel LLP
Albertsons
Bank of America Merrill Lynch
Goldman, Sachs & Co.
Latham & Watkins LLP
Richards, Layton & Finger PA
Safeway Inc.

Acquisition of Kinder Morgan Energy Partners, LP; Kinder Morgan Management, LLC; and El Paso Partners, LP by Kinder Morgan, Inc.

Bracewell & Giuliani LLP
El Paso Pipeline Partners, L.P.
Kinder Morgan Energy Partners, L.P.
Kinder Morgan Management, LLC
Weil Gotshal

Acquisition of Biomet, Inc. by Zimmer Holdings, Inc.

White & Case
Biomet, Inc.
Zimmer Holdings, Inc.

Acquisition of GE Capital Real Estate assets by Wells Fargo and Blackstone

Dechert
Hogan Lovells
Simpson Thacher & Bartlett LLP

Successful Completion merger of Kraft Heinz Co.

3G Capital
Berkshire Hathaway
Centerview Partners
Paul Weiss
Sullivan & Cromwell
Lazard Freres & Co.
Cravath Swaine & Moore
Davies Ward Philips & Vineberg
Kirkland & Ellis

Restructuring of Indiana Finance Authority and Sale to IFM Investors

UBS Investment Bank
KPMG Corporate Finance LLC
Orrick, Herrington & Sutcliffe LLP
Barnes & Thornburg LLP
Kirkland & Ellis LLP
Macquarie
Milbank Tweed Hadley & McCloy LLP
Moelis
Taft Stettinuis & Hollister LLP

Merger of Energy Transfer Partners and Regency Energy Partners

Barclays Capital Inc.
Latham & Watkins
Richards, Layton & Finger, P.A.
Citigroup Global Markets
J.P. Morgan Securities
Mackenzie Partners
Akin Gump Strauss Hauer & Feld LLP
Baker Botts LLP
Morris Nichols Arsht & Tunnell

Sale of Salix Pharmaceuticals, Ltd. to Valeant Pharmaceuticals International, Inc.

Cadwalader, Wickersham & Taft LLP
Salix Pharmaceuticals, Ltd.
Skadden, Arps, Slate, Meagher & Flom
Sullivan & Cromwell LLP
Pharmaceuticals International, Inc.

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