

2013 M&A ADVISOR AWARDS FINALISTS

To follow are the Finalists for M&A Deals of the Year; Corporate/Strategic Acquisition Deals of the Year; Cross-Border Deals of the Year; Restructuring Deals of the Year; Deal Financing of the Year; Firm of The Year; M&A Product/Service of the Year; and M&A Professional of the Year categories. The winners will be announced at the 12th Annual M&A Advisor Awards Gala on Tuesday, December 17 at The New York Athletic Club in New York City. Please visit www.maadvisor.com for additional details.

I. M&A DEAL OF THE YEAR

M&A Deal of the Year (Over \$1 Billion)

FINALISTS

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.

Bank Consortium Credit Suisse (USA) Inc.

Davis Henderson

Deloitte

Harland Clarke Corporation

Intralinks KPMG

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Stikeman Elliott LLP

Acquisition of a 40% interest in Pioneer Natural Resources Company by Sinochem Petroleum USA LLC Mayer Brown LLP

Pioneer Natural Resources Co. Sinochem Petroleum USA LLC Tudor, Pickering, Holt & Co.

Vinson & Elkins

Acquisition of Albertsons, Acme, Jewel-Osco, Shaw's and related Osco and Sav-on in-store pharmacies by Cerberus Capital Management Schulte Roth & Zabel LLP

Barclays plc

Cerberus Capital Management LP

Davis Polk & Wardwell LLP

Fried, Frank, Harris, Shriver & Jacobson LLP

Goldman, Sachs & Co.

Greenhill & Co. Kimco Realty Corp. Klaff Realty LP

Lazard

Lubert-Adler Partners LP Schottenstein Realty Co.

SUPERVALU INC.

Wachtell, Lipton, Rosen & Katz

Acquisition of hybris by SAP

Seward & Kissel Bentley Associates Credit Suisse Deutsche Bank

HGGC hybris AG Jones Day SAP

Wilson Sonsini

Acquisition of Sprint Nextel by SoftBank and Acquisition of Clearwire by Sprint Nextel Morrison & Foerster LLP Shearman & Sterling, LLP Bank of America Merrill Lynch Bank of Tokyo-Mitsubishi UFJ Ltd.

Deutsche Bank Ltd. Goldman Sachs

Mizuho Corporate Bank Ltd. Mizuho Securities Co. Ltd.

Raine

Skadden, Arps, Slate, Meagher & Flom LLP

SoftBank

Sprint Nextel Corp.

Sumitomo Mitsui Banking Corp.

UBS Investment Bank

Section 363 bankruptcy sale of

Residential Capital, LLC

substantially all operating and

mortgage assets

Morrison & Foerster LLP Brown Rudnick LLP Centerview Partners FTI Consulting

Mayer Brown LLP Morrison Cohen LLP

Munger, Tolles & Olson LLP

ResCap

Sidley Austin LLP

Acquisition of YES Network equity stake by News Corp.

Herrick, Feinstein LLP

Boies, Schiller & Flexner LLP FOX Sports Media Group

Hogan Lovells Jenner & Block News Corporation

PricewaterhouseCoopers LLP

Skadden, Arps, Slate, Meagher & Flom LLP

Yankee Global Enterprises LLC

Acquisition of Pfizer's infant nutrition business by Nestlé Mayer Brown LLP

Nestlé Pfizer Rothschild

Skadden, Arps, Slate, Meagher & Flom LLP

M&A Deal of the Year (Over \$500mm to \$1 Billion)

FINALISTS

Acquisition of BrightPoint by

Ingram Micro

The Blackstone Group

Blank Rome BrightPoint

Davis Polk & Wardwell

Ingram Micro Morgan Stanley

\$759 million acquisition and back-end merger of Cascade Corporation (CASC) by TICO

White& Case LLP

Sale of Mold-Masters Limited to

Milacron LLC

Robert W. Baird & Co

3i

Mold-Masters

Acquisition of Wave Broadband by Oak Hill Capital Partners and

GI Partners

Waller Capital Partners, LLC

Dow Lohnes Merrill Data Site RBC Capital Markets

Acquisition of Skippy Peanut Butter by Hormel Food Faegre Baker Daniels LLP

Barclays

Cravath, Swaine & Moore LLP Hormel Foods Corporation Lazard Freres & Co. LLC Merrill Corporation

Pricewaterhouse Coopers LLP Unilever, united states

Sale of Actient Pharmaceuticals to Auxilium Pharmaceuticals

GTCR

Auxlium Pharmaceuticals

GE Jefferies

Kirkland & Ellis

LEK

Morgan Stanley

PwC

Acquisition of PPC Broadband by

Belden

Raymond James Baker & McKenzie

Belden Inc.

Ernst & Young LLP

John Mezzalingua Associates

Lewis, Rice & Fingersh

Merrill DataSite

PPC

Acquisition of Stock Building Supply by The Gores Group

The Gores Group Bank of America

Barclays

Hunton & Williams

Merrill

Price Waterhouse Coopers, LLC Skadden Arps Slate Meagher & Flom

UBS

Wells Fargo Wolseley plc

M&A Deal of the Year (Over \$200mm to \$500mm)

FINALISTS

Sale of RepconStrickland, Inc. to EMCOR Group, Inc. (NYSE:EME)

Harris Williams & Co.

ArcLight Capital Partners LLC

EMCOR Inc.

J.P. Morgan Securities LLC

Ropes & Gray LLP

Acquisition of Thomson Reuters Investor Relations, Public Relations and Multimedia

Relations and Multimedia Solutions Businesses by

NASDAQ OMX

FTI Consulting, Inc.

Bank of America Merrill Lynch

Barclays Jones Day NASDAQ OMX

Shearman & Sterling LLP

Thomson Reuters

Acquisition of ecoATM by Outerwall Inc. (Nasdaq: OUTR)

Capstone Partners LLC

DLA Piper ecoATM

Grant Thornton Morgan Stanley Outerwall Inc. Perkins Coie

PriceWaterHouseCoopers

Acquisition of AndersonBrecon by Packaging Coordinator, Inc., a majority-owned portfolio company of Frazier Healthcare Goodwin Procter LLP Alvarez & Marsal

Amerisource Bergen Corporation

Deutsche Bank USA Merrill DataSite

Morgan, Lewis & Bockius LLP Packaging Coordinators, Inc.

Financial Restructuring of Orchard Supply Hardware

DLA Piper

Cortland Products

Dechert LLP

FTI Consulting, Inc. Goldman, Sachs & Co. Hunton & Williams LLP

Lowe's Home Improvement Stores

Moelis & Co. LLC

Orchard Supply Hardware Stores

Riemer & Braunstein

Wells Fargo Zolfo Cooper

Acquisition of Digital Risk by Mphasis

Choate Hall & Stewart Avendus Capital

Century Capital Partners

Digital Risk Goodwin Procter

Katz, Teller, Brant & Hild

MphasiS

Portico Capital Securities

Acquisition of American Fast Freight by The Jordan Company

Raymond James & Associates, Inc.

Merger of Azteca, Cine Latino, Inc., InterMedia Espanol Holdings, LLC with Hemisphere Media Group, Inc. Greenberg Traurig

M&A Deal of the Year (Over \$100mm to \$200mm)

FINALISTS

Acquisition of Capital Vision Services, LLC (dba MyEyeDr) by Monitor Clipper Partners, LLC Metronome Partners, LLC

Capital Vision Services, LLC (dba MyEyeDr)

Monitor Clipper Partners, LLC

Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners

Seward & Kissel, LLP Agrifos Holdings Inc. BMO Capital Markets

GE Capital
Imperial Capital
Latham & Watkins LLP
Macquarie Capital (USA) Inc.
PricewaterhouseCoopers LLP
Rentech Nitrogen Partners, L.P.

Sale of Hyatt Place Waikiki Beach Hotel to Host Hotels & Resorts

The Chartres Lodging Group

Bank of Hawaii

Host Hotels & Resorts Kokua Hospitality Latham & Watkins LLP

Paul Hastings

Acquisition of Kansas City Board

of Trade by CME Group Inc.

George K. Baum Capital Advisors, Inc.

CME Group Inc. Husch Blackwell LLP

Kansas City Board of Trade

Merrill DataSite

Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Acurian by Pharmaceutical Product Development, LLC (PPD)

Signal Hill Acurian

Fesnak & Associates

Intralinks

Latham & Watkins, LLC Morgan, Lewis & Bockius

PPD PwC

Sale of Wausau Paper Corp.'s ("Wausau") to Expera Specialty

Solutions, LLC ("Expera Specialty Solutions")

Mesirow Financial Ernst & Young LLP KPS Capital Partners

Paul, Weiss, Rifkind, Wharton & Garrison

Ruder Ware

Wausau Paper Corp.

Acquisition of MCV Broadband, a portfolio company of Seaport Capital by NTT Docomo

Waller Capital Partners, LLC Calvo Fisher & Jacob Goldman Sachs (Japan)

Intralinks

Kramer Levin Naftalis & Frankel

Sale of certain gravure printing assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP

AGI Global Holdings Cooperatief (International)

Amcor Limited

Atlas AGI Holdings LLC (US)

Davies Ward Phillips & Vineberg LLP

PricewaterhouseCoopers

M&A Deal of the Year (Over \$75mm to \$100mm)

FINALISTS

Sale of Vitran Corporation Inc.'s Supply Chain Operation Division to Legacy Supply Chain, Inc. **BB&T Capital Markets**

IntraLinks Key Bank

Legacy Supply Chain, Inc.

McMillan LLP

THL Credit Advisors LLC

Verrill Dana LLP Vitran Corporation

Acquisition of Great Escape

Theatres by Regal Entertainment Group Berkery, Noyes & Co. LLC

CFO Services

Great Escape Theatres

IntraLinks

Regal Entertainment Group Taft Stettinius & Hollister LLP Acquisition of Dynapower Company LLC by Pfingsten

Partners LLC

Jordan, Knauff & Company

BDO USA

Dynapower Company LLC

Hertz Schram PC Magna Principals LLC Paul Hastings LLP Pfingsten Partners LLC

Sale of Mitten, Inc. to Ply Gem

(NYSE: PGEM)

BB&T Capital Markets

Dechert LLP

Ernst & Young LLP Graham Partners

Intralinks KPMG, LLC Mitten Inc.

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Ply Gem (NYSE: PGEM)

Restructuring of Clare Oaks

RBC Capital Markets Alvarez and Marsal

Clare Oaks DLA Piper

Duane Morris LLP

MB Financial Bank; Sovereign Bank

Mintz Levin Cohn Ferris Glovsky and Popeo PC

Ungaretti & Harris Wells Fargo Bank, NA Ziegler Securities

Sale of North American Bus Industries Inc. to New Flyer

Industries Inc.

Schulte Roth & Zabel BMO Capital Markets Corp.

Cerberus Capital Management LP

New Flyer Industries Inc.

Torys LLP

Restructuring of WindsorMeade

RBC Capital Markets

Deloitte DLA Piper

McDermott Will & Emery

McquireWoods LLP

UMB Bank WindsorMeade

M&A Deal of the Year (Over \$50mm to \$75mm)

FINALISTS

Acquisition of High Pressure Equipment Company by Wasserstein & Co.

Janney Montgomery Scott

AMR International Audax Partners Donnelley

Grant Thornton LLP

High Pressure Equipment Co.

Knox McLaughlin Gornall & Sennett, P.C.

Madison Capital

Skadden, Arps, Slate, Meagher & Flom LLP

Wasserstein & Co

Acquisition of Technical Innovation, LLC by MSouth Equity Partners SunTrust Robinson Humphrey

Alston & Bird Bain & Company MSouth Equity Partners

Navigation Capital New Canaan Funding

PWC

Regions Bank RR Donnelley

Technical Innovation

Womble Carlyle Sandridge & Rice

Acquisition of Miner Holding Company by CI Capital Partners TM Capital

Celerant Consulting

CI Capital Ernst & Young

General Catalyst Partners

Jefferson Bank Merrill Corp

Miner Holding Company

Paul Weiss Prospect Capital

PWC

Strasburger Price Oppenheimer Blend

Total Fleet Solutions

Acquisition of Carmel Car and Limousine Service by a Large Strategic Provider of Transit Services Branford Castle, Inc. BDO Seidman, LLP

Boies, Schiller & Flexner LLP Bracewell & Giuliani LLP

Fifth Third Bank

Houlihan, Lokey, Howard & Zukin, Inc.

Intralinks, Inc.

Peninsula Capital Partners PricewaterhouseCoopers

Ronald Shapss Corporate Services, Inc.

Acquisition of Zephyr

Associates, Inc. ("Zephyr")by Informa Investment Solutions

("IIS")

Financial Technology Partners

Informa Zepher

Sale of Liquent Inc. to PAREXEL International Corporation

Schulte Roth & Zabel Marlin Equity Partners LLC PAREXEL International Corp.

Resolute Anesthesia and Pain Solutions, LLC formed by a Recapitalization Sponsored by Goldman Sachs & Co. ("Resolute")

Cross Keys Capital, LLC

Broad Anesthesia Associates, LLC Broad Anesthesia Mgmt. Co. Broad Midwest Anesthesia, LLC

Crowe Horwath, LLP

Epstein Becker & Green, P.C

FTI Consulting Goldman Sachs& Co. Greenberg Traurig, LLP Horizon Advisors Latham & Watkins, LLP McDermott, Will & Emery LLP

Menkhaus & Moore, P.L.

Mid-Florida Anesthesia Associates, Inc.

Regions Bank

Rosen Seymour Shapps Marin & Co. LLP

Acquisition of Health Essentials by SV Life Sciences and Bessemer Venture Partners

The Courtney Group SV Life Sciences

Bessemer Venture Partners

Goodwin Procter

PwC

R&C Healthcare Solutions

Health Essentials Rutan & Tucker

M&A Deal of the Year (Over \$25mm to \$50mm)

FINALISTS

Acquisition of iParty Corp. by Party City Holdings Inc.

Raymond James iParty Corp.

Party City Holdings Inc

Posternak, Blanstein & Lund LLP

Ropes & Gray

Acquisition of Hetsco by Global

Power Equipment Group

St. Charles Capital

Bartlit Beck Herman Palenchar & Scott LLP

Ernst & Young

Global Power Equipment Group

Platte River Equity Thompson Hine TM Capital

Acquisition of Water Products, Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.

HD Supply King & Spalding Milam & Assoc. PrayWalker

Water Products, Inc.

Sale of PLAYTIME to Geneva Glen Capital

Headwaters MB Geneva Glen Capital

Karsh & Co Playtime Polsinelli

Acquisition of Dynamic Dental Partners by Huron Capital

Partners

Huron Capital Partners Alvarez & Marsal Benesch Friedlander Dynamic Dental Partners

Fifth Third Bank Honigman Miller

Investor Group Services KeyBanc Capital Markets

Marwood Group Waller Lansden

Growth Equity Investment in PizzaRev by Buffalo Wild Wings GulfStar Group Buffalo Wild Wings GulfStar Group

Kaplan, Strangis, Kaplan Monroe, Moxness & Berg

PizzaRev

Acquisition of Retina Institute Management, Inc by Retina Institute Management, Inc. Employee Stock Ownership Trust

CSG Partners

American Savings Bank

ESOP Trust

Law Offices of Robert E. Lesser, LLC

Meyers Harrison & Pia LLC

Morrison Cohen LLP

Retina Institute Management, Inc.

Acquisition of Tenere Inc. via Special Purpose Vehicle affiliated with The Watermill Group

Goodwin Procter LLP Cole Taylor

Greystone Strategies

Ice Miller LLP

Kahn, Litwin, Renza & Co.

Medley Capital

Phoenix Management Services

SSG Capital

The Watermill Group Western Reserve

M&A Deal of the Year (Between \$10mm and \$25mm)

FINALISTS

Sale of Trans National Communications International, Inc. to Blue Casa Telephone, LLC Phoenix Capital Resources Bingham McCutchen, LLP Blue Casa Telephone, LLC

Capstone Vrooms Carl Marks CohnReznick

Garrison Investment Group, L.P

HNB Capital, LLC Miles & Stockbridge, PC

Phoenix Capital Resources RBS Citizens Baml ,NA The Staten Group

Trans National Communications International, Inc.

Acquisition and Majority recapitalization of Invo HealthCare Associates, Inc. by Post Capital Partners Capstone Partners LLC Post Capital Partners Crowe Horwath

Giordano, Halleran & Ciesla Invo HealthCare Associates, Inc

Susque-hanna Bank Winston & Strawn

Acquisition of Stuart Manufacturing, Inc. by DCX Chol Enterprises, Inc. Lake Pointe Partners, LLC DCX Chol Enterprises, Inc Fifth Third Bank

FIIUI IIIIU DAIIK

Stuart Manufacturing, Inc.

Acquisition of Tricore, Inc. by High Road Capital Partners' portfolio company, Dowden Medical Communications Group (DMCG) Capstone Partners LLC
Ballard Spahr
Fifth-Third Bank
Grant Thornton LLP

High Road Capital Partners Merrill Datasite

Thompson Hine LLP

Tricore, Inc.

Wilkin & Guttenplan, P.C.

Acquisition of Saffer Plastics, Inc. by Priority Plastics, Inc.

Capstone Partners LLC
BMC Smartroom
Engel & Reiman pc
Husch Blackwell LLP
Lopata, Flegel & Company
Marrs, Sevier & Company
Priority Plastics, Inc.
SAFFER Products, Inc.

Acquisition of Andrew & Everett / Ry-Con Specialty Foods by PANOS Brands LLC / High Road

Capital Partners

CSG Partners Andrew & Everett

High Road Capital Partners

Jones Day LLP **PANOS Brands** Rhoads - Sinon LLP Ry-Con Specialty Foods

Sale of Rokkan Media LLC to

Publicis Groupe

DeSilva & Phillips LLC Frankfurt Kurnit Klein & Selz PC Publicis Groupe S.A.

Rokkan Media LLC

Sale of Cylex Inc. to ViraCor-IBT Laboratories, Inc.

Cooley LLP SSG Capital Advisors, LLC

Ashby & Geddes, PA

Cylex, Inc.

Edwards Wildman Palmer LLP

Hogan Lovells

Viracor-IBT Laboratories

II. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

Corporate/Strategic Acquisition of the Year (Over \$1 Billion)

FINALISTS

Sale of LNR Property to Starwood Property Trust and Starwood Capital Group Schulte Roth & Zabel LLP

Cerberus Capital Management LP

Citigroup Inc.

Credit Suisse Group Debevoise & Plimpton LLP

Sidley Austin LLP

Starwood Capital Group Global LLC Starwood Property Trust Inc. Sullivan & Cromwell LLP

Acquisition of hybris by SAP

Seward & Kissel Bentley Associates Credit Suisse Deutsche Bank HGGC

hybris AG Jones Day SAP

Wilson Sonsini

\$1.5 billion acquisition of CH Energy Group Inc. by Fortis Inc.

White & Case LLP

Acquisition of Harland Financial

Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.

Bank Consortium

Credit Suisse (USA) Inc.

Davis Henderson

Deloitte

Harland Clarke Corporation

Intralinks KPMG

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Stikeman Elliott LLP

Acquisition of YES Network equity stake by News Corp.

Herrick, Feinstein LLP Boies, Schiller & Flexner LLP

FOX Sports Media Group

Hogan Lovells Jenner & Block News Corporation

PricewaterhouseCoopers LLP

Skadden, Arps, Slate, Meagher & Flom LLP

Yankee Global Enterprises LLC

Acquisition of West Penn Allegheny Health System by

Highmark

Grant Thornton LLP

Buchanan Ingersoll & Rooney, PC

DLA Piper

Hammond Hanlon Camp LLC

Highmark Inc. Houlihan Lokey

West Penn Allegheny Health system

Acquisition of Pfizer's infant nutrition business by Nestlé Mayer Brown LLP

Nestlé Pfizer Rothschild

Skadden, Arps, Slate, Meagher & Flom LLP

Corporate/Strategic Acquisition of the Year (Over \$250mm to \$1 Billion)

FINALISTS

Acquisition of ecoATM by Outerwall Inc. (Nasdaq: OUTR)

Capstone Partners LLC

DLA Piper ecoATM

Grant Thornton Morgan Stanley Outerwall Inc. Perkins Coie

PriceWaterHouseCoopers

Acquisition of Thomson Reuters

Investor Relations, Public Relations and Multimedia Solutions Businesses by NASDAQ OMX FTI Consulting, Inc.

Bank of America Merrill Lynch

Barclays Jones Day NASDAQ OMX

Shearman & Sterling LLP

Thomson Reuters

Merger of Azteca, Cine Latino,

Inc., InterMedia Espanol Holdings, LLC with Hemisphere

Media Group, Inc.

Greenberg Traurig

Acquisition of Wave Broadband by Oak Hill Capital Partners and

GI Partners

Waller Capital Partners, LLC

Dow Lohnes Merrill Data Site RBC Capital Markets Acquisition of stake in Nephila

Capital by KKR

Seward & Kissel, LLP Clifford Chance LLP Conyers Dill & Pearman

Evercore Gleacher KKR Man Group Nephila Capital

Simpson Thacher & Bartlett LLP

Acquisition of CyOptics by

Avago

Raymond James Avago Technologies Latham & Watkins LLP

Acquisition of PPC Broadband by

Belden

Raymond James Baker & McKenzie

Belden Inc.

Ernst & Young LLP

John Mezzalingua Associates

Lewis, Rice & Fingersh

Merrill DataSite

PPC

Acquisition of Coperion Capital

GmbH by Hillenbrand

P&M Corporate Finance

DC Advisory

Deutsche Betaili-gungs AG

Ernst & Young LLP

Helbling Business Advisors

Hillenbrand, Inc.

Intralinks JP Morgan Linklaters

Skadden, Arps, Slate, Meagher & Flom LLP

Corporate/Strategic Acquisition of the Year (Over \$50mm to \$250mm)

FINALISTS

Acquisition of SOS Staffing, Inc.

by Elwood Staffing

Hire Calling Holding Company

Bank of the West Blue & Co., LLC

CHILDS Advisory Partners

Crowe Horwath Dunn Carney Elwood Staffing

Firmex Ice Miller KPMG

Lockton Companies, LLC

PNC Bank

Acquisition of MCV Broadband, a portfolio company of Seaport Capital by NTT Docomo

Waller Capital Partners, LLC Calvo Fisher & Jacob Goldman Sachs (Japan)

Intralinks

Kramer Levin Naftalis & Frankel

Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners

Seward & Kissel, LLP Agrifos Holdings Inc. BMO Capital Markets

GE Capital
Imperial Capital
Latham & Watkins LLP
Macquarie Capital (USA) Inc.
PricewaterhouseCoopers LLP
Rentech Nitrogen Partners, L.P.

Sale of certain gravure printing assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP

AGI Global Holdings Cooperatief (International)

Amcor Limited

Atlas AGI Holdings LLC (US)

Davies Ward Phillips & Vineberg LLP

PricewaterhouseCoopers

Sale of Venyu to EATEL

Madison Parker Capital Deerpath Capital Dickstein Shapiro

Eatel

Gladstone Investment Corporation

JPMorgan Merrill P&N

Acquisition of Thomson Reuters Property Tax Services by Ryan, LLC

MHT Partners, LP Allen & Overy LLP Lidji Dorey & Hooper

Ryan LLC

Thomson Reuters

Acquisition of Kansas City Board of Trade by CME Group Inc.

George K. Baum Capital Advisors, Inc.

CME Group Inc. Husch Blackwell LLP

Kansas City Board of Trade

Merrill DataSite

Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Nokia Siemens Networks' Optical Networks by Marlin Equity Partners

Schulte Roth & Zabel Marlin Equity Partners LLC Nokia Siemens Networks Oy Acquisition of Aero Precision Industries by Greenwich

AeroGroup

Janes Capital Partners Aero Precision Industries

Berkley Capital Comerica Bank Dermond Holdings Foley & Lardner Greenwich AeroGroup

ICF SH&E Merrill Corp

Pillsbury Winthrop

Corporate/Strategic Acquisition of the Year (Between \$10mm and \$50mm)

FINALISTS

Acquisition of ACT! and Saleslogix Assets from Sage Group PLC by Swiftpage St Charles Capital Accel-KKR

Bryan Cave EKSH KPMG

Moss Adams Sage Group PLC Silicon Valley Bank

Skadden, Arps, Slate, Meagher & Flom LLP

Swiftpage

Acquisition of Saffer Plastics, Inc. by Priority Plastics, Inc.

Capstone Partners LLC BMC Smartroom Engel & Reiman pc Husch Blackwell LLP Lopata, Flegel & Company

Marrs, Sevier & Company Priority Plastics, Inc. SAFFER Products, Inc.

Acquisition of Zateca Foods and Greeley Trading Company by

Teasdale Quality Foods

JD Ford & Company

Kendall, Koenig & Oelsner PC Teasdale Quality Foods

Acquisition of Mopec by Blackford Capital

Lambert, Edwards & Associates

Blackford Capital Barnes & Thornburg Comerica Bank Crowe Horwath Miller Canfield

Mopec

Northcreek Mezzanine Fund

Sale of Trans National

Communications International, Inc. to Blue Casa Telephone,

LLC

Phoenix Capital Resources Bingham McCutchen, LLP Blue Casa Telephone, LLC

Capstone Vrooms

Carl Marks CohnReznick

Garrison Investment Group, L.P.

HNB Capital, LLC Miles & Stockbridge, PC Phoenix Capital Resources RBS Citizens Baml ,NA The Staten Group

Trans National Communications International, Inc.

Acquisition of Stamp Farms

O'Keefe

Boersen Farms AG, LLC

VARIOUS Varnum

Acquisition of Thermafiber by Owens Corning (NYSE: OC)

BB&T Capital Markets Altus Capital Partners Centerfield Capital

Edwards Wildman Palmer LLP

Foley & Lardner LLP

Intralinks

Owens Corning (NYSE: OC) Plante & Moran , PLLC

PWC

Thermafiber

Acquisition of Water Products, Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.

HD Supply King & Spalding Milam & Assoc. PrayWalker

Water Products, Inc.

III. CROSS-BORDER DEAL OF THE YEAR

Cross-Border Deal of the Year (Over \$500mm)

FINALISTS

Acquisition of Coperion Capital

GmbH by Hillenbrand

P&M Corporate Finance

DC Advisory

Deutsche Betaili-gungs AG

Ernst & Young LLP

Helbling Business Advisors

Hillenbrand, Inc.

Intralinks JP Morgan Linklaters

Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of the North American distribution business of Barnes Group, Inc. by MSC **Industrial Direct**

Curtis, Mallet-Prevost, Colt & Mosle LLP

Baker & McKenzie Barnes Group Inc. Ernst & Young Goldman Sachs Intralinks, Inc. Jackson Lewis

JPMorgan Chase Bank, N.A McDermott Will & Emery LLP MSC Industrial Direct Co., Inc. PriceWaterhousCoopers LLP

Robert W. Baird & Co. Incorporated

Tian Yuan Law Firm

Acquisition of Skippy Peanut Butter by Hormel Food

Faegre Baker Daniels LLP

Barclays

Cravath, Swaine & Moore LLP Hormel Foods Corporation Lazard Freres & Co. LLC Merrill Corporation

Pricewaterhouse Coopers LLP Unilever, united states

Acquisition of Harland Financial Solutions by Davis and

Henderson Corp.

Raymond James & Associates, Inc.

Bank Consortium

Credit Suisse (USA) Inc.

Davis Henderson

Deloitte

Harland Clarke Corporation

Intralinks KPMG

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Stikeman Elliott LLP

\$1.5 billion acquisition of CH Energy Group Inc. by Fortis Inc.

White & Case LLP

Acquisition of hybris by SAP

Seward & Kissel Bentley Associates Credit Suisse Deutsche Bank

HGGC hybris AG Jones Day SAP

Wilson Sonsini

Acquisition of Pfizer's infant nutrition business by Nestlé Mayer Brown LLP

Nestlé Pfizer Rothschild

Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Sprint Nextel by SoftBank and Acquisition of Clearwire by Sprint Nextel Morrison & Foerster LLP Shearman & Sterling, LLP Bank of America Merrill Lynch Bank of Tokyo-Mitsubishi UFJ Ltd.

Deutsche Bank Ltd. Goldman Sachs

Mizuho Corporate Bank Ltd. Mizuho Securities Co. Ltd.

Raine

Skadden, Arps, Slate, Meagher & Flom LLP

SoftBank

Sprint Nextel Corp.

Sumitomo Mitsui Banking Corp.

UBS Investment Bank

Cross-Border Deal of the Year (UP TO \$500mm)

FINALISTS

Merger of Azteca, Cine Latino, Inc., InterMedia Espanol

Holdings, LLC with Hemisphere

Media Group, Inc.

Greenberg Traurig

Sale of certain gravure printing assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP

AGI Global Holdings Cooperatief (International)

Amcor Limited

Atlas AGI Holdings LLC (US)

Davies Ward Phillips & Vineberg LLP

PricewaterhouseCoopers

Acquisition of Brazil-based Macom Industria by Hoshizaki America Redwood Capital Group, LLC Acos Macom Indústria e Comércio, Ltda Excelia Gestão e Negócios Habif Arogeti and Wynne LLP Hoshizaki America, Inc. Peixoto e Cury Advogados Veirano Advogados

Sale of Vitran Corporation Inc.'s Supply Chain Operation Division to Legacy Supply Chain, Inc. BB&T Capital Markets IntraLinks Key Bank Legacy Supply Chain, Inc. McMillan LLP

THL Credit Advisors LLC Verrill Dana LLP Vitran Corporation

Acquisition of Nokia Siemens Networks' Optical Networks by Marlin Equity Partners Schulte Roth & Zabel Marlin Equity Partners LLC Nokia Siemens Networks Oy

Acquisition of Karo Film by Patton Media Group and Baring Vostok, UFG and the Russian Direct Investment Fund Nokia Siemens Networks Oy Redwood Capital Group

Baker Botts Baring Vostok Capital Partners Chase Mellen Law Office

Dechert LLP Deloitte & Touche

Karo Film KPMG

Akin Group

Patton Media Group

Russian Direct Investment Fund

UFG Private Equity

Acquisition of MCV Broadband, a portfolio company of Seaport Capital by NTT Docomo

Waller Capital Partners, LLC Calvo Fisher & Jacob Goldman Sachs (Japan) Intralinks

Kramer Levin Naftalis & Frankel

Acquisition of stake in Nephila Capital by KKR

Seward & Kissel, LLP Clifford Chance LLP Conyers Dill & Pearman

Evercore Gleacher KKR Man Group

Man Group Nephila Capital

Simpson Thacher & Bartlett LLP

IV. RESTRUCTURING DEAL OF THE YEAR

Restructuring Deal of the Year (Over \$100mm)

FINALISTS

Restructuring of Residential Capital LLC ("ResCap")

Centerview Partners LLC

Barclays

Berkshire Hathaway Clifford Chance

FGIC

FTI Consulting Kramer Levin Marc Puntus

Morrison & Foerster Ocwen Financial Residential Capital LLC

Walter Investment Mgmt

Restructuring of the Mashantucket Pequot Tribal Nation (Foxwoods Resort Casino) Miller Buckfire & Co.

Weil, Gotshal & Manges LLP

Chapter 11 Reorganization of Ahern Rentals

Ahern Rentals
Bank of America
Bracewell & Giuliani
Covington & Burling LLP
CRG Partners Group, LLC
Del Mar Asset Management, LP

FTI Consulting, Inc.

GΕ

DLA Piper

Goldman Sachs Asset Management

Gordon Silver Incline, LLC Kaye Scholer Liberty Harbor

Milbank, Tweed, Hadley & McCloy LLP

Nomura Corporate Research and Asset Management Inc

Oppenheimer & Co.

Piercy Bowler Taylor & Kern

Platinum Equity Stoel Rives LLP The Seaport Group

Wells Fargo

Willkie Farr & Gallagher LLP

Restructuring of Conexant

Systems, Inc.

The Blackstone Group

Akin Gump

Alvarez and Marsal August Capital

Conexant Systems, Inc Golden Gate Capital Kirkland & Ellis LLP Soros Fund Management

Restructuring of Elyria Foundry

Gordian Group Akin Gump

Cerberus Business Finance Finn Dixon and Herling

Schulte Roth

Taft Stettinius & Hollister Wayzata Investment Partners

Sale of Indiana Grand Casino and Indiana Downs Racetrack

Greenberg Traurig Centaur Holdings, LLC Indiana Downs Capital Corp. Indianapolis Downs, LLC Lazard Freres & Co. LLC Richards, Kibbe & Orb LLP

Restructuring of Stock Building Supply by The Gores Group The Gores Group Bank of America

Barclays

Hunton & Williams

Merrill

Price Waterhouse Coopers, LLC Skadden Arps Slate Meagher & Flom

UBS

Wells Fargo Wolseley plc

Restructuring Deal of the Year (UP TO \$100mm)

FINALISTS

Restructuring of American Suzuki Motor Corporation

Pachulski Stang Ziehl & Jones

FTI Consulting, Inc. Imperial Capital

Klee, Tuchin, Bogdanoff & Stern LLP Nelson Mullins Riley & Scarborough LLP

Restructuring of WindsorMeade

RBC Capital Markets

Deloitte DLA Piper

McDermott Will & Emery

McguireWoods LLP

UMB Bank WindsorMeade Restructuring of Clare Oaks

RBC Capital Markets

Alvarez and Marsal

Clare Oaks **DLA Piper**

Duane Morris LLP

MB Financial Bank; Sovereign Bank

Mintz Levin Cohn Ferris Glovsky and Popeo PC

Ungaretti & Harris Wells Fargo Bank, NA Ziegler Securities

Out-of-Court Restructuring of Russound FMP, Inc.

Capstone Partners LLC

Russound FMP

Liquidation and closure of Max

Rave LLC

BCBG Max Azria Group, Inc

Solution Trust Venable LLP

Restructuring of Stamp Farms

O'Keefe

Boersen Farms AG, LLC

VARIOUS Varnum

Sale of Annie Sez and Mandee to Large Canadian Retailer

Lowenstein Sandler, LLP

Big M, Inc. (dba Mandee, Annie Sez and Afaze)

GRL Capital Advisors

PwC

Salus Capital Troutman Sanders

YM Inc.

Turnaround of Southlake Village Drever Capital

V. DEAL FINANCING OF THE YEAR

Debt Financing Deal of the Year

FINALISTS

Debt Financing of DG3 Holdings,

LLC

SSG Capital Advisors, LLC

DG3 Holdings LLC Gibbons P.C.

Goldberg Kohn LTD

Debt Financing of Cotton

Holdings, Inc.

SSG Capital Advisors, LLC

Alostar

Cotton Holdings, Inc. King & Spalding Paul Hastings

Refinancing of M. Luis

Construction

Executive Sounding Board Associates Inc.

M. Luis Construction Co., Inc.

Eagle Bank

Michael Lichtenstein, Marty Schaffer, Sandy Baron

\$745 million Exit Financing of

Ahern Rentals

The Seaport Group Ahern Rentals

CRG Partners Group, LLC

Gordon Silver Oppenheimer & Co.

Piercy Bowler Taylor & Kern

Stoel Rives LLP

Equity Financing Deal of the Year

FINALISTS

Financing of Tricore, Inc. by High Road Capital Partners' portfolio company, Dowden Medical Communications Group

(DMCG)

Capstone Partners LLC

Ballard Spahr Fifth-Third Bank Grant Thornton LLP

High Road Capital Partners

Merrill Datasite Thompson Hine LLP

Tricore, Inc.

Wilkin & Guttenplan, P.C.

Equity Investment in SumUp from Groupon, American

Express and BBVA

Financial Technology Partners

American Express

BBVA Groupon Sumup Financing of Friedrich Air Conditioning Co., Ltd. By Corinthian Capital Group Capstone Partners LLC BMC SmartRoom

Corinthian Capital Group Friedrich Air Conditioning Co.

Kayne Anderson Mintz Levin Regions Bank RSM McGladrey

Acquisition of Karo Film by Patton Media Group and Baring Vostok, UFG and the Russian Direct Investment Fund Redwood Capital Group

Akin Group Baker Botts

Baring Vostok Capital Partners

Chase Mellen Law Office

Dechert LLP Deloitte & Touche

Karo Film KPMG

Patton Media Group

Russian Direct Investment Fund

UFG Private Equity

Sanchez Energy Corporation Convertible Preferred Stock Offering **RBC Capital Markets**

Equity Investment in Actient Pharmaceuticals by GTCR

GTCR

Auxlium Pharmaceuticals

GΕ

Kirkland & Ellis

LEK

Morgan Stanley

PwC

Private Equity Financing of Mobileye, N.V.

Morrison & Foerster LLP Enterprise Holdings, Inc. Goldman, Sachs & Co.

Goodwin Proctor LLP Greenberg Traurig, LLP

Hong Kong Sailing Capital International Limited

Mobileye, N.V. Morgan Stanley

NautaDutilh New York P.C. O'Melveny & Myers LLP

Stibbe

Van Campen Liem Attorneys At Law Van Campen Liem Tax Advisors Wellington Investment Management

Fox Factory Holding Corp. Initial Public Offering

Robert W. Baird & Co Fox Factory Holding Corp. The Compass Group

VI. M&A PROFESSIONAL OF THE YEAR

M&A Dealmaker of the Year

FINALISTS

Jim Bunn, Managing Director and Co-Head of Technology Services Investment Banking Group, Raymond James

Robert Ciardi, Managing Partner, Provident Healthcare Partners

Sunny Khorana, Partner, Fifth Street Management LLC

Frank A. McGrew IV, Managing Director, Raymond James

Steve McLaughlin, Managing Partners, Financial Technology Partners

Louis Mitchell, Managing Director - Investment Banking, Mesirow Financial

George W. Thacker III, Managing Director, CSG Partners

Carsten Thoma, President and Co-Founder, hybris AG

J. Scott Victor, Managing Director, SSG Capital Advisors, LLC

Legal Advisor of the Year

FINALISTS

David Carpenter, Partner, Mayer Brown LLP

Andrew M. Lohmann, Partner, Hirschler Fleischer

Craig Sklar, Partner/Co-Head Business Transactions Group, Seward & Kissel LLP

Robert S. Townsend, Partner, Morrison & Foerster LLP

Andrew Gerlach, Partner, Sullivan & Cromwell

Krishna Veeraraghavan, Partner, Sullivan & Cromwell

Service Provider of the Year

FINALISTS

Ron Chopoorian, Partner and the U.S. Head of Divestiture, PwC

Tom Herd, Managing Partner, North America Mergers & Acquisitions Practice, Accenture Laura Miles, Partner, Bain & Company

Chuck Moritt, Global M&A Consultant, Mercer

VII. M&A PRODUCT/SERVICE OF THE YEAR

FINALISTS

AIG, Representations & Warranties Insurance (RWI)

AppFolio, SecureDocs Virtual Data Room

Tasman Consulting, Inc., Integrating Human Capital during Technology Acquisitions

Merrill DataSite

Pitchbook Data, Inc.

DTZ, Real Estate Services

West Monroe Partners, Carve-out Services

VIII. FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

FINALISTS

CHILDS Advisory Partners

CSG Partners

Gordian Group, LLC

Harbor View Advisors

Janes Capital Partners

Metronome Partners, LLC

Provident Healthcare Partners, LLC

SSG Capital Advisors, LLC

Variant Capital Advisors LLC

Private Equity Firm of the Year

FINALISTS

Huron Capital Partners

Catterton Partners

Madison Parker Capital

GTCR

Law Firm of the Year

FINALISTS

Goodwin Procter LLP

Hirschler Fleischer

Morrison & Foerster LLP

Seward & Kissel LLP

Duane Morris

Wachtell, Lipton, Rosen & Katz

Investment Banking Firm of the Year

FINALISTS

Financial Technology Partners

Greene Holcomb Fisher

Headwaters MB

Raymond James

Harris Williams

Imperial Capital

Lender Firm of the Year

FINALISTS

Babson Capital Management

Fifth Street Management LLC

Golub Capital

Monroe Capital LLC

NXT Capital

Madison Capital Funding LLC

M&A Consulting Firm of the Year

FINALISTS

Generational Equity

L.E.K. Consulting LLC

PwC

Riveron Consulting

Valuation Firm of the Year

FINALISTS

Generational Equity

Murray, Devine & Company, Inc.

Valuation Research Corporation

Liquidity Services Inc.

Empire Valuation

Hilco

IX. SECTOR DEAL OF THE YEAR AWARDS

Healthcare/Life Sciences (Over \$500mm)

FINALISTS

Sale of Actient Pharmaceuticals

to Auxilium Pharmaceuticals

GTCR

Auxlium Pharmaceuticals

GΕ

Jefferies

Kirkland & Ellis

LEK

Morgan Stanley

PwC

\$4.42 Billion Acquisition of HealthCare Partners Holdings,

LLC by DaVita Inc.

Morrison & Foerster LLP

DaVita, Inc.

HealthCare Partners Holdings JP Morgan Securities LLC Munger Tolles & Olson LLP

Nossaman LLP

Sheppard Mullin Richter & Hampton LLP

Sidley Austin LLP

Acquisition of Pfizer's infant nutrition business by Nestlé Mayer Brown LLP

Nestlé Pfizer Rothschild

Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of West Penn Allegheny Health System by

Highmark

Grant Thornton LLP

Buchanan Ingersoll & Rooney, PC

DLA Piper

Hammond Hanlon Camp LLC

Highmark Inc. Houlihan Lokey

West Penn Allegheny Health system

Healthcare/Life Sciences (Over \$100mm to \$500mm)

FINALISTS

Acquisition of Acurian by Pharmaceutical Product Development, LLC (PPD) Signal Hill Acurian

Fesnak & Associates

Intralinks

Latham & Watkins, LLC Morgan, Lewis & Bockius

PPD PwC Acquisition of AndersonBrecon by Packaging Coordinator, Inc., a majority-owned portfolio company of Frazier Healthcare Goodwin Procter LLP Alvarez & Marsal

Amerisource Bergen Corporation

Deutsche Bank USA Merrill DataSite

Morgan, Lewis & Bockius LLP Packaging Coordinators, Inc.

Acquisition of TechHealth, Inc. by One Call Care Management

TM Capital Alston & Bird Intralinks Jefferies LLC Kpmg LLP

Latham & Watkins LLP
Odyssey Investment Partners
One Call Care Management
Pender Newkirk & Company LLP

Pender Newkirk & Company LLP SunTrust Robinson Humphrey, Inc.

TechHealth, Inc.

Marlin & Associates advised Bain Capital Ventures on the merger of its portfolio company ABILITY Network Inc. with IVANS Marlin & Associates Ivans

Acquisition of Atlantis Healthcare Group Puerto Rico, Inc. (Atlantis) by American Alliance Dialysis Holdings, LLC (AAD) Provident Healthcare Partners, LLC American Alliance Dialysis Atlantis Healthcare Group Ernst and Young Kirkland and Ellis Patton Boggs

Recapitalization of Hospice Advantage Inc.

Provident Healthcare Partners, LLC Empire Value Advisors Hospice Advantage, Inc. Kirkland & Ellis LLP Sentinel Capital Partners, LLC

Healthcare/Life Sciences (Over \$50mm to \$100mm)

FINALISTS

Strategic Investment in California Forensic Medical Group, Inc. by H.I.G. Capital Partners Provident Healthcare Partners, LLC Andrews Kurth LLP California Forensic Medical Group, Inc. H.I.G. Capital KPMG International Patane & Gumberg Sale of Liquent Inc. to PAREXEL International Corporation

Schulte Roth & Zabel Marlin Equity Partners LLC PAREXEL International Corp.

Resolute Anesthesia and Pain Solutions, LLC formed by a Recapitalization Sponsored by Goldman Sachs & Co. ("Resolute")

Cross Keys Capital, LLC Broad Anesthesia Associates, LLC Broad Anesthesia Mgmt. Co. Broad Midwest Anesthesia, LLC

Crowe Horwath, LLP

Epstein Becker & Green, P.C

FTI Consulting Goldman Sachs& Co. Greenberg Traurig, LLP Horizon Advisors Latham & Watkins, LLP

McDermott, Will & Emery LLP Menkhaus & Moore, P.L.

Mid-Florida Anesthesia Associates, Inc.

Regions Bank

Rosen Seymour Shapps Marin & Co. LLP

Acquisition of Health Essentials by SV Life Sciences and Bessemer Venture Partners

The Courtney Group SV Life Sciences

Bessemer Venture Partners

Goodwin Procter

PwC

R&C Healthcare Solutions

Health Essentials Rutan & Tucker

Acquisition of National Pain Institute (NPI) by Prospira PainCare

Provident Healthcare Partners, LLC Alvarez & Marsal, LLC

McDermott Will & Emery LLP Morgan, Lewis & Bockius LLP

National Pain Institute Prospira PainCare

Healthcare/Life Sciences (Between \$10mm to \$50mm)

FINALISTS

Acquisition of Southern Maryland Hospital Center by MedStar

SC&H Capital Hammon Hanlon Camp LLC (H2C) i3 Healthcare Consulting, LLC

MedStar Health SC&H Group

Southern Maryland Hospital Center

Venable

Acquisition and Majority recapitalization of Invo HealthCare Associates, Inc. by

Post Capital Partners

Capstone Partners LLC Post Capital Partners Crowe Horwath

Giordano, Halleran & Ciesla Invo HealthCare Associates, Inc

Susque-hanna Bank Winston & Strawn

Acquisition of Eclipse

Therapeutics by Bionomics Ltd.

Curtis, Mallet-Prevost, Colt & Mosle LLP

Agiletic Law Group, P.C. Aquilo Partners, L.P. Bionomics Limited

DLA Piper

Eclipse Therapeutics, Inc. Johnson Winter & Slattery Morrison & Foerster LLP

Sale of Cylex Inc. to ViraCor-IBT

Laboratories, Inc.

Cooley LLP

SSG Capital Advisors, LLC Ashby & Geddes, PA

Cylex, Inc.

Edwards Wildman Palmer LLP

Hogan Lovells

Viracor-IBT Laboratories

OxOnc Co-Development Agreement with Pfizer, Inc.

Foley & Lardner LLP

EisnerAmper MTS Advisors Orbimed Advisors OxOnc Development LP Stuarts Walker Hersant

Wilmer Hale

Acquisition of Longhorn Health Solutions by Satori Capital

Allegiance Capital Corporation

Brookside Mezzanine Fund II, L.P. Partners

Credit Suisse, AG Figer & Company

Firmex

Longhorn Healthcare Solutions

McGladdery, LLP

Munsch Hard Kopf & Harr, P.C.

Patton Boggs, LLP Satori Capital

Divestiture of Champion (Invacare subsidiary) to LLCP

SunTrust Robinson Humphrey Calfee, Halter & Griswold

Intralinks

Invacare Corporation

KPMG

Levine Leichtman Capital Partners

Willis North America

Industrial Manufacturing/Distribution (Over \$100mm)

FINALISTS

Restructuring of Elyria Foundry Gordian Group

Akin Gump

Cerberus Business Finance Finn Dixon and Herling

Schulte Roth

Taft Stettinius & Hollister Wayzata Investment Partners

Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners

Seward & Kissel, LLP Agrifos Holdings Inc. **BMO Capital Markets**

GE Capital Imperial Capital Latham & Watkins LLP Macquarie Capital (USA) Inc. PricewaterhouseCoopers LLP Rentech Nitrogen Partners, L.P.

Sale of Ropak Packaging to BWAY Corporation by LINPAC McKenna Long & Aldridge LLP

BWAY Corporation Latham & Watkins LINPAC Group Rothschild Inc.

Acquisition of PPC Broadband by

Belden

Raymond James Baker & McKenzie Belden Inc.

Ernst & Young LLP

John Mezzalingua Associates Lewis, Rice & Fingersh

Merrill DataSite

PPC

Acquisition of Coperion Capital

GmbH by Hillenbrand

P&M Corporate Finance

DC Advisorv

Deutsche Betaili-gungs AG

Ernst & Young LLP

Helbling Business Advisors

Hillenbrand, Inc. Intralinks

JP Morgan Linklaters

Skadden, Arps, Slate, Meagher & Flom LLP

Sale of Wausau Paper Corp.'s ("Wausau") to Expera Specialty

Solutions, LLC ("Expera Specialty Solutions")

Mesirow Financial Ernst & Young LLP **KPS Capital Partners**

Paul, Weiss, Rifkind, Wharton & Garrison

Ruder Ware

Wausau Paper Corp.

Acquisition of Stock Building Supply by The Gores Group

The Gores Group Bank of America

Barclays

Hunton & Williams

Merrill

Price Waterhouse Coopers, LLC Skadden Arps Slate Meagher & Flom

UBS

Wells Fargo Wolseley plc

Acquisition of Aero Precision Industries by Greenwich

AeroGroup

Janes Capital Partners Aero Precision Industries

Berkley Capital Comerica Bank Dermond Holdings Foley & Lardner Greenwich AeroGroup

ICF SH&E Merrill Corp

Pillsbury Winthrop

Industrial Manufacturing/Distribution (UP TO \$100MM)

FINALISTS

Sale of Brenner Aerostructures

to The Atlas Group

SSG Capital Advisors, LLC Brenner Aerostructures LLC

Cooper Levenson April Niedelman & Wagenheim, P.A.

Dechert LLP Grant Thornton

KPMG

The Atlas Group

Acquisition of Stuart

Manufacturing, Inc. by DCX Chol

Enterprises, Inc.

Lake Pointe Partners, LLC DCX Chol Enterprises, Inc

Fifth Third Bank

Stuart Manufacturing, Inc.

Out-of-Court Restructuring of

Russound FMP, Inc.

Capstone Partners LLC

Russound FMP

Sale of PLAYTIME to Geneva

Glen Capital

Headwaters MB Geneva Glen Capital

Karsh & Co Playtime Polsinelli Acquisition of Water Products, Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.

HD Supply King & Spalding Milam & Assoc. PrayWalker

Water Products, Inc.

Acquisition of High Pressure Equipment Company by Wasserstein & Co.

Janney Montgomery Scott

AMR International Audax Partners Donnelley

Grant Thornton LLP

High Pressure Equipment Co.

Knox McLaughlin Gornall & Sennett, P.C.

Madison Capital

Skadden, Arps, Slate, Meagher & Flom LLP

Wasserstein & Co

Sale of North American Bus Industries Inc. to New Flyer

Industries Inc.

Schulte Roth & Zabel BMO Capital Markets Corp.

Cerberus Capital Management LP

New Flyer Industries Inc.

Torys LLP

Acquisition of Tenere Inc. via Special Purpose Vehicle affiliated with The Watermill Group Goodwin Procter LLP

Cole Taylor

Greystone Strategies

Ice Miller LLP

Kahn, Litwin, Renza & Co.

Medley Capital

Phoenix Management Services

SSG Capital

The Watermill Group Western Reserve

Financial Services Deal of the Year (Over \$200mm)

FINALISTS

Acquisition of Digital Risk by Mphasis

Choate Hall & Stewart Avendus Capital

Century Capital Partners

Digital Risk Goodwin Procter

Katz, Teller, Brant & Hild

MphasiS

Portico Capital Securities

Acquisition of Online Resources (NasdaqGS: ORCC) by ACI Worldwide (NasdaqGS: ACIW) Raymond James ACI Worldwide Intralinks Jones Day

Morris, Manning & Martin, LLP

Online Resources

Suntrust Robinson Humphrey

Wells Fargo Securities

Acquisition of FleetOne by

WrightExpress

Financial Technology Partners

Fleetone

Wright Express

Section 363 bankruptcy sale of

Residential Capital, LLC substantially all operating and

mortgage assets

Morrison & Foerster LLP Brown Rudnick LLP Centerview Partners FTI Consulting

Mayer Brown LLP Morrison Cohen LLP

Munger, Tolles & Olson LLP

ResCap

Sidley Austin LLP

Acquisition of stake in Nephila

Capital by KKR

Seward & Kissel, LLP Clifford Chance LLP Conyers Dill & Pearman

Evercore Gleacher KKR Man Group Nephila Capital

Simpson Thacher & Bartlett LLP

Financial Services Deal of the Year (UP TO \$200mm)

FINALISTS

Acquisition of Stamp Farms O'Keefe

Boersen Farms AG, LLC

VARIOUS Varnum

Sale of CR Software to FICO Headwaters MB

CR Software Deloitte

Faegre Baker Daniels

FICO

Acquisition of Thomson Reuters

Investor Relations, Public Relations and Multimedia Solutions Businesses by NASDAQ OMX FTI Consulting, Inc.

Bank of America Merrill Lynch

Barclays Jones Day NASDAQ OMX

Shearman & Sterling LLP

Thomson Reuters

Acquisition of XSP by SunGuard

Marlin & Associates

Acquisition of Thomson Reuters Property Tax Services by Ryan,

LLC

MHT Partners, LP Allen & Overy LLP Lidji Dorey & Hooper

Ryan LLC

Thomson Reuters

Acquisition of Kansas City Board of Trade by CME Group Inc.

George K. Baum Capital Advisors, Inc.

CME Group Inc. Husch Blackwell LLP

Kansas City Board of Trade

Merrill DataSite

Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of ProPay by TSYS

Financial Technology Partners

ProPay TSYS

Acquisition of Multi Service Corporation by World Fuel Services Corporation Raymond James Chadbourne & Parke Deloitte & Touche

Financial Technology Partners

Finch & Campell Grant Thornton IntraLinks

Multi Service Corp

Willis Mergers & Acquisitions Group World Fuel Services (NYSE:INT)

Professional Services (B-to-B) (Over \$100mm)

FINALISTS

Chapter 11 Reorganization of

Ahern Rentals

DLA Piper
Ahern Rentals
Bank of America
Bracewell & Giuliani
Covington & Burling LLP
CRG Partners Group, LLC
Del Mar Asset Management, LP

FTI Consulting, Inc.

GE

Goldman Sachs Asset Management

Gordon Silver Incline, LLC Kaye Scholer Liberty Harbor

Milbank, Tweed, Hadley & McCloy LLP

Nomura Corporate Research and Asset Management Inc

Oppenheimer & Co.

Piercy Bowler Taylor & Kern

Platinum Equity Stoel Rives LLP The Seaport Group

Wells Fargo

Willkie Farr & Gallagher LLP

Acquisition of FleetOne by

WrightExpress

Financial Technology Partners

Fleetone

Wright Express

Acquisition of American Fast Freight by The Jordan Company Raymond James & Associates, Inc.

Acquisition of Thomson Reuters Property Tax Services by Ryan,

LLC

MHT Partners, LP Allen & Overy LLP Lidji Dorey & Hooper

Ryan LLC

Thomson Reuters

Acquisition of ProPay by TSYS

Financial Technology Partners

ProPay TSYS

Sale of Venyu to EATEL

Madison Parker Capital Deerpath Capital Dickstein Shapiro

Eatel

Gladstone Investment Corporation

JPMorgan Merrill P&N Acquisition of Stock Building Supply by The Gores Group

The Gores Group Bank of America

Barclays

Hunton & Williams

Merrill

Price Waterhouse Coopers, LLC Skadden Arps Slate Meagher & Flom

UBS

Wells Fargo Wolseley plc

Professional Services (B-to-B) (UP TO \$100mm)

FINALISTS

Majority Investment from Insight Venture Partners to SR

Labs

Marlin & Associates Insight Venture Partners

SR Labs

Merger of Reznick Group and

J.H. Cohn

McKenna Long & Aldridge LLP

Acquisition of SOS Staffing, Inc.

by Elwood Staffing

Hire Calling Holding Company

Bank of the West Blue & Co., LLC

CHILDS Advisory Partners

Crowe Horwath Dunn Carney Elwood Staffing

Firmex Ice Miller KPMG

Lockton Companies, LLC

PNC Bank

Acquisition of Zephyr

Associates, Inc. ("Zephyr")by Informa Investment Solutions

("IIS")

Financial Technology Partners

Informa Zepher

Acquisition of Miner Holding Company by CI Capital Partners TM Capital

Celerant Consulting

CI Capital Ernst & Young

General Catalyst Partners

Jefferson Bank Merrill Corp

Miner Holding Company

Paul Weiss Prospect Capital

PWC

Strasburger Price Oppenheimer Blend

Total Fleet Solutions

Acquisition of Water Products, Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.

HD Supply King & Spalding Milam & Assoc. PrayWalker

Water Products, Inc.

Acquisition of Tricore, Inc. by High Road Capital Partners' portfolio company, Dowden Medical Communications Group (DMCG) Capstone Partners LLC Ballard Spahr Fifth-Third Bank Grant Thornton LLP

High Road Capital Partners

Merrill Datasite
Thompson Hine LLP

Tricore, Inc.

Wilkin & Guttenplan, P.C.

Sale of Rokkan Media LLC to Publicis Groupe

DeSilva & Phillips LLC

Frankfurt Kurnit Klein & Selz PC

Publicis Groupe S.A. Rokkan Media LLC

Technology, Media, Telecom (Over \$500mm)

FINALISTS

Acquisition of Sprint Nextel by SoftBank and Acquisition of Clearwire by Sprint Nextel Morrison & Foerster LLP Shearman & Sterling, LLP Bank of America Merrill Lynch Bank of Tokyo-Mitsubishi UFJ Ltd.

Deutsche Bank Ltd. Goldman Sachs

Mizuho Corporate Bank Ltd. Mizuho Securities Co. Ltd.

Raine

Skadden, Arps, Slate, Meagher & Flom LLP

SoftBank

Sprint Nextel Corp.

Sumitomo Mitsui Banking Corp.

UBS Investment Bank

Acquisition of YES Network equity stake by News Corp.

Herrick, Feinstein LLP Boies, Schiller & Flexner LLP FOX Sports Media Group

Hogan Lovells Jenner & Block News Corporation

PricewaterhouseCoopers LLP

Skadden, Arps, Slate, Meagher & Flom LLP

Yankee Global Enterprises LLC

Acquisition of hybris by SAP

Seward & Kissel Bentley Associates Credit Suisse Deutsche Bank

HGGC hybris AG Jones Day SAP

Wilson Sonsini

Acquisition of Wave Broadband by Oak Hill Capital Partners and GI Partners Waller Capital Partners, LLC Dow Lohnes Merrill Data Site RBC Capital Markets

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc. Bank Consortium

Credit Suisse (USA) Inc.

Davis Henderson

Deloitte

Harland Clarke Corporation

Intralinks KPMG

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Stikeman Elliott LLP

Acquisition of BrightPoint by Ingram Micro

The Blackstone Group

Blank Rome BrightPoint

Davis Polk & Wardwell

Ingram Micro Morgan Stanley

Technology, Media, Telecom (Over \$100mm to \$500mm)

FINALISTS

Acquisition of CyOptics by

Avago

Raymond James Avago Technologies Latham & Watkins LLP

Acquisition of ecoATM by Outerwall Inc. (Nasdaq: OUTR)

Capstone Partners LLC

DLA Piper ecoATM

Grant Thornton Morgan Stanley Outerwall Inc. Perkins Coie

PriceWaterHouseCoopers

Restructuring of Conexant

Systems, Inc.

The Blackstone Group

Akin Gump

Alvarez and Marsal August Capital

Conexant Systems, Inc Golden Gate Capital Kirkland & Ellis LLP Soros Fund Management

Acquisition of N-able Technologies, Inc. by Solarwinds, Inc.

Raymond James Atlas Technology Group N-able Technologies Solarwinds, Inc.

Acquisition of Karo Film by Patton Media Group and Baring Vostok, UFG and the Russian Direct Investment Fund Redwood Capital Group

Akin Group Baker Botts

Baring Vostok Capital Partners

Chase Mellen Law Office

Dechert LLP Deloitte & Touche

Karo Film KPMG

Patton Media Group

Russian Direct Investment Fund

UFG Private Equity

Merger of Azteca, Cine Latino, Inc., InterMedia Espanol Holdings, LLC with Hemisphere Media Group, Inc. Greenberg Traurig

Sale of Insight Venture Partners' significant minority interest in trivago GmbH to Expedia Inc.

Goodwin Procter LLP Insight Venture Partners Noerr LLP

Acquisition of Nokia Siemens Networks' Optical Networks by Marlin Equity Partners Schulte Roth & Zabel Marlin Equity Partners LLC Nokia Siemens Networks Oy

Technology, Media, Telecom (Between \$10mm and \$100mm)

FINALISTS

Sale of Comverse Inc.'s stake in Starhome to Fortissimo Capital

Curtis, Mallet-Prevost, Colt & Mosle LLP Azini Capital Partners LLP

Bank Hapoalim B.M. Barclays Capital

Fortissimo Capital Fund Gemini Israel Ventures

Gornitzky & Co.

Mayer, Brown International LLP

Naschitz, Brandes & Co.

Sale of Evolution Robotics to iRobot Corporation

Robert W. Baird & Co

Acquisition of Technical Innovation, LLC by MSouth Equity Partners SunTrust Robinson Humphrey Alston & Bird

Bain & Company MSouth Equity Partners Navigation Capital

New Canaan Funding

PWC

Regions Bank RR Donnelley

Technical Innovation

Womble Carlyle Sandridge & Rice

Sale of CR Software to FICO

Headwaters MB CR Software Deloitte

Faegre Baker Daniels

FICO

Sale of Trans National Communications International, Inc. to Blue Casa Telephone, LLC Phoenix Capital Resources Bingham McCutchen, LLP Blue Casa Telephone, LLC

Capstone Vrooms

Carl Marks CohnReznick

Garrison Investment Group, L.P.

HNB Capital, LLC

Miles & Stockbridge, PC Phoenix Capital Resources RBS Citizens Baml ,NA The Staten Group

Trans National Communications International, Inc.

Acquisition of ACT! and Saleslogix Assets from Sage Group PLC by Swiftpage St Charles Capital

Accel-KKR Bryan Cave EKSH KPMG

Moss Adams Sage Group PLC Silicon Valley Bank

Skadden, Arps, Slate, Meagher & Flom LLP

Swiftpage

Acquisition of Cooking.com by

Target Corporation

Headwaters MB BIA Digital Partners

Cooking.com DLA Piper LLP

Faegre Baker Daniels

KPMG Target Acquisition of Knovel Corp. by

Reed Elsevier

Marlin & Associates

Reed Elsevier Knovel

Energy

FINALISTS

Acquisition of IBI, LLC by Global

Power Equipment Group Inc.

TM Capital

Ernst & Young

Global Power Equipment Group, Inc. Grant, Konvalinka & Harrison

IBI LLC Merrill Corp

Thompson Hine LLP

Acquisition of Hetsco by Global

Power Equipment Group

St. Charles Capital

Bartlit Beck Herman Palenchar & Scott LLP

Ernst & Young

Global Power Equipment Group

Platte River Equity Thompson Hine TM Capital

Minority Sale of Martin Resource

Management Corporation to Employee Stock Ownership

Trust

CSG Partners

Greenberg Traurig LLP

Katten Muchin Rosenmann LLP

Martin Resource Management Corporation

Stout Risius Ross

Wilmington Trust, as ESOP Trustee

\$1.5 billion acquisition of CH

Energy Group Inc. by Fortis Inc.

White & Case LLP

Acquisition of a 40% interest in

Pioneer Natural Resources Company by Sinochem Petroleum USA LLC Mayer Brown LLP

Pioneer Natural Resources Co. Sinochem Petroleum USA LLC Tudor, Pickering, Holt & Co.

Vinson & Elkins

Industrial Goods and Basic Resources

FINALISTS

Acquisition of Stock Building Supply by The Gores Group

The Gores Group Bank of America

Barclavs

Hunton & Williams

Merrill

Price Waterhouse Coopers, LLC Skadden Arps Slate Meagher & Flom

UBS

Wells Fargo Wolseley plc Acquisition of the Assets of High Country Chemical Supplies by

Western Paper Distributors

SDR Ventures, Inc

High Country Chemical Supplies, Inc. McGloin, Davenport, Severson & Snow P.C.

Minor & Brown PC

Western Paper Distributors, Inc

Acquisition of Water Products, Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.

HD Supply King & Spalding Milam & Assoc. PrayWalker

Water Products, Inc.

Acquisition of Brazil-based Macom Industria by Hoshizaki America Redwood Capital Group, LLC

Acos Macom Indústria e Comércio, Ltda

Excelia Gestão e Negócios Habif Arogeti and Wynne LLP Hoshizaki America, Inc. Peixoto e Cury Advogados

Veirano Advogados

Acquisition of High Pressure Equipment Company by Wasserstein & Co.

Janney Montgomery Scott

AMR International Audax Partners Donnellev

Grant Thornton LLP

High Pressure Equipment Co.

Knox McLaughlin Gornall & Sennett, P.C.

Madison Capital

Skadden, Arps, Slate, Meagher & Flom LLP

Wasserstein & Co

Acquisition of Dynapower Company LLC by Pfingsten

Partners LLC

Jordan, Knauff & Company

BDO USA

Dynapower Company LLC

Hertz Schram PC Magna Principals LLC Paul Hastings LLP Pfingsten Partners LLC

Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners

Seward & Kissel, LLP Agrifos Holdings Inc. BMO Capital Markets

GE Capital Imperial Capital

Latham & Watkins LLP Macquarie Capital (USA) Inc. PricewaterhouseCoopers LLP Rentech Nitrogen Partners, L.P. Chapter 11 Reorganization of Ahern Rentals

DLA Piper
Ahern Rentals
Bank of America
Bracewell & Giuliani
Covington & Burling LLP
CRG Partners Group, LLC
Del Mar Asset Management, LP

FTI Consulting, Inc.

GΕ

Goldman Sachs Asset Management

Gordon Silver Incline, LLC Kaye Scholer Liberty Harbor

Milbank, Tweed, Hadley & McCloy LLP

Nomura Corporate Research and Asset Management Inc

Oppenheimer & Co.

Piercy Bowler Taylor & Kern

Platinum Equity Stoel Rives LLP The Seaport Group

Wells Fargo

Willkie Farr & Gallagher LLP

Consumer and Retail Products (Over \$100mm)

FINALISTS

Sale of certain gravure printing assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP

AGI Global Holdings Cooperatief (International)

Amcor Limited

Atlas AGI Holdings LLC (US)

Davies Ward Phillips & Vineberg LLP

PricewaterhouseCoopers

Acquisition of Capital Vision Services, LLC (dba MyEyeDr) by

Metronome Partners, LLC

Monitor Clipper Partners, LLC

Capital Vision Services, LLC (dba MyEyeDr)

Monitor Clipper Partners, LLC

Sale of CorePower Yoga

Greene Holcomb Fisher

Alvarez & Marsal

Amzak Capital Management

Catterton Partners Core Power Yoga DLA Piper LLP Ernst & Young LLP Kirkland & Ellis Merrill DataSite Robert W. Baird Acquisition of GWC Warranty Corporation and certain affiliated entities from CIVC Partners by APCO Holdings, Inc. Kramer Levin Naftalis & Frankel LLP APCO Holdings CIVC Partners GWC Investments LLC JP Morgan Chase Bank, NA

Stone Point Capital LLC William Blair & Co.

Financial Restructuring of Orchard Supply Hardware

DLA Piper Cortland Products Dechert LLP

FTI Consulting, Inc. Goldman, Sachs & Co. Hunton & Williams LLP

Lowe's Home Improvement Stores

Moelis & Co. LLC

Orchard Supply Hardware Stores

Riemer & Braunstein

Wells Fargo Zolfo Cooper

Restructuring of DirectBuy Holdings, Inc.

Carl Marks Advisory Group LLC

Bayside Capital, Inc.
Greenberg Traurig, LLP
JP Morgan Chase
Rothschild, Inc.
The Keystone Group
Trivest Partners, L.P.
Weil Gotshal & Manges LLP

Acquisition of the North American distribution business of Barnes Group, Inc. by MSC Industrial Direct Curtis, Mallet-Prevost, Colt & Mosle LLP

Baker & McKenzie Barnes Group Inc. Ernst & Young Goldman Sachs Intralinks, Inc. Jackson Lewis

JPMorgan Chase Bank, N.A McDermott Will & Emery LLP MSC Industrial Direct Co., Inc. PriceWaterhousCoopers LLP

Robert W. Baird & Co. Incorporated

Tian Yuan Law Firm

Acquisition of Skippy Peanut Butter by Hormel Food Faegre Baker Daniels LLP

Barclays

Cravath, Swaine & Moore LLP Hormel Foods Corporation Lazard Freres & Co. LLC Merrill Corporation

Pricewaterhouse Coopers LLP Unilever, united states

Consumer and Retail Products (UP TO \$100mm)

FINALISTS

Acquisition of Zateca Foods and Greeley Trading Company by

Teasdale Quality Foods

JD Ford & Company

Kendall, Koenig & Oelsner PC Teasdale Quality Foods

Sale of Annie Sez and Mandee to Large Canadian Retailer

Lowenstein Sandler, LLP

Big M, Inc. (dba Mandee, Annie Sez and Afaze)

GRL Capital Advisors

PwC

Salus Capital Troutman Sanders

YM Inc.

Sale of Cygnus Business Media's Agriculture group to a subsidiary of the American Farm Bureau. Curtis, Mallet-Prevost, Colt & Mosle LLP

Corporate Solutions Grindstone Partners, LLC

IDEAg Group, LLC

Patterson Belknap Webb & Tyler LLP

Liquidation and closure of Max

Rave LLC

BCBG Max Azria Group, Inc

Solution Trust Venable LLP

Acquisition of Andrew & Everett / Ry-Con Specialty Foods by PANOS Brands LLC / High Road

Capital Partners

CSG Partners Andrew & Everett

High Road Capital Partners

Jones Day LLP PANOS Brands Rhoads – Sinon LLP Ry-Con Specialty Foods

Growth Equity Investment in PizzaRev by Buffalo Wild Wings

GulfStar Group Buffalo Wild Wings GulfStar Group

Kaplan, Strangis, Kaplan Monroe, Moxness & Berg

PizzaRev

Acquisition of Friedrich Air Conditioning Co., Ltd. By Corinthian Capital Capstone Partners LLC BMC SmartRoom

Corinthian Capital Group Friedrich Air Conditioning Co.

Kayne Anderson Mintz Levin Regions Bank RSM McGladrey

Sale of 50% Stake of Dave's Killer Bread to The Goode

Partners LLC

Cascadia Capital Meriwether Group

Real Estate

FINALISTS

363 Sale of Wisp Resort to EPR Properties and and National

Land Partners

SSG Capital Advisors, LLC

Cole Schotz Meisel Forman & Leonard P.A.

Dinsmore & Shohl LLP EPR Propertiers

Foley & Lardner LLP Invotex Group

Kramon & Graham, P.A. National Land Partners Rosenberg Martin Greenberg Shapiro Sher Guinot & Sandler Stinson Morrison Hecker LLP

Wisp Resort

Yumkas Vidmar & Sweeney LLC

Sale of Hyatt Place Waikiki Beach Hotel to Host Hotels &

Resorts

The Chartres Lodging Group, LLC

Bank of Hawaii

Host Hotels & Resorts Kokua Hospitality Latham Watkins Paul Hastings

Joint \$16 Billion Acquisition of Archstone by Equity Residential and AvalonBay Communities Morrison & Foerster LLP

Acquisition of the Radisson Plaza Minneapolis by The Chartres

Lodging Group, LLC

The Chartres Lodging GrouP

Carlson Real Estate Carlson Rezidor Eastdil Secured

KKR

Paul Hastings

Wells Fargo Bank, NA

Acquisition of Stamp Farms

O'Keefe

Boersen Farms AG, LLC

VARIOUS Varnum

Sale of LNR Property to Starwood Property Trust and Starwood Capital Group Schulte Roth & Zabel LLP

Turnaround of Southlake Village

Drever Capital

Retail Manufacturing/Distribution

FINALISTS

Acquisition of Skippy Peanut Butter by Hormel Food

Faegre Baker Daniels LLP

Barclays

Cravath, Swaine & Moore LLP Hormel Foods Corporation Lazard Freres & Co. LLC Merrill Corporation

Pricewaterhouse Coopers LLP Unilever, united states

Acquisition of AndersonBrecon by Packaging Coordinator, Inc., a majority-owned portfolio company of Frazier Healthcare

Goodwin Procter LLP Alvarez & Marsal

Amerisource Bergen Corporation

Deutsche Bank USA Merrill DataSite

Morgan, Lewis & Bockius LLP Packaging Coordinators, Inc.

Sale of Vitran Corporation Inc.'s Supply Chain Operation Division to Legacy Supply Chain, Inc.

BB&T Capital Markets

IntraLinks Key Bank

Legacy Supply Chain, Inc.

McMillan LLP

THL Credit Advisors LLC

Verrill Dana LLP Vitran Corporation

Sale of Mitten, Inc. to Ply Gem

(NYSE: PGEM)

BB&T Capital Markets

Dechert LLP

Ernst & Young LLP **Graham Partners**

Intralinks KPMG, LLC Mitten Inc.

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Ply Gem (NYSE: PGEM)

Sale of PLAYTIME to Geneva

Glen Capital

Headwaters MB Geneva Glen Capital

Karsh & Co Playtime Polsinelli

Merger of Visual Merchandising

Inc. and Noa Visual Group

St. Charles Capital

Arcano Investment Banking

Blue Sage Capital

Graves Dougherty Hearon & Moody

Mayer Brown LLP Miura Private Equity

Vectra Bank

Visual Merchadising Inc.

Acquisition of Saffer Plastics, Inc. by Priority Plastics, Inc.

Capstone Partners LLC BMC Smartroom Engel & Reiman pc Husch Blackwell LLP Lopata, Flegel & Company Marrs, Sevier & Company Priority Plastics, Inc.

SAFFER Products, Inc.

Sale of certain gravure printing assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP AGI Global Holdings Cooperatief (International)

Amcor Limited

Atlas AGI Holdings LLC (US)

Davies Ward Phillips & Vineberg LLP

PricewaterhouseCoopers

Consumer Services

FINALISTS

Sale of Cygnus Business Media's Agriculture group to a subsidiary of the American Farm Bureau. Curtis, Mallet-Prevost, Colt & Mosle LLP Corporate Solutions Grindstone Partners, LLC IDEAg Group, LLC

Patterson Belknap Webb & Tyler LLP

Acquisition of Dynamic Dental Partners by Huron Capital

Partners

Huron Capital Partners Alvarez & Marsal Benesch Friedlander Dynamic Dental Partners

Fifth Third Bank Honigman Miller

Investor Group Services KeyBanc Capital Markets

Marwood Group Waller Lansden

Acquisition of Carmel Car and Limousine Service by a Large Strategic Provider of Transit Services

Branford Castle, Inc. BDO Seidman, LLP

Boies, Schiller & Flexner LLP Bracewell & Giuliani LLP

Fifth Third Bank

Houlihan, Lokey, Howard & Zukin, Inc.

Intralinks, Inc.

Peninsula Capital Partners PricewaterhouseCoopers

Ronald Shapss Corporate Services, Inc.

Sale of CorePower Yoga

Greene Holcomb Fisher

Alvarez & Marsal

Amzak Capital Management

Catterton Partners Core Power Yoga DLA Piper LLP Ernst & Young LLP Kirkland & Ellis Merrill DataSite Robert W. Baird

Sale of Insight Venture Partners' significant minority interest in trivago GmbH to Expedia Inc.

Goodwin Procter LLP Insight Venture Partners

Noerr LLP

Acquisition of Albertsons, Acme, Jewel-Osco, Shaw's and related

Osco and Sav-on in-store pharmacies by Cerberus Capital

Management

Schulte Roth & Zabel LLP

Barclays plc

Cerberus Capital Management LP

Davis Polk & Wardwell LLP

Fried, Frank, Harris, Shriver & Jacobson LLP

Goldman, Sachs & Co. Greenhill & Co. Kimco Realty Corp. Klaff Realty LP

Lazard

Lubert-Adler Partners LP Schottenstein Realty Co.

SUPERVALU INC.

Wachtell, Lipton, Rosen & Katz

Restructuring of American Suzuki Motor Corporation

FTI Consulting

Pachulski Stang Ziehl & Jones

Imperial Capital

Klee, Tuchin, Bogdanoff & Stern LLP Nelson Mullins Riley & Scarborough LLP

Acquisition of GWC Warranty Corporation and certain affiliated entities from CIVC Partners by APCO Holdings, Inc. Kramer Levin Naftalis & Frankel LLP

APCO Holdings CIVC Partners

GWC Investments LLC JP Morgan Chase Bank, NA Stone Point Capital LLC William Blair & Co.

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Winners of the 2013 M&A Advisor Awards will be announced at the Awards Gala in New York, NY on December 17th, 2013.