



## 17<sup>TH</sup> ANNUAL M&A ADVISOR AWARDS FINALISTS

### I. SECTOR DEAL OF THE YEAR

#### ENERGY DEAL OF THE YEAR

##### **Acquisition of PitStop Fuels by Stone Road Energy**

GulfStar Group  
Stone Road Capital Partners  
Pabian & Russell  
Jones & Matthews P.A.

PitStop Fuels  
Locke Lorde  
Withum

##### **Equity Financing of Fluidic Energy**

Armory Group  
Fluidic Energy  
Snell & Wilmer

NantWorks  
Goodwin Procter  
Wilson Sonsini Goodrich & Rosati

##### **Recapitalization of SCS Technologies by Black Bay Energy**

Romanchuk & Co.  
FishmanHaygood LLP

Black Bay Energy Capital  
Atkins, Hollmann, Jones, Peacock, Lewis & Lyon

##### **Restructuring of Knight Oil Tools**

Farlie Turner & Co., LLC  
Heller, Draper, Patrick, Horn & Dabney, LLC

Clearlake Capital Group

##### **Restructuring and Private Placement for Triple Five Energy Resources LLC**

Chiron Financial LLC

Porter Hedges LLP

##### **Chapter 11 Reorganization of Nuverra Environmental Solutions, Inc.**

AlixPartners, LLP  
Shearman & Sterling LLP  
Lazard Middle Market LLC

Kilpatrick Townsend & Stockton LLP  
Batuta Capital Advisors

##### **Restructuring of Norte III**

Carl Marks Advisors  
Macquarie Capital  
Comision Federal de Electricidad (CFE)  
Techint Group  
Milbank, Tweed, Hadley & McCloy LLP,  
Santander Bank, N.A.  
Bancomext  
Clifford Chance

Abengoa  
Sumitomo Mitsui Banking Corporation  
KfW IPEX-Bank  
Credit Agricole  
Gonzalez Calvillo  
White & Case  
Garrigues  
DLA Piper

##### **Sale of Calpine Corporation to Energy Capital Partners**

White & Case

#### FINANCIALS DEAL OF THE YEAR

##### **Acquisition of Woodfield Fund Administration, LLC by Ultimus Fund Solutions, LLC**

Clayton Capital Partners

**Acquisition of Threshold Group by Tiedemann Advisors**

Silver Lane Advisors

Tiedemann Advisors

**Acquisition of Confluence Technologies by TA Associates**

Raymond James

TA Associates

**Acquisition of majority equity stake in NSM Insurance Group by White Mountains**

Merger &amp; Acquisition Services, Inc

NSM

**Acquisition of Trust Company of America by E\*Trade**

FT Partners

Etrade

**Sale of Pacific Continental Corporation to Columbia Banking System, Inc.**

D.A. Davidson &amp; Co.

Pillsbury

Keefe, Bruyette &amp; Woods, Inc.

**Sale of Callcredit to TransUnion**

GTCR

Jeffries International

Kirkland &amp; Ellis

Callcredit

RBC Capital Markets

PwC

KPMG

Sidley Austin LLP

Oliver Wyman

Bain &amp; Company

Merrill Corporation

Boston Consulting Group

Credit Suisse

**Acquisition of South State Corp. by Park Sterling Corp.**

McGuireWoods LLP

Wachtell, Lipton, Rosen &amp; Katz

**MATERIALS DEAL OF THE YEAR****Acquisition of Ammex Plastics, LLC by Echo Engineering & Production Supplies, Inc.**

Generational Equity, LLC

Barnes &amp; Thornburg

Echo Engineering and Production Supplies

Ammex Plastics, LLC

Generational Capital Markets

Eastman &amp; Smith

**Acquisition of LMR Plastics by Parkway Products**

Clayton Capital Partners

**Sale of Hasa, Inc. to Affiliate of Peak Rock Capital**

D.A. Davidson &amp; Co.

Sheppard Mullin

Hill Farrer Burrill

Goldfarb Struman &amp; Averbach

McDermott, Will and Emery &amp; RPS GaiaTech

Peak Rock Capital &amp; Advisors

Armanino LLP

Ernst &amp; Young

Hasa, Inc.

**Sale of Accella Performance Materials, a portfolio company of Arsenal Capital Partners, to Carlisle Companies**

Lazard Middle Market

Arsenal Capital Partners

PwC

DLA Piper

L.E.K. Consulting

Carlisle Companies

Dorsey &amp; Whitney

Benesch, Friedlander, Coplan &amp; Aronoff

BKD

Accella Performance Materials

**Divestments of Praxair's North and South American and European Assets**

McDermott Will &amp; Emery LLP

Freshfields

Greenberg Traurig

**Acquisition of Coveris Americas by Transcontinental**

Morgan, Lewis &amp; Bockius LLP

Kirkland &amp; Ellis LLP

## INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$10MM-\$50MM)

### **Acquisition of Brand Protection Agency by Ansira Partners, Inc.**

Allegiance Capital Corporation

Ansira Partners

### **Acquisition of Emergent Networks by Presidio**

JD Ford & Company

Lindquist & Venum, LLP

Presidio, Inc.

Hinrichs & Associates, LTD

### **Financing of Accela**

Leonis Partners

Baleen Capital

### **Acquisition of majority stake in RadarServices by CYOSS**

Drake Star Partners

RadarServices

### **Acquisition of Kogentix by Accentur**

Clearsight Advisors

Accenture Digital

Accenture Applied Intelligence

### **Acquisition of Sperasoft, USA by Keywords Studios (LSE:KWS), Ireland**

Enter Capital

Sperasoft Inc

Keywords Studios

### **Acquisition of Direct Line, Inc. by an investor group led by Guardian Capital Partners**

BCMS Corporate LLC

Direct Line, Inc.

Gunderson Dettmer

Guardian Capital Partners

Myers & Myers

Drinker Biddle & Reath

Patriot Capital

### **Acquisition of TMA by SAP NS2**

Holland & Knight

SAP National Security Services, Inc.

Technology Management Associates

## INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$50MM-\$100MM)

### **Investment In Tax Guard by Falfurrias Capital**

Raymond James

Tax Guard

Holland and Hart

McGuireWoods LLP

Falfurrias Capital Partners

### **Sale of Exactor, Inc. to Intuit, Inc.**

Raymond James

Intuit

Exactor

### **Acquisition of RIA in a Box by Aquiline**

Raymond James

Aquiline

RIA in a Box

Marlin

### **Financing of INSIGHT2PROFIT**

Clearsight Advisors

INSIGHT2PROFIT

DFW Capital Partners

### **Acquisition of Luciad by Hexagon AB**

Spurrier Capital Partners

Hexagon Geospatial

### **Sale of MediaPro**

D.A. Davidson & Co.

Cairncross & Hempelmann

Clovis Point Capital

Frontier Capital

Womble Carlyle Sandridge & Rice

**Acquisition of Blueprint RF by Cox Communications**

Leonis Partners  
Smith Gambrell

Cox Communications

**Sale of Digital River World Payments Business to Worldline**

Raymond James  
McDermott Will & Emery

KPMG  
ATOS

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$100MM)****Acquisition of Phase One by Accenture**

Raymond James  
Accenture

RLJ Equity Partners

**Financing of INAP's acquisition of SingleHop**

Jones Day  
Jenner & Block LLP

Goodwin Procter LLP

**Acquisition of Zemax by EQT**

Spurrier Capital Partners

EQT Partners

**Sale of MFS Technology to DCP Capital Partners**

BDA Partners  
MFS Technology

DCP Investments

**Acquisition of Allocate Software by Vista Equity Partners**

Spurrier Capital Partners

HgCapital

**Acquisition of DXC Technology's U.S. Public Sector Business by Affiliates of Veritas Capital Fund Management**

Schulte Roth & Zabel LLP  
Veritas Capital Fund Management

DXC Technology

**Divestments of Hewlett Packard Enterprise Assets**

Deloitte Consulting LLP  
Hewlett Packard Enterprise  
HP Inc

Micro Focus  
Deloitte LLP  
DXC

**Investment in DiscoverOrg by The Carlyle Group**

Raymond James  
The Carlyle Group  
Goodwin  
Deloitte

TA Associates  
Debevoise & Plimpton  
EY  
Intralinks

**TELECOMMUNICATION SERVICES DEAL OF THE YEAR****Acquisition of ASTELLIA by EXFO inc.**

Drake Star Partners  
Aramis  
Associés en Finance  
Société Générale

Herbert Smith  
Calyptus  
TD Bank

**Recapitalization of TCC Wireless**

Cascade Partners  
Amherst Partners  
Jaffe Raitt Heuer & Weiss

Brightwood Capital Advisors  
Winston & Strawn LLP

**Acquisition of Blueprint RF by Cox Communications**

Leonis Partners  
Smith Gambrell

Cox Communications

**Sale of Cable Exchange to CommScope Holding Co.**D.A. Davidson & Co.  
Goodwin Partner

Robinson Bradshaw

**Sale of MFS Technology to DCP Capital Partners**BDA Partners  
MFS Technology

DCP Investments

**Sale of OnX Enterprise Solutions by Marlin Equity Partners**Schulte Roth & Zabel LLP  
Cincinnati Bell Inc.

Marlin Equity Partners

**Restructuring of Cumulus Media Inc.**Epiq  
Akin Gump Strauss Hauer & Feld LLP

Paul, Weiss, Rifkind, Wharton &amp; Garrison LLP

**Investment in Dejero by Kayne Partners**

Kayne Partners

CIBC Innovation Banking

**CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$10-50MM)****Acquisition of Allwaste Services by Waste Management**Generational Equity, LLC  
Waste ManagementAllwaste Services Inc.  
Newsome Law**Acquisition of Significant Minority Stake in Persona by L Catterton**

L Catterton

Persona

**Sale of RapcoHorizon (RHC) Corporation**Cleary Gull Inc.  
BASE Equity  
Eagle Private Capital, LLC  
Rapco Horizon / Major Custom CableMidwest Mezzanine Funds  
Act Lighting  
Cyprium**Sale of Peekay Boutiques, Inc.**SSG Capital Advisors LLC  
Curtis, Mallet-Prevost, Colt & Mosle LLP  
Richards, Layton & Finger, PA  
Traverse LLC  
Drinker Biddle & Reath LLPCullen and Dykman LLP  
Potter Andersen & Corroon LLP  
Whiteford, Taylor & Preston LLP  
The DAK Group  
Landis, Rath & Cobb LLP**Growth Investment in Ju-Ju-Be International by Bregal Partners**D.A. Davidson & Co.  
Ju-Ju-Be International  
CohnReznickBregal Partners  
Winston & Strawn  
Buchalter Nemer**Sale of Elgato Gaming to Corsair**

Drake Star Partners

Corsair Components, Inc.

**Restructuring of Mac Acquisition, LLC**Mackinac Partners  
Romano's Macaroni Grill (and Redrock Partners LLC)  
Young Conaway Stargatt & TaylorGibson Dunn  
Duff & Phelps**Sale of Whitewood Industries to an Employee Stock Ownership Plan (ESOP)**

ButcherJoseph &amp; Co.

Alerus Financial

## CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$50-100MM)

### **Restructuring of The Walking Company Holdings, Inc. and its debtor affiliates**

Province, Inc.	Pachulski Stang Ziehl & Jones LLP
Consensus Advisory Services, LLC	Kelley Drye & Warren LLP
Choate, Hall & Stewart LLP	Irell & Manella LLP

### **Acquisition of Blueprint Test Preparation Inc. by New Harbor Capital**

Capstone Headwaters	Blueprint Test Preparation INC.
New Harbor Capital Management	Reed Smith
LeClair Ryan	Berkeley Research Group
Weworski & Associates	

### **Sale of Johnson Level & Tool Mfg. Co., Inc. to Hultafors Group**

Cleary Gull Inc.	Johnson Level & Tool Mfg. Co., Inc.
Hultafors Group AB	

### **Sale of Lance Camper to REV Group**

CREO   Montminy & Co.	REV Group, Inc.
Greenberg Traurig	Sheppard, Mullin, Richter & Hampton LLP
Baker Tilly Virchow Krause, LLP	Holthouse Carlin & Van Trigt LLP

### **Sale of Beaulieu Group LLC to Engineered Floors LLC**

Armory Group, LLC	Scroggins & Williamson, P.C.
Bennie M. Laughter, LLC	Engineered Floors LLC
Fox Rothschild LLP	McGuireWoods LLP
Miller & Martin PLLC	CoveView Advisors LLC
Phoenix Management Servies®	Thompson Hine LLP
Beaulieu Group, LLC	

### **Acquisition of Precision Hydraulic Cylinders by Leggett & Platt**

Lincoln international	Precision hydraulic cylinders
Leggett & platt	

## CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$100MM)

### **Acquisition of Uncle Julio's by L Catterton**

L Catterton	Regions Bank; First Tennessee Bank National Association
Parthenon-EY	A&M
Gibson, Dunn & Crutcher LLP	J.H. Whitney & Co LLC
North Point Advisors, LLC	

### **Acquisition of Heartland Automotive Services, Inc. by Wynnchurch Capital, LLC**

Burns & Levinson	WhiteHorse Capital
Czech Asset Management, L.P.	Wynnchurch Capital, LLC
Kirkland & Ellis LLP	FocalPoint Partners, LLC
PwC	Czech Asset Management
Wynnchurch Capital	

### **Strategic Investment in Hudson Automotive Group by Redwood Capital**

McNally Capital	Stephens Inc.
Hudson Automotive Group	Redwood Investments

### **Acquisition of Goiko Grill by L Catterton**

L Catterton	Cozar
Capzanine	Latham & Watkins
Goiko Grill	Arcano
Main Legal	

**Significant Minority Investment in The Honest Company by L Catterton**

L Catterton	Kirkland & Ellis
Alvarez & Marsal	McKinsey
Corsis	Corporate Resolutions
Palladian Advisory Services	The Honest Company
Goldman Sachs	Cooley

**Acquisition of West Marine, Inc. by Monomoy Capital Partners**

Monomoy Capital	Guggenheim Partners
Jefferies	

**Restructuring of The Bon-Ton Stores, Inc.**

Pachulski Stang Ziehl & Jones LLP	Young Conaway Stargatt & Taylor
Paul Weiss Rifkind Wharton & Garrison LLP	

**Investment in Silversea from Royal Caribbean**

Morgan, Lewis & Bockius LLP	Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates
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**CONSUMER STAPLES DEAL OF THE YEAR (UNDER \$100MM)****Acquisition of Louis Wohl & Sons by B&J/Beltram, a portfolio company of Trivest Partners**

Generational Equity, LLC	Louis Wohl & Sons
Trivest Partners	Holland & Knight
Fee & Jeffries, PA	Berkeley Research Group
Cohen & Grieb, PA	

**Restructuring of Mac Acquisition, LLC**

Mackinac Partners	Gibson Dunn
Romano's Macaroni Grill (and Redrock Partners LLC)	Duff & Phelps
Young Conaway Stargatt & Taylor	

**Acquisition of BRIANNAS Fine Salad Dressings by Sabormex**

GulfStar Group	Del Sol Food Company, Inc.
Sabormex S.A. de C.V.	Brook Point Advisors, LLC
Larry J. Arnie CPA	Alvarez & Marsal
Dow Golubs Remels & Gilbreath	RPS Group, Plc

**Sale of Buddy's Kitchen to Premium Brands Holdings**

Lazard Middle Market	Premium Brands Holdings
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**Acquisition of Fast Growing Trees by Summit Park LLC**

Capstone Headwaters	Fast Growing Trees
Summit Park LLC	McGuireWoods LLP
Parker Poe	Cherry Bekaert

**Acquisition of Andalou Naturals by BWX Brands USA, Inc.**

Curtis, Mallet-Prevost, Colt & Mosle LLP	Duane Morris LLP
Bengur Bryan & Company Inc.	

**CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)****Sale of Tecumseh Poultry dba Smart Chicken to Tyson Foods, Inc.**

D.A. Davidson & Co.	Tyson Foods, Inc.
Tecumseh Poultry LLC	Kutak Rock
Koley Jessen	

**Acquisition of Cold Spring Brewing Company and Subsequent Acquisition of Carolina Beverage Group, LLC by Brynwood Partners VII L.P**

Holland & Knight	Brynwood Partners
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SunTx Capital Partners

**Acquisition of Isagenix by The Isagenix Employee Stock Ownership Trust**

CSG Partners	Isagenix
Argent Trust Company	Duff & Phelps
Holland & Knight	Morgan, Lewis & Bockius
Snell & Wilmer	Credit Suisse
Macquarie Capital	Paul Hastings
Greenberg Traurig	

**Restructuring of Southeastern Grocers**

FTI Consulting	Moelis
Morrison & Foerster	Evercore
Weil, Gotshal & Manges	

**Acquisition of Sunoco Ip by 7-eleven inc.**

Sunoco	Transfer equity
7-eleven	Seven & i holdings co. ltd

**Acquisition of E-z mart stores, inc. by Gpm investments llc**

E-z mart stores inc	Bank of america merrill lynch
Gpm investments llc.	Raymond james

**HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR (UNDER \$100MM)**

**Sale of North Philadelphia Health System**

SSG Capital Advisors LLC	Kurtzman Steady, LLC
Dilworth Paxson LLP	Buchanan Ingersoll & Rooney PC
Buzby & Kutzler	Ballard Spahr LLP
Klehr Harrison Harvey Branzburg LLP	Deloitte Transactions and Business Analytics LLP
Morgan, Lewis & Bockius LLP	Obermayer Rebmann Maxwell & Hippel LLP
Morris, Manning & Martin, LLP	

**Acquisition of Bayer-MVS/Westco/MD MedTech by an affiliate of Resilience Capital Partners**

Resilience Capital Partners	Bayer US, LLC
S&T Bank	Kirkland & Ellis LLP
Schneider Downs & Co, Inc.	

**Restructuring of Arcadia Services**

Huron	Addus Homecare
Huron Transaction Advisory	Bass, Berry & Sims PLC
Simon PLC	

**Sale of Naveos, LLC to Revint Solutions**

Ziegler	Eir Partners (Co-investor in Revint Solutions)
Tamroc Partners	

**Acquisition of LGM Pharma, YES Pharma Israel, LGM Subsidiary Holdings LLC and IBS Pharma by New Harbor Capital**

Generational Equity, LLC	LGM Pharma
New Harbor Capital	Reed Smith LLC
Spero Law	KPMG
BDO Worldwide	Greenburg Traurig

**Acquisition of Cambrooke Therapeutics by Ajinomoto**

Lazard Middle Market	Cambrooke Therapeutics, Inc.
Ajinomoto North America, Inc.	Galen Partners
Seventure Partners	Mintz Levin

**Acquisition of Data Sciences International, Inc. by Harvard Bioscience, Inc.**

Burns & Levinson	Cerberus Business Finance, LLC
Harvard Bioscience	Data Sciences International, Inc.



Fox Rothschild LLP

**Acquisition of the Hospira Infusion Systems deferred closing assets from Pfizer by ICU Medical**  
Deloitte Consulting LLP

## HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR (OVER \$100MM-1B)

**Acquisition of Jefferson Radiology, PC and Jefferson Imaging Associates, LLC by MEDNAX**  
Ziegler  
MEDNAX  
Jefferson Radiology

**Strategic partnership of Revelstoke Capital Partners with Cincinnati Eye Institute to form CEI Vision Partners**  
McGuireWoods LLP  
Proskauer Rose LLP

**Acquisition of MNX Global Logistics by Audax Private Equity**  
BB&T Capital Markets  
The Riverside Company  
Audax Management Company, LLC  
MNX Global Logistics

**Acquisition of Allocate Software by Vista Equity Partners**  
Spurrier Capital Partners  
HgCapital

**Equity Raise for Harmony Biosciences and Acquisition of US Rights To Pitolisant From Bioprojet**  
Octagon Capital Group, LLC  
Harmony Biosciences  
Bioprojet  
Katten Muchin Rosenman LLP

**Sale of WESTliving's nine senior living communities to MBK Senior Living**  
Koley Jessen P.C., L.L.O.  
West Partners  
Latham & Watkins  
Cushman & Wakefield

**Sale of Ritedose**  
BDA Partners  
Olympus Partners  
Humanwell Healthcare Group

**Acquisition of Paragon Medical, Inc. by NN, Inc.**  
Bass, Berry & Sims PLC  
Paul Hastings LLP  
NN, Inc.  
SunTrust Robinson Humphrey  
William Blair & Company LLC

## HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR (OVER \$1B )

**Financing of Radiology Partners, Inc**  
Golub Capital  
New Enterprise Associates  
Radiology Partners, Inc

**Acquisition of Dental Corporation of Canada by L Catterton**  
L Catterton  
GIC  
Stepstone  
Zurich  
PSERS  
Temasek  
Partners  
Skandia  
NPS  
Alaska  
Jefferies Finance  
Blakes  
K&E  
PwC  
LEK & McKinsey  
Dentalcorp

**Acquisition of GE Healthcare Assets by Veritas Capital Fund Management**  
Schulte Roth & Zabel LLP  
Veritas Capital Fund Management  
General Electric Company

**Sale of Medical Transportation Business of Envision Healthcare to KKR**  
Bass, Berry & Sims PLC  
KKR & Co. L.P.  
Guggenheim Securities  
Envision  
AMGH

Simspon Thacher & Barlett LLP

**Merger of Steward Health with IASIS Healthcare and Medical Properties Trust**

McDermott Will & Emerly LLP

Baker Donelson

Ropes & Gray

**Restructuring of HCR ManorCare, Inc.**

AlixPartners, LLP

Sidley Austin LLP

Latham & Watkins LLP

Shumaker Loop Kendrick

Ernst & Young Capital Advisors, LLC

Moelis & Company

**INDUSTRIALS DEAL OF THE YEAR (\$10MM-\$50MM)**

**Acquisition of APSCO by TGP Investments**

Romanchuk & Co

Barrow & Grimm

Imperial Private Equity

**The Majority Recapitalization of Patriot Erectors by Hillstar Capital and Ranch Creek Partners**

GulfStar Group

Hillstar Capital

Gray Reed & McGraw

Karr Tuttle Campbell

Patriot Erectors

Ranch Creek Partners

Clifton Larson Allen

**PLM Asphalt and Concrete Recapitalization - Silver Peak Partners and Peninsula Funds**

JD Ford & Company

Katz, look & onorato, p.c.

Silver Peak Partners

Peninsula Funds

**Divestment of WearX to Metso Oyj**

LCC Asia Pacific

Metso

White & Case

WearX Pty Limited

McCabes Lawyers

K & L Gates

**Sale of Vander-Bend Manufacturing, LLC**

SSG Capital Advisors LLC

Doty Barlow Britt & Thieman LLP

Weil, Gotshal & Manges LLP

Freeman, Freeman & Smiley, LLP

Perkins Coie, LLP

Montgomery McCracken Walker & Rhoads LLP

Shea Labagh Dobberstein

Houlihan Lokey, Inc.

KPMG

Alvarez and Marsal

A. Patel Accountancy Corporation

**Acquisition of Illini Hi-Reach by the Illini Hi-Reach Employee Stock Ownership Trust**

CSG Partners

Aegis Fiduciary Services

Illini Hi-Reach

Robinson Brog Leinwand Greene Genovese & Gluck

Comstock Advisors

Wintrust

Levenfeld Pearlstein

Greenberg Traurig

**Acquisition of Cooper & Turner by The Watermill Group**

The Watermill Group

Mazars LLP

Grant Thornton UK LLP

K&L Gates LLP

Mincoffs Solicitors LLP

Mazars UK

**Sale of WDC assets to TCTM**

Bradshaw, Fowler, Proctor & Fairgrave P.C.

Gordian Group

Wellman Dynamics Corporation

Weil, Gotshal & Manges LLP

**INDUSTRIALS DEAL OF THE YEAR (\$50MM-\$100MM)**

**Sale of Dowco, Inc.**

Cleary Gull Inc.

Barnes & Thornburg

Grant Thornton LLP

Patrick Industries, Inc.

Godfrey & Kahn, S.C.

**Sale of Innovative Office Products**

Cleary Gull Inc.  
Cathay Capital

Innovative Office Products  
Corridor Capital, LLC

**Acquisition of Wellman Dynamics Corporation by TCTM Financial**

Gordian Group  
Bradshaw, Fowler, Proctor & Fairgrave, P.C.

Weil, Gotshal & Manges LLP  
Clark Hill

**Equity Financing of ESOP-owned Entech Sales and Service, Inc.**

ButcherJoseph & Co.

GreatBanc Trust Company

**Acquisition of Fenix Parts, Inc. by Stellex Capital Management**

Dentons  
Stifel  
Stellex  
Novo Advisors  
Late Model Auto Salvage

Mayer Brown  
Duff & Phelps  
Golden & Kohn  
ab3 Resources  
AloStar

**Acquisition of Online Tech Stores (OTS) by Blackford Capital**

Blackford Capital  
Online Tech Stores  
Wyatt Tarrant & Combs

CFA - Omaha  
Dickinson Wright

**Sale of Lance Camper to REV Group**

CREO | Montminy & Co.  
Greenberg Traurig  
Baker Tilly Virchow Krause, LLP

REV Group, Inc.  
Sheppard, Mullin, Richter & Hampton LLP  
Holthouse Carlin & Van Trigt LLP

**INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)****Sale of Kriz-Davis Co. to Border States Electric**

Prairie Capital Advisors  
Border States Industries  
Kriz-Davis

Croker, Hugh, Kasher, DeWitt Anderson & Gonderinger  
Gray Plant Mooty

**Dobbs Management Service and McNally Capital Acquisition of Nortrax Southeast Assets from John Deere (Corporate Carve Out)**

McNally Capital  
Dobbs Management Service

John Deere & Co.

**Sale of MXD Group (a Platinum Equity portfolio company) to Ryder System, Inc.**

BB&T Capital Markets  
MXD Group

Ryder System, Inc

**Acquisition of MNX Global Logistics by Audax Private Equity**

BB&T Capital Markets  
The Riverside Company

Audax Management Company, LLC  
MNX Global Logistics

**Sale of Bettcher Industries, Inc. to Morgenthaler Private Equity**

Prairie Capital Advisors  
Wegman, Hessler & Vanderburg

Bettcher Industries, Inc.  
Benesch Law

**Restructuring of Action Resources**

Raymond James  
Action Resources  
MidCap  
Carl Marks Advisors  
Milbank  
Maynard Cooper  
Burr Forman  
Brightwood Capital Advisors

SunTrust Robinson Humphrey  
Burr Forman LLP  
Brightwood Capital  
Ares  
Hogan Lovells  
Regions Bank - Regions Securities LLC  
Bank of America

**Acquisition of Paragon Medical, Inc. by NN, Inc.**

Bass, Berry & Sims PLC  
 Paul Hastings LLP  
 NN, Inc.

SunTrust Robinson Humphrey  
 William Blair & Company LLC

**Sale of Monsanto to Bayer AG**

FTI Consulting

Monsanto

**PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR (\$10MM-\$50MM)****Acquisition of Record Reproduction Inc., by Clairemont Square Capital Partners**

Madison Street Capital

Claremont Square Capital Partners

**Sale of Safeguard's assets to OCTA Marketing Group**

Safeguard Business Systems

OCTA Marketing Group

**Acquisition of The Worksource, Inc. by The Worksource, Inc. Employee Stock Ownership Trust**

CSG Partners  
 The Worksource, Inc.  
 Aegis Fiduciary Services

Comstock Advisors  
 Thompson Hine  
 Wintrust

**Acquisition of Chalk & Wire Learning Assessment Inc. by Leeds Equity Partners**

Generational Equity, LLC  
 Leeds Equity Partners  
 Chalk & Wire Learning Assessment Inc.  
 Dentons

Growling WGL  
 KPMG  
 Rheaume, Williams, Kalbfleisch  
 Firmex

**Acquisition of SmartAnalyst by UDG Healthcare plc**

Clearsight Advisors

UDG Healthcare PLC

**Investment in WilsonHCG by CIP Capital**

Raymond James  
 Frontier Capital

CIP Capital

**Acquisition of Kogentix by Accenture**

Clearsight Advisors  
 Accenture Applied Intelligence

Accenture Digital

**Acquisition of Sperasoft, USA by Keywords Studios (LSE:KWS), Ireland**

Enter Capital  
 Sperasoft Inc

Keywords Studios

**PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR (\$50MM-\$100MM)****Acquisition of Caliendo-Savio Enterprises, Inc. by Halo Branded Products / Audax Group**

Capstone Headwaters  
 Caliendo-Savio Enterprises, Inc. (CSE)  
 Halo Branded Products / Audax Group

Kirkland & Ellis LLP  
 Brownstein Hyatt Farber Schreck, LLP  
 Sikich

**Sale of Exactor, Inc. to Intuit, Inc.**

Raymond James  
 Exactor

Intuit

**Financing of INSIGHT2PROFIT**

Clearsight Advisors  
 DFW Capital Partners

INSIGHT2PROFIT  
 Clearsight Advisors

**Acquisition of Blueprint RF by Cox Communications**

Leonis Partners  
 Cox Communications

Smith Gambrell

**Equity Financing of ESOP-owned Entech Sales and Service, Inc.**

ButcherJoseph & Co.

GreatBanc Trust Company

**Sale of MediaPro**

D.A. Davidson & Co.  
Cairncross & Hempelmann  
Clovis Point Capital

Frontier Capital  
Womble Carlyle Sandridge & Rice

**PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR (OVER \$100MM)**

**Acquisition of UBEO, LLC by Sentinel Capital Partners**

Benchmark International

Sentinel Capital Partners

**Acquisition of Phase One by Accenture**

Raymond James  
Accenture

RLJ Equity Partners

**Sale of MXD Group (a Platinum Equity portfolio company) to Ryder System, Inc.**

BB&T Capital Markets  
MXD Group

Ryder System, Inc  
CashStar

**Sale of Crown to PPG**

High Road Capital Partners  
PPG (NYSE:PPG)  
Charter Oak Equity

Houlihan Lokey Capital, Inc.  
Thompson Hine LLP

**Sale of Sage Payment Solutions to GTCR**

Raymond James  
Sage Group  
GTCR

Latham & Watkins  
Morris, Manning & Martin LP  
Paul Hastings

**Sale of LaserShip, Inc. (a Monitor Clipper Partners portfolio company) to Greenbriar**

BB&T Capital  
LaserShip, Inc.

Greenbriar Equity  
Monitor Clipper Partners, LLC

**Acquisition of Bazaarvoice Inc. by Marlin Equity Partners**

Schulte Roth & Zabel LLP  
Bazaarvoice Inc.

Marlin Equity Partners

**Acquisition of Cayan by TSYS**

FT Partners

TSYS

**UTILITIES DEAL OF THE YEAR**

**Acquisition of IBB by Accenture**

Clearsight Advisors

Accenture Strategy

**Restructuring of ExGen Texas Power**

FTI Consulting  
PJT Partners  
Richards, Layton & Finger  
DLA Piper LLP

Scotiabank  
RPA Advisors, LLC  
Wachtell, Lipton, Rosen & Katz

**Acquisition of Oncor Electric Delivery Company LLC by Sempra Energy**

Sempra Energy  
Energy Future Holdings Corp

Oncor Electric Delivery Company LLC

**Acquisition of Rice Energy by EQT Corp**

EQT Corporation

Rice Energy Inc

**Acquisition of VWR International by Avantor**

Avantor, Inc.,  
VWR Corporation  
New Mountain Capital  
Goldman Sachs  
Jefferies LLC

Barclays  
JP Morgan  
Simpson Thacher & Bartlett LLP  
Bank of America Merrill Lynch  
Kirkland & Ellis LLP

**Acquisition of Lightower by Crown Castle**

Crown Castle International Corp.  
LTS Group Holdings LLC  
Morgan Stanley & Co. LLC  
Cravath, Swaine & Moore LLP

Evercore  
Citigroup Inc.  
Ropes and Gray LLP

**II. FIRM OF THE YEAR****BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

Cleary Gull Inc.  
Madison Street Capital, LLC  
Prairie Capital Advisors, Inc  
Merger & Acquisition Services, Inc. (M&A)  
Merit Harbor Capital  
Cascade Partners  
Romanchuk & Co.  
Three Twenty-One Capital Partners, LLC

**COMMUNICATIONS FIRM OF THE YEAR**

Backbay Communications  
Lambert, Edwards & Associates  
Finsbury  
FTI Consulting Strategic Communications  
Kekst and Co.  
Longview Communications

**INVESTMENT BANKING FIRM OF THE YEAR**

BDA Partners  
D.A. Davidson & Co.  
Financial Technology Partners (Ft Partners)  
Generational Group  
Kpmg Corporate Finance  
Lazard Middle Market  
Raymond James

**LAW FIRM OF THE YEAR**

Alston & Bird LLP  
Davis Polk & Wardwell  
Koley Jessen P.C., L.L.O.  
Linklaters LLP  
Ropes & Gray LLP  
Wilson Sonsini Goodrich & Rosati PC

**LENDER FIRM OF THE YEAR**

Annaly Middle Market Lending  
Cerberus Capital Management  
Golub Capital  
Newstar Financial  
Siena Lending Group  
Wells Fargo Commercial

## CONSULTING FIRM OF THE YEAR

Advus Corporation  
Ankura Consulting Group, L.L.C.  
Auryonion Consulting  
Boston Consulting Group  
L.E.K. Consulting  
Protegrity Advisors

## PRIVATE EQUITY FIRM OF THE YEAR

Blackford Capital  
Kayne Partners  
L Catterton  
High Road Capital Partners  
Thoma Bravo LLC  
Blue Wolf Capital Partners LLC

## VALUATION FIRM OF THE YEAR

Berkeley Research Group  
VRC | Valuation Research  
Generational Group  
Stout Risus Ross  
Marshall & Stevens  
OCP Life Sciences & Healthcare Valuation

## STRATEGIC CORPORATION FIRM OF THE YEAR

Ametek  
Bunzl Distribution  
Capita Group  
Pearson  
Roper Technologies  
Safeguard Business Systems

## **III. PROFESSIONAL OF THE YEAR**

### INVESTMENT BANKER OF THE YEAR

John Peterson, Managing Director, Cleary Gull Inc.  
Dara Shareef, Managing Director, Benchmark International  
Kendall Stafford, Managing Director, Benchmark International  
Paul DiGiacomo, Senior Managing Director, BDA Partners  
Todd Viegut, Managing Director, Allegiance Capital  
Joel Montminy, President & CEO, CREO | Montminy & Co.  
Jason Murgio, CEO, Merger & Acquisition Services, Inc  
Steve McLaughlin, Founder, CEO and Managing Partner, FT Partners

### DEAL PROFESSIONAL OF THE YEAR

Miloš Jakovljević, Partner / Attorney at Law, Karanovic&Nikolic  
Nishant Machado, Senior Managing Director, Mackinac Partners LLC  
Vikas Sharma, SVP, Strategic Transactions, Scotiabank  
Rupert Green, Chief Corporate Development Officer, Capita  
Robert Brown, Managing Director and Head of Corporate Development, NewStar Financial  
J. Partick Gallagher Jr., CEO, Gallagher Corp.

## IV. PRODUCT/SERVICE OF THE YEAR

S&P Global Market Intelligence  
EY People Advisory Services Aces M&A Integration  
Pitchly  
Wolters Kluwer's CT Corporation  
Dealcloud  
IBM M&A Accelerator

## V. DEAL FINANCING OF THE YEAR

### DEBT FINANCING OF THE YEAR

#### **Refinancing of Renegade Holding Company, LLC**

GulfStar Group  
Woodforest National Bank  
Renegade Holding Company

ReedSmith  
Clifford Chance  
Corinthian Capital

#### **Debt Financing of Seville Farms**

Chiron Financial LLC  
Law Office of Ray Battaglia, PLLC  
Ferguson Interests, LLC  
Jackson Walker LLP

Lone Star AG Credit  
Doerner Saunders Daniel & Anderson LLP  
LSQ Funding Group, L.C  
GemCap Lending I, LLC

#### **Acquisition of Nash Plumbing and Mechanical by HB McClure**

ButcherJoseph & Co.

Nash Plumbing and Mechanical

#### **Recapitalization of TCC Wireless**

Cascade Partners  
Brightwood Capital Advisors  
Amherst Partners

Winston & Strawn LLP  
Jaffe Raitt Heuer & Weiss

#### **Financing of INAP's acquisition of SingleHop**

Jones Day  
Goodwin Procter LLP

Jenner & Block LLP

#### **Acquisition of Isagenix by The Isagenix Employee Stock Ownership Trust**

CSG Partners  
Isagenix  
Argent Trust Company  
Duff & Phelps  
Holland & Knight  
Morgan, Lewis & Bockius

Snell & Wilmer  
Credit Suisse  
Macquarie Capital  
Paul Hastings  
Greenberg Traurig

#### **Financing of Radiology Partners, Inc.**

Golub Capital  
New Enterprise Associates

Radiology Partners, Inc.

#### **Financing of KBR, Inc.**

McGuireWoods LLP  
Mayer Brown LLP

Hogan Lovells US LLP

### EQUITY FINANCING OF THE YEAR

#### **Acquisition of Record Reproduction Inc., by Clairemont Square Capital Partners**

Madison Street Capital

Clairemont Square Capital Partners



**Debt Financing of Seville Farms**

Chiron financial llc  
 Law office of ray battaglia, pllc  
 Ferguson interests, llc)  
 Jackson walker llp

Lone star ag credit  
 Doerner saunders daniel & anderson llp  
 Isq funding group, l.c.  
 Gemcap lending i, llc

**Growth Investment in Ju-Ju-Be International by Bregal Partners**

D.A. Davidson & Co.  
 Ju-Ju-Be International  
 Bregal Partners

Winston & Strawn  
 CohnReznick  
 Buchalter Nemer

**Recapitalization of R.C. Rasmussen Corporation by Mangrove Equity Partners LP and Hunter Equity Capital LLC**

Capstone Headwaters  
 R.C. Rasmussen Corp.  
 Hunter Equity Capital LLC  
 Mangrove Equity  
 Bader Martin

Troutman Sanders  
 Perkins Coie LLP  
 Elliott Davis Decosimo

**Equity Financing of Fluidic Energy**

Armory Group  
 NantWorks  
 Fluidic Energy

Goodwin Proctor  
 Snell & Wilmer  
 Wilson Sonsini Goodrich & Rosati

**Financing of INSIGHT2PROFIT**

Clearsight Advisors  
 INSIGHT2PROFIT

DFW Capital Partners

**Equity Financing of ESOP-owned Entech Sales and Service, Inc.**

ButcherJoseph & Co.

GreatBanc Trust Company

**Financing of CallRail by Sageview Capital and Leaders Fund**

Raymond James  
 CallRail  
 Sageview Capital

Leaders Fund  
 Nelson Mullins

**VI. RESTRUCTURING DEAL OF THE YEAR****RESTRUCTURING DEAL OF THE YEAR (UNDER \$100MM)****Restructuring of Live Media Group LLC**

GlassRatner Advisory & Capital Group LLC  
 ExWorks Capital Fund I, L.P.

Live Media Group LLC  
 Lakewood & Company

**Acquisition of Bayer-MVS/Westco/MD MedTech by an affiliate of Resilience Capital Partners**

Resilience Capital Partners  
 S&T Bank  
 Schneider Downs & Co, Inc

Bayer US, LLC  
 Kirkland & Ellis LLP

**Restructuring of Arcadia Services**

Huron Transaction Advisory  
 Bass, Berry & Sims PLC  
 Simon PLC

Bass, Berry & Sims PLC  
 Addus Homecare

**Restructuring of Mac Acquisition, LLC**

Mackinac Partners  
 Gibson dunn  
 Mackinac Partners

Romano's Macaroni Grill (and Redrock Partners LLC)  
 Duff & Phelps  
 Young Conaway Stargatt & Taylor

**Refinancing and Restructuring of Genco Energy Services**

Chiron Financial LLC  
 Vorys, Sater, Seymour and Pease LLP  
 Comerica Bank

Stout Risius Ross LLC  
 Rosenthal Law Firm, P.L.L.C.  
 Republic Business Credit

Utica Leaseco

Super G Capital

**Restructuring of The Walking Company Holdings, Inc. and its debtor affiliates**

Province, Inc.

Pachulski Stang Ziehl & Jones LLP

Consensus Advisory Services, LLC

Kelley Drye & Warren LLP

Choate, Hall & Stewart LLP

Irell & Manella LLP

**Restructuring and Asset Acquisition of Beaulieu Group LLC by Engineered Floors LLC**

Armory Group, LLC

Bennie M. Laughter, LLC

Fox Rothschild LLP

Miller & Martin PLLC

Phoenix Management Servies®

Beaulieu Group, LLC

Scroggins & Williamson, P.C.

Engineered Floors LLC

McGuireWoods LLP

CoveView Advisors LLC

Thompson Hine LLP

**Acquisition of Fenix Parts, Inc. by Stellex Capital Management**

Dentons

Mayer Brown

Stifel

Duff & Phelps

Stellex

Golden & Kohn

Novo Advisors

ab3 Resources

Late Model Auto Salvage

AloStar

**RESTRUCTURING DEAL OF THE YEAR (OVER \$100MM)**

**Restructuring of Action Resources**

Raymond James

Carl Marks Advisors

Action Resources

Brightwood Capital

MidCap

Milbank

Maynard Cooper

Ares

Burr Forman

Hogan Lovells

Morgan Lewis

Brightwood Capital Advisors

Regions Bank - Regions Securities LLC

SunTrust Robinson Humphrey

Bank of America

**Restructuring and Private Placement for Triple Five Energy Resources LLC**

Chiron Financial LLC

Porter Hedges LLP

**Restructuring of ExGen Texas Power**

FTI Consulting

PJT Partners

Richards, Layton & Finger

DLA Piper LLP

Scotiabank

RPA Advisors, LLC

Wachtell, Lipton, Rosen &

**Restructuring of Norte III**

Carl Marks Advisors

Abengoa

Macquarie Capital

Sumitomo Mitsui Banking Corporation

Comision Federal de Electricidad (CFE)

KfW IPEX-Bank

Techint Group

Credit Agricole

Milbank, Tweed, Hadley & McCloy LLP,

Gonzalez Calvillo

Santander Bank, N.A.

White & Case

Bancomext

Garrigues

Clifford Chance

DLA Piper

**Restructuring of The Bon-Ton Stores, Inc.**

Pachulski Stang Ziehl & Jones LLP

Paul Weiss Rifkind Wharton & Garrison LLP

Young Conaway Stargatt & Taylor

**Restructuring of Southeastern Grocers**

FTI Consulting

Weil, Gotshal & Manges

Morrison & Foerster

Moelis

Evercore

**Restructuring of HCR ManorCare, Inc.**

AlixPartners, LLP  
 Sidley Austin LLP  
 Latham & Watkins LLP

Shumaker Loop Kendrick  
 Ernst & Young Capital Advisors, LLC  
 Moelis & Company

**Restructuring of Cumulus Media Inc.**

Epiq  
 Akin Gump Strauss Hauer & Feld LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP

**VII. CORPORATE/STRATEGIC DEAL OF THE YEAR****CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM–\$25MM)****Acquisition of Emergent Networks by Presidio**

JD Ford & Company  
 Presidio, Inc.

Lindquist & Vennum, LLP  
 Hinrichs & Associates, LTD

**Acquisition of Brand Protection Agency by Ansira Partners, Inc.**

Allegiance Capital Corporation

Ansira Partners

**Sale of Safeguard's assets to OCTA Marketing Group**

Safeguard Business Systems

OCTA Marketing Group

**Acquisition of Ammex Plastics, LLC by Echo Engineering & Production Supplies, Inc.**

Generational Equity, LLC  
 Ammex Plastics, LLC  
 Barnes & Thornburg

Echo Engineering and Production Supplies  
 Eastman & Smith

**Acquisition of Allwaste Services by Waste Management**

Generational Equity, LLC  
 Allwaste Services Inc.

Newsome Law  
 Waste Management

**Acquisition of CirclePix by Inside Real Estate - NexPhase Capital**

Capstone headwaters  
 Circlepix  
 Holland & hart llp  
 Ksjg cpa

Nexphase capital  
 Inside real estate  
 Parr brown gee & loveless  
 Crowe horwath

**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$25MM–\$50MM)****Acquisition of Threshold Group by Tiedemann Advisors**

Silver Lane Advisors

Tiedemann Advisors

**Acquisition of PitStop Fuels by Stone Road Energy**

GulfStar Group  
 PitStop Fuels  
 Stone Road Capital Partners  
 Locke Lorde

Pabian & Russell  
 Withum  
 Jones & Matthews P.A.

**Divestment of WearX to Metso**

LCC Asia Pacific  
 WearX Pty Limited  
 Metso

McCabes Lawyers  
 White & Case  
 K & L Gates

**Acquisition of majority stake in RadarServices by CYOSS**

Drake Star Partners

RadarServices

**Acquisition of ASTELLIA by EXFO inc**

Drake Star Partners  
 Société Générale  
 Aramis  
 Herbert Smith

Aramis  
 Associes en Finance  
 Calyptus  
 TD Bank

**Acquisition of Chassis Plans by Aeronautics LTD.**

Capstone Headwaters  
 Chassis plans, LLC  
 Aeronautics, Ltd.  
 KPMG - Israel

Procopio  
 Mayer, Hoffman, MCCann, P.C.  
 Eversheds Sutherland

**Sale of Elgato Gaming to Corsair**

Drake Star Partners

Corsair Components, Inc.

**Acquisition of LGM Pharma, YES Pharma Israel, LGM Subsidiary Holdings LLC and IBS Pharma by New Harbor Capital**

Generational Equity, LLC  
 LGM Pharma  
 New Harbor Capital  
 Reed Smith LLC  
 Spero Law

KPMG  
 BDO Worldwide  
 KPMG  
 Greenburg Traurig

**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$50MM–\$100MM)****Sale of Buddy's Kitchen to Premium Brands Holdings**

Lazard Middle Market

Premium Brands Holdings

**Acquisition of Data Sciences International, Inc. by Harvard Bioscience, Inc.**

Burns & Levinson  
 Data Sciences International, Inc.  
 Harvard Bioscience

Fox Rothschild LLP  
 Cerberus Business Finance, LLC

**Sale of Exactor, Inc. to Intuit, Inc.**

Raymond James  
 Exactor

Intuit

**Acquisition of Atlanta Biologicals, Inc., and Scientific Ventures to the Bio-Techne Corporation**

Benchmark International  
 Atlanta Biologicals, Inc.  
 Bio-Techne Corporation

Morris, Manning and Martin, LLP  
 Fredrikson & Byron

**Acquisition of the Hospira Infusion Systems deferred closing assets from Pfizer by ICU Medical**

Deloitte Consulting LLP

**Acquisition of Luciad by Hexagon AB**

Spurrier Capital Partners

Hexagon Geospatial

**Acquisition of Andalou Naturals by BWX Brands USA, Inc.**

Curtis, Mallet-Prevost, Colt & Mosle LLP  
 Duane Morris LLP

Bengur Bryan & Company Inc.

**Acquisition of Blueprint RF by Cox Communications**

Leonis Partners  
 Cox Communications

Smith Gambrell

## CORPORATE/STRATEGIC DEAL OF THE YEAR (\$100MM–\$250MM)

### **Sale of Kriz-Davis Co. to Border States Electric**

Prairie Capital Advisors  
Kriz-Davis  
Border States Industries

Croker, Hugh, Kasher, DeWitt, Anderson & Gonderinger,  
LLC  
Gray Plant Mooty

### **Acquisition of Jefferson Radiology, PC and Jefferson Imaging Associates, LLC by MEDNAX**

Ziegler  
Jefferson Radiology

MEDNAX

### **Sale of MXD Group (a Platinum Equity portfolio company) to Ryder System, Inc.**

BB&T Capital Markets  
Ryder System, Inc

MXD Group

### **Sale of Bettcher Industries, Inc. to Morgenthaler Private Equity**

Prairie Capital Advisors  
Bettcher Industries, Inc.

Wegman, Hessler & Vanderburg  
Benesch Law

### **Acquisition of Socrata by Tyler Technologies**

Spurrier Capital Partners

Tyler Technologies

### **Sale of CashStar, Inc. to Blackhawk Network, Inc.**

Raymond James  
CashStar

Blackhawk Network

### **Sale of Booker Software to MindBody**

Raymond James

MindBody

### **Sale of OnX Enterprise Solutions by Marlin Equity Partners**

Schulte Roth & Zabel LLP  
Marlin Equity Partners

Cincinnati Bell Inc.

## CORPORATE/STRATEGIC DEAL OF THE YEAR (\$250MM–\$500MM)

### **Sale of Tecumseh Poultry dba Smart Chicken to Tyson Foods, Inc**

D.A. Davidson & Co.  
Tyson Foods, Inc.  
Tecumseh Poultry LLC

Kutak Rock  
Koley Jessen

### **Equity Raise for Harmony Biosciences and Acquisition of US Rights To Pitolisant From Bioprojet**

Octagon Capital Group, LLC  
Bioprojet

Harmony Biosciences  
Katten Muchin Rosenman LLP

### **Acquisition of FTG Fund Choice by NorthStar**

Raymond James  
Seaport Capital

TA Associates  
Willkie Farr & Gallagher

### **Acquisition of Forsythe by Sirius**

Raymond James  
Forsythe  
Sirius  
Credit Suisse  
Citigroup

Barclays  
E&Y  
Vedder Price P.C.  
Faegre Barker Daniels LLP  
BDO USA

### **Sale of Global Cash Card to ADP**

Raymond James  
ADP

Borrelli

### **Acquisition of iovation by TransUnion**

Raymond James

iovation

TransUnion  
**Acquisition of majority equity stake in NSM Insurance Group by White Mountains**  
Merger & Acquisition Services, Inc

Deutsche Bank  
NSM

**Acquisition of Trust Company of America by E\*Trade**  
Financial Technology Partners

Etrade

## CORPORATE/STRATEGIC DEAL OF THE YEAR (\$500MM-\$1B)

### **Sale of New Mountain Capital-Backed MSD to McKesson Corporation**

Bass, Berry & Sims PLC  
New Mountain Capital LLC  
Reed Smith

Medical Specialties Distributors  
Simpson Thacher & Bartlett LLP

### **Acquisition of Bazaarvoice Inc. by Marlin Equity Partners**

Schulte Roth & Zabel LLP  
Bazaarvoice Inc.

Marlin Equity Partners

### **Acquisition of Cambridge Global Payments by FLEETCOR**

Financial Technology Partners

Fleetcor

### **Acquisition of South State Corp. by Park Sterling Corp.**

McGuireWoods LLP

Wachtell, Lipton, Rosen & Katz

### **Sale of Ritedose**

BDA Partners  
Olympus Partners

Humanwell Healthcare Group

### **Sale of Pacific Continental Corporation to Columbia Banking System, Inc.**

D.A. Davidson & Co.  
Pillsbury

Keefe, Bruyette & Woods, Inc.

## CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)

### **Acquisition of Coveris Americas by Transcontinental**

Morgan, Lewis & Bockius LLP

Kirkland & Ellis LLP

### **Acquisition of GE Healthcare Assets by Veritas Capital Fund Management**

Schulte Roth & Zabel LLP  
General Electric Company

Veritas Capital Fund Management

### **Acquisition of Cayan by TSYS**

Financial Technology Partners

TSYS

### **Sale of Medical Transportation Business of Envision Healthcare to KKR**

Bass, Berry & Sims PLC  
Envision  
KKR & Co. L.P.

AMGH  
Guggenheim Securities  
Simpson Thacher & Bartlett LLP

### **Acquisition of DXC Technology's U.S. Public Sector Business by Affiliates of Veritas Capital Fund Management**

Schulte Roth & Zabel LLP  
DXC Technology

Veritas Capital Fund Management

### **Sale of Monsanto to Bayer AG**

FTI Consulting

Monsanto

### **Divestments of Hewlett Packard Enterprise Assets**

Deloitte Consulting LLP  
HP Inc  
Hewlett Packard Enterprise

Micro Focus  
DXC

**Divestments of Praxair's North and South American and European Assets**  
McDermott Will & Emery LLP  
Freshfields  
Greenberg Traurig

## VIII. CROSS BORDER DEAL OF THE YEAR

### CROSS BORDER DEAL OF THE YEAR (10MM-50MM)

**Acquisition of Sperasoft, USA by Keywords Studios (LSE:KWS), Ireland**  
Enter Capital  
Keywords Studios  
Sperasoft Inc

**Sale of Elgato Gaming to Corsair**  
Drake Star Partners  
Corsair Components, Inc.

**Sale of Vitamin World Inc. to Feihe International**  
SSG Capital Advisors LLC  
DLA Piper LLP  
Katten Muchin Rosenman LLP  
FTI Consulting, Inc  
Saul Ewing Arnstein & Lehr LLP.  
Lowenstein Sandler LLP  
Mackinac Partners LLC  
Whiteford Taylor Preston, LLP  
RCS Real Estate Advisors,  
Berkeley Research Group, LLC

**Acquisition of Cooper & Turner by The Watermill Group**  
The Watermill Group  
K&L Gates LLP  
Mazars LLP  
Mincoffs Solicitors LLP  
Grant Thornton UK LLP

**Acquisition of LGM Pharma, YES Pharma Israel, LGM Subsidiary Holdings LLC and IBS Pharma by New Harbor Capital**  
Generational Equity, LLC  
LGM Pharma  
New Harbor Capital  
Reed Smith LLC  
Spero Law  
KPMG  
BDO Worldwide  
Greenburg Traurig

**Divestment of WearX to Metso Oyj**  
LCC Asia Pacific  
Metso  
White & Case  
WearX Pty Limited  
McCabes Lawyers  
K & L Gates

**Investment in Dejero by Kayne Partners**  
Kayne Partners  
CIBC Innovation Banking

**Acquisition of Programming Research Ltd. ("PRQA") to Perforce Software**  
Capstone Headwaters  
Perforce Software  
Whitney Moore  
RSM Ireland

### CROSS BORDER DEAL OF THE YEAR (\$50MM-\$100MM)

**Acquisition of BRIANNAS Fine Salad Dressings by Sabormex**  
GulfStar Group  
Del Sol Food Company, Inc  
Sabormex S.A. de C.V.  
Brook Point Advisors, LLC  
Larry J. Arnie CPA  
Alvarez & Marsal  
Dow Golubs Remels & Gilbreath  
RPS Group, Plc

**Acquisition of Cambrooke Therapeutics by Ajinomoto**  
Lazard Middle Market  
Cambrooke Therapeutics, Inc.  
Ajinomoto North America, Inc.  
Galen Partners

Seventure Partners  
**Sale of Buddy's Kitchen to Premium Brands Holdings**  
Lazard Middle Market

Mintz Levin  
Premium Brands Holdings

**Acquisition of Luciad by Hexagon AB**  
Spurrier Capital Partners

Hexagon Geospatial

**Acquisition of Andalou Naturals by BWX Brands USA, Inc.**  
Curtis, Mallet-Prevost, Colt & Mosle LLP  
Duane Morris LLP

Bengur Bryan & Company Inc

**Sale of Kingstar to Zhongping Capital**  
BDA Partners  
FIS

Zhongping Capital  
Allen & Overy

## CROSS BORDER DEAL OF THE YEAR (\$100MM–\$1B)

**Acquisition of Zhejiang Maximal Forklift Truck by Hyster-Yale**  
BDA Partners

Zhejiang Maximal Forklift Co., Ltd.

**Acquisition of PeopleFluent by Learning Technologies**  
Raymond James  
PeopleFluent  
Learning Technologies Group

Goldman Sachs  
Paul Hastings

**Acquisition of Allocate Software by Vista Equity Partners**  
Spurrier Capital Partners  
HgCapital

**Equity Raise for Harmony Biosciences and Acquisition of US Rights To Pitolisant From Bioprojet**  
Octagon Capital Group, LLC  
Harmony Biosciences

Bioprojet  
Katten Muchin Rosenman LLP

**Sale of Sage Payment Solutions to GTCR**  
Raymond James  
Sage Group  
GTCR

Latham & Watkins  
Morris, Manning & Martin LP  
Paul Hastings

**Sale of Ritedose**  
BDA Partners  
Olympus Partners

Humanwell Healthcare Group

**Restructuring of Norte III**  
Carl Marks Advisors  
Macquarie Capital  
Comision Federal de Electricidad (CFE)  
Techint Group  
Milbank, Tweed, Hadley & McCloy LLP,  
Santander Bank, N.A.  
Bancomext  
Clifford Chance

Abengoa  
Sumitomo Mitsui Banking Corporation  
KfW IPEX-Bank  
Credit Agricole  
Gonzalez Calvillo  
White & Case  
Garrigues  
DLA Piper

**Acquisition of Cambridge Global Payments by FLEETCOR**  
Financial Technology Partners

Fleetcor

## CROSS BORDER DEAL OF THE YEAR (OVER \$1B)

**Investment in Silversea from Royal Caribbean**  
Morgan, Lewis & Bockius LLP

Skadden, Arps, Slate, Meagher & Flom LLP and  
Affiliates



**Divestments of Hewlett Packard Enterprise Assets**

Deloitte Consulting LLP  
 Hewlett Packard Enterprise  
 HP Inc

Micro Focus  
 Deloitte LLP  
 DXC

**Acquisition of Dental Corporation of Canada by L Catterton**

L Catterton  
 GIC  
 Stepstone  
 Zurich  
 PSERS  
 Temasek  
 Partners  
 Skandia

NPS  
 Alaska  
 Jefferies Finance  
 Blakes  
 K&E  
 PwC  
 LEK & McKinsey  
 Dentalcorp

**Sale of Callcredit to TransUnion**

GTCR  
 Jeffries International  
 Kirkland & Ellis  
 Callcredit  
 RBC Capital Markets  
 PWC

Sidley Austin LLP  
 Oliver Wyman  
 Bain & Company  
 Merrill Corporation  
 Boston Consulting Group  
 Credit Suisse

**Divestments of Praxair's North and South American and European Assets**

McDermott Will & Emery LLP  
 Freshfields

Greenberg Traurig

**Acquisition of Bioverativ by Sanofi**

Bioverativ  
 Guggenheim Securities  
 J.P. Morgan Securities LLC

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 Sanofi  
 Weil, Gotshal & Manges LLP

**IX. PRIVATE EQUITY DEAL OF THE YEAR****PRIVATE EQUITY DEAL OF THE YEAR (\$10MM-\$50MM)****Acquisition of Professional Pipes, Inc., by JKM Capital**

Madison Street Capital

KJM Capital

**Investment in myKaarma by Kayne Partners**

Kayne Partners

**Acquisition of Bayer-MVS/Westco/MD MedTech by an affiliate of Resilience Capital Partners**

Resilience Capital Partners  
 S&T Bank  
 Schneider Downs & Co, Inc.

Bayer US, LLC  
 Kirkland & Ellis LLP

**Acquisition of Louis Wohl & Sons by B&J/Beltram, a portfolio company of Trivest Partners**

Generational Equity, LLC  
 Trivest Partners  
 Fee & Jeffries, PA  
 Cohen & Grieb, PA

Louis Wohl & Sons  
 Holland & Knight  
 Berkeley Research Group

**Acquisition of DoseLogix by Team Technologies, a portfolio company of The Riverside Company**

Generational Equity, LLC  
 The Riverside Company  
 Doselogix, LLC  
 Jones Day

Steve Levinson, Esq.  
 Richard W. Wurst, CPA, LLC  
 KPMG

**Acquisition of Significant Minority Stake in Persona by L Catterton**

L Catterton	Persona
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**Acquisition of Direct Line, Inc. by an investor group led by Guardian Capital Partners**

BCMS Corporate LLC	Myers & Myers
Direct Line, Inc.	Drinker Biddle & Reath
Gunderson Dettmer	Patriot Capital
Guardian Capital Partners	

**Acquisition of Cooper & Turner by The Watermill Group**

The Watermill Group	K&L Gates LLP
Mazars LLP	Mincoffs Solicitors LLP
Grant Thornton UK LLP	Mazars UK

## PRIVATE EQUITY DEAL OF THE YEAR (\$50MM-\$100MM)

**Acquisition of Blueprint Test Preparation Inc. by New Harbor Capital**

Capstone Headwaters	Blueprint Test Preparation INC.
New Harbor Capital Management	Reed Smith
LeClair Ryan	Berkeley Research Group
Weworski & Associates	

**Acquisition of Cambrooke Therapeutics by Ajinomoto**

Lazard Middle Market	Cambrooke Therapeutics, Inc.
Ajinomoto North America, Inc.	Galen Partners
Seventure Partners	Mintz Levin

**Investment In Tax Guard by Falfurrias Capital**

Raymond James	McGuireWoods LLP
Tax Guard	Falfurrias Capital Partners
Holland and Hart	

**Acquisition of RIA in a Box by Aquiline**

Raymond James	RIA in a Box
Aquiline	Marlin

**Acquisition of Online Tech Stores (OTS) by Blackford Capital**

Blackford Capital	CFA - Omaha
Online Tech Stores	Dickinson Wright
Wyatt Tarrant & Combs	

**Sale of Kingstar to Zhongping Capital**

BDA Partners	Zhongping Capital
FIS	Allen & Overy

## PRIVATE EQUITY DEAL OF THE YEAR (\$100MM-\$250MM)

**Acquisition of Winshuttle by Symphony Technology Group**

Spurrier Capital Partners	Symphony Technology Partners
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**Dobbs Management Service and McNally Capital Acquisition of Nortrax Southeast Assets from John Deere (Corporate Carve Out)**

McNally Capital	John Deere & Co.
Dobbs Management Service	Accenture

**Majority investment of AMC by Stone Point Capital**

Raymond James	AMC
Stone Point Capital	Intralinks
Woods Oviatt	

**Acquisition of Heartland Automotive Services, Inc. by Wynnchurch Capital, LLC**

Burns & Levinson  
Czech Asset Management, L.P.  
Kirkland & Ellis LLP  
PWC  
Wynnchurch Capital

WhiteHorse Capital  
Wynnchurch Capital, LLC  
FocalPoint Partners, LLC  
Czech Asset Management

**Acquisition of MNX Global Logistics by Audax Private Equity**

BB&T Capital Markets  
The Riverside Company

Audax Management Company, LLC  
MNX Global Logistics

**Sale of Crown to PPG**

High Road Capital Partners  
PPG (NYSE:PPG)  
Charter Oak Equity

Houlihan Lokey Capital, Inc.  
Thompson Hine LLP

**Sale of Bettcher Industries, Inc. to Morgenthaler Private Equity**

Prairie Capital Advisors  
Wegman, Hessler & Vanderburg

Bettcher Industries, Inc.  
Benesch Law

**Significant Minority Investment in The Honest Company by L Catterton**

L Catterton  
Alvarez & Marsal  
Corsis  
Palladian Advisory Services  
Goldman Sachs

Kirkland & Ellis  
McKinsey  
Corporate Resolutions  
The Honest Company  
Cooley

**PRIVATE EQUITY DEAL OF THE YEAR (\$250MM-\$500MM)****Acquisition of West Marine, Inc. by Monomoy Capital Partners**

Monomoy Capital  
Jefferies

Guggenheim Partners

**Acquisition of Allocate Software by Vista Equity Partners**

Spurrier Capital Partners

HgCapital

**Sale of Sage Payment Solutions to GTCR**

Raymond James  
Sage Group  
GTCR

Latham & Watkins  
Morris, Manning & Martin LP  
Paul Hastings

**The majority sale of Fiserv Lending Solutions to Warburg Pincus**

Raymond James  
Warburg Pincus

Foley & Lardner LLP  
Fiserv Lending Solutions

**Acquisition of Forsythe by Sirius**

Raymond James  
Forsythe  
Sirius  
Credit Suisse  
Citigroup

Barclays  
E&Y  
Vedder Price P.C.  
Faegre Barker Daniels LLP  
BDO USA

**Acquisition of Cold Spring Brewing Company and Subsequent Acquisition of Carolina Beverage Group, LLC by Brynwood Partners VII L.P**

Holland & Knight

Brynwood Partners

**Sale of LaserShip, Inc. (a Monitor Clipper Partners portfolio company) to Greenbriar Equity**

BB&T Capital Markets  
LaserShip, Inc.

Greenbriar Equity  
Monitor Clipper Partners, LLC

## PRIVATE EQUITY DEAL OF THE YEAR (\$500MM-\$1B)

### **Sale of New Mountain Capital-Backed MSD to McKesson Corporation**

Bass, Berry & Sims PLC  
Reed Smith  
Simpson Thacher & Bartlett LLP

New Mountain Capital LLC  
Medical Specialties Distributors

### **Restructuring of Norte III**

Carl Marks Advisors  
Macquarie Capital  
Comision Federal de Electricidad (CFE)  
Techint Group  
Milbank, Tweed, Hadley & McCloy LLP,  
Santander Bank, N.A.  
Bancomext  
Clifford Chance

Abengoa  
Sumitomo Mitsui Banking Corporation  
KfW IPEX-Bank  
Credit Agricole  
Gonzalez Calvillo  
White & Case  
Garrigues  
DLA Piper

### **The Financing & Recapitalization for Getronics in support of the acquisition of Pomeroy IT Solutions**

Raymond James  
Getronics  
Permira Debt Managers  
Wells Fargo Capital Finance

Clearlake  
CPPIB  
White Oak Global Advisors  
Squire Patton Boggs

### **Sale of Accella Performance Materials, a portfolio company of Arsenal Capital Partners, to Carlisle Companies**

Lazard Middle Market  
Arsenal Capital Partners  
PwC  
DLA Piper  
L.E.K. Consulting

Carlisle Companies  
Dorsey & Whitney  
Benesch, Friedlander, Coplan & Aronoff  
BKD  
Accella Performance Materials

### **Acquisition of Airxcel by L Catterton**

L Catterton  
Kirkland & Ellis  
McKinsey

Jefferies  
Alvarez & Marsal

### **Acquisition of Bazaarvoice Inc. by Marlin Equity Partners**

Schulte Roth & Zabel LLP  
Bazaarvoice Inc.

Marlin Equity Partners

## PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)

### **Sale of Callcredit to TransUnion**

GTCR  
Jeffries International  
Kirkland & Ellis  
Callcredit  
RBC Capital Markets  
PwC

Sidley Austin LLP  
Oliver Wyman  
Bain & Company  
Merrill Corporation  
Boston Consulting Group  
Credit Suisse

### **Sale of Vertiv's ASCO Power business unit to Schneider Electric**

Morgan, Lewis & Bockius LLP

Jenner & Block  
Verti

**Acquisition of Dental Corporation of Canada by L Catterton**

L Catterton  
 GIC  
 Stepstone  
 Zurich  
 PSERS  
 Temasek  
 Partners  
 Skandia

NPS  
 Alaska  
 Jefferies Finance  
 Blakes  
 K&E  
 PwC  
 LEK & McKinsey  
 Dentalcorp

**Acquisition of GE Healthcare Assets by Veritas Capital Fund Management**

Schulte Roth & Zabel LLP  
 Veritas Capital Fund Management

General Electric Company

**Sale of Medical Transportation Business of Envision Healthcare to KKR**

Bass, Berry & Sims PLC  
 Envision  
 KKR & Co. L.P.

AMGH  
 Guggenheim Securities  
 Simspson Thacher & Barlett LLP

**Acquisition of DXC Technology's U.S. Public Sector Business by Affiliates of Veritas Capital Fund Management**

Schulte Roth & Zabel LLP  
 DXC Technology

Veritas Capital Fund Management

**Sale of Calpine Corporation to Energy Capital Partners**

White & Case

**Investment in DiscoverOrg by The Carlyle Group**

Raymond James  
 The Carlyle Group  
 Goodwin  
 Deloitte

TA Associates  
 Debevoise & Plimpton  
 EY  
 Intralinks

**X. M&A DEAL OF THE YEAR****M&A DEAL OF THE YEAR (\$10MM-\$25MM)****Sale of North Philadelphia Health System**

SSG Capital Advisors LLC  
 Dilworth Paxson LLP  
 Buzby & Kutzler  
 Klehr Harrison Harvey Branzburg LLP  
 Morgan, Lewis & Bockius LLP  
 Morris, Manning & Martin, LLP

Kurtzman Steady, LLC  
 Buchanan Ingersoll & Rooney PC  
 Ballard Spahr LLP  
 Deloitte Transactions and Business Analytics LLP  
 Obermayer Rebmann Maxwell & Hippel LLP

**Acquisition of Professional Pipes, Inc., by JKM Capital**

Madison Street Capital

KJM Capital

**Restructuring of Arcadia Services**

Huron  
 Huron Transaction Advisory  
 Simon PLC

Addus Homecare  
 Bass, Berry & Sims PLC

**Acquisitions of Bayer-MVS/Westco/MD MedTech by an affiliate of Resilience Capital Partners**

Resilience Capital Partners  
 S&T Bank  
 Schneider Downs & Co, Inc.

Bayer US, LLC  
 Kirkland & Ellis LLP

**Acquisition of DoseLogix by Team Technologies, a portfolio company of The Riverside Company**

Generational Equity, LLC  
 The Riverside Company

Doselogix, LLC  
 Steve Levinson, Esq.

Richard W. Wurst, CPA, LLC  
**Sale of Safeguard's assets to OCTA Marketing Group**  
Safeguard Business Systems

KPMG  
OCTA Marketing Group

**Acquisition of APSCO by TGP Investments**  
Romanchuk & Co  
Barrow & Grimm

Imperial Private Equity

**Acquisition of SmartAnalyst by UDG Healthcare plc**  
Clearsight Advisors

UDG Healthcare PLC

## M&A DEAL OF THE YEAR (\$25MM-\$50MM)

**Acquisition of Threshold Group by Tiedemann Advisors**  
Silver Lane Advisors

Tiedemann Advisors

**Acquisition of Direct Line, Inc. by an investor group led by Guardian Capital Partners**  
BCMS Corporate LLC  
Direct Line, Inc.  
Gunderson Dettmer  
Guardian Capital Partners

Myers & Myers  
Drinker Biddle & Reath  
Patriot Capital

**Sale of Vander-Bend Manufacturing, LLC**  
SSG Capital Advisors LLC  
Doty Barlow Britt & Thieman LLP  
Weil, Gotshal & Manges LLP

Shea Labagh Dobberstein  
Houlihan Lokey, Inc.

**Divestment of WearX to Metso Oyj**  
LCC Asia Pacific  
Metso  
White & Case

WearX Pty Limited  
McCabes Lawyers  
K & L Gates

**The Majority Recapitalization of Patriot Erectors by Hillstar Capital and Ranch Creek Partners**  
GulfStar Group  
Hillstar Capital  
Gray Reed & McGraw  
Karr Tuttle Campbell

Accenture Applied Intelligence  
Patriot Erectors  
Ranch Creek Partners  
Clifton Larson Allen

**Acquisition of Cooper & Turner by The Watermill Group**  
The Watermill Group  
Mazars LLP  
Grant Thornton UK LLP  
NantWorks

K&L Gates LLP  
Mincoffs Solicitors LLP  
Mazars UK  
Goodwin Proctor

**Sale of Whitewood Industries to an Employee Stock Ownership Plan (ESOP)**  
ButcherJoseph & Co.

Alerus Financial

**Acquisition of LGM Pharma, YES Pharma Israel, LGM Subsidiary Holdings LLC and IBS Pharma by New Harbor Capital**  
Generational Equity, LLC  
LGM Pharma  
New Harbor Capital  
Reed Smith LLC

Spero Law  
KPMG  
BDO Worldwide  
Greenburg Traurig

## M&A DEAL OF THE YEAR (\$50MM-\$75MM)

**Acquisition of the Hospira Infusion Systems deferred closing assets from Pfizer by ICU Medical**  
Deloitte Consulting LLP

**Sale of Kingstar to Zhongping Capital**  
BDA Partners

FIS

Zhongping Capital

Allen & Overy

**Acquisition of Wellman Dynamics Corporation by TCTM Financial**

Gordian Group

Bradshaw, Fowler, Proctor & Fairgrave, P.C.

Weil, Gotshal & Manges LLP

Clark Hill

**Investment In Tax Guard by Falfurrias Capital**

Raymond James

Tax Guard

Holland and Hart

McGuireWoods LLP

Falfurrias Capital Partners

**Sale of Buddy's Kitchen to Premium Brands Holdings**

Lazard Middle Market

Premium Brands Holdings

**Acquisition of Atlanta Biologicals, Inc., and Scientific Ventures to the Bio-Techne Corporation**

Benchmark International

Atlanta Biologicals, Inc.

Bio-Techne Corporation

**Equity Financing of ESOP-owned Entech Sales and Service, Inc.**

ButcherJoseph & Co.

GreatBanc Trust Company

**Recapitalization of SCS Technologies by Black Bay Energy**

Romanchuk & Co.

FishmanHaygood LLP

Black Bay Energy Capital

Atkins, Hollmann, Jones, Peacock, Lewis & Lyon

**M&A DEAL OF THE YEAR (\$75MM-\$100MM)**

**Sale of Lance Camper to REV Group**

CREO | Montminy & Co.

Greenberg Traurig

Baker Tilly Virchow Krause, LLP

REV Group, Inc.

Sheppard, Mullin, Richter & Hampton LLP

Holthouse Carlin & Van Trigt LLP

**Sale of Studienkreis (a portfolio company of AURELIUS) to IK Investment Partners**

Raymond James

AURELIUS Transaktionsberatungs AG

**Acquisition of Online Tech Stores (OTS) by Blackford Capital**

Blackford Capital

Online Tech Stores

Wyatt Tarrant & Combs

CFA - Omaha

Dickinson Wright

**Acquisition of Andalou Naturals by BWX Brands USA, Inc.**

Curtis, Mallet-Prevost, Colt & Mosle LLP

Duane Morris LLP

Bengur Bryan & Company Inc.

**Sale of Hasa, Inc. to Affiliate of Peak Rock Capital**

D.A. Davidson & Co.

Sheppard Mullin

Hill Farrer Burrill

Goldfarb Struman & Averbach

McDermott, Will and Emery & RPS GaiaTech

Peak Rock Capital & Advisors

Armanino LLP

Ernst & Young

Hasa, Inc.

**Sale of Johnson Level & Tool Mfg. Co., Inc. to Hultafors Group**

Cleary Gull Inc.

Hultafors Group AB

Johnson Level & Tool Mfg. Co., Inc.

**Acquisition of Fenix Parts, Inc. by Stellex Capital Management**

Dentons

Stifel

Stellex

Novo Advisors

Late Model Auto Salvage

Mayer Brown

Duff & Phelps

Golden & Kohn

ab3 Resources

AloStar

**Acquisition of Fast Growing Trees by Summit Park LLC**

Capstone Headwaters  
Summit Park LLC  
Parker Poe

Fast Growing Trees  
McGuireWoods LLP  
Cherry Bekaert

**M&A DEAL OF THE YEAR (\$100MM-\$250MM)****Acquisition of UBEO, LLC by Sentinel Capital Partners**

Benchmark International

Sentinel Capital Partners

**Investment in FedData by McNally Capital**

Holland & Knight  
FedData

McNally Capital - Sentry SPV, LLC  
Chart Capital

**Sale of Crown to PPG**

High Road Capital Partners  
PPG (NYSE:PPG)  
Charter Oak Equity

Houlihan Lokey Capital, Inc.  
Thompson Hine LLP

**Strategic Investment in Hudson Automotive Group by Redwood Capital**

McNally Capital  
Hudson Automotive Group

Stephens Inc.  
Redwood Investments

**Acquisition of Heartland Automotive Services, Inc. by Wynnchurch Capital, LLC**

Burns & Levinson  
Czech Asset Management, L.P.  
Kirkland & Ellis LLP  
PWC  
Wynnchurch Capital

WhiteHorse Capital  
Wynnchurch Capital, LLC  
FocalPoint Partners, LLC  
Czech Asset Management

**Acquisition of Goiko Grill by L Catterton**

L Catterton  
Capzanine  
Goiko Grill  
Main Legal

Cozar  
Latham & Watkins  
Arcano

**Acquisition of Sageworks by Aceel-KKR**

Raymond James

Aceel-KKR

**Sale of OnX Enterprise Solutions by Marlin Equity Partners**

Schulte Roth & Zabel LLP  
Cincinnati Bell Inc.

Marlin Equity Partners

**M&A DEAL OF THE YEAR (\$250MM-\$500MM)****Sale of Tecumseh Poultry dba Smart Chicken to Tyson Foods, Inc.**

D.A. Davidson & Co.  
Tecumseh Poultry LLC  
Koley Jessen

Tyson Foods, Inc.  
Kutak Rock

**Sale of Sage Payment Solutions to GTCR**

Raymond James  
Sage Group  
GTCR

Latham & Watkins  
Morris, Manning & Martin LP  
Paul Hastings

**Sale of WESTliving's nine senior living communities to MBK Senior Living**

Koley Jessen P.C., L.L.O.  
West Partners

Latham & Watkins  
Cushman & Wakefield



**Acquisition of Isagenix by The Isagenix Employee Stock Ownership Trust**

CSG Partners	Isagenix
Argent Trust Company	Duff & Phelps
Holland & Knight	Morgan, Lewis & Bockius
Snell & Wilmer	Credit Suisse
Macquarie Capital	Paul Hastings
Greenberg Traurig	

**Acquisition of majority equity stake in NSM Insurance Group by White Mountains**

Merger & Acquisition Services, Inc	NSM
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**Acquisition of Trust Company of America by E\*Trade**

FT Partners	Etrade
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**Acquisition of West Marine, Inc. by Monomoy Capital Partners**

Monomoy Capital	Guggenheim Partners
Jefferies	

**Acquisition of Cold Spring Brewing Company and Subsequent Acquisition of Carolina Beverage Group, LLC by Brynwood Partners VII L.P**

Holland & Knight	SunTx Capital Partners
Brynwood Partners	

**M&A DEAL OF THE YEAR (\$500MM-\$1B)****Sale of Ritedose**

BDA Partners	Humanwell Healthcare Group
Olympus Partners	

**Sale of Pacific Continental Corporation to Columbia Banking System, Inc.**

D.A. Davidson & Co.	Keefe, Bruyette & Woods, Inc.
Pillsbury	

**Sale of New Mountain Capital-Backed MSD to McKesson Corporation**

Bass, Berry & Sims PLC	Medical Specialties Distributors
Reed Smith	
Simpson Thacher & Bartlett LLP	
New Mountain Capital LLC	

**The Financing & Recapitalization for Getronics in support of the acquisition of Pomeroy IT Solutions**

Raymond James	Clearlake
Getronics	CPPIB
Permira Debt Managers	White Oak Global Advisors
Wells Fargo Capital Finance	Squire Patton Boggs

**Acquisition of Bazaarvoice Inc. by Marlin Equity Partners**

Schulte Roth & Zabel LLP	Marlin Equity Partners
Bazaarvoice Inc.	

**Sale of Accella Performance Materials, a portfolio company of Arsenal Capital Partners, to Carlisle Companies**

Lazard Middle Market	Carlisle Companies
Arsenal Capital Partners	Dorsey & Whitney
PwC	Benesch, Friedlander, Coplan & Aronoff
DLA Piper	BKD
L.E.K. Consulting	Accella Performance Materials

**Acquisition of Airxcel by L Catterton**

L Catterton	Jefferies
Kirkland & Ellis	Alvarez & Marsal
McKinsey	

**Acquisition of Cambridge Global Payments by FLEETCOR**

FT Partners	Fleetcor
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## M&A DEAL OF THE YEAR (\$1B-\$10B)

### **Acquisition of GE Healthcare Assets by Veritas Capital Fund Management**

Schulte Roth & Zabel LLP

Veritas Capital Fund Management

General Electric Company

### **Acquisition of Cayan by TSYS**

FT Partners

TSYS

### **Acquisition of Dental Corporation of Canada by L Catterton**

L Catterton

GIC

Stepstone

Zurich

PSERS

Temasek

Partners

Skandia

NPS

Alaska

Jefferies Finance

Blakes

K&E

PwC

LEK & McKinsey

Dentalcorp

### **Acquisition of DXC Technology's U.S. Public Sector Business by Affiliates of Veritas Capital Fund Management**

Schulte Roth & Zabel LLP

DXC Technology

### **Sale of Medical Transportation Business of Envision Healthcare to KKR**

Bass, Berry & Sims PLC

KKR & Co. L.P.

Guggenheim Securities

Envision

AMGH

Simspon Thacher & Barlett LLP

### **Acquisition of Energy Future Holdings Corp by Sempra Energy**

White & Case

### **Merger of Steward Health with IASIS Healthcare and Medical Properties Trust**

McDermott Will & Emery LLP

Baker Donelson

Ropes & Gray

### **Investment in DiscoverOrg by The Carlyle Group**

Raymond James

The Carlyle Group

Goodwin

Deloitte

TA Associates

Debevoise & Plimpton

EY

Intralinks

## M&A DEAL OF THE YEAR (Over \$10B)

### **Divestments of Hewlett Packard Enterprise Assets**

Deloitte Consulting LLP

Hewlett Packard Enterprise

HP Inc

Micro Focus

Deloitte LLP

DXC

### **Sale of Calpine Corporation to Energy Capital Partners**

White & Case

### **Sale of Monsanto to Bayer AG**

FTI Consulting

Monsanto

### **Merger of Dr Pepper Snapple Group and Keurig Green Mountain and creation of Keurig Dr Pepper (KDP)**

Morgan, Lewis & Bockius LLP

Skadden, Arps, Slate, Meagher & Flom LLP

### **Acquisition of Bioverativ by Sanofi**

Bioverativ

Guggenheim Securities

J.P. Morgan Securities LLC

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Sanofi

Weil, Gotshal & Manges LLP

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