



9TH ANNUAL INTERNATIONAL M&A AWARDS FINALISTS

I. SECTOR DEAL OF THE YEAR

FINANCIALS DEAL OF THE YEAR

Acquisition of Banco Citibank de Guatemala and Affiliates by Promerica Financial Corporation

Hunton & Williams LLP

Deutsche Bank Securities Inc.

Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of ACAMS by DeVry

DeVry Education Group

Raymond James

Acquisition of AssetMark by Huatai Securities Co., Ltd.

Raymond James

Huatai Securities Co.

Willkie Farr & Gallagher LLP

Morgan Stanley

AssetMark

Takeover of BHF Kleinwort Benson

Goetzpartners

Spencer House Partners

NautaDutilh

Freshfields Bruckhaus Deringer

Joint Venture of SEGRO plc and Roxhill Development Group on a portfolio of big box logistics warehouse development sites

Eversheds Sutherland

Segro plc

Roxhill Finance

FTI Consulting

Gateley Plc

Acquisition of Saham Finances SA by Sanlam Group

ENSafrica

Allen & Overy

Naciri & Associates

Freshfields Bruckhaus Deringer

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR

Acquisition of Zytoservice Group by IK Investment Partners

Ferber & Co

White & Case

Zytoservice Group

Clifford Chance

IK Investment Partners

Deloitte

Capiton

Sale of Allergan plc's generic pharmaceuticals business to Teva Pharmaceutical Industries

Arthur Cox

Latham & Watkin

Acquisition of Raptor Pharmaceutical Corporation by Horizon Pharma plc

Eversheds Sutherland

Horizon Pharma Plc

Raptor Pharmaceutical Corporation

Acquisition of 35 Virgin Active gym sites by Nuffield Health

Eversheds Sutherland

Virgin Active

Nuffield Health

Acquisition of Biotie Therapies Corp. by Acorda Therapeutics, Inc.

Avalanche Biotechnologies, Inc.
 Annapurna Therapeutics SAS
 Cowen and Company
 Munger, Tolles & Olson LLP

Fieldfisher France LLP
 Cooley LLP
 Skadden, Arps, Slate, Meagher & Flom LLP
 Gide Loyrette Nouel

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB
 BDA Partners
 WestView Capital Partners
 Nissha Printing Co. Ltd.

Baker & McKenzie
 RR Donnelly
 A.T. Kearney

MATERIALS DEAL OF THE YEAR**Restructuring of Molycorp**

Miller Buckfire, a Stifel Company
 Centerview
 Neo Performance Materials
 Houlihan Lokey
 Kramer Levin Naftalis & Frankel LLP
 Jones Day

PJT Partners
 Paul Hastings
 Alix Partners
 Berkeley Research Group
 Ashby & Geddes
 Young Conaway Stargatt & Taylor, LLP

Public Takeover of Chemtura by LANXESS AG

Eversheds Sutherland
 Chemtura

LANXESS AG

Acquisition of Weyerhaeuser Poland sp. Z o o by International Paper Company

Weyerhaeuser Poland sp. Z o o
 International Paper Company

Morgan Stanley

Financing of Gate, Inc.

Gulfstar Group
 Gibson Applied Technology & Engineering
 Morgan Stanley Credit Partners

Porter Hedges
 Proskauer Rose
 BDO

Acquisition of PowerfluteOyj by Madison Dearborn Partners

PowerfluteOyj
 Madison Dearborn Partners
 Rothschild

Numis Securities Limited
 Barclays
 MDP Funds

Acquisition of MIOX Corporation by Johnson Matthey Plc

Headwaters
 MIOX Corporation

Johnson Matthey Plc

CONSUMER DISCRETIONARY DEAL OF THE YEAR**Sale of Nova Technologies by Cerberus Capital Management**

Schulte Roth & Zabel LLP
 Cerberus Capital Management

Ainsworth Game Technology Ltd.

Acquisition of New Holland Apparel and ArtFX by Apollo Global Management in connection with Apollo's strategic partnership with Nike

MMG Advisors, Inc.
 Kythera Capital Management, LLC

Apollo Global Management
 KytheraInternational, Ltd.

Sale of a fast growth consumer products brand company

Objective Capital Partners
 Cooley LLP

Paul Hastings

Significant Investment in Espaçolaser from L Catterton

Espaçolaser
L Catterton
Stocche Forbes

Alvarez & Marsal
Sally Dancer Inc.
Vinci Partners

Significant Investment in Bodytech from L Catterton

L Catterton
Bodytech
Wedbush

Brigard
PwC
Alvarez & Marsal

Acquisition of Ixxus by Copyright Clearance Center

Signal Hill Capital
Copyright Clearance Center

Innovation Advisors
Ixxus

Acquisition of Westfalia-Automotive and Terwa by Horizon Global

Eversheds Sutherland
DPE Deutsche Private Equity
Horizon Global

Terwa
Westfalia-Automotive GmbH

CONSUMER STAPLES DEAL OF THE YEAR**Significant Investment in St. Marche from L Catterton**

L Catterton
St. Marche
Stocche Forbes

PwC
Sally Dancer Inc.
Itau BBA

Sale of Highline Produce Holdings, a Portfolio Company of Peak Rock Capital, to Fyffes

Lazard Middle Market
Holland & Knight LLP
Highline Produce

Peak Rock Capital
McDermott Will & Emery

Sale of Lawler Foods to Gryphon Investors, through its Portfolio Company, The Original Cakerie

Lazard Middle Market
Gryphon Investors

Kirkland & Ellis LLP
Winstead PC

Acquisition of MAPCO, a Subsidiary of Delek US, by Copec

Delek US Holdings
Raymond James
RBC Capital Markets

Copec S.A.
Simpson Thacher

Acquisition of Fuerst Day Lawson Holdings Limited by Highlander Partners

McGuireWoods LLP
Fuerst Day Lawson Holdings Limited

Highlander Partners
Dentons UKMEA LLP

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR**Acquisition of EdgeCore by Mindstream Media, an Eastport Holdings agency**

Generational Capital Markets, Inc.

Eastport Holdings

Strategic Investment in Xignite by Quick and Nikkei

Marlin & Associates
Nikkei

Xignite
Quick

The Acquisition of Acuna & Asociados SA by The Dowco Group

Madison Street Capital

Acuna & Asociados S.A.

Majority Investment of Associates for International Research, Inc. by Relo Group, Inc. (Relo)

Capstone Partners LLC
K&L Gates
Relo Holdings, Inc.

Associates for International Research, Inc.
Sullivan & Worcester, LLP

Acquisition of Marketwired by Nasdaq

BMO Capital Markets Corp
Marketwired

OMERS Private Equity

Acquisition of Allworld Exhibitions by UBM plc

BCMS Corporate LLC
J.P. Morgan Cazenove
KPMG

Herbert Smith Freehills
Allen & Overy
Ernst & Young

Acquisition of ComNet by ACRE/LLR Partners

Carter Morse & Mathias
ComNet Holdings, LLC
Martin LLP
Day Pitney

Brown Butler
Access Control Related Enterprises
LLR Partners, Inc.
Pepper Hamilton LLP

ENERGY DEAL OF THE YEAR (UP TO \$250MM)

Financing of Gate, Inc.

Gulfstar Group
Gibson Applied Technology & Engineering
Morgan Stanley Credit Partners

Porter Hedges
Proskauer Rose
BDO

Sale of BELECTRIC to innogy, an RWE company

Capitalmind Corporate Finance Advisory
BELECTRIC Solar & Battery Holding GmbH

innogy SE

Divestiture of Doosan Engineering & Construction Co Ltd heat recovery steam generator business to GE Power

BDA Partners
Doosan Engineering & Construction Co Ltd
GE Power
Kim & Chang
Yulchon
SmartRoom
PwC

Ernst & Young
Nichols Newman Logan Grey & Lockwood, PC
Dentons
Berkeley Research Group, LLC
White & Case LLP
Law Offices of Richard H. Dollison

Acquisition of Xtreme Drilling and Coil Services Corp., XSR Coiled Tubing Services Segment by Schlumberger Limited

Xtreme Drilling and Coil Services Corp
XSR Coiled Tubing Services Segment

Schlumberger Limited
Peters & Co. Limited

Investment in clean energy by OCI

Dechert LLP

Nagashima Hashimoto & Yasukun

ENERGY DEAL OF THE YEAR (\$250MM - \$1B)

Acquisition of PP&T Business of Energy Solutions, Inc. by Atkins US Holdings, Inc.

Hunton & Williams LLP
Atkins US Holdings, Inc.

Energy Solutions, Inc.

Restructuring of HOVENSA LLC

Curtis, Mallet-Prevost, Colt & Mosle LLP

Latham & Watkins LLP

Nichols Newman Logan Grey & Lockwood, PC

Dentons

Berkeley Research Group, LLC

White & Case LLP

Kirkland & Ellis LLP

Law Offices of Richard H. Dollison

Morrison & Foerster LLP

Sec. 363 Sale of Abengoa SA

DLA Piper

Houlihan Lokey

KPMG

Armstrong Teasdale

Alvarez & Marsal

Carl Marks Advisors

Green Plains Renewable Energy, Inc.

KAAPA Ethanol

ICM, Inc.

Chapter 11 of O.W. Bunker Debtors

Montgomery McCracken Walker & Rhoads LLP

Alvarez & Marsal

Allen & Overy

Hunton & Williams

Norton Rose Fulbright US LLP

Robinson & Cole, LLP

Halloran & Sage LLP

Gavin/Solmonese LLC

Acquisition of Morrison Utility Services by First Reserve

Winchester Capital

First Reserve

Bregal Capital

ENERGY DEAL OF THE YEAR (OVER \$1B)**Restructuring of Pacific Exploration & Production Corp.**

The Catalyst Capital Group, Inc.

Pacific E&P

Evercore Partners

Curtis, Mallet-Prevost, Colt & Mosle LLP

McMillan LLP

PwC

Brown Rudnick LLP

Norton Rose Fulbright Canada LLP

Borden Ladner Gervais LLP

Proskauer Rose LLP

DLA Piper (Canada) LLP

J&A Garrigues, S.L.P.

Carter Ledyard & Milburn LLP

Lazard Freres & Co. LLC

Creation of Aker BP – the merger of BP Norge and Det Norske

BP plc

Det Norske ASA

AKER BP ASA

Acquisition of Columbia Pipeline Group, Inc. by TransCanada

Mayer Brown LLP

Wells Fargo Securities

Blake, Cassels & Graydon LLP

Acquisition of Spectra Energy Corp by Enbridge Inc.

EnBridge

Spectra

Sale of a 65% interest in select midstream assets in the Lloydminster region to Cheung Kong Infrastructure Holdings Limited and Power Assets Holdings Limited by Husky Energy Inc.

Torys LLP

Husky Energy Inc.

Cheung Kong Infrastructure Holdings Limited

RBC Capital Markets

Power Assets Holdings Limited

CIBC World Markets

Felesky Flynn LLP

Canadian Imperial Bank of Commerce

HSBC Bank Canada

Blake, Cassels & Graydon LLP

Stikeman Elliott LLP

Osler, Hoskin & Harcourt LLP

Deloitte

INFORMATION TECHNOLOGY AND TELECOM DEAL OF THE YEAR (UNDER \$75MM)

Acquisition of Com-Com into Park Place Technologies by GTCR

Agile Equity Park Place Technologies

Acquisition of fidelis HR by SD Worx Group

AURELIUS Mittelstandskapital GmbH Raymond James
SD Worx Fidelis HR GmbH
AURELIUS Equity Opportunities SE & Co. KGaA

Majority Recapitalization of Utegration with Riordan, Lewis & Haden Equity Partners

GulfStar Group PKF Texas
Utegration, Inc. Lockton
RLH Equity Andrews Kurth
Ernst & Young Marlin Equity Partners

Acquisition of Runbook B.V. by Blackline, Inc.

Drake Star Partners ICONIQ Capital
Runbook B.V. Tennenbaum Capital Partners, LLC
BlackLine Inc. Kirkland & Ellis LLP
PPM Oost Silicon Polder Fund
Sumeru Equity Partners Deloitte

Capital Raise for Vena Solutions

KPMG Corporate Finance LLC Vena solutions

Acquisition of ComNet by ACRE/LLR Partners

Carter Morse & Mathias Brown Butler
ComNet Holdings, LLC Access Control Related Enterprises
Martin LLP LLR Partners, Inc.
Day Pitney Pepper Hamilton LLP

Strategic Investment in Xignite by Quick and Nikkei

Marlin & Associates Xignite
Nikkei Quick

INFORMATION TECHNOLOGY AND TELECOM DEAL OF THE YEAR(OVER \$75MM)

Acquisition of Teradata Marketing Applications

Schulte Roth & Zabel LLP Marlin Equity Partners
Teradata Corporation

Strategic Investment in Infutor by Norwest Venture Partners

Dresner Partners Investment Banking Norwest Venture Partners
Goodwin Procter LLP Ernst & Young LLP
Neal, Gerber & Eisenberg LLP AB Private Credit Investors
Bill Hickey & Associates, Inc. Mueller

Sale of Microsoft's Feature Phone business and Vietnam factory

Microsoft Corporate HMD Global

Acquisition of Marketwired by Nasdaq

BMO Capital Markets Corp OMERS Private Equity
Marketwired

Acquisition of Vindicia, Brite:Bill and Pontis by Amdocs

Amdocs
Arma
William Fry
Vindicia and Pontis

Brite:Bill
MeitarLiquornikGevaLeshem Tal
PWC

Acquisition of CMC Networks Limited by The Carlyle Group

The Carlyle Group
CMC Networks

Investec Equity Partners

INDUSTRIALS DEAL OF THE YEAR (UP TO \$150MM)**Acquisition of Austria Druckguss GmbH & Co.KG, a portfolio Company of Bavaria Industries Group AG by ZhongdingGroup**

Raymond James
Bavaria Industries Group AG

Zhongding Group

Divestment of TR Pty Limited to VP plc

LCC Asia Pacific
Advent Partners

Squire Paton Boggs
K&L Gates

Acquisition of Arnold Industries by The Bossard Group

Capstone Partners LLC
Bossard North America
Bossard Holding AG

Arnold Industries, Inc.
Dutton, Braun, Staack & Hellman P.L.C.
Andersen Tax

Sale of stake in KAP Beteiligungs-AG by Carlyle

Goetzpartners
Carlyle

KAP Beteiligungs-AG

Acquisition of MIOX Corporation by Johnson Matthey Plc

Headwaters
MIOX Corporation

Johnson Matthey Plc

Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners

Generational Capital Markets, Inc.
Dock Edge + Inc.
Branford Castle Partners

Canada Metal
Ormston List Frawley, LLP
Edwards, Kenny & Bray LLP

Sale of Creative Electronic Systems, a Portfolio Company of Vinci Capital, to Mercury Systems (NASDAQ: MRCY)

Headwaters
Mercury Systems

Creative Electronic Systems

INDUSTRIALS DEAL OF THE YEAR (OVER \$150MM)**Merger of The Robbins Company with Northern Heavy Industries**

Western Reserve Partners LLC
The Robbins Company

Northern Heavy Industries
Mount Flag, LLC

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB
BDA Partners
WestView Capital Partners
Nissha Printing Co. Ltd.

Baker & McKenzie
RR Donnelly
A.T. Kearney

Divestiture of CST Brands California & Wyoming Markets

Raymond James
CST Brands

7-Eleven
McDermott Will & Emery LLP

Acquisition of Continental Structural Plastics by Teijin Limited

Bradley Arant Boult Cummings LLP
Cleary Gottlieb

Foley & Lardner LLP
Cacheaux, Cavazos & Newton, L.L.P.

Divestiture of Doosan Engineering & Construction Co Ltd heat recovery steam generator business to GE Power

BDA Partners
Doosan Engineering & Construction Co Ltd
GE Power
Kim & Chang

Yulchon
SmartRoom
PwC
Ernst & Young

II. FIRM OF THE YEAR

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Capitalmind Corporate Finance Advisory

Clayton Capital Partners

Equiteq

Madison Street Capital, LLC.

Objective Capital Partners

Record Point

LCC Asia Pacific

INVESTMENT BANKING FIRM OF THE YEAR

BDA Partners

Qatalyst Partners LLC

China International Capital Corp Ltd

PerellaWeinberg Partners LP

CenterviewPartners LLC

Gresham Partners Ltd

COMMUNICATIONS FIRM OF THE YEAR

Kekst and Company

Hilton+Knowlton Strategies

Prosek Partners

Finsbury

ICR

CONSULTING FIRM OF THE YEAR

Deloitte Consulting

AlixPartners

Boston Consulting Group

LEK Consulting

Bainbridge Consulting

PRIVATE EQUITY FIRM OF THE YEAR

L Catterton

EQT

Centerbridge Partners

Tiger Global Management

Encap Investments

VALUATION FIRM OF THE YEAR

VRC | Valuation Research

Lincoln International

Duff & Phelps

Houlihan Lokey

Withum

III. PRODUCT/SERVICE OF THE YEAR

Ernst & Young - People Advisory Services M&A Integrations

Intralinks – Dealnexus

Pitchly – Proprietary transaction database software

AIG – Reps and Warranties Insurance

S&P Global Market Intelligence - S&P Capital IQ Platform

Merrill Corporation – Merrill DataSite

IV. RESTRUCTURING OF THE YEAR

RESTRUCTURING OF THE YEAR

Restructuring of HOVENSA LLC

Curtis, Mallet-Prevost, Colt & Mosle LLP

Latham & Watkins LLP

Nichols Newman Logan Grey & Lockwood, PC

Dentons

Berkeley Research Group, LLC

White & Case LLP

Kirkland & Ellis LLP

Law Offices of Richard H. Dollison

Morrison & Foerster LLP

Sec. 363 Sale of Abengoa SA

DLA Piper

Houlihan Lokey

KPMG

Armstrong Teasdale

Alvarez & Marsal

Carl Marks Advisors

Green Plains Renewable Energy, Inc.

KAAPA Ethanol

ICM, Inc.

Chapter 11 of O.W. Bunker Debtors

Montgomery McCracken Walker & Rhoads LLP

Alvarez & Marsal

Allen & Overy

Hunton & Williams

Norton Rose Fulbright US LLP

Robinson & Cole, LLP

Halloran & Sage LLP

Gavin/Solmonese LLC

Restructuring of Molycorp

Miller Buckfire, a Stifel Company

Centerview

Neo Performance Materials

Houlihan Lokey

Kramer Levin Naftalis & Frankel LLP

Jones Day

PJT Partners

Paul Hastings

Alix Partners

Berkeley Research Group

Ashby & Geddes

Young Conaway Stargatt & Taylor, LLP

Restructuring of Pacific Exploration & Production Corp.

The Catalyst Capital Group, Inc.

Pacific E&P

Evercore Partners

Curtis, Mallet-Prevost, Colt & Mosle LLP

McMillan LLP

PwC

Brown Rudnick LLP

Norton Rose Fulbright Canada LLP

Borden Ladner Gervais LLP

Proskauer Rose LLP

DLA Piper (Canada) LLP

J&A Garrigues, S.L.P.

Carter Ledyard & Milburn LLP

Lazard Freres & Co. LLC

Acquisition of Continental Structural Plastics by Teijin Limited

Foley & Lardner LLP

Bradley Arant Boult Cummings LLP

Cleary Gottlieb

Cacheaux, Cavazos & Newton, L.L.P.

V. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM - \$50MM)

Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners

Generational Capital Markets, Inc.

Dock Edge + Inc.

Branford Castle Partners

Canada Metal

Ormston List Frawley, LLP

Edwards, Kenny & Bray LLP

Acquisition of EdgeCore by Mindstream Media, an Eastport Holdings agency

Generational Capital Markets, Inc.

Eastport Holdings

Acquisition of fidelis HR by SD Worx Group

Raymond James
 AURELIUS Mittelstandskapital GmbH
 SD Worx

AURELIUS Equity Opportunities SE & Co. KGaA
 Fidelis HR GmbH

Acquisition of Acuna & Asociados SA by The DowcoGroup

Madison Street Capital

Acuna & Asociados S.A.

Acquisition of Banco Citibank de Guatemala and Affiliates by Promerica Financial Corporation

Hunton & Williams LLP
 Skadden, Arps, Slate, Meagher & Flom LLP

Deutsche Bank Securities Inc.

Acquisition of MIOX Corporation by Johnson Matthey Plc

Headwaters
 MIOX Corporation

Johnson Matthey Plc

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$50MM - \$100MM)**Acquisition of the Germany based SAP & AMS businesses of Hewlett Packard Enterprise by DATAGROUP**

Raymond James
 Hewlett Packard

Heuking Kuhn LuerWojtek

Majority Recapitalization of Utegration with Riordan, Lewis & Haden Equity Partners

GulfStar Group
 Utegration, Inc.
 RLH Equity
 Ernst & Young

PKF Texas
 Lockton
 Andrews Kurth

Acquisition of Annapurna Therapeutics SAS by Adverum Biotechnologies Inc.

Avalanche Biotechnologies, Inc.
 Annapurna Therapeutics SAS
 Cowen and Company
 Munger, Tolles & Olson LLP

Fieldfisher France LLP
 Cooley LLP
 Skadden, Arps, Slate, Meagher & Flom LLP
 Gide Loyrette Nouel

Acquisition of ComNet by ACRE/LLR Partners

Carter Morse & Mathias
 ComNet Holdings, LLC
 Martin LLP
 Day Pitney

Brown Butler
 Access Control Related Enterprises
 LLR Partners, Inc.
 Pepper Hamilton LLP

Sale of stake in KAP Beteiligungs-AG by Carlyle

Goetzpartners
 Carlyle

KAP Beteiligungs-AG

Acquisition of Teradata Marketing Applications

Schulte Roth & Zabel LLP
 Teradata Corporation

Marlin Equity Partners

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$100MM - \$250MM)**Acquisition of Marketwired by Nasdaq**

BMO Capital Markets Corp
 Marketwired

OMERS Private Equity

Sale of BELECTRIC to innogy, an RWE company

Capitalmind Corporate Finance Advisory
 BELECTRIC Solar & Battery Holding GmbH

innogy SE

Merger of The Robbins Company with Northern Heavy Industries

Western Reserve Partners LLC
The Robbins Company

Northern Heavy Industries
Mount Flag, LLC

Acquisition of Anomatic by Thyssen'sche Handelsgesellschaft

Raymond James
Lincoln

Anomatic
Thyssen'sche Handelsgesellschaft

Sale of a fast growth consumer products brand company

Objective Capital Partners
Cooley LLP

Paul Hastings

Sale of Lawler Foods to Gryphon Investors, through its Portfolio Company, The Original Cakerie

Lazard Middle Market
Gryphon Investors

Kirkland & Ellis LLP
Winstead PC

Financing of Gate, Inc.

Gulfstar Group
Gibson Applied Technology & Engineering
Morgan Stanley Credit Partners

Porter Hedges
Proskauer Rose
BDO

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$250MM - \$500MM)**Acquisition of Allworld Exhibitions by UBM plc**

BCMS Corporate LLC
J.P. Morgan Cazenove
KPMG

Herbert Smith Freehills
Allen & Overy
Ernst & Young

Acquisition of Vindicia, Brite:Bill and Pontis by Amdocs

Amdocs
Brite:Bill
Arma
MeitarLiquornikGevaLeshem Tal

William Fry
PwC
Vindicia and Pontis

Divestiture of CST Brands California & Wyoming Markets

Raymond James
7-Eleven

CST Brands
McDermott Will & Emery LLP

Divestiture of Doosan Engineering & Construction Co Ltd heat recovery steam generator business to GE Power

BDA Partners
Doosan Engineering & Construction Co Ltd
GE Power
Kim & Chang

Yulchon
SmartRoom
PwC
Ernst & Young

Acquisition of PP&T Business of Energy Solutions, Inc. by Atkins US Holdings, Inc.

Hunton & Williams LLP
Atkins US Holdings, Inc.

Energy Solutions, Inc.

Sec. 363 Sale of Abengoa SA

DLA Piper
Houlihan Lokey
KPMG
Armstrong Teasdale
Alvarez & Marsal

Carl Marks Advisors
Green Plains Renewable Energy, Inc.
KAAPA Ethanol
ICM, Inc.

Merger of AAHC, Inc. with DYK Automotive, LLC

Harris Williams & Co.
The Sterling Group

Dobbs Management Service

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$500MM - \$1B)

Acquisition of AssetMark by Huatai Securities Co., Ltd.

Raymond James
Willkie Farr & Gallagher LLP
AssetMark

Huatai Securities Co.
Morgan Stanley

Acquisition of MAPCO, a Subsidiary of Delek US, by Copec

Raymond James
Delek US Holdings
RBC Capital Markets

Copec S.A.
Simpson Thacher

Takeover of BHF Kleinwort Benson

Goetzpartners
Spencer House Partners

NautaDutilh
Freshfields Bruckhaus Deringe

Joint Venture and Acquisition of IAC's soft-trim business by Shanghai Shenda

Dechert LLP

Jones Day

Sale of InvaGen Pharmaceuticals by India-Based Cipla Ltd.

Manatt, Phelps & Phillips, LLP.

Hughes Hubbard & Reed

Acquisition of Continental Structural Plastics by Teijin Limited

Foley & Lardner LLP
Bradley Arant Boult Cummings LLP

Cleary Gottlieb
Cacheaux, Cavazos & Newton, L.L.P.

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)

Sale of Lazada to Alibaba

Dechert LLP
Lazada Group

Sullivan & Cromwell

Creation of Aker BP – the merger of BP Norge and Det Norske

BP plc
Det Norske ASA

AKER BP ASA

Acquisition of Affinia by Mann + Hummel

Manatt, Phelps & Phillips, LLP
Affinia

Mann + Hummel
Hogan Lovells

Merger of Tyco International and Johnson Controls, Inc. ("JCI")

Arthur Cox

Wachtell, Lipton, Rosen & Katz

Acquisition of Columbia Pipeline Group, Inc. by TransCanada

Mayer Brown LLP
Wells Fargo Securities

Blake, Cassels & Graydon LLP

Restructuring of Pacific Exploration & Production Corp.

The Catalyst Capital Group, Inc.
Pacific E&P
Evercore Partners
Curtis, Mallet-Prevost, Colt & Mosle LLP
McMillan LLP
PwC
Brown Rudnick LLP

Norton Rose Fulbright Canada LLP
Borden Ladner Gervais LLP
Proskauer Rose LLP
DLA Piper (Canada) LLP
J&A Garrigues, S.L.P.
Carter Ledyard & Milburn LLP
Lazard Freres & Co. LLC

VI. CROSS BORDER DEAL OF THE YEAR

CROSS BORDER DEAL OF THE YEAR (\$10MM - \$25MM)

Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners

Generational Capital Markets, Inc.
Dock Edge + Inc.
Branford Castle Partners

Canada Metal
Ormston List Frawley, LLP
Edwards, Kenny & Bray LLP

Acquisition of fidelis HR by SD Worx Group

Raymond James
AURELIUS Mittelstandskapital GmbH
SD Worx

AURELIUS Equity Opportunities SE & Co. KGaA
Fidelis HR GmbH

Divestment of TR Pty Limited to VP plc

LCC Asia Pacific
Advent Partners

Squire Paton Boggs
K&L Gates

Strategic Investment in Xignite by Quick and Nikkei

Marlin & Associates
Xignite

Quick

The Acquisition of Acuna & Asociados SA by The Dowco Group

Madison Street Capital
The Dowco Group

Acuna & Asociados S.A.

Acquisition of Com-Com into Park Place Technologies by GTCR

Agile Equity

Park Place Technologies

CROSS BORDER DEAL OF THE YEAR (\$25MM - \$50MM)

Acquisition of Runbook B.V. by Blackline, Inc.

Drake Star Partners
Runbook B.V.
BlackLine Inc.
PPM Oost
Sumeru Equity Partners

ICONIQ Capital
Tennenbaum Capital Partners, LLC
Kirkland & Ellis LLP
Silicon Polder Fund
Deloitte

Acquisition of Arnold Industries by the Bossard Group

Capstone Partners LLC
Bossard North America
Bossard Holding AG

Dutton, Braun, Staack & Hellman P.L.C.
Arnold Industries, Inc.
Andersen Tax

Capital Raise for Vena Solutions

KPMG Corporate Finance LLC

Vena Solutions

Majority Investment of Associates for International Research, Inc. by Relo Group, Inc. (Relo)

Capstone Partners LLC
Relo Holdings, Inc.
Associates for International Research, Inc.

Sullivan & Worcester, LLP
K&L Gates

Acquisition of Banco Citibank de Guatemala and Affiliates by Promerica Financial Corporation

Hunton & Williams LLP
Skadden, Arps, Slate, Meagher & Flom LLP

Deutsche Bank Securities Inc.

Sale of Nova Technologies by Cerberus Capital Management

Schulte Roth & Zabel LLP
Cerberus Capital Management

Ainsworth Game Technology Ltd.

CROSS BORDER DEAL OF THE YEAR (\$50MM - \$100MM)

Acquisition of the Germany based SAP & AMS businesses of Hewlett Packard Enterprise by DATAGROUP

Hewlett Packard
Raymond James

Heuking Kuhn LuerWojtek

Acquisition of Teradata Marketing Applications

Schulte Roth & Zabel LLP
Teradata Corporation

Marlin Equity Partners

Sale of stake in KAP Beteiligungs-AG by Carlyle

Goetzpartners
Carlyle

KAP Beteiligungs-AG

Acquisition of UTIL Industries S.p.A. by Bayside Capital, Inc. and IDEa Capital Funds SGR SPA

Grimaldi e Clifford Chance
Dentons US LLP

Giliberti Pappalettera Triscornia e Associati

Acquisition of Mongolfiera, Lecce, Italy by CBRE Global Investors Inc.

Clifford Chance
d'Urso Gatti Pavesi Bianchi

Studio Pirola Pennuto Zei & Associati
DLA Piper Italy LLP

CROSS BORDER DEAL OF THE YEAR (\$100MM - \$250MM)

Acquisition of Marketwired by Nasdaq

BMO Capital Markets Corp
Marketwired

OMERS Private Equity

Sale of Highline Produce Holdings, a Portfolio Company of Peak Rock Capital, to Fyffes

Lazard Middle Market
Holland & Knight LLP
Highline Produce

Peak Rock Capital
McDermott Will & Emery

Acquisition of Anomatic by Thyssen'sche Handelsgesellschaft

Raymond James
Thyssen'sche Handelsgesellschaft
Anomatic

Lincoln

Merger of The Robbins Company with Northern Heavy Industries

Western Reserve Partners LLC
The Robbins Company

Northern Heavy Industries
Mount Flag, LLC

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB
BDA Partners
WestView Capital Partners
Nissha Printing Co. Ltd.

Baker & McKenzie
RR Donnelly
A.T. Kearney

Investment in clean energy by OCI

Dechert LLP

Nagashima Hashimoto & Yasukuni

Acquisition of Westfalia-Automotive and Terwa by Horizon Global

Eversheds Sutherland
DPE Deutsche Private Equity
Horizon Global

Terwa
Westfalia-Automotive GmbH

CROSS BORDER DEAL OF THE YEAR (\$250MM - \$500MM)

Acquisition of Allworld Exhibitions by UBM plc

BCMS Corporate LLC
J.P. Morgan Cazenove
KPMG

Herbert Smith Freehills
Allen & Overy
Ernst & Young

Acquisition of Vindicia, Brite:Bill and Pontis by Amdocs

Amdocs
Brite:Bill
Arma
MeitarLiquornikGevaLeshem Tal

William Fry
PwC
Vindicia and Pontis

Acquisition of Zytoservice Group by IK Investment Partners

Ferber & Co
Zytoservice Group
IK Investment Partners
Capiton

White & Case
Clifford Chance
Deloitte

Restructuring and Sale of Peninsula Papagayo Resort

Berger Singerman
REH Capital Partners, LLC
EH Capital Partners, LLC

Algon Group LLC
Stearns Weaver Miller WeisslerAlhadeff and Sitterson

Sale of Microsoft's Feature Phone business and Vietnam factory

Microsoft Corporate

HMD Global

Acquisition of Saham Finances SA by Sanlam Group

ENSafrica
Naciri & Associates

Allen & Overy
Freshfields Bruckhaus Deringer

CROSS BORDER DEAL OF THE YEAR (\$500MM - \$1B)

Acquisition of AssetMark by Huatai Securities Co., Ltd.

Raymond James
Willkie Farr & Gallagher LLP
AssetMark

Huatai Securities Co.
Morgan Stanley

Take over of BHF Kleinwort Benson

Goetzpartners
NautaDutilh

Spencer House Partners
Freshfields Bruckhaus Deringer

Acquisition of Continental Structural Plastics by Teijin Limited

Foley & Lardner LLP
Bradley Arant Boult Cummings LLP

Cleary Gottlieb
Cacheaux, Cavazos & Newton, L.L.P.

Acquisition of MAPCO, a Subsidiary of Delek US by Copec

Delek US Holdings
Raymond James
RBC Capital Markets

Copec S.A.
Simpson Thacher

Sale of InvaGen Pharmaceuticals by India-Based Cipla Ltd.

Manatt, Phelps & Phillips, LLP.

Hughes Hubbard & Reed

Divestiture of the GLID wind farms in the UK by Centrica and EIG Global Energy Partners to the consortium of Green Investment Bank and BlackRock

Eversheds Sutherland
Centrica
EIG Global Energy Partners
GLID Farms

UK GIB Offshore
Wind Fund
Green Investment Bank

CROSS BORDER DEAL OF THE YEAR (OVER \$1B)

Acquisition of Affinia by Mann + Hummel

Manatt, Phelps & Phillips, LLP

Hogan Lovells

Acquisition of GE Appliances by Qingdao-Haier

FTI Consulting
Sidley Austin

White & Case
PwC

Restructuring of Pacific Exploration & Production Corp.

The Catalyst Capital Group, Inc.
Pacific E&P
Evercore Partners
Curtis, Mallet-Prevost, Colt & Mosle LLP
McMillan LLP
PwC
Brown Rudnick LLP

Norton Rose Fulbright Canada LLP
Borden Ladner Gervais LLP
Proskauer Rose LLP
DLA Piper (Canada) LLP
J&A Garrigues, S.L.P.
Carter Ledyard & Milburn LLP
Lazard Freres & Co. LLC

Creation of Aker BP – the merger of BP Norge and Det Norske

BP plc
Det Norske ASA

AKER BP ASA

Acquisition of Columbia Pipeline Group, Inc. by TransCanada

Mayer Brown LLP
Wells Fargo Securities

Blake, Cassels & Graydon LLP

Acquisition of Weyerhaeuser Poland sp. Z o o by International Paper Company

Weyerhaeuser Poland sp. Z o o
International Paper Company

Morgan Stanley

VII. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (\$10MM - \$50MM)

Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners

Dock Edge + Inc.
Branford Castle Partners
Generational Capital Markets, Inc.

Canada Metal
Ormston List Frawley, LLP
Edwards, Kenny & Bray LLP

Acquisition of Fuerst Day Lawson Holdings Limited by Highlander Partners

McGuireWoods LLP
Fuerst Day Lawson Holdings Limited

Highlander Partners
Dentons UKMEA LLP

Acquisition of fidelis HR by SD Worx Group

Raymond James
SD Worx
Fidelis HR GmbH

AURELIUS Mittelstandskapital GmbH
AURELIUS Equity Opportunities SE & Co. KGaA

Acquisition of Reed & Mackay from ECI Partners LLP and Livingbridge LLP by Private Equity House Inflexion

Eversheds Sutherland
ECI Partners LLP
Private Equity House Inflexion

Reed & Mackay
Livingbridge LLP

Acquisition of Diversified Global Graphics Group (“DG3”) by an affiliate of Resilience Capital Partners

Resilience Capital Partners
 DLA Piper LLP
 Gibbons P.C.
 SSG Capital Advisors, LLC
 McGuireWoods, LLP

Kirkland & Ellis LLP
 Aon Risk Solutions - Cleveland
 Ernst & Young LLP
 Ramboll Environ
 Sterling Associates

Sale of Nova Technologies by Cerberus Capital Management

Schulte Roth & Zabel LLP
 Cerberus Capital Management

Ainsworth Game Technology Ltd.

PRIVATE EQUITY DEAL OF THE YEAR (\$50MM - \$100MM)

Sale of stake in KAP Beteiligungs-AG by Carlyle

Goetzpartners
 Carlyle

KAP Beteiligungs-AG

Significant Investment in St. Marche from L Catterton

L Catterton
 St. Marche
 Stocche Forbes

PwC
 Sally Dancer Inc.
 Itau BBA

Acquisition of ComNet by ACRE/LLR Partners

Carter Morse & Mathias
 ComNet Holdings, LLC
 Martin LLP
 Day Pitney

Brown Butler
 Access Control Related Enterprises
 LLR Partners, Inc.
 Pepper Hamilton LLP

Acquisition of Teradata Marketing Applications

Schulte Roth & Zabel LLP
 Teradata Corporation

Marlin Equity Partners

Majority Recapitalization of Utegration with Riordan, Lewis & Haden Equity Partners

GulfStar Group
 Utegration, Inc.
 RLH Equity
 Ernst & Young

PKF Texas
 Lockton
 Andrews Kurth

PRIVATE EQUITY DEAL OF THE YEAR (\$100MM - \$250MM)

Acquisition of Marketwired by Nasdaq

BMO Capital Markets Corp
 Marketwired

OMERS Private Equity

Significant Investment in Espaçolaser from L Catterton

Espaçolaser
 L Catterton
 Stocche Forbes

Alvarez & Marsal
 Sally Dancer Inc.
 Vinci Partners

Significant Investment in Bodytech from L Catterton

L Catterton
 Bodytech
 Wedbush

Brigard
 PwC
 Alvarez & Marsal

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB
 BDA Partners
 WestView Capital Partners
 Nissha Printing Co. Ltd.

Baker & McKenzie
 RR Donnelly
 A.T. Kearney

Sale of Fitness First Australia by Oaktree Capital Management

Record Point

Quadrant Private Equity

Acquisition of EverZinc by OpenGate Capital

Umicore Zinc Chemicals

Umicore

Deutsche Bank

Lincoln International AG

OpenGate Capital

Divestiture of King Koil China Divestment to Advent International by CITIC Capital

BDA Partners

CITIC Capital

Advent International Corp

Latham & Watkins LLP

Weil, Gotshai & Manges LLP

Ansarada

Ernst & Young

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$250MM)

Restructuring of HOVENSA LLC

Curtis, Mallet-Prevost, Colt & Mosle LLP

Latham & Watkins LLP

Nichols Newman Logan Grey & Lockwood, PC

Dentons

Berkeley Research Group, LLC

White & Case LLP

Kirkland & Ellis LLP

Law Offices of Richard H. Dollison

Morrison & Foerster LLP

Acquisition of Vindicia, Brite:Bill and Pontis by Amdocs

Amdocs

Brite:Bill

Arma

MeitarLiquornikGevaLeshem Tal

William Fry

PwC

Vindicia and Pontis

Acquisition of Morrison Utility Services by First Reserve

Winchester Capital

Bregal Capital

First Reserve

Acquisition of Zytoservice Group by IK Investment Partners

Ferber & Co

Zytoservice Group

IK Investment Partners

Capiton

White & Case

Clifford Chance

Deloitte

Divestiture of the GLID wind farms in the UK by Centrica and EIG Global Energy Partners to the consortium of Green Investment Bank and BlackRock

Eversheds Sutherland

Centrica

EIG Global Energy Partners

GLID Farms

UK GIB Offshore

Wind Fund

Green Investment Bank

Restructuring of Pacific Exploration & Production Corp.

The Catalyst Capital Group, Inc.

Pacific E&P

Evercore Partners

Curtis, Mallet-Prevost, Colt & Mosle LLP

McMillan LLP

PwC

Brown Rudnick LLP

Norton Rose Fulbright Canada LLP

Borden Ladner Gervais LLP

Proskauer Rose LLP

DLA Piper (Canada) LLP

J&A Garrigues, S.L.P.

Carter Ledyard & Milburn LLP

Lazard Freres & Co. LLC

VIII. REGIONAL DEAL OF THE YEAR

EUROPE DEAL OF THE YEAR

Acquisition of PP&T Business of Energy Solutions, Inc. by Atkins US Holdings, Inc.

Hunton & Williams LLP
Atkins US Holdings, Inc.

Energy Solutions, Inc.

Acquisition of Fuerst Day Lawson Holdings Limited by Highlander Partners

McGuireWoods LLP
Fuerst Day Lawson Holdings Limited

Highlander Partners
Dentons UKMEA LLP

Acquisition of Runbook B.V. by Blackline, Inc.

Drake Star Partners
Runbook B.V.
BlackLine Inc.
PPM Oost
Sumeru Equity Partners

ICONIQ Capital
Tennenbaum Capital Partners, LLC
Kirkland & Ellis LLP
Silicon Polder Fund
Deloitte

Acquisition of Zytoservice Group by IK Investment Partners

Ferber & Co
Zytoservice Group
IK Investment Partners
Capiton

White & Case
Clifford Chance
Deloitte

Sec. 363 Sale of Abengoa SA

DLA Piper
Houlihan Lokey
KPMG
Armstrong Teasdale
Alvarez & Marsal

Carl Marks Advisors
Green Plains Renewable Energy, Inc.
KAAPA Ethanol
ICM, Inc.

Restructuring of Molycorp

Miller Buckfire, a Stifel Company
Centerview
Neo Performance Materials
Houlihan Lokey
Kramer Levin Naftalis & Frankel LLP
Jones Day

PJT Partners
Paul Hastings
Alix Partners
Berkeley Research Group
Ashby & Geddes
Young Conaway Stargatt & Taylor, LLP

Sale of Lazada to Alibaba

Dechert LLP
Lazada Group

Sullivan & Cromwell

LATIN AMERICA DEAL OF THE YEAR

The Acquisition of Acuna & Asociados SA by The Dowco Group

Madison Street Capital

Acuna & Asociados S.A

Acquisition of Banco Citibank de Guatemala and Affiliates by Promerica Financial Corporation

Hunton & Williams LLP
Skadden, Arps, Slate, Meagher & Flom LLP

Deutsche Bank Securities Inc.

Significant Investment in St. Marche from L Catterton

L Catterton
St. Marche
Stocche Forbes

PwC
Sally Dancer Inc.
Itau BBA

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB
BDA Partners
WestView Capital Partners
Nissha Printing Co. Ltd.

Baker & McKenzie
RR Donnelly
A.T. Kearney

Significant Investment in Bodytech from L Catterton

L Catterton
Bodytech
Wedbush

Brigard
PwC
Alvarez & Marsal

Restructuring and Sale of Peninsula Papagayo Resort

Berger Singerman
REH Capital Partners, LLC
EH Capital Partners, LLC

Algon Group LLC
Stearns Weaver Miller Weissler Alhadeff and Sitterson

Restructuring of Pacific Exploration & Production Corp.

The Catalyst Capital Group, Inc.
Pacific E&P
Evercore Partners
Curtis, Mallet-Prevost, Colt & Mosle LLP
McMillan LLP
PwC
Brown Rudnick LLP

Norton Rose Fulbright Canada LLP
Borden Ladner Gervais LLP
Proskauer Rose LLP
DLA Piper (Canada) LLP
J&A Garrigues, S.L.P.
Carter Ledyard & Milburn LLP
Lazard Freres & Co. LLC

ASIA DEAL OF THE YEAR**Strategic Investment in Xignite by Quick and Nikkei**

Marlin & Associates
Xignite

Quick

Divestment of TR Pty Limited to VP plc

LCC Asia Pacific
Advent Partners

Squire Paton Boggs
K&L Gates

Sale of Microsoft's Feature Phone business and Vietnam factory

Microsoft Corporate

HMD Global

Acquisition of Continental Structural Plastics by Teijin Limited

Bradley Arant Boult Cummings LLP
Foley & Lardner LLP

Cleary Gottlieb
Cacheaux, Cavazos & Newton, L.L.P.

Sale of Lazada to Alibaba

Dechert LLP
Lazada Group

Sullivan & Cromwell

Sale of a 65% interest in select midstream assets in the Lloydminster region to Cheung Kong Infrastructure Holdings Limited and Power Assets Holdings Limited by Husky Energy Inc.

Torays LLP
Husky Energy Inc.
Cheung Kong Infrastructure Holdings Limited
RBC Capital Markets
Power Assets Holdings Limited
CIBC World Markets
Felesky Flynn LLP

Canadian Imperial Bank of Commerce
HSBC Bank Canada
Blake, Cassels & Graydon LLP
Stikeman Elliott LLP
Osler, Hoskin & Harcourt LLP
Deloitte

Acquisition of GE Appliances by Qingdao-Haier

FTI Consulting
Sidley Austin

White & Case
PwC

NORTH AMERICA DEAL OF THE YEAR

Capital Raise for Vena Solutions

KPMG Corporate Finance LLC

Vena Solutions

Majority Recapitalization of Utegration with Riordan, Lewis & Haden Equity Partners

GulfStar Group

Utegration, Inc.

RLH Equity

Ernst & Young

PKF Texas

Lockton

Andrews Kurth

Strategic Investment in Infutor by Norwest Venture Partners

Dresner Partners Investment Banking

Norwest Venture Partners

Goodwin Procter LLP

Ernst & Young LLP

Neal, Gerber & Eisenberg LLP

AB Private Credit Investors

Bill Hickey & Associates, Inc.

Mueller

Sale of Lawler Foods to Gryphon Investors, through its Portfolio Company, The Original Cakerie

Lazard Middle Market

Gryphon Investors

Kirkland & Ellis LLP

Winstead PC

Acquisition of New Holland Apparel and ArtFX by Apollo Global Management in connection with Apollo's strategic partnership with Nike

Kythera Capital Management, LLC

MMG Advisors, Inc.

Apollo Global Management

Merger of AAHC, Inc. with DYK Automotive, LLC

Harris Williams & Co.

Dobbs Management Service

The Sterling Group

Chapter 11 of O.W. Bunker Debtors

Montgomery McCracken Walker & Rhoads LLP

Alvarez & Marsal

Allen & Overy

Hunton & Williams

Norton Rose Fulbright US LLP

Robinson & Cole, LLP

Halloran & Sage LLP

Gavin/Solmonese LLC

OCEANIA DEAL OF THE YEAR

Sale of Nova Technologies by Cerberus Capital Management

Schulte Roth & Zabel LLP

Cerberus Capital Management

Ainsworth Game Technology Ltd.

Acquisition of Teradata Marketing Applications

Schulte Roth & Zabel LLP

Teradata Corporation

Marlin Equity Partners

Acquisition of 2 student accommodation portfolios from Spectrum Housing Group by Arlington Investors and Campus Living Villages

McGuireWoods LLP

Arlington Investors

Spectrum Housing Group

Campus Living Villages

Sale of Fitness First Australia by Oaktree Capital Management

Record Point

Quadrant Private Equity

Fitness First Australia

Oaktree Capital Management

Sale of Microsoft's Feature Phone business and Vietnam factory

Microsoft Corporate

HMD Global

Divestment of TR Pty Limited to VP plc

LCC Asia Pacific
Advent Partners

Squire Paton Boggs
K&L Gates

IX. M&A DEAL OF THE YEAR**M&A DEAL OF THE YEAR (\$10MM - \$25MM)****Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners**

Generational Capital Markets, Inc.
Dock Edge + Inc.
Branford Castle Partners

Canada Metal
Ormston List Frawley, LLP
Edwards, Kenny & Bray LLP

Acquisition of EdgeCore by Mindstream Media, an Eastport Holdings agency

Generational Capital Markets, Inc.

Eastport Holdings

Acquisition of fidelis HR by SD Worx Group

AURELIUS Mittelstandskapital GmbH
SD Worx
AURELIUS Equity Opportunities SE & Co. KGaA

Raymond James
Fidelis HR GmbH

The Acquisition of Acuna & Asociados SA by The Dowco Group

Madison Street Capital

Acuna & Asociados S.A

Acquisition of Com-Com into Park Place Technologies by GTCR

Agile Equity

Park Place Technologies

Divestment of TR Pty Limited to VP plc

LCC Asia Pacific
Advent Partners

Squire Paton Boggs
K&L Gates

M&A DEAL OF THE YEAR (\$25MM - \$50MM)**Acquisition of Diversified Global Graphics Group (“DG3”) by an affiliate of Resilience Capital Partners**

Resilience Capital Partners
DLA Piper LLP
Gibbons P.C.
SSG Capital Advisors, LLC
McGuireWoods, LLP

Kirkland & Ellis LLP
Aon Risk Solutions - Cleveland
Ernst & Young LLP
Ramboll Environ
Sterling Associates

Majority Investment of Associates for International Research, Inc. by Relo Group, Inc. (Relo)

Capstone Partners LLC
K&L Gates
Associates for International Research, Inc.

Relo Holdings, Inc.
Sullivan & Worcester, LLP

Acquisition of Banco Citibank de Guatemala and Affiliates by Promerica Financial Corporation

Hunton & Williams LLP
Skadden, Arps, Slate, Meagher & Flom LLP

Deutsche Bank Securities Inc.

Sale of Nova Technologies by Cerberus Capital Management

Schulte Roth & Zabel LLP
Cerberus Capital Management

Ainsworth Game Technology Ltd.

Sale of Creative Electronic Systems, a Portfolio Company of Vinci Capital to Mercury Systems (NASDAQ: MRCY)

Headwaters
Mercury Systems

Creative Electronic Systems

Acquisition of Ixxus by Copyright Clearance Center

Signal Hill Capital
Innovation Advisors

Copyright Clearance Center
Ixxus

M&A DEAL OF THE YEAR (\$50MM - \$100MM)**Acquisition of the Germany based SAP & AMS businesses of Hewlett Packard Enterprise by DATAGROUP**

Hewlett Packard
Raymond James

Heuking Kuhn LuerWojtek

Acquisition of Teradata Marketing Applications

Schulte Roth & Zabel LLP
Teradata Corporation

Marlin Equity Partners

Significant Investment in St. Marche from L Catterton

L Catterton
St. Marche
Stocche Forbes

PwC
Sally Dancer Inc.
Itau BBA

Acquisition of ComNet by ACRE/LLR Partners

Carter Morse & Mathias
ComNet Holdings, LLC
Martin LLP
Day Pitney

Brown Butler
Access Control Related Enterprises
LLR Partners, Inc.
Pepper Hamilton LLP

Sale of stake in KAP Beteiligungs-AG by Carlyle

Goetzpartners
Carlyle

KAP Beteiligungs-AG

Majority Recapitalization of Utegration with Riordan, Lewis & Haden Equity Partners

GulfStar Group
Utegration, Inc.
RLH Equity
Ernst & Young

PKF Texas
Lockton
Andrews Kurth

M&A DEAL OF THE YEAR (\$100MM - \$250MM)**Acquisition of Marketwired by Nasdaq**

BMO Capital Markets Corp
Marketwired

OMERS Private Equity

Acquisition of New Holland Apparel and ArtFX by Apollo Global Management in connection with Apollo's strategic partnership with Nike

Kythera Capital Management, LLC
MMG Advisors, Inc.

Apollo Global Management

Acquisition of 2 student accommodation portfolios from Spectrum Housing Group by Arlington Investors and Campus Living Villages

McGuireWoods LLP
Arlington Investors

Spectrum Housing Group
Campus Living Villages

Sale of BELECTRIC to innogy, an RWE company

Capitalmind Corporate Finance Advisory
BELECTRIC Solar & Battery Holding GmbH

innogy SE

Acquisition of Anomatic by Thyssen'sche Handelsgesellschaft

Anomatic
Lincoln

Raymond James
Thyssen'sche Handelsgesellschaft

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB

BDA Partners

WestView Capital Partners

Nissha Printing Co. Ltd.

Baker & McKenzie

RR Donnelly

A.T. Kearney

M&A DEAL OF THE YEAR (\$250MM - \$500MM)

Acquisition of ACAMS by DeVry

DeVry Education Group

Raymond James

ACAMS

Acquisition of Allworld Exhibitions by UBM plc

BCMS Corporate LLC

J.P. Morgan Cazenove

KPMG

Herbert Smith Freehills

Allen & Overy

Ernst & Young

Acquisition of PP&T Business of Energy Solutions, Inc. by Atkins US Holdings, Inc.

Hunton & Williams LLP

Atkins US Holdings, Inc.

Energy Solutions, Inc.

Merger of AAHC, Inc. with DYK Automotive, LLC

Harris Williams & Co.

Dobbs Management Service

The Sterling Group

Acquisition of Saham Finances SA by Sanlam Group

Naciri & Associates

Allen & Overy

ENSafrica

Freshfields Bruckhaus Deringer

Acquisition of Morrison Utility Services by First Reserve

Winchester Capital

Bregal Capital

First Reserve

M&A DEAL OF THE YEAR (\$500MM - \$1B)

Acquisition of AssetMark by Huatai Securities Co., Ltd.

Raymond James

Willkie Farr & Gallagher LLP

AssetMark

Huatai Securities Co.

Morgan Stanley

Takeover of BHF Kleinwort Benson

Goetzpartners

NautaDutilh

Spencer House Partners

Freshfields Bruckhaus Deringer

Acquisition of MAPCO, a Subsidiary of Delek US, by Copec

Delek US Holdings

Raymond James

RBC Capital Markets

Copec S.A.

Simpson Thacher

Sale of InvaGen Pharmaceuticals by India-Based Cipla Ltd.

Manatt, Phelps & Phillips, LLP

Hughes Hubbard & Reed

Joint Venture and Acquisition of IAC's soft-trim business by Shanghai Shenda

Dechert LLP

Jones Day

Acquisition of Continental Structural Plastics by Teijin Limited

Bradley Arant Boult Cummings LLP

Foley & Lardner LLP

Cleary Gottlieb

Cacheaux, Cavazos & Newton, L.L.P.

M&A DEAL OF THE YEAR (OVER \$1B)

Acquisition of Affinia by Mann + Hummel

Manatt, Phelps & Phillips, LLP
Hogan Lovells

Affinia
Mann + Hummel

Sale of a 65% interest in select midstream assets in the Lloydminster region to Cheung Kong Infrastructure Holdings Limited and Power Assets Holdings Limited by Husky Energy Inc.

Torys LLP
Husky Energy Inc.
Cheung Kong Infrastructure Holdings Limited
RBC Capital Markets
Power Assets Holdings Limited
CIBC World Markets
Felesky Flynn LLP

Canadian Imperial Bank of Commerce
HSBC Bank Canada
Blake, Cassels & Graydon LLP
Stikeman Elliott LLP
Osler, Hoskin & Harcourt LLP
Deloitte

Creation of Aker BP – the merger of BP Norge and Det Norske

BP plc
Det Norske ASA

AKER BP ASA

Acquisition of Columbia Pipeline Group, Inc. by TransCanada

Mayer Brown LLP
Wells Fargo Securities

Blake, Cassels & Graydon LLP

Sale of Allergan plc's generic pharmaceuticals business to Teva Pharmaceutical Industries

Arthur Cox

Latham & Watkin

Acquisition of GE Appliances by Qingdao-Haier

FTI Consulting
Sidley Austin

White & Case
PwC

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