

# 2017 INTERNATIONAL FINANCIAL FORUM

## NEW YORK

FEATURING THE 9TH ANNUAL INTERNATIONAL M&A AWARDS

JUNE 12/13, 2017

### AGENDA

#### MONDAY – JUNE 12, 2017

#### I. SYMPOSIUM – M&A IN THE 4<sup>TH</sup> INDUSTRIAL REVOLUTION New York Athletic Club – 180 Central Park South, New York

- 7:30 – 8:30 am**      **BREAKFAST & CHECK IN**
- 8:30 – 8:35 am**      **Welcome**  
**Claudia Shea** | Anchor, MandA.TV
- 8:35 – 8:45 am**      **Out In Front**  
**David Fergusson** | President and Co-CEO, The M&A Advisor
- 8:45 – 9:05 am**      **Keynote Address: United or Divided - The Future of the Transatlantic Economic Relationship**  
**Introduction**      **Sabina Klimek** | Consul - Trade & Investment, Consulate General of the Republic of Poland  
**Featuring**      **Damien Levie** | Head of Trade and Agriculture Section, Embassy of the European Union to the US
- 9:05 – 9:30 am**      **Keynote Conversation: Urban Transformation and the Future of Money**  
**Hany Fam** | Executive Vice President - Enterprise Partnerships, Mastercard  
*With*  
**Pimm Fox** | Anchor, Bloomberg Television
- 9:30 – 10:10 am**      **Stalwarts Roundtable: M&A In The 4<sup>th</sup> Industrial Revolution**  
**Introduction**      **Richard Martin** | Senior Director, Merrill Corporation  
**Moderator**      **James Fontanella-Khan** | US M&A Correspondent, Financial Times  
**Panelists**      **Mark Sirower** | Principal, M&A Consultative Services, Deloitte  
                         **Greg Bedrosian** | Managing Partner and Co-CEO, Drake Star Partners  
                         **René-Pierre Azria** | Senior Partner, LionTree Advisors  
                         **Brenen Hofstadter** | President and Supervising Principal, Generational Capital Markets
- 10:10 – 10:30 am**      **Keynote Address: The United States of Trump**  
**Matthew Bishop** | Sr. Editor, The Economist
- 10:30 – 10:55 am**      **Keynote Conversation: When Brazil Sneezes - Will Latam Catch The Cold**  
**Introduction**      **Peter Eccles** | Partner, Foley & Lardner LLP  
**Featuring**      **Antonio Roberto Cortes** | President & CEO, MAN Latin America  
*With*  
**Werner F. Ahlers** | Partner, Sullivan and Cromwell

<b>10:55 – 11:35 am</b> <b>Moderator</b> <b>Panelists</b>	<b>Stalwarts Roundtable: The Amazon Effect on Retail (and Everything Else)</b> <b>Emma Orr</b>   Reporter, Bloomberg <b>Richard Chesley</b>   Global Co-Chair - Restructuring Practice, DLA Piper <b>Corinne Ball</b>   Co-Leader - Business Restructuring & Reorganization; Leader European Distressed Investing and Alternative Capital Initiative, Jones Day <b>Perry Mandarino</b>   Senior Managing Director, Head of Corporate Finance and Restructuring, B. Riley & Co. <b>Joshua Benn</b>   Managing Director and Head of New York Corporate Finance, Duff & Phelps <b>Richard Vitaro</b>   Managing Director, Berkeley Research Group, LLC
<b>11:35 – 12:00 pm</b>	<b>Keynote Conversation: Re-Globalization Vs De-Globalization: A New Era in Transnational Finance</b> <b>Tom Speechley</b>   CEO, Abraaj North America <b>Christian Deseglise</b>   Global Head, Central Banks; Global Co-Head, Sovereign Public Funds, HSBC <i>With</i> <b>Dr. Alexis Crow</b>   US Advisory Lead, Geopolitical Investing Team, PwC
<b>12:00 – 12:20 pm</b>	<b>M&amp;A CONNECTS NETWORKING BREAK</b>
<b>12:20 – 1:20 pm</b>	<b>LUNCHEON</b>
<b>1:20 – 2:00 pm</b> <b>Moderator</b> <b>Panelists</b>	<b>Stalwarts Roundtable: Deep Technology - Cross Border &amp; Cross Sector</b> <b>Danil Kerimi</b>   Head of Technology Industries, World Economic Forum <b>Shaaz Nasir</b>   Trade Commissioner - Information and Communication Technologies, Consulate General of Canada <b>Jacob Yahiaayan</b>   Founder and Managing Member, Continental Advisory <b>Ben Boissevain</b>   Managing Partner, Bois Capital <b>David Jorgenson</b>   CEO, Equiteq <b>Uwe Kroger</b>   Partner, Capital Mind Gmbh
<b>2:00 – 2:40 pm</b> <b>Moderator</b> <b>Panelists</b>	<b>Stalwarts Roundtable: Cross Border M&amp;A - Pushing New Boundaries</b> <b>Sonali Basak</b>   Reporter, Bloomberg <b>Anthony F. Caporrino</b>   Managing Director, US Practice Leader, Alvarez and Marsal <b>Michele Marocchino</b>   Managing Director, Lazard <b>Steve Klemencic</b>   Director - Forensic Services, PwC <b>J. Andrew Robison</b>   Partner & Chair - Corporate & Securities Practice Group, Bradley <b>Joseph L. Alioto</b>   Managing Director & Head - International Advisory, Madison Street Capital
<b>2:40 – 3:20 pm</b> <b>Moderator</b> <b>Panelists</b>	<b>Stalwarts Roundtable: China's One Belt, One Road - What's In It for The West</b> <b>Selig Sacks</b>   Managing Director & General Counsel, Ruton Capital <b>Nicholas Assef</b>   Executive Director, LCC Asia Pacific <b>Euan Rellie</b>   Founder and Managing Partner, BDA Partners <b>Kate Zhao</b>   Executive Branding Director, Fosun Group-New York Office <b>Echo Chang</b>   Vice President, C&I – International, East West Bank

## **II. 9<sup>TH</sup> ANNUAL INT'L M&A AWARDS GALA** **New York Athletic Club - 180 Central Park South, New York**

<b>6:30 – 7:30 pm</b>	<b>AWARDS GALA COCKTAIL RECEPTION</b>
<b>7:30 – 9:30 pm</b>	<b>9<sup>TH</sup> ANNUAL INT'L M&amp;A AWARDS GALA</b> <i>Hosted By</i> <b>Claudia Shea</b>   Anchor, M&A.TV
<b>9:30 – 11:00 pm</b>	<b>CLOSING PARTY</b>

**TUESDAY – JUNE 13, 2017**

**III. M&A ADVISOR DEAL CONNECTS ONE-ON-ONE MEETINGS  
FOLEY & LARDNER CONFERENCE CENTER – 90 Park Ave, New York**

**8:30 – 9:00 am      CHECK IN**

**9:00 – 2:00 pm      ONE-ON-ONE MEETINGS**



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