



2014 DEALMAKERS' AWARDS FINALISTS

I. M&A DEAL OF THE YEAR CATEGORIES

M&A DEAL OF THE YEAR (Over £1 Billion)

Acquisition of Grohe by Lixil

Acxit Capital Management GmbH
BNP Paribas
Clifford Chance LLP
Credit Suisse
DLJ Merchant Banking Partners
Goldman Sachs
Grohe AG
Lixil Group Corporation
Morgan Stanley
Texas Pacific Group
Weil, Gotshal & Manges LLP

Acquisition of Frank Mohn AS by Alfa Laval AB

Saga Corporate Finance
Admincontrol
Alfa Laval
BAHR
EY
Frank Mohn AS
PwC
Schjødt
SEB

Acquisition of Forest Laboratories by Actavis

Greenhill & Co. International LLP
Actavis
Forest Laboratories
Fried, Frank, Harris, Shriver & Jacobson
J.P. Morgan
Latham & Watkins
Wachtell Lipton Rosen & Katz
Simpson Thacher
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of MacDermid, Inc. by Platform
Acquisition Holdings Limited

Greenberg Traurig LLP
Platform Acquisition Holdings Limited



THE **M&A** ADVISOR

Sale of Global Ing Business by Repsol

Linklaters
Clifford Chance
Goldman Sachs
Repsol
Shell

Vodafone's Realization of US\$130bn for its 45%
Interest in Verizon Wireless

UBS
Guggenheim
Slaughters & May
Vodafone
WLRK

M&A DEAL OF THE YEAR (Over £100mm to £1 Billion)

Acquisition of Sociomantic by Dunnhumby

Stella Capital Advisors
CMS Hasche Sigle
Dunnhumby
KPMG
Merrill DataSite
Olswang
Sociomantic

Sale of CarTrawler to BC Partners

ECI Partners
BCG
Deloitte
PwC
McCann FitzGerald

Acquisition of Helios d.d. by Ring International
Holding

EquityGate Advisors GmbH
Abanka Vipa
Banka Celje
BNP Paribas
Delniski Triglav Steber Global
Gorenjska Banka
Helios d.d.
Intralinks
Jadek & Pensa
Modra Zavarovalnica
NFD 1 Delniski investicijski
NKBM
Nova Ljubljanska Banka
Primorski Skladi
Probanka
SOD
Zavarovalnica Triglav



THE M&A ADVISOR

Acquisition of Tail-f by Cisco Systems

Bowen Advisors
Gernandt & Danielsson Advokatbyrå KB
Fenwick & West LLP
Advokatfirman Lindahl

Sale of Cloverhill Holdings, LLC to Aryzta AG

White & Case
Aryzta AG
Cloverhill Holdings
Quad-C Management

Acquisition of Actix International, Ltd. by
Amdocs, Ltd.

Raymond James
Actix International, Ltd.
Amdocs, Ltd.
Ropes & Gray

M&A DEAL OF THE YEAR (Between £10mm to £100mm)

Acquisition of Compass Computer Consultants
Ltd. by Advanced Computer Software Group Plc

BCMS
ACS Group Plc
Advanced Computer Software Group Plc
AGP Chartered Accountants
BCMS Corporate
BCMS Dataroom
Compass Computer Consultants Ltd.
Hill Dickinson LLP
KPMG
Mundays

Sale of Pozitron to Monitise

GP Bullhound
Baker & McKenzie LLP
Merrill DataSite



Acquisition of Automotive and Industrial Plastics Business of Wicor Holdings AG by Techniplas	Foley & Lardner LLP Allen & Overy Baker & McKenzie LLP Baker Tilly Virchow Krause LLP Bär & Karrer AG Capital Concepts International Ltd. Eversheds Nicea Eversheds South Africa Graf von Westphalen Jun He Law Offices Kayne Credit Opportunities Fund (QP), LP Reinhart Boerner Van Deuren s.c. Techniplas The Private Bank and Trust Company Veirano Advogados White & Case, LLP Wicor Holding AG
Sale of Eurocamp to Homair Vacances S.A.	Lincoln International Easton Corporate Finance Eversheds PwC Taylor Wessing
Acquisition of Aimagio SA by Novadaq Technologies, Inc.	Prafenium Amiagio SA Canaccord Genuity De Pfyffer Avocats MedCap Advisors MWW Novadaq Technologies, Inc. Walder Wyss Ltd.
Acquisition of DeLeón Tequila by Diageo & Sean Combs	CREO Capital Advisors Bad Boy Entertainment DeLeón Tequila Diageo Morgan, Lewis & Bockius LLP PwC Sheppard, Mullin, Richter & Hampton LLP The Blue Flame Agency

II. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR CATEGORIES

CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR (Over £1 Billion)

Acquisition of Frank Mohn AS by Alfa Laval AB	Saga Corporate Finance Admincontrol Alfa Laval BAHR EY Frank Mohn AS PwC Schjødt SEB
Acquisition of Grohe by Lixil	Acxit Capital Management BNP Paribas Clifford Chance LLP Credit Suisse DLJ Merchant Banking Partners Goldman Sachs Grohe AG Lixil Group Corporation Morgan Stanley Texas Pacific Group Weil, Gotshal & Manges LLP
Merger of Noble Corporation with Noble Corporation PLC and the Integrated Demerger of Paragon Offshore PLC from Noble	Travers Smith Noble Corporation
Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited	Greenberg Traurig LLP Platform Acquisition Holdings Limited

**CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR
(Under £1 Billion)**

Acquisition of the Organic Pigment Business of Jiangsu Multicolor Fine Chemical Co., Ltd. ("JMC") by Clariant	Business Development Asia Clariant Jiangsu Multicolor Fine Chemical Co., Ltd. PwC
Acquisition of Compass Computer Consultants Ltd by Advanced Computer Software Group Plc	BCMS ACS Group Plc Advanced Computer Software Group Plc AGP Chartered Accountants BCMS Corporate BCMS Dataroom Compass Computer Consultants Ltd. Hill Dickinson LLP KPMG Mundays
Acquisition of Sociomantic by Dunnhumby	Stella Capital Advisors CMS Hasche Sigle Dunnhumby KPMG Merrill DataSite Olswang Sociomantic
Acquisition of Helios d.d. by Ring International Holding	EquityGate Advisors GmbH Abanka Vipava Banka Celje BNP Paribas Delniski Triglav Steber Global Gorenjska Banka Helios d.d. Intralinks Jadek & Pensa Modra Zavarovalnica NFD 1 Delniski investicijski NKBM Nova Ljubljanska Banka Primorski Skladi Probanka SOD Zavarovalnica Triglav

III. CROSS-BORDER DEAL OF THE YEAR CATEGORY

Acquisition of Alti by Tata Consulting Services	Bryan, Garnier & Co. Alti BNP Paribas CIC-LBO Partners IDI Intralinks KPMG Orsay Law Shearman & Sterling TCS
Acquisition of Tail-f by Cisco Systems	Bowen Advisors Gernandt & Danielsson Advokatbyrå KB Fenwick & West LLP Advokatfirman Lindahl
Sale of Eurocamp to Homair Vacances S.A.	Lincoln International Easton Corporate Finance Eversheds PwC Taylor Wessing
Acquisition of Frank Mohn AS by Alfa Laval AB	Saga Corporate Finance Admincontrol Alfa Laval BAHR EY Frank Mohn AS PwC Saga Corporate Finance Schjødt SEB

IV. RESTRUCTURING DEAL OF THE YEAR CATEGORY

Restructuring of ZIM Integrated Shipping Services Ltd.

Evercore
AMA Capital Partners
Blackstone
Fischer Behar Chen Well Orion & Co.
GKH
Houlihan Lokey
Ince & Co.
Jefferies
Linklaters
Lipa Meir
S. Friedman & Co.
Sullivan & Cromwell
Watson, Farley & Williams
ZIM Integrated Shipping Services Ltd.

Restructuring of Project Samos

Linklaters
Samos
Sun Capital Partners

Restructuring of SN Power by Statkraft and Norfund

SN Power
Statkraft
Norfund

Restructuring of UK Coal Operations Limited

PwC
Nabarro
Addleshaw Goddard
Allen & Overy (A&O)

V. DEAL FINANCING OF THE YEAR CATEGORY

Equity and Debt Financing Deal of the Year

BBVA Contingent Convertible Securities	Garrigues Barclays BBVA Linklaters Morgan Stanley
Financing of SIA	Banca Monte dei Paschi di Siena SpA Banca Nazionale del Lavoro SpA Intesa Sanpaolo SpA UniCredit SpA
Financing of Daisy Group	Daisy Group HSBC Bank plc Lloyds TSB plc Yorkshire Bank
Financing of Parex Group	Commerzbank CVC Capital Partners Parex Group

VI. FIRM OF THE YEAR CATEGORIES

Boutique Investment Banking Firm of the Year

About Corporate Finance
Acxit Capital Management GmbH
Business Development Asia
Greenhill
GP Bullhound
Lincoln International

Private Equity Firm of the Year

Ardian Private Equity

Business Growth Fund

Lloyds Development Capital

Scottish Enterprise

The Blackstone Group

The Carlyle Group

Law Firm of the Year

Clifford Chance

CMS

Eversheds

Freshfields

Linklaters

Sullivan & Cromwell

Investment Banking Firm of the Year

Deloitte

Deutsche Bank

J.P. Morgan

KPMG

Lazard

PwC

Lender Firm of the Year

Ares Management Ltd
BNP Paribas
Commerzbank
Rabobank Group
SEB Bank
UniCredit

VII. SECTOR DEAL OF THE YEAR CATEGORIES

Healthcare/Life Sciences Deal of the Year

Acquisition of Aïmago SA by Novadaq Technologies Inc.

Prafenium
Amiago SA
Canaccord Genuity
De Pfyffer Avocats
MedCap Advisors
Novadaq Technologies, Inc.
Walder Wyss Ltd.

Acquisition of Forest Laboratories by Actavis

Greenhill & Co. International LLP
Actavis
Forest Laboratories
Fried, Frank, Harris, Shriver & Jacobson
J.P. Morgan
Latham & Watkins
Wachtell Lipton Rosen & Katz
Simpson Thacher
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of ArthroCare by Smith & Nephew

ArthroCare
Davis Polk & Wardwell
Latham & Watkins
O'Melveny & Myers
One Equity Partners
Piper Jaffray & Co.
Sidley Austin
Smith & Nephew



Acquisition of TAP Biosystems Group by Sartorius
Allen & Overy
Commerzbank
Piper Jaffray & Co.
Sartorius Stedim Biotech
TAP Biosystems Group

Industrial Manufacturing/Distribution Deal of the Year

Acquisition of Grohe by Lixil
Acxit Capital Management GmbH
BNP Paribas
Clifford Chance LLP
Credit Suisse
DLJ Merchant Banking Partners
Goldman Sachs
Grohe AG
Lixil Group Corporation
Morgan Stanley
Texas Pacific Group
Weil, Gotshal & Manges LLP

Acquisition of Automotive and Industrial Plastics
Business of Wicor Holdings AG by Techniplas
Foley & Lardner LLP
Allen & Overy
Baker & McKenzie LLP
Baker Tilly Virchow Krause LLP
Bär & Karrer AG
Capital Concepts International Ltd.
Eversheds Nicea
Eversheds South Africa
Graf von Westphalen
Jun He Law Offices
Kayne Credit Opportunities Fund (QP), LP
Reinhart Boerner Van Deuren s.c.
Techniplas
The Private Bank and Trust Company
Veirano Advogados
White & Case, LLP
Wicor Holding AG

Acquisition of Frank Mohn AS by Alfa Laval AB
Saga Corporate Finance
Admincontrol
Alfa Laval
BAHR
EY
Frank Mohn AS
PwC
Schjødt
SEB

Acquisition of Helios d.d. by Ring International Holding

EquityGate Advisors GmbH
 Abanka Vipa
 Banka Celje
 BNP Paribas
 Delniski Triglav Steber Global
 Gorenjska Banka
 Helios d.d.
 Intralinks
 Jadek & Pensa
 Modra Zavarovalnica
 NFD 1 Delniski investicijski
 NKBM
 Nova Ljubljanska Banka
 Primorski Skladi
 Probanka
 SOD
 Zavarovalnica Triglav

Real Estate Deal of the Year

Restructuring of Project Samos

Linklaters
 Samos
 Sun Capital Partners

Acquisition of 11 Hotels of AXA Real Estate Investment Managers by Accor Group

Accor SA (AC)
 Axa Real Estate Investment Managers
 Moor Park Capital Partners LLP

Acquisition of Radisson Blu Hotel Amsterdam by Union Investment Group

Radisson Blu Amsterdam
 Union Investment

Acquisition of Club Med Prigelato by HSBC Assurances IARD France

Club Med Prigelato
 HSBC Assurances IARD France

Consumer and Retail Products Deal of the Year

Acquisition of DeLeón Tequila by Diageo & Sean Combs

CREO Capital Advisors
 Bad Boy Entertainment
 DeLeón Tequila
 Diageo
 Morgan, Lewis & Bockius LLP
 PwC
 Sheppard, Mullin, Richter & Hampton LLP
 The Blue Flame Agency



THE M&A ADVISOR

Acquisition of The Southgate by British Land Company

British Land Companyx
CBRE Group
Jones Day
Morgan Williams
The Southgate

Acquisition of Door-Stop international by Masonite International

Browne Jacobson
Clearwater Corporate Finance
Door-Stop
Masonite International

Sale of Cloverhill Holdings, LLC to Aryzta AG

White & Case
Aryzta AG
Cloverhill Holdings
Quad-C Management

Technology, Media, Telecom Deal of the Year (Over £100mm)

Acquisition of Sociomantic by Dunnhumby

Stella Capital Advisors
CMS Hasche Sigle
Dunnhumby
KPMG
Merrill DataSite
Olswang
Sociomantic

Sale of CarTrawler to BC Partners

ECI Partners
BCG
Deloitte
PwC
McCann FitzGerald

Vodafone's Realization of US\$130bn for its 45% Interest in Verizon Wireless

UBS
Guggenheim
Slaughters & May
Vodafone
WLRK

Acquisition of Tail-f by Cisco Systems

Bowen Advisors
Gernandt & Danielsson Advokatbyrå KB
Fenwick & West LLP
Advokatfirman Lindahl

Technology, Media, Telecom Deal of the Year (Under £100mm)

Acquisition of Compass Computer Consultants Ltd by Advanced Computer Software Group Plc	BCMS ACS Group Plc Advanced Computer Software Group Plc AGP Chartered Accountants BCMS Corporate BCMS Dataroom Compass Computer Consultants Ltd Hill Dickinson LLP KPMG Mundays
Acquisition of Controlling Stake in Systran S.A. by CSLi	Business Development Asia CSLI Davis Polk & Wardwell Deloitte PwC Systran S.A.
Acquisition of Intercept IT by Alternative Networks	FinnCap Intuitu Capital Investec Investment Banking Valactif
Acquisition of Actix International, Ltd. by Amdocs, Ltd.	Raymond James Actix International, Ltd. Amdocs, Ltd. Ropes & Gray

Energy Deal of the Year

Sale of Global Ing Business by Repsol	Linklaters Clifford Chance Goldman Sachs Repsol Shell
Acquisition of Heritage Oil by Al Mirqab Capital	Deutsche Bank Deutsche Bank Securities Herbert Smith Freehills J.P. Morgan Cazenove Mishcon de Reya QInvest
Merger of Noble Corporation with Noble Corporation PLC and the integrated demerger of Paragon Offshore Plc from Noble	Travers Smith Noble Corporation



Acquisition of Edwards Group by Atlas Copco

Atlas Copco
Barclays PLC
Davis Polk & Wardwell
Edwards group
Lazard
Maples & Calder
Weil, Gotshal & Manges LLP

Professional Services (B-to-B) Deal of the Year

Acquisition of 50% Interest in Euroset by MegaFon

Garsdale Services Investment Ltd
Lefbord Investments Limited
MegaFon

Acquisition of Saturn Nordic Holdings AB by Danish Crown

Danish Crown
Saturn Nordic Holdings AB
Sokolów S.A

Acquisition of AMT-SYBEX by Capita

AMT-SYBEX
Capita

Acquisition of Europa Support Services, a portfolio company of H.I.G. Capital, by Bilfinger SE

Bilfinger SE
Europa Support Services
H.I.G. Capital

Financial Services Deal of the Year

Acquisition of Morgan Stanley Mortgage Servicing by Mount Street Solutions

Allen & Overy
Morgan Stanley
Morgan Stanley Mortgage Servicing
Mount Street Solutions

Acquisition of F&C Asset Management (FCIFY) by Bank of Montreal

F&C Asset Management (FCIFY)
Bank of Montreal
Barclays Bank
BMO Capital Markets
Freshfields Bruckhaus Deringer
J.P. Morgan Cazenove
Norton Rose Fulbright

Sale of Pozitron to Monitise

GP Bullhound
Baker & McKenzie LLP
Merrill DataSite

Acquisition of Newton Investment Management by Standard Life

Dundas & Wilson
Evercore Partners
Fenchurch Advisory Partners
Macfarlanes
Mourant Ozannes
Ogier

Industrial Goods and Basic Resources Deal of the Year

Acquisition of the Organic Pigment Business of Jiangsu Multicolor Fine Chemical Co., Ltd. ("JMC") by Clariant	Business Development Asia Clariant Jiangsu Multicolor Fine Chemical Co., Ltd. PwC
Sale of JCC Lighting to Leviton Manufacturing by LDC	Business Development Asia KPMG LDC Leviton Manufacturing Merrill Corp Osborne Clarke
Restructuring of ZIM Integrated Shipping Services Ltd.	Evercore AMA Capital Partners Blackstone Fischer Behar Chen Well Orion & Co. GKH Houlihan Lokey Ince & Co. Jefferies Linklaters Lipa Meir S. Friedman & Co. Sullivan & Cromwell Watson, Farley & Williams ZIM Integrated Shipping Services Ltd.
Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited	Greenberg Traurig LLP Platform Acquisition Holdings Limited

Consumer Services Deal of the Year

Sale of CarTrawler to BC Partners	ECI Partners BCG Deloitte PwC McCann FitzGerald
Sale of Eurocamp to Homair Vacances S.A.	Lincoln International Easton Corporate Finance Eversheds PwC Taylor Wessing



Acquisition of European Prime Logistics Portfolio
from Tristan Capital Partners by SEGURO
European Logistics

Ashurt
Clifford Chance
Dentons
Gleiss Lutz
Hogan Lovells
PwC

Acquisition of Avanta Enterprise by Satffine Group

Avanta Enterprise
Satffine Group

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Winners of the 2014 Dealmakers' Awards will be announced at the M&A Advisor Dealmakers' Awards Ceremony in London, UK on October 22, 2014.