

## 2<sup>ND</sup> ANNUAL EMEA CORPORATE GROWTH AWARDS FINALISTS

### I. TRANSACTION OF THE YEAR AWARD CATEGORY

#### TRANSACTION OF THE YEAR (UP TO £25MM)

##### **Divestment of Harry's of London**

BDA Partners

Harrys of London Ltd

Palladin Consumer Retail Partners

Threadstone Partners LP

Charles Cohen

Latham & Watkins (London) LLP

The Midlands Transaction Services team at

BDO

##### **Acquisition of Insight Enterprises Russia by Softline**

Softline

Insight Technology Solutions LLC

Insight Enterprises

Softline IT Company

##### **Acquisition of Orchard Energy by Kinect Energy Group (part of World Fuel Services)**

World Fuel Services

Clearwater International

Kinect Energy

Orchard Energy Ltd.

Camarco

Dentons

Lakehouse PLC

Stockdale Securities

##### **Acquisition of Aid Call limited by AXA PPP**

AXA UK

Aid-Call

PPP Taking Care Limited

Age Uk

AXA PPP healthcare Limited

##### **Partnership Capital Investment in K2 Partnering Solutions (K2) by Inflexion**

Taylor Wessing

K2 Partnering Solutions

Inflexion Partnership Capital

N M Rothschild & Sons Limited

##### **Competitive Capabilities International (Pty) Ltd.'s Perpetual Global License Agreement with EY Catalyst Limited**

Clearsight Advisors

EY

Competitive Capabilities International

EY Catalyst Limited

##### **Acquisition of Quovadis by WISEKey**

WISEKey

Acxit Capital Partners AG

Homburger AG

Quovadis

Conyers Dill & Pearman Limited

Marlin & Associates Holding LLC

##### **Acquisition of a Minority Stake in ELITE S.p.A. by Cassa Depositi e Prestiti S.p.A. and NUO Capital**

Eversheds Sutherland Associazione

Professionale

NUO Capital

Borsa Italiana S.p.A.

Cassa Depositi e Prestiti S.p.A.

Elite S.p.A.

#### TRANSACTION OF THE YEAR (OVER £25MM - £50MM)

##### **Sale of Keystone Logic to Zensar**

Sett & Lucas

Keystone Logic

PWC

JSA Law

Nitish Desai & Associates

Zensar

**Acquisition of Naves Corporate Finance gmbh by Braemar Shipping**

Buchanan  
Capita Registrars Limited  
Hanseatic Bautrager GmbH  
Kersone Verwaltungsgesellschaft GmbH  
NAVES Beteiligungsgesellschaft mbH  
Braemar Shipping  
CMS Cameron McKenna Nabarro Olswang LLP

Harbor Springs Verwaltungs GmbH  
KPMG LLP (United Kingdom)  
Naves Corporate Finance  
PricewaterhouseCoopers LLP  
Siepmann & Cie Verwaltungs GmbH  
PwC Corporate Finance LLP  
Stockdale Securities Limited

**Investment in Treee Srl by JZI**

JZ International Ltd

Treee Srl

**Sale of Orgen Gida by Yildiz Holding to Ajinomoto Inc.**

Yildiz Holding A.Ş.  
Lazard Frères K.K.  
Paksoy

Ajinomoto Inc.  
Orgen Gida Sanayi ve Ticaret A.S.

**Sale of Stake in KAP Beteiligungs-AG by Carlyle**

Goetzpartners  
Carlyle Strategic Partners IV, L.P.  
Flick Gocke Schaumburg  
KAP Beteiligungs-AG  
PricewaterhouseCoopers LLP  
SvR Capital GmbH

Carlyle Group  
DAUN & CIE Aktiengesellschaft  
Freshfields Bruckhaus Deringer US LLP  
Latham & Watkins LLP  
Ropes & Gray LLP

**Cross-border Sale of Credo Business Consulting to Teneo Holdings**

Clearwater International  
Credo Business  
Kingston Smith LLP

Teneo Holdings  
DWF LLP

**TRANSACTION OF THE YEAR (OVER £50MM - £75MM)****Investment in Il Makiage Cosmetics by L Catterton**

Barack Ferrazzano Kirschbaum & Nagelberg LLP  
L Catterton

Il Makiage Cosmetics (2013) Ltd.  
Herzog Fax & Neeman

**Acquisition of Vector Software by Vector Informatik**

Capstone Headwaters  
Mintz Levin Cohn Ferris Glovsky and Popeo PC  
Vector Software

KANZLEI DR. ERBEN RECHTSANWÄLTE  
Vector Informatik GMBH

**Majority Acquisition and Equity Growth Funding of Acrolinx by Genui**

Drake Star Partners  
Genui Partners

Acrolinx  
ViewPoint/Kennet Partners

**Sale of Terex Corp.'s Compact Construction Equipment Business**

BDA Partners  
Bryan Cave, LLP  
Terex Corporation  
Terex Corporation, German Compact  
Construction Business

Baker & McKenzie  
PricewaterhouseCoopers  
Yanmar, Mecalac and Maintou

**L Catterton Investment in Innis & Gunn**

L Catterton  
Noble & Company (UK) Limited

Innis & Gunn  
Vialex Limited

**Acquisition of a Minority Stake in Mutti S.p.A. by Verlinvest S.A.**

Eversheds Sutherland Associazione  
Professionale  
Red Lions S.r.l.

Mutti S.p.A.  
Verlinvest S.A.

**Acquisition of Daimler's Croove car-sharing business by Turo**

Eversheds Sutherland  
Daimler AG  
White & Case

Croove GmbH  
Turo Inc

**Acquisition of Golden State Overnight by Royal Mail / General Logistics Systems**

BB&T Capital Markets  
General Logistics Systems B.V.  
Royal Mail

Arnold & Porter Kaye Scholer LLP  
Golden State Overnight Delivery Service Inc.  
The Halifax Group

**Acquisition of CEC Controls Company, Inc. by Wood Group**

Generational Equity  
CEC Controls Company Inc  
Generational Capital Markets, Inc.  
Jones Day

John Wood Group  
Baker Tilly  
Howard and H

**Sale of Facade Access Investment Holdings to Alimak Group**

BDA Partners  
Facade Access Investment Holdings Pty Ltd  
Alimak Group  
Herbert Smith Freehills

Kirkland & Ellis LLP  
Wolseley Private Equity  
Lazard AB

**TRANSACTION OF THE YEAR (OVER £75MM - £100MM)**

**Acquisition of API Applicazioni Plastiche Industriali S.p.A. by Trinseo LLC (NYSE:TSE)**

Capstone Headwaters  
Grimaldi e Clifford Chance

API Applicazioni Plastiche Industriali S.p.A.  
Trinseo S.A.

**Acquisition of Pinarello by L Catterton**

Nctm Studio Legale  
Community Strategic Communications Advisers  
Massoni, Regoli, Cariello Pagni Studio Legale  
Studio Casonato

Alantra Corporate Finance, S.A.  
L Catterton  
Pinarello SpA

**Acquisition of NewMotion by Shell (RDS-A)**

Drake Star Partners  
AutoBinck Holding NV  
Shell

Amstone Tax Lawyers B.V.  
NewMotion  
Vriman

**Sale of Värmevärden**

iCON Infrastructure  
Capstone Infrastructure Corporation  
JP Morgan Asset Management  
Macquarie Infrastructure and Real Assets  
(Europe) Limited  
Värmevärden AB

Allen & Overy  
Danske Bank A/S  
Macquarie European Infrastructure Fund II  
Skandinaviska Enskilda Banken AB

**Acquisition of Sidhil Ltd. By Drive DeVilbiss Healthcare Ltd.**

Clearwater International  
Sidhil Ltd.  
Medical Depot, Inc.

Drive DeVilbiss  
Eversheds Sutherland  
Siddall Group Ltd

**TRANSACTION OF THE YEAR (OVER £100MM - £250MM)****Divestment in Equity Stake in Netas Telekomünikasyon A.S. to ZTE Corp.**

BDA Partners  
One Equity Partners (OEP)  
Paksoy Ortak Avukat Burosu  
UniCredit Bank Hungary Zrt.

ZTE Corp  
Netas Telekomünikasyon A.S.  
Turkish Armed Forces Foundation  
Yapi Kredi Bankasi A.S.

**Acquisition of Óticas Carol by Luxottica Group**

Luxottica Group S.p.A  
Bank of America Merrill Lynch  
Óticas Carol S.A.

3i Group plc  
Neuberger Berman  
Siguler Guff & Company

**Sale of Cofunds Holdings Limited to Aegon UK plc**

Legal & General Group PLC

Cofunds Holdings Limited

**Sale of WestRock's Italian subsidiaries "WestRock Dispensing Systems Milano and WestRock Dispensing Systems Vicenza" to Siligan**

Eversheds Sutherland  
WestRock

Siligan

**Sale of Legal & General Netherlands to Chesnara PLC**

Legal and General Group

Chesnara PLC

**Sale of Continental Midland by Monomoy Capital Partners**

Monomoy Capital Partners  
A.Agrati SpA  
Cleary Gottlieb Steen & Hamilton LLP  
Duff & Phelps Corporation  
Kirkland & Ellis LLP  
Monomoy Capital Partners II, L.P.

William Blair & Co.  
Aon Risk Management  
ContMid Holdings, Inc.  
Grant Thornton  
Monomoy Capital Partners

**TRANSACTION OF THE YEAR (OVER £250MM - £500MM)****Acquisition of Vindicia, Brite:Bill and Pontis by Amdocs**

Amdocs  
Arma Partners LP  
Enterprise Ireland, Investment Arm  
William Fry, Solicitors

Brite:Bill  
Delta Partners Limited  
Investec Ventures Ireland Ltd

**Public-private Partnership for the Development of Waste Treatment Facility in Vinca, Serbia**

Karanovic & Nikolic  
City of Belgrade

SUEZ Groupe  
I-Environment Investments limited

**Cross-border Sale of MacDonald Humphrey to L-3 Communications**

Clearwater International  
MacDonald Humphrey

L-3

**Acquisition of Zytoservice Group by IK Investment Partners**

|                        |             |
|------------------------|-------------|
| Ferber & Co.           | Caiton      |
| capiton AG             | capiton III |
| Clifford Chance        | Deloitte    |
| IK Investment Partners | IK VIII     |
| White & Case           | Zytoservice |

**Sale of Majority Stake in Geneba Properties N.V.**

|                        |                             |
|------------------------|-----------------------------|
| Gagnier Communications | Frasers Centrepoint Limited |
| Catalyst Capital       | Credit Suisse               |
| Geneba Properties N.V. |                             |

**Sec. 363 Sale of Abengoa SA**

|                                    |  |
|------------------------------------|--|
| DLA Piper                          | Abengoa Bioenergy Company, LLC, York, Neb. |
| Abengoa Bioenergy Corporation, LLC | Ethanol Facility                           |
| Abengoa SA                         | Alvarez & Marsal                           |
| Armstrong Teasdale                 | Green Plains Inc.                          |
| Houlihan Lokey                     | KPMG                                       |

**Acquisition of Allworld Exhibitions by UBM plc**

|                              |   |
|------------------------------|---|
| BCMS Corporate LLC           | UBM                                       |
| Allworld Exhibitions         | Allen & Overy LLP                         |
| Brunswick                    | Ernst & Young UK, Investment Banking Arm  |
| Herbert Smith Freehills      | International Exhibition Services Limited |
| J.P. Morgan Cazenove Limited |   |

**TRANSACTION OF THE YEAR (OVER £500MM - £1 BILLION)****Joint Venture of Rentokil Initial Plc with Franz Haniel & Cie GmbH**

|                             |  |
|-----------------------------|--|
| Greenberg Traurig           | Barclays Capital PLC                       |
| Bell Pottinger              | Bergemann Schönherr & Partner              |
| CWS-boco International GmbH | Franz Haniel & Cie GmbH                    |
| Glade Michel Wirtz          | Rentokil Initial plc, Workwear and Hygiene |
| Rentokil Initial Plc        | Business                                   |
| Eversheds Sutherland        |  |

**Acquisition of Profi Rom Food by Mid Europa Partners**

|  |                                  |
|--|----------------------------------|
| Dechert LLP                              | Mid Europa Partners              |
| Enterprise Investors                     | Beragua Capital Advisory SL      |
| Bondoc & Asociatii                       | Citigroup Global Markets Limited |
| Ernst & Young UK, Investment Banking Arm | Polish Enterprise Fund VI        |
| Radu Taracila Padurari Retevoescu SCA    | S.C. Profi Rom Food S.R.L.       |

**Sage Group's acquisition of Intacct**

|                                 |  |
|---------------------------------|--|
| FTI Consulting                  | Citigroup Global Markets Limited         |
| Evercore Partners Inc.          | Fenwick & West LLP                       |
| Hummer Winblad Venture Partners | Intacct                                  |
| Morgan Stanley & Co. LLC        | Skadden, Arps, Slate, Meagher & Flom LLP |
| Split Rock Partners, LLC        |  |

## **TRANSACTION OF THE YEAR (OVER £1 BILLION - £3 BILLION)**

### **Acquisition of Multi Packaging Solutions by WestRock**

|  |   |
|--|---|
| Eversheds Sutherland                               | American Stock Transfer & Trust Company LLC |
| Carlyle European Capital Partners III, L.P.        | Cravath, Swaine & Moore LLP                 |
| Lazard   | Madison Dearborn Partners, LLC              |
| Merrill Lynch, Pierce, Fenner & Smith Incorporated | Packaging Solutions International Limited   |
| Ropes & Gray LLP                                   | PJT Partners                                |
| WestRock Company                                   | The Carlyle Group L.P.                      |

### **Husky Energy Inc.'s Sale of a 65% Interest in Select Midstream Assets in the Lloydminster Region to Cheung Kong Infrastructure Holdings Limited and Power Assets Holdings Limited**

|  |   |
|--|---|
| Torys LLP                              | RBC Capital Market                          |
| BMO Capital Markets Corp.              | Cheung Kong Infrastructure Holdings Limited |
| Canadian Imperial Bank of Commerce     | Davies Ward                                 |
| HSBC Bank Canada                       | Felesky Flynn LLP                           |
| CIBC World Markets                     | Husky Energy Inc.                           |
| Deloitte                               | Osler, Hoskin & Harcourt LLP                |
| HSBC Securities (Canada) Inc.          | Platinum Securities Company Limited         |
| Husky Energy Inc., Lloydminster Assets | Red Lions S.r.l.                            |
| Blake, Cassels & Graydon LLP           | Power Assets Holdings Limited               |
| Canadian Imperial Bank of Commerce     | Stikeman Elliott LLP                        |

### **Acquisition of Stillwater Mining Company by Sibanye Gold Limited**

|  |  |
|--|--|
| ENSAfrica                                | KPMG Inc.  |
| Brunswick                                | Merrill Lynch, Pierce, Fenner & Smith Incorporated |
| Contrarius Investment Management Limited | Okapi Partners LLC                                 |
| Holland & Hart LLP                       | Platinum Investment Management Limited             |
| Jones Day                                | Qinisele Resources (Pty) Limited                   |
| Linklaters LLP (USA)                     | Sibanye Gold Limited                               |
| FTI Consulting                           | Standard Life Investments Limited                  |
| Citigroup Global Markets Limited         | Stillwater Mining Company                          |
| Edward Nathan Sonnenbergs Inc.           |  |
| HSBC Bank Plc                            |  |

## **TRANSACTION OF THE YEAR (OVER £3 BILLION)**

### **Acquisition of Shell's North Sea assets by Chrysaor**

|                             |   |
|-----------------------------|---|
| Dechert LLP                 | Bank of America Merrill Lynch International Limited |
| Royal Dutch Shell plc       | BNP Paribas   |
| BMO Capital Markets Limited | Bond Dickinson                                      |
| Chrysaor Holdings Ltd       | Citi Bank   |
| Brunswick                   | DNB   |
| Clifford Chance LLP         | Harbour Energy                                      |
| EIG Global Energy Partners  | Maples and Calder (Cayman)                          |
| ING                         | UK North Sea Assets                                 |
| Shell U.K. Limited          | White & Case LLP                                    |
| Watson Farley & Williams    |   |

### **Merger of UASC and Hapag-Lloyd AG**

|                                    |                                 |
|------------------------------------|---------------------------------|
| White & Case LLP                   | Hapag-Lloyd AG                  |
| Bahrain Mumtalakat Holding Company | Investment Corporation of Dubai |
| Clifford Chance Law Firm           | Kuwait Investment Authority     |

Linklaters  
Qatar Investment Authority  
Allen & Overy Llp  
Citigroup Global Markets Deutschland AG  
Freshfields Bruckhaus Deringer (Germany)

Ince & Co Germany Llp  
Iraqi Fund for External Development  
Lazard Ltd.  
Public Investment Fund  
United Arab Shipping Company

### **Sale of Allergan plc's generic pharmaceuticals business to Teva Pharmaceutical Industries**

Arthur Cox  
Anda, Inc.  
Cleary Gottlieb Steen & Hamilton LLP  
Cuatrecasas, Gonçalves Pereira, S.L.P.  
Greenhill & Co., Inc. (NYSE:GHL)  
Kinstellar, s.r.o., advokatni kancelar  
Latham & Watkins  
Sullivan & Cromwell LLP  
Tulchinsky Stern & Co.  
Weil, Gotshal & Manges LLP

Allergan plc  
Barclays Bank PLC  
Covington & Burling LLP  
Davies Ward Phillips & Vineberg LLP  
J.P. Morgan Securities LLC  
Kirkland & Ellis LLP  
Stikeman Elliott LLP  
Teva Pharmaceutical Industries Limited  
Verusio e Cosmelli

## **II. CORPORATE DEVELOPMENT TEAM AWARD CATEGORY**

### **ADVISORY/CONSULTING**

Catalyst Partners  
Greenberg Traurig Corporate Team  
White & Case Private Equity Team

### **CORPORATE**

Smiths Group plc  
ZF Friedrichshafen AG M&A Team  
Intu Properties' Corporate Development team  
Strategy & Growth Office of Yildiz Holding  
Royal Mail Plc  
Luxoft  
Sage Group Corporate Development

## **III. CORPORATE DEVELOPMENT PROFESSIONAL AWARD CATEGORY**

### **ADVISORY/CONSULTING**

Ayge Ofori, Partner, Atlas Capital Markets  
Ian Bagshaw, Global Head of Private Equity, White & Case  
Fahad AlDehais AlMalki, Managing Partner, Mohammed AlDhabaan & Partners in association with Eversheds Sutherland  
Micheal Akampa, Traction Capital Group  
Riccardo Pagani, CEO, BIMon

### **PRIVATE EQUITY**

Fanny Picard, Owner, Alter Equity  
Marc Jarrett, Gottesman Company  
Gleb Davidyuk, Managing Partner, iTech Capital

## **CORPORATE**

Michael Hagel, Senior Manager, ZF Friedrichshafen AG  
Michael Salzmann, PhD, CEO, AL-S Pharma AG  
Parul Kaul-Green, Group Head of Innovation and M&A, AXA UK Group  
Dushyant Sangar, Corporate Development Director, Intu Properties plc  
Nurtaç Afridi, Chief Strategy and Growth Officer, Yıldız Holding A.Ş.  
Michael Eisner, Vice President of Corporate Development, Evolve IP  
Adrian Cioroianu, Trainer Executive, ACKnowledge Romania

## **IV. ORGANIZATIONAL PERFORMANCE AWARD CATEGORY**

### **PRIVATE EQUITY**

Alter Equity  
iCON Infrastructure  
iTech Capital

### **ADVISORY/CONSULTING**

Pragma Consulting  
Gottesman Company  
Blackrock Expert Services, Consulting  
BIMon Consulting, Consulting  
Clearwater International, Advisor

### **CORPORATE**

Amdocs  
Geneba Real Estate Investments  
Deposit Solutions  
Yıldız Holding A.Ş.

## **V. SECTOR AWARD CATEGORY**

### **FINANCIALS DEAL OF THE YEAR**

#### **Acquisition of Naves Corporate Finance gmbh by Braemar Shipping**

|   |                                 |
|---|---------------------------------|
| Buchanan                                | Harbor Springs Verwaltungs GmbH |
| Capita Registrars Limited               | KPMG LLP (United Kingdom)       |
| Hanseatic Bautrager GmbH                | Naves Corporate Finance         |
| Kersone Verwaltungsgesellschaft GmbH    | PricewaterhouseCoopers LLP      |
| NAVES Beteiligungsgesellschaft mbH      | Siepmann & Cie Verwaltungs GmbH |
| Braemar Shipping                        | PwC Corporate Finance LLP       |
| CMS Cameron McKenna Nabarro Olswang LLP | Stockdale Securities Limited    |

#### **Sale of Cofunds Holdings Limited to Aegon UK plc**

|                           |              |
|---------------------------|--------------|
| Legal & General Group PLC | Aegon UK plc |
|---------------------------|--------------|

#### **Sale of Legal & General Netherlands to Chesnara PLC**

|                         |              |
|-------------------------|--------------|
| Legal and General Group | Chesnara PLC |
|-------------------------|--------------|

### **HEALTHCARE/ LIFE SCIENCES DEAL OF THE YEAR**

#### **Acquisition of Sidhil Ltd. By Drive DeVilbiss Healthcare Ltd.**

|                          |                      |
|--------------------------|----------------------|
| Clearwater International | Drive DeVilbiss      |
| Sidhil Ltd.              | Eversheds Sutherland |
| Medical Depot, Inc.      | Siddall Group Ltd.   |

#### **Divestment in Equity Stake in Netas Telekomünikasyon A.S. to ZTE Corp.**

|                           |                             |
|---------------------------|-----------------------------|
| BDA Partners              | Paksoy Ortak Avukat Burosu  |
| One Equity Partners (OEP) | UniCredit Bank Hungary Zrt. |



ZTE Corp  
Netas Telekomünikasyon A.S.

Turkish Armed Forces Foundation  
Yapi Kredi Bankasi A.S.

**Sale of WestRock's Italian subsidiaries "WestRock Dispensing Systems Milano and WestRock Dispensing Systems Vicenza" to Siligan**

Eversheds Sutherland  
WestRock

Siligan

**Acquisition of Zytoservice Group by IK Investment Partners**

Ferber & Co.  
capiton AG  
Clifford Chance  
IK Investment Partners  
White & Case

Caiton  
capiton III  
Deloitte  
IK VIII  
Zytoservice

**Joint Venture of Rentokil Initial Plc with Franz Haniel & Cie GmbH**

Greenberg Traurig  
Bell Pottinger  
CWS-boco International GmbH  
Glade Michel Wirtz  
Rentokil Initial Plc  
Eversheds Sutherland

Barclays Capital PLC  
Bergemann Schönherr & Partner  
Franz Haniel & Cie GmbH  
Rentokil Initial plc, Workwear and Hygiene  
Business

**Sale of Allergan plc's Generic Pharmaceuticals Business to Teva Pharmaceutical Industries**

Arthur Cox  
Anda, Inc.  
Cleary Gottlieb Steen & Hamilton LLP  
Cuatrecasas, Gonçalves Pereira, S.L.P.  
Greenhill & Co., Inc. (NYSE:GHL)  
Kinstellar, s.r.o., advokatni kancelar  
Latham & Watkins  
Sullivan & Cromwell LLP  
Tulchinsky Stern & Co.  
Weil, Gotshal & Manges LLP

Allergan plc  
Barclays Bank PLC  
Covington & Burling LLP  
Davies Ward Phillips & Vineberg LLP  
J.P. Morgan Securities LLC  
Kirkland & Ellis LLP  
Stikeman Elliott LLP  
Teva Pharmaceutical Industries Limited  
Verusio e Cosmell

**INDUSTRIALS DEAL OF THE YEAR (Under £100MM)**

**Investment in Tree Srl by JZI**

JZ International Ltd

Tree Srl

**Sale of stake in KAP Beteiligungs-AG by Carlyle**

Goetzpartners  
Carlyle Strategic Partners IV, L.P.  
Flick Gocke Schaumburg  
KAP Beteiligungs-AG  
PricewaterhouseCoopers LLP  
SvR Capital GmbH

Carlyle Group  
DAUN & CIE Aktiengesellschaft  
Freshfields Bruckhaus Deringer US LLP  
Latham & Watkins LLP  
Ropes & Gray LLP

**Acquisition of Vector Software by Vector Informatik**

Capstone Headwaters  
Mintz Levin Cohn Ferris Glovsky and Popeo PC  
Vector Software

KANZLEI DR. ERBEN RECHTSANWÄLTE  
Vector Informatik GMBH

**Acquisition of Golden State Overnight by Royal Mail / General Logistics Systems**

BB&T Capital Markets

General Logistics Systems B.V.

Royal Mail  
Arnold & Porter Kaye Scholer LLP

Golden State Overnight Delivery Service Inc.  
The Halifax Group

**Acquisition of CEC Controls Company, Inc. by Wood Group**

Generational Equity  
CEC Controls Company Inc  
Generational Capital Markets, Inc.  
Jones Day

John Wood Group  
Baker Tilly  
Howard and H

**Sale of Facade Access Investment Holdings to Alimak Group**

BDA Partners  
Facade Access Investment Holdings Pty Ltd  
Alimak Group  
Herbert Smith Freehills

Kirkland & Ellis LLP  
Wolseley Private Equity  
Lazard AB

**Acquisition of API Applicazioni Plastiche Industriali S.p.A. by Trinseo LLC (NYSE:TSE)**

Capstone Headwaters  
Grimaldi e Clifford Chance

API Applicazioni Plastiche Industriali S.p.A.  
Trinseo S.A.

**INDUSTRIALS DEAL OF THE YEAR (£100MM - £1Billion)**

**Sale of Värmevärden**

iCON Infrastructure  
Capstone Infrastructure Corporation  
JP Morgan Asset Management  
Macquarie Infrastructure and Real Assets  
(Europe) Limited  
Värmevärden AB

Allen & Overy  
Danske Bank A/S  
Macquarie European Infrastructure Fund II  
Skandinaviska Enskilda Banken AB

**Acquisition of Sidhil Ltd. By Drive DeVilbiss Healthcare Ltd.**

Clearwater International  
Sidhil Ltd.  
Medical Depot, Inc.

Drive DeVilbiss  
Eversheds Sutherland  
Siddall Group Ltd.

**Sale of Continental Midland by Monomoy Capital Partners**

Monomoy Capital Partners  
A.Agrati SpA  
Cleary Gottlieb Steen & Hamilton LLP  
Duff & Phelps Corporation  
Kirkland & Ellis LLP  
Monomoy Capital Partners II, L.P.

William Blair & Co.  
Aon Risk Management  
ContMid Holdings, Inc.  
Grant Thornton  
Monomoy Capital Partners

**Cross-border sale of MacDonald Humphrey to L-3 Communications**

Clearwater International  
MacDonald Humphrey

L-3 Communications

**Joint Venture of Rentokil Initial Plc with Franz Haniel & Cie GmbH**

Greenberg Traurig  
Bell Pottinger  
CWS-boco International GmbH  
Glade Michel Wirtz  
Rentokil Initial Plc  
Eversheds Sutherland

Barclays Capital PLC  
Bergemann Schönherr & Partner  
Franz Haniel & Cie GmbH  
Rentokil Initial plc, Workwear and Hygiene  
Business

## **INDUSTRIALS DEAL OF THE YEAR (Over £1Billion)**

### **Acquisition of Multi Packaging Solutions by WestRock**

|  |   |
|--|---|
| Eversheds Sutherland                               | American Stock Transfer & Trust Company LLC |
| Carlyle European Capital Partners III, L.P.        | Cravath, Swaine & Moore LLP                 |
| Lazard   | Madison Dearborn Partners, LLC              |
| Merrill Lynch, Pierce, Fenner & Smith Incorporated | Packaging Solutions International Limited   |
| Ropes & Gray LLP                                   | PJT Partners                                |
| WestRock Company                                   | The Carlyle Group L.P.                      |

### **Acquisition of Stillwater Mining Company by Sibanye Gold Limited**

|  |  |
|--|--|
| ENSAfrica                                | KPMG Inc.  |
| Brunswick                                | Merrill Lynch, Pierce, Fenner & Smith Incorporated |
| Contrarius Investment Management Limited | Okapi Partners LLC                                 |
| Holland & Hart LLP                       | Platinum Investment Management Limited             |
| Jones Day                                | Qinisele Resources (Pty) Limited                   |
| Linklaters LLP (USA)                     | Sibanye Gold Limited                               |
| Brian Maddox                             | Standard Life Investments Limited                  |
| Citigroup Global Markets Limited         | Stillwater Mining Company                          |
| Edward Nathan Sonnenbergs Inc.           |  |
| HSBC Bank Plc                            |  |

### **Acquisition of Shell's North Sea assets by Chrysaor**

|                             |   |
|-----------------------------|---|
| Dechert LLP                 | Bank of America Merrill Lynch International Limited |
| Royal Dutch Shell plc       | BNP Paribas   |
| BMO Capital Markets Limited | Bond Dickinson                                      |
| Chrysaor Holdings Ltd       | Citi Bank   |
| Brunswick                   | DNB   |
| Clifford Chance LLP         | Harbour Energy                                      |
| EIG Global Energy Partners  | Maples and Calder (Cayman)                          |
| ING                         | UK North Sea Assets                                 |
| Shell U.K. Limited          | White & Case LLP                                    |
| Watson Farley & Williams    |   |

### **Merger of UASC and Hapag-Lloyd AG**

|                                    |  |
|------------------------------------|--|
| White & Case LLP                   | Allen & Overy Llp                        |
| Bahrain Mumtalakat Holding Company | Citigroup Global Markets Deutschland AG  |
| Clifford Chance Law Firm           | Freshfields Bruckhaus Deringer (Germany) |
| Hapag-Lloyd AG                     | Ince & Co Germany Llp                    |
| Investment Corporation of Dubai    | Iraqi Fund for External Development      |
| Kuwait Investment Authority        | Lazard Ltd.                              |
| Linklaters                         | Public Investment Fund                   |
| Qatar Investment Authority         | United Arab Shipping Company             |

## **PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR**

### **Acquisition of Orchard Energy by Kinect Energy Group (part of World Fuel Services)**

|                          |                      |
|--------------------------|----------------------|
| World Fuel Services      | Camarco              |
| Clearwater International | Dentons              |
| Kinect Energy            | Lakehouse PLC        |
| Orchard Energy Ltd.      | Stockdale Securities |

### **Partnership Capital Investment in K2 Partnering Solutions (K2) by Inflexion**

|                |                         |
|----------------|-------------------------|
| Taylor Wessing | K2 Partnering Solutions |
|----------------|-------------------------|

|   |   |
|---|---|
| Inflexion Partnership Capital   | N M Rothschild & Sons Limited             |
| <b>Cross-border sale of Credo Business Consulting to Teneo Holdings</b> |   |
| Clearwater International  | Teneo Holdings                            |
| Credo Business  | DWF LLP                                   |
| Kingston Smith LLP  |   |
| <b>Sale of Cofunds Holdings Limited to Aegon UK plc</b>                 |   |
| Legal & General Group PLC   | Aegon UK plc                              |
| <b>Acquisition of Allworld Exhibitions by UBM plc</b>                   |   |
| BCMS Corporate LLC  | UBM                                       |
| Allworld Exhibitions  | Allen & Overy LLP                         |
| Brunswick   | Ernst & Young UK, Investment Banking Arm  |
| Herbert Smith Freehills   | International Exhibition Services Limited |
| J.P. Morgan Cazenove Limited  |   |

## UTILITIES DEAL OF THE YEAR

|  |   |
|--|---|
| <b>Acquisition of Orchard Energy by Kinect Energy Group (part of World Fuel Services)</b>          |   |
| World Fuel Services  | Camarco   |
| Clearwater International   | Dentons   |
| Kinect Energy  | Lakehouse PLC                                       |
| Orchard Energy Ltd.  | Stockdale Securities                                |
| <b>Sale of Värmevärden</b>   |   |
| iCON Infrastructure  | Allen & Overy                                       |
| Capstone Infrastructure Corporation  | Danske Bank A/S                                     |
| JP Morgan Asset Management   | Macquarie European Infrastructure Fund II           |
| Macquarie Infrastructure and Real Assets (Europe) Limited  | Skandinaviska Enskilda Banken AB                    |
| Värmevärden AB   |   |
| <b>Public-private Partnership for the Development of Waste Treatment Facility in Vinca, Serbia</b> |   |
| Karanovic & Nikolic  | SUEZ Groupe   |
| City of Belgrade   | I-Environment Investments limited                   |
| <b>Joint Venture of Rentokil Initial Plc with Franz Haniel &amp; Cie GmbH</b>                      |   |
| Greenberg Traurig  | Barclays Capital PLC                                |
| Bell Pottinger   | Bergemann Schönherr & Partner                       |
| CWS-boco International GmbH  | Franz Haniel & Cie GmbH                             |
| Glade Michel Wirtz   | Rentokil Initial plc, Workwear and Hygiene Business |
| Rentokil Initial Plc   |   |
| Eversheds Sutherland   |   |

## CONSUMER DISCRETIONARY DEAL OF THE YEAR

|  |   |
|--|---|
| <b>Divestment of Harry's of London</b>                   |   |
| BDA Partners   | Charles Cohen                                 |
| Harrys of London Ltd                                     | Latham & Watkins (London) LLP                 |
| Palladin Consumer Retail Partners                        | The Midlands Transaction Services team at BDO |
| Threadstone Partners LP                                  |   |
| <b>Investment in Il Makiage Cosmetics by L Catterton</b> |   |
| Barack Ferrazzano Kirschbaum & Nagelberg LLP             | L Catterton                                   |

Il Makiage Cosmetics (2013) Ltd.

Herzog Fax & Neeman

**L Catterton Investment in Innis & Gunn**

L Catterton  
Noble & Company (UK) Limited

Innis & Gunn  
Vialex Limited

**Acquisition of Pinarello by L Catterton**

Nctm Studio Legale  
Community Strategic Communications Advisers  
Massoni, Regoli, Cariello Pagni Studio Legale  
Studio Casonato

Alantra Corporate Finance, S.A.  
L Catterton  
Pinarello SpA

**Acquisition of Óticas Carol by Luxottica Group**

Luxottica Group S.p.A  
Bank of America Merrill Lynch  
Óticas Carol S.A.

3i Group plc  
Neuberger Berman  
Siguler Guff & Company

**Joint Venture of Rentokil Initial Plc with Franz Haniel & Cie GmbH**

Greenberg Traurig  
Bell Pottinger  
CWS-boco International GmbH  
Glade Michel Wirtz  
Rentokil Initial Plc  
Eversheds Sutherland

Barclays Capital PLC  
Bergemann Schönherr & Partner  
Franz Haniel & Cie GmbH  
Rentokil Initial plc, Workwear and Hygiene  
Business

**CONSUMER STAPLES DEAL OF THE YEAR**

**Sale of Orgen Gıda by Yıldız Holding to Ajinomoto Inc.**

Yıldız Holding A.Ş.  
Lazard Frères K.K.  
Paksoy

Ajinomoto Inc.  
Orgen Gıda Sanayi ve Ticaret A.S.

**L Catterton Investment in Innis & Gunn**

L Catterton  
Noble & Company (UK) Limited

Innis & Gunn  
Vialex Limited

**Acquisition of Profi Rom Food by Mid Europa Partners**

Dechert LLP  
Enterprise Investors  
Bondoc & Asociatii  
Ernst & Young UK, Investment Banking Arm  
Radu Taracila Padurari Retevoescu SCA

Mid Europa Partners  
Beragua Capital Advisory SL  
Citigroup Global Markets Limited  
Polish Enterprise Fund VI  
S.C. Profi Rom Food S.R.L.

**ENERGY DEAL OF THE YEAR**

**Acquisition of Orchard Energy by Kinect Energy Group (part of World Fuel Services)**

World Fuel Services  
Clearwater International  
Kinect Energy  
Orchard Energy Ltd.

Camarco  
Dentons  
Lakehouse PLC  
Stockdale Securities

**Acquisition of NewMotion by Shell (RDS-A)**

Drake Star Partners  
AutoBinck Holding NV  
Shell

Amstone Tax Lawyers B.V.  
NewMotion  
Vriman

**Sale of Värmevärden**

iCON Infrastructure  
 Capstone Infrastructure Corporation  
 JP Morgan Asset Management  
 Macquarie Infrastructure and Real Assets  
 (Europe) Limited

Värmevärden AB  
 Allen & Overy  
 Danske Bank A/S  
 Macquarie European Infrastructure Fund II  
 Skandinaviska Enskilda Banken AB

**Public-private Partnership for the Development of Waste Treatment Facility in Vinca, Serbia**

Karanovic & Nikolic  
 City of Belgrade

SUEZ Groupe  
 I-Environment Investments limited

**Sec. 363 Sale of Abengoa SA**

DLA Piper  
 Abengoa Bioenergy Corporation, LLC  
 Abengoa SA  
 Armstrong Teasdale  
 Houlihan Lokey

Abengoa Bioenergy Company, LLC, York, Neb.  
 Ethanol Facility  
 Alvarez & Marsal  
 Green Plains Inc.  
 KPMG

**Husky Energy Inc.'s Sale of a 65% Interest in Select Midstream Assets in the Lloydminster Region to Cheung Kong Infrastructure Holdings Limited and Power Assets Holdings Limited**

Torys LLP  
 BMO Capital Markets Corp.  
 Canadian Imperial Bank of Commerce  
 HSBC Bank Canada  
 CIBC World Markets  
 Deloitte  
 HSBC Securities (Canada) Inc.  
 Husky Energy Inc., Lloydminster Assets  
 Blake, Cassels & Graydon LLP  
 Canadian Imperial Bank of Commerce

RBC Capital Market  
 Cheung Kong Infrastructure Holdings Limited  
 Davies Ward  
 Felesky Flynn LLP  
 Husky Energy Inc.  
 Osler, Hoskin & Harcourt LLP  
 Platinum Securities Company Limited  
 Red Lions S.r.l.  
 Power Assets Holdings Limited  
 Stikeman Elliott LLP

**INFORMATION TECHNOLOGY DEAL OF THE YEAR****Acquisition of Insight Enterprises Russia by Softline**

Softline  
 Insight Technology Solutions LLC

Insight Enterprises  
 Softline IT Company

**Partnership Capital Investment in K2 Partnering Solutions (K2) by Inflexion**

Taylor Wessing  
 K2 Partnering Solutions

Inflexion Partnership Capital  
 N M Rothschild & Sons Limited

**Competitive Capabilities International (Pty) Ltd.'s Perpetual Global License Agreement with EY Catalyst Limited**

Clearsight Advisors  
 EY

Competitive Capabilities International  
 EY Catalyst Limited

**Sale of Keystone Logic to Zensar**

Sett & Lucas  
 Keystone Logic  
 PwC

JSA Law  
 Nitish Desai & Associates  
 Zensar

**Acquisition of Vector Software by Vector Informatik**

Capstone Headwaters  
 Mintz Levin Cohn Ferris Glovsky and Popeo PC  
 Vector Software

KANZLEI DR. ERBEN RECHTSANWÄLTE  
 Vector Informatik GMBH

**Acquisition of Daimler's Croove car-sharing business by Turo**

Eversheds Sutherland  
 Daimler AG  
 White & Case

Croove GmbH  
 Turo Inc.

**Divestment in Equity Stake in Netas Telekomünikasyon A.S. to ZTE Corp.**

BDA Partners

One Equity Partners (OEP)

Paksoy Ortak Avukat Burosu

UniCredit Bank Hungary Zrt.

ZTE Corp

Netas Telekomünikasyon A.S.

Turkish Armed Forces Foundation

Yapi Kredi Bankasi A.S.

**Cross-border sale of MacDonald Humphrey to L-3 Communications**

Clearwater International

MacDonald Humphrey

L-3 Communications

**Sage Group's acquisition of Intacct**

FTI Consulting

Evercore Partners Inc.

Hummer Winblad Venture Partners

Morgan Stanley & Co. LLC

Split Rock Partners, LLC

Citigroup Global Markets Limited

Fenwick & West LLP

Intacct

Skadden, Arps, Slate, Meagher & Flom LLP

**Acquisition of Quovadis by WISEKey**

WISEKey

Acxit Capital Partners AG

Homburger AG

Quovadis

Conyers Dill & Pearman Limited

Marlin & Associates Holding LLC

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