



# 12<sup>TH</sup> ANNUAL TURNAROUND AWARD WINNERS

## I. SECTOR AWARD CATEGORY

### FINANCIALS DEAL OF THE YEAR

#### Restructuring of Emergent Capital, Inc.

Triax Capital Advisors, LLC  
Emergent Capital

Stroock Stroock & Lavan

### HEALTHCARE/ LIFE SCIENCES DEAL OF THE YEAR

#### Restructuring of Premier Laser Spa

LeClairRyan  
JC Jones & Associates, LLC

Lacy Katzen LLP

### INDUSTRIALS DEAL OF THE YEAR (Under \$100MM)

#### Restructuring of Lakeshore Recycling Systems

Capstone Partners LLC  
Lakeshore Recycling Systems

K. Hoving Companies

### INDUSTRIALS DEAL OF THE YEAR (Over \$100MM)

#### Restructuring of ModSpace

Dechert LLP  
Morris, Nichols, Arsht & Tunnell LLP  
Ashby & Geddes

Cleary Gottlieb Steen & Hamilton LLP  
Young Conaway Stargatt & Taylor LLP

### PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

#### Preferred Stock Investment in Roadrunner Transportation Systems

Raymond James  
Debevoise  
Alvarez & Marsal

Elliott Management  
Greenberg Traurig

### TELECOMMUNICATIONS SERVICES DEAL OF THE YEAR

#### Sale of Netas Telekomunikayson to ZTE

BDA Partners  
ZTE  
YapiKredit Yatirim

One Equity Partners  
Somay Hukuk Buroso  
Latham & Watkins LLP

### UTILITIES DEAL OF THE YEAR

#### Debt Financing of Cadiz

Armory Securities  
O'Melveny

Cadiz, Inc.  
MSK Law

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$10MM to \$25MM)**

### **Restructuring of Big Apple Circus**

Debevoise & Plimpton LLP  
Kramer Levin Naftalis & Frankel LLP  
Goldin Associates, LLC

Pachulski, Stang, Ziehl & Jones LLP  
Torys LLP

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$25MM to \$50MM)**

### **Out-of-Court Restructuring of Bebe Stores**

B. Riley Financial

B. Riley FBR

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$50MM to \$100MM)**

### **Acquisition of Derby Fabricating by Prophet Equity**

Prophet Equity  
Jackson Walker  
BDO

KeyBanc Capital Markets  
SCA Transaction Services  
PNC Business Credit

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$100MM)**

### **Reorganization of Caesars Entertainment Operating Company, Inc., et. al.**

FTI Consulting  
Proskauer Rose LLP

Kirkland & Ellis  
Curtis, Mallet-Prevost, Colt & Mosle LLP

## **CONSUMER STAPLES DEAL OF THE YEAR (\$10MM to \$100MM)**

### **Chapter 11 Reorganization of Rupari Food Service**

DLA Piper  
Lowenstein Sandler LLP  
Katten Muchin

Kinetic Advisors  
Cohn Reznik

## **CONSUMER STAPLES DEAL OF THE YEAR (Over \$100MM)**

### **Restructuring of Bumble Bee Foods**

Sullivan & Cromwell LLP  
Bumble Bee  
Morgan Stanley

Brookfield  
Lion Capital

## **ENERGY DEAL OF THE YEAR (\$10MM to \$100MM)**

### **Structured Dismissal of Sungevity**

Morris James LLP  
Zolfo Cooper  
Young Conaway Stargatt & Taylor, LLP  
Baker & McKenzie LLP

Brown Rudnick LLP  
Morrison & Foerster LLP  
AlixPartners, LLP  
Richards Layton & Finger, P.A.

## **ENERGY DEAL OF THE YEAR (Over \$100MM to \$500MM)**

### **Chapter 11 Reorganization of EMAS CHIYODA Subsea Limited Group**

KPMG Corporate Finance LLC  
KPMG LLP  
Skadden Arps

Akin Gump  
KPMG Services Pte. Ltd.  
Pillsbury

## **ENERGY DEAL OF THE YEAR (Over \$500MM to \$1B)**

### **Restructuring Triangle USA Petroleum Corporation**

PJT Partners  
Triangle USA Petroleum Corporation / Nine Point Energy  
AlixPartners  
Skadden Arps

Houlihan Lokey  
Gibson Dunn  
JP Morgan

## **ENERGY DEAL OF THE YEAR (Over \$1B)**

### **Recapitalization of Tervita**

Osler, Hoskin & Harcourt LLP  
Bennett Jones LLP  
Blake, Cassels & Graydon LLP  
Latham & Watkins LLP

Tervita  
Norton Rose Fulbright Canada LLP  
Fasken Martineau DuMoulin LLP  
Simpson Thacher & Bartlett LLP

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (Under \$250MM)**

### **Acquisition of GM assets by RACER Trust to create American Center for Mobility**

American Center for Mobility

RACER Trust

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (Over \$250MM)**

### **Restructuring of Violin Memory, Inc.**

Pillsbury Winthrop Shaw Pittman LLP  
Elliott Greenleaf PC  
Richards Layton & Finger

Cooley LLP  
Weil Gotshal & Manges  
The DAK Group, Ltd.

## **MATERIALS DEAL OF THE YEAR (Under \$250MM)**

### **Carveout of NeoGraf**

Aterian Investment Partners  
Kirkland & Ellis

Fifth Third Bank

## **II. FIRM AWARD CATEGORY**

### **ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR**

ACA Aponix

### **BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

SSG Capital Advisors LLC

### **INVESTMENT BANKING FIRM OF THE YEAR**

Catalyst Partners

### **LAW FIRM OF THE YEAR**

Ropes & Gray

### **TURNAROUND CONSULTING FIRM OF THE YEAR**

O'Keefe

### **PRIVATE EQUITY FIRM OF THE YEAR**

Resilience Capital Partners

## **VALUATION FIRM OF THE YEAR**

Berkeley Research Group, LLC

## **III. TURNAROUND PRODUCT/SERVICE CATEGORY**

### **TURNAROUND PRODUCT/SERVICE OF THE YEAR: INFORMATION MANAGEMENT**

Intralinks Virtual Data Room

### **TURNAROUND PRODUCT/SERVICE OF THE YEAR: LEGAL SERVICES**

Esquify

### **TURNAROUND PRODUCT/SERVICE OF THE YEAR: FINANCIAL SERVICES**

Garden City Group, LLC

## **IV. PROFESSIONAL AWARD CATEGORY**

### **DISTRESSED M&A DEALMAKER OF THE YEAR**

Robert Katz, Managing Director, EisnerAmper LLP

### **TURNAROUND CONSULTANT OF THE YEAR**

Christopher Carey, President, Chris Carey Advisors LLC

## **V. M&A TRANSACTION AWARD CATEGORY**

### **DISTRESSED M&A DEAL OF THE YEAR (\$10MM to \$25MM)**

#### **Restructuring of Novation Companies**

Oberon Securities  
Olshan Frome Wolosky LLP

Novation Companies  
Shapiro Sher

### **DISTRESSED M&A DEAL OF THE YEAR (Over \$25MM to \$50MM)**

#### **Acquisition of Falcon Transport Co by CounterPoint Capital Partners**

CounterPoint Capital Partners  
Alston + Bird  
McDonald Hopkins  
Sequoia Financial Group  
Sidley Austin LLP

MelCap Partners  
Thompson Hine LLP  
Brouse McDowell  
Cohen & Company

### **DISTRESSED M&A DEAL OF THE YEAR (Over \$50MM to \$100MM)**

#### **Ch. 11 Sale of Katy Industries**

DLA Piper  
Lincoln International LLC  
Katten Muchin  
Skadden

Emerald Capital Advisors Corp.  
Sierra Constellation Partners  
Robert W. Zimmer & Associates

## **DISTRESSED M&A DEAL OF THE YEAR (Over \$100MM to \$250MM)**

### **Acquisition of Trans Energy, Inc. by EQT Corporation**

Gordian Group  
Haynes & Boone

Baker Botts  
Opportune

## **DISTRESSED M&A DEAL OF THE YEAR (Over \$250MM to \$500MM)**

### **Acquisition of U.S. Manufacturing Corporation by Dana Inc.**

Conway MacKenzie  
Quarton International  
Honigman Miller Schwartz & Cohn  
KPMG

American Axle  
Shearman & Sterling, LLP  
Dana Incorporated  
Jones Day

## **DISTRESSED M&A DEAL OF THE YEAR (Over \$1B)**

### **Restructuring of Lightstream Resources Ltd.**

Blake, Cassels & Graydon LLP  
FTI Consulting Canada Inc.  
BMO Capital Markets

Goodmans LLP  
McCarthy Tetrault LLP

## **DIVESTITURE DEAL OF THE YEAR (\$10MM to \$50MM)**

### **Acquisition(s) of BRI, DART, SAJO, & McKees Rocks by APEX Environmental Resources Holdings**

Prophet Equity  
Raymond James  
Akerman LLP  
EnviroSolutions, Inc.  
Gordon & Rees

AIG Investments  
Jackson Walker LLP  
Sprock Capital Advisory  
SLR International Corp

## **DIVESTITURE DEAL OF THE YEAR (Over \$100MM)**

### **Sale of Netas Telekomunikayson to ZTE**

BDA Partners  
ZTE  
YapiKredit Yatirim

One Equity Partners  
Somay Hukuk Buroso  
Latham & Watkins LLP

## **SEC.363 SALE OF THE YEAR (\$10MM to \$25MM)**

### **Sale of Central Iowa Healthcare (CIH) assets to Allen Health Systems, Inc. (UnityPoint)**

Sugar Felsenthal Grais & Hammer LLP  
Hammond Hanlon Camp LLC  
Alvarez & Marsal LLP  
Healthcare Management Partners LLC

Belin McCormick P.C.  
Bradshaw Fowler Proctor & Fairgrave PC  
Juniper Advisory  
Pepper Hamilton LLP

## **SEC.363 SALE OF THE YEAR (\$25MM to \$100MM)**

### **Sale of Assets of ATopTech, Inc to Avatar Integrated Systems**

Dorsey & Whitney LLP  
Morris James LLP

Davis Wright Tremaine LLP

## **SEC.363 SALE OF THE YEAR (Over \$100MM to \$250MM)**

### **Sec. 363 Sale of Eastern Outfitters**

Bracewell LLP  
Curtis, Mallet-Prevost, Colt & Mosle LLP

Greenberg Traurig LLP

## **SEC.363 SALE OF THE YEAR (Over \$1B)**

### **Restructuring of Lightstream Resources Ltd.**

Blake, Cassels & Graydon LLP  
FTI Consulting Canada Inc.  
BMO Capital Markets

Goodmans LLP  
McCarthy Tetrault LLP

## **VI. REFINANCING AWARD CATEGORY**

### **REFINANCING DEAL OF THE YEAR (Under \$250MM)**

#### **Refinancing of Mercury Media**

Intrepid

Callidus Capital Corporation

### **REFINANCING DEAL OF THE YEAR (Over \$250MM)**

#### **Restructuring of Intermap Technologies Corp.**

Blott Asset Management, L.L.C.

Vertex One Asset Management

## **VII. CHAPTER 11 REORGANIZATION AWARD CATEGORY**

### **CHAPTER 11 REORGANIZATION OF THE YEAR (\$10MM to \$25MM)**

#### **Chapter 11 Reorganization of Bachrach**

Greenberg Glusker Fields Claman & Machtinger LLP  
FTI Consulting, Inc

Pachulski Stang Ziehl & Jones LLP  
Grobstein Teeple LLP

### **CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$25MM to \$100MM)**

#### **Chapter 11 Reorganization of Valuepart**

FocalPoint Partners  
Gardere Wynne Sewell LLP

Kane Russell Coleman & Logan PC  
CR3 Partners, LLC

### **CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$100MM to \$250MM)**

#### **Chapter 11 Reorganization of EMAS CHIYODA Subsea Limited Group**

KPMG Corporate Finance LLC  
KPMG LLP  
Skadden Arps

Akin Gump  
KPMG Services Pte. Ltd.  
Pillsbury

### **CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$250MM to \$500MM)**

#### **Restructuring of rue21, Inc.**

Cooley  
Fox Rothschild  
FTI Consulting

Kirkland & Ellis  
Reed Smith

### **CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$500MM to \$1B)**

#### **Restructuring of Payless Holdings LLC**

Pachulski Stang Ziehl & Jones  
Curtis, Mallet-Prevost, Colt & Mosle LLP  
Alvarez & Marsal  
The Michel- Shaked Group  
Polsinelli

Kirkland & Ellis  
Province  
Guggenheim Partners  
Armstrong Teasdale

## **CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$1B to \$5B)**

### **Restructuring of Samson Resources**

GCG  
Klehr Harrison Harvey Branzburg LLP  
Alvarez & Marsal

Kirkland & Ellis LLP  
PJT Partners Inc.  
Garden City Group LLC

## **CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$5B)**

### **Reorganization of Caesars Entertainment Operating Company, Inc., et. al.**

FTI Consulting  
Proskauer Rose LLP

Kirkland & Ellis  
Curtis, Mallet-Prevost, Colt & Mosle LLP

## **VIII. RESTRUCTURING AWARD CATEGORY**

### **OUT-OF-COURT RESTRUCTURING OF THE YEAR (Under \$100MM)**

#### **Acquisition of Falcon Transport Co by CounterPoint Capital Partners**

CounterPoint Capital Partners  
Alston + Bird  
McDonald Hopkins  
Sequoia Financial Group  
Sidley Austin LLP

MelCap Partners  
Thompson Hine LLP  
Brouse McDowell  
Cohen & Company

### **OUT-OF-COURT RESTRUCTURING OF THE YEAR (Over \$1B)**

#### **Restructuring of Sequa Corporation**

PJT Partners  
Paul Weiss  
AlixPartners

Kirkland  
Evercore

### **RESTRUCTURING DEAL OF THE YEAR (Under \$25MM)**

#### **Restructuring of Novation Companies**

Oberon Securities  
Olshan Frome Wolosky LLP

Novation Companies  
Shapiro Sher

### **RESTRUCTURING DEAL OF THE YEAR (Over \$25MM to \$50MM)**

#### **Acquisition of Product Portfolio and Technologies of Fabco Automotive Corporation by Meritor**

Fabco Automotive Corporation  
Squire Patton Boggs, LLP  
UHY, LLP

Meritor, Inc.  
Conway MacKenzie  
Varnum, LLP

### **RESTRUCTURING DEAL OF THE YEAR (Over \$50MM to \$100MM)**

#### **Acquisition of Derby Fabricating by Prophet Equity**

Prophet Equity  
Jackson Walker  
BDO

KeyBanc Capital Markets  
SCA Transaction Services  
PNC Business Credit

### **RESTRUCTURING DEAL OF THE YEAR (Over \$100MM to \$250MM)**

#### **Chapter 11 Reorganization of Perfumania**

Ankura Consulting Group, LLC.  
Otterbourg P.C.  
Imperial Capital, LLC

Wells Fargo Capital Finance  
Skadden, Arps, Slate, Meagher & Flom LLP

## **RESTRUCTURING DEAL OF THE YEAR (Over \$250MM to \$500MM)**

### **Restructuring of Variant Holding Company**

www.dsi.biz  
Development Specialists, Inc.  
Pachulski Stang Ziehl Young & Jones, P.C.

Beach Point Capital Management  
O'Melveny & Myers LLP

## **RESTRUCTURING DEAL OF THE YEAR (Over \$500MM to \$1B)**

### **Chapter 11 Reorganization of Nuverra Environmental Solutions, Inc.**

AlixPartners, LLP  
Shearman & Sterling LLP  
Lazard Middle Market LLC

Kilpatrick Townsend & Stockton LLP  
Batuta Capital Advisors

## **RESTRUCTURING DEAL OF THE YEAR (Over \$1B to \$5B)**

### **Reorganization of CHC Group Limited**

Kramer Levin  
PJT Partners

Weil Gotshal & Manges LLP  
Debevoise & Plimpton LLP

## **RESTRUCTURING DEAL OF THE YEAR (Over \$5B to \$10B)**

### **Restructuring of Linn Energy**

PJT Partners

Milbank

## **RESTRUCTURING DEAL OF THE YEAR (Over \$10B)**

### **Restructuring of Peabody Energy Corporation and its affiliates**

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Morrison & Foerster LLP  
Armstrong Teasdale LLP  
KPMG LLP

FTI Consulting, Inc.  
Jones Day  
Lazard Frères & Co. LLC  
Ernst & Young LLP

## **CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (Under \$1B)**

### **Restructuring of Ultrapetrol (Bahamas) Ltd.**

Miller Buckfire  
ZLP Law Partners  
Alix Partners  
Seward & Kissel  
Hughes Hubbard  
Millbank

PJT Partners  
Houlihan Lokey  
FTI Consulting  
White & Case  
Watson Farley  
Ultrapetrol (Bahamas) Ltd.

## **CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (Over \$1B)**

### **Restructuring of The Edcon Group**

ENSafrica

Edcon Group

## **RESTRUCTURING COMMUNITY IMPACT DEAL OF THE YEAR**

### **Preferred Stock Investment in Roadrunner Transportation Systems**

Raymond James  
Debevoise  
Alvarez & Marsal

Elliott Management  
Greenberg Traurig