



11TH ANNUAL TURNAROUND AWARD WINNERS

I. SECTOR AWARD CATEGORY

FINANCIALS DEAL OF THE YEAR

Restructuring of Binder & Binder

Lowenstein Sandler
Development Specialists, Inc.
Getzler Henrich & Associates LLC
Katten Muchin Rosenman

Klestadt Winters Jureller Southard & Stevens LLP
Pillsbury Winthrop Shaw Pittman
US Bank

HEALTHCARE/ LIFE SCIENCES DEAL OF THE YEAR

Restructuring of Gilbert & Florence Hospital

Fennemore Craig, P.C.
Andante Law Group PLLC
Allen Maguire & Barnes PLC
Bryan Cave, LLP

Dickinson Wright PLLC
New Vision Health LLC
r² advisors llc
Seelig + Cussigh HCO LLC

INDUSTRIALS DEAL OF THE YEAR

Acquisition of Diversified Global Graphics Group (“DG3”) by an affiliate of Resilience Capital Partners

Resilience Capital Partners
Aon Risk Solutions - Cleveland
Ernst & Young LLP
Gibbons P.C.
Kirkland & Ellis LLP

McGuireWoods, LLP
Ramboll Environ
SSG Capital Advisors, LLC
Sterling Associates

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

Out-of-Court Restructuring of Confidential Debtor

Winthrop Couchot
August Law Group, P.C.

Katten Muchin Rosenman LLP

TELECOMMUNICATIONS SERVICES DEAL OF THE YEAR

Acquisition of Transera Communications by Broadsoft Software

Headwaters MB
Broadsoft

Transera

UTILITIES DEAL OF THE YEAR

Debt Restructuring of Puerto Rico Electric Power Authority (PREPA)

Kramer Levin Naftalis & Frankel LLP
Alix Partners

Cleary Gottlieb Steen & Hamilton
Davis Polk

SECTOR AWARD CATEGORY (CONTINUED)

CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$10MM to \$25MM)

Sale of AnaJet LLC

BDA Partners
AnaJet

Ricoh

CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$25MM to \$50MM)

Chapter 11 of Simply Fashion Stores, Ltd

Berger Singerman LLP
Baker Donelson
CBIZ Accounting, Tax and Advisory of New York, LLC
Cooley LLP
Genovese Joblove & Battista, P.A.
Gordon Brothers Retail Partners, LLC.

GrayRobinson, P.A.
Hilco IP Services LLC d/b/a Hilco Streambank
Hilco Merchant Resources, LLC
Hilco Real Estate, LLC
Horton Auction & Real Estate
KapilaMukamal

CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$50MM to \$100MM)

Sale of Thane International Inc. in a Management Buyout

SSG Capital Advisors LLC
Aird & Berlis LLP
Borden Ladner Gervais LLP
Ernst & Young LLP
Chapman Cutler
Gowling WLG
Klehr Harrison Harvey Branzburg LLP
Richter Advisory Group Inc
Womble Carlyle Sandridge & Rice, LLP
Wragge Lawrence Graham & Co.
Stikeman Elliott LLP
Cervantes Sainz

Clayton Utz
Foley & Lardner LLP
Farrer & Co LLP
Galicia Abogados
Hellström Law
Addisons
Bank of Montreal
National Bank of Canada
HSBC Canada
Thane International et al
Sinclair Range Inc.

CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$100MM)

Acquisition of Irvin Automotive Products, Inc. by the Piston Group and Vinnie Johnson

Dickinson Wright PLLC
KPMG Corporate Finance LLC

Tuggle Duggins P.A.

CONSUMER STAPLES DEAL OF THE YEAR (\$10MM to \$100MM)

Restructuring of Wildfish

Capstone Partners LLC
Casner & Edwards

Tonneson & Co.
Wildfish

CONSUMER STAPLES DEAL OF THE YEAR (Over \$100MM)

Restructuring of Fairway Group Holdings

Curtis, Mallet-Prevost, Colt & Mosle LLP
Alvarez & Marsal North America LLC

Weil, Gotshal & Manges LLP

SECTOR AWARD CATEGORY (CONTINUED)

ENERGY DEAL OF THE YEAR (\$10MM to \$100MM)

Sale of Juniper GTL LLC

FTI Consulting
Akin Gump
GableGotwals

Guggenheim Securities
King & Spalding
York Capital

ENERGY DEAL OF THE YEAR (Over \$100MM to \$500MM)

Chapter 11 Reorganization of Venoco

BMC Group / SmartRoom
Bracewell LLP
Brown Rudnick LLP
Davis Polk

Deloitte CRG
FTI Consulting
Morris, Nichols, Arsht & Tunnell LLP

ENERGY DEAL OF THE YEAR (Over \$500MM to \$1B)

Chapter 11 Restructuring of O.W. Bunker Debtors

Montgomery McCracken Walker & Rhoads LLP
Allen & Overy LLP
Alvarez & Marsal
Gavin/Solmonese LLC

Halloran & Sage LLP
Hunton & Williams
Norton Rose Fulbright US LLP
Robinson & Cole, LLP

ENERGY DEAL OF THE YEAR (Over \$1B)

Restructuring of Midstates Petroleum Company, Inc. et al.

Huron
Davis Polk
Evercore Group LLC
FTI Consulting

Jackson Walker LLP
Kirkland & Ellis LLP
SunTrust Bank

INFORMATION TECHNOLOGY DEAL OF THE YEAR (Under \$250MM)

Restructuring of ION Geophysical Corporation

Oppenheimer & Co.
Atlantic Trust
Gates Capital Management
Mayer Brown LLP

Osterweis Capital Management
Pax World Management LLC
Simplon International / Simplon Partners

INFORMATION TECHNOLOGY DEAL OF THE YEAR (Over \$250MM)

Restructuring of Aspect Software

Curtis, Mallet-Prevost, Colt & Mosle LLP
AlixPartners
Angel Island Investments
Golden Gate Capital
GSO Capital
Guggenheim Partners Investments Management LLC

Kirkland & Ellis LLP
Klehr Harrison Harvey Branzburg LLP
MidOcean Credit Partners
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Weil Gotshal & Manges LLP

SECTOR AWARD CATEGORY (CONTINUED)

MATERIALS DEAL OF THE YEAR (Under \$250MM)

363 Sale of Quantum Technologies

Mackinac Partners LLC
Armory Securities
Davis Wright Tremaine

Douglas Telecommunications Inc
Foley & Lardner
Kerr, Russell and Weber

MATERIALS DEAL OF THE YEAR (Over \$250MM)

Restructuring of Molycorp

Miller Buckfire
AlixPartners
Ashby & Geddes
Berkeley Research Group
Centerview Partners
Houlihan Lokey
Jones Day

Kramer Levin Naftalis & Frankell LLP
Milbank
Neo Performance Materials
Paul Hastings LLP
PJT Partners
Young Conaway Stargatt & Taylor, LLP

II. FIRM AWARD CATEGORY

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

Conner & Associates, PC

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Gordian Group

INVESTMENT BANKING FIRM OF THE YEAR

PJT Partners

LAW FIRM OF THE YEAR

White & Case

TURNAROUND CONSULTING FIRM OF THE YEAR

Conway MacKenzie

PRIVATE EQUITY FIRM OF THE YEAR

Sun Capital Partners

III. TURNAROUND PRODUCT/SERVICE CATEGORY

TURNAROUND PRODUCT/SERVICE OF THE YEAR: RESEARCH

S&P Global Market Intelligence

TURNAROUND PRODUCT/SERVICE CATEGORY (CONTINUED)

TURNAROUND PRODUCT/SERVICE OF THE YEAR: VIRTUAL DATA ROOM

Merrill Corporation

TURNAROUND PRODUCT/SERVICE OF THE YEAR: CONSULTING

Opportune LLP

TURNAROUND PRODUCT/SERVICE OF THE YEAR: INFORMATION MANAGEMENT

Garden City Group, LLC

IV. PROFESSIONAL AWARD CATEGORY

DISTRESSED M&A DEALMAKER OF THE YEAR

Christopher Wu, Partner, Carl Marks Advisors

TURNAROUND CONSULTANT OF THE YEAR

James Castro, EVP, Strategy & Corporate Development, Access Integrated Healthcare, LLC

V. M&A TRANSACTION AWARD CATEGORY

DISTRESSED M&A DEAL OF THE YEAR (\$10MM to \$25MM)

Acquisition of POP Displays by Counterpoint Capital Partners

Counterpoint Capital Partners

POP Displays

DISTRESSED M&A DEAL OF THE YEAR (Over \$25MM to \$50MM)

Restructuring of BIND Therapeutics, Inc.

Cowen & Company

Bind Therapeutics, Inc.

Latham & Watkins

DISTRESSED M&A DEAL OF THE YEAR (Over \$50MM to \$100MM)

Restructuring of Mi Pueblo, LLC

Victory Park Capital

Mi Pueblo, LLC

DISTRESSED M&A DEAL OF THE YEAR (Over \$100MM to \$250MM)

Distressed of Caribbean Asset Holdings, Inc. ("Innovative")

FTI Consulting, Inc.

FTI Capital Advisors LLC

Harris, Wiltshire & Grannis

Mintz Levin

Norton Rose Fulbright

Q Advisors

M&A TRANSACTION AWARD CATEGORY (CONTINUED)

DISTRESSED M&A DEAL OF THE YEAR (Over \$250MM to \$500MM)

Restructuring of Colt Defense

Mackinac Partners LLC
Brown Rudnick LLP
GLC Advisors
O'Melveny & Meyers

Perella Weinberg Partners LP
Skadden Arps Slate Meagher & Flom, LLP
Willkie Farr & Gallagher

DISTRESSED M&A DEAL OF THE YEAR (Over \$500MM to \$1B)

Restructuring of Quiksilver

Skadden Arps Slate Meagher & Flom, LLP
Akin Gump Strauss Hauer & Feld LLP
FTI Consulting
Houlihan Lokey

Kirkland & Ellis
Peter J Solomon Company
PJT Partners Inc.

DISTRESSED M&A DEAL OF THE YEAR (Over \$1B)

Chapter 11 and Asset Sale of Walter Energy

AlixPartners
PJT Partners
Bradley Arant
Capstone
Houlihan Lokey

Morrison Foerster
Ogletree Deakins
Paul Weiss
Walter Energy
Zolfo Cooper

DIVESTITURE DEAL OF THE YEAR (\$10MM to \$50MM)

Acquisition of Undisclosed Waste Services Provider

Raymond James

Akerman

DIVESTITURE DEAL OF THE YEAR (Over \$50MM to \$100MM)

Carve-out of Total Plastics from A.M. Castle by Prophet Equity

Prophet Equity
BDO LLP
Jackson Walker
PNC Business Credit

Sprock Capital Advisory
William Blair & Company
Winston & Strawn LLP

DIVESTITURE DEAL OF THE YEAR (Over \$100MM)

Turnaround and Sale of Dianne's Fine Desserts by Superior Capital Partners

Superior Capital Partners
Dianne's Fine Desserts
Dickinson Wright PLLC

Lincoln International
Plante Moran, PLLC

SEC.363 SALE OF THE YEAR (\$25MM to \$100MM)

Sec. 363 Sale of Last Call Guarantor, LLC

Greenberg Traurig, LLP
Fun Easts and Drinks LLC
Goldberg Kohn LLC
Last Call / Walker Nell Partners, Inc.

Pachulski Stang Ziehl & Jones
Pinckney, Weidinger, Urban & Joyce LLC
Protiviti Inc.
SSG Capital Advisors, LLC

M&A TRANSACTION AWARD CATEGORY (CONTINUED)

SEC.363 SALE OF THE YEAR (Over \$100MM to \$250MM)

Sale of Aeropostale to Consortium

DLA Piper	Kelley Drye & Warren LLP
Miller Buckfire	Leonard Green & Partners
Pachulski Stang Ziehl & Jones	Paul Hastings
Authentic Brands Group	Paul Weiss
Berkeley Research Group	Proskauer
FTI Consulting	Province
General Growth Properties	Simon Property Group
Gordon Brothers	Stifel
Hilco Merchant Resources	Weil Gotshal & Manges LLP

SEC.363 SALE OF THE YEAR (Over \$250MM to \$500MM)

Sec. 363 Sale of Abengoa SA

DLA Piper	Hogan Lovells
Carl Marks Advisors	ICM, Inc.
Armstrong Teasdale LLP	KAAPA Ethanol
FTI Consulting	Thompson Coburn LLP
Green Plains Renewable Energy, Inc.	

SEC.363 SALE OF THE YEAR (Over \$500MM to \$1B)

Sec.363 Sale of Alpha Natural Resources

McGuireWoods LLP	Hunton & Williams
Rothschild Inc.	Jefferies LLC
Whitebox Advisors	Jones Day
Alvarez and Marsal	McKinsey & Company
Contura Energy, Inc.	Milbank, Tweed, Hadley & McCloy
Davis Polk	Zolfo Cooper
Highbridge Capital Management, LLC	

SEC.363 SALE OF THE YEAR (Over \$1B)

Chapter 11 and Asset Sale of Walter Energy

AlixPartners	Morrison Foerster
PJT Partners	Ogletree Deakins
Bradley Arant	Paul Weiss
Capstone	Walter Energy
Houlihan Lokey	Zolfo Cooper

VI. REFINANCING AWARD CATEGORY

REFINANCING DEAL OF THE YEAR (Under \$250MM)

Refinancing of Chicago American Manufacturing & Affiliated Companies

Sugar Felsenthal Grais & Hammer LLP	Cullen & Dykman LLP
Conway MacKenzie, Inc.	Veritas Financial Partners

REFINANCING AWARD CATEGORY (CONTINUED)

REFINANCING DEAL OF THE YEAR (Over \$250MM)

Restructuring and Sale of Peninsula Papagayo Resort

Berger Singerman
Algon Group LLC

REH Capital Partners, LLC
Stearns Weaver Miller Weissler Alhadeff and Sitterson

VII. CHAPTER 11 REORGANIZATION AWARD CATEGORY

CHAPTER 11 REORGANIZATION OF THE YEAR (\$10MM to \$25MM)

Chapter 11 Reorganization and Restructuring of KaloBios Pharmaceuticals

Batuta Capital Advisors LLC
Hogan Lovells LLP

Morris, Nichols, Arsht & Tunnell LLP

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$25MM to \$100MM)

Chapter 11 Reorganization of EZ Mailing Services, Inc., et al.

Porzio, Bromberg & Newman, P.C.
Bederson LLP
Chris Carey Advisors, LLC

Eisner Amper
EZ Mailing Services, Inc.
Lowenstein Sandler LLP

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$100MM to \$250MM)

Chapter 11 Reorganization of Pacific Sunwear

Cooley
Klee, Tuchin, Bogdanoff & Stern, LLP
Province
Bayard, P.A.
Choate Hall LLP
FTI Consulting
Golden Gate Capital

Guggenheim Securities LLC
Klehr Harrison Harvey Branzburg LLP
Pacific Sunwear of California, Inc.
Perella Weinberg Partners
RCS Real Estate Advisors
Young Conaway Stargatt & Taylor LLP

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$250MM to \$500MM)

Restructuring of Horsehead Holding Corp.

SSG Capital Advisors, LLC
FTI Consulting
Kirkland & Ellis LLP
Lazard Middle Market LLC
Nastasi Partners PLLC

Pachulski Stang Ziehl & Jones LLP
RAS Management Advisors, LLC
Richards, Layton & Finger, P.A.
The Bifferato Firm, P.A.

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$500MM to \$1B)

Restructuring of Quiksilver

Skadden Arps Slate Meagher & Flom, LLP
Akin Gump Strauss Hauer & Feld LLP
FTI Consulting
Houlihan Lokey

Kirkland & Ellis
Peter J Solomon Company
PJT Partners Inc.

CHAPTER 11 REORGANIZATION AWARD CATEGORY (CONTINUED)

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$1B to \$5B)

Chapter 11 Reorganization of RCS Capital Corporation and its subsidiaries

Dechert LLP	Houlihan Lokey
Covington & Burling	Jones Day
Davis Polk	Kramer Levin
FTI Consulting	Lazard
Gibson Dunn	Shearman & Sterling
GLC Advisors & Co	Zolfo Cooper

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$5B)

Chapter 11 Reorganization of Alpha Natural Resources

McGuireWoods LLP	Hunton & Williams
Rothschild Inc.	Jefferies LLC
Whitebox Advisors	Jones Day
Alvarez and Marsal	McKinsey & Company
Contura Energy, Inc.	Milbank, Tweed, Hadley & McCloy
Davis Polk	Zolfo Cooper
Highbridge Capital Management, LLC	

VIII. RESTRUCTURING AWARD CATEGORY

OUT-OF-COURT RESTRUCTURING OF THE YEAR (Under \$100MM)

Acquisition of Undisclosed Waste Services Provider by Undisclosed Private Equity Firm

Raymond James	Private Equity Firm
Akerman	Private Waste Services

OUT-OF-COURT RESTRUCTURING OF THE YEAR (Over \$100MM)

Restructuring and Sale of Trans Energy, Inc.

Gordian Group	Opportune
Haynes Boone	

RESTRUCTURING DEAL OF THE YEAR (Under \$25MM)

Refinancing of CEMD Elevator Corp.

Madison Street Capital	Private Consortium
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RESTRUCTURING DEAL OF THE YEAR (Over \$25MM to \$50MM)

Restructuring of BIND Therapeutics, Inc.

Cowen & Company	Latham & Watkins
Bind Therapeutics, Inc.	

RESTRUCTURING DEAL OF THE YEAR (Over \$50MM to \$100MM)

Restructuring of Mi Pueblo, LLC

Victory Park Capital	Mi Pueblo, LLC
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RESTRUCTURING AWARD CATEGORY (CONTINUED)

RESTRUCTURING DEAL OF THE YEAR (Over \$100MM to \$250MM)

Restructuring of Pacific Sunwear

Cooley
Klee, Tuchin, Bogdanoff & Stern, LLP
Province
Bayard, P.A.
Choate Hall LLP
FTI Consulting
Golden Gate Capital

Guggenheim Securities LLC
Klehr Harrison Harvey Branzburg LLP
Pacific Sunwear of California, Inc.
Perella Weinberg Partners
RCS Real Estate Advisors
Young Conaway Stargatt & Taylor LLP

RESTRUCTURING DEAL OF THE YEAR (Over \$250MM to \$500MM)

Restructuring of Aeropostale

DLA Piper
Miller Buckfire
Pachulski Stang Ziehl & Jones
Authentic Brands Group
Berkeley Research Group
FTI Consulting
General Growth Properties
Gordon Brothers
Hilco Merchant Resources

Kelley Drye & Warren LLP
Leonard Green & Partners
Paul Weiss
Proskauer
Province
Simon Property Group
Stifel
Weil Gotshal & Manges LLP

RESTRUCTURING DEAL OF THE YEAR (Over \$500MM to \$1B)

Chapter 11 Restructuring of O.W. Bunker Debtors

Montgomery McCracken Walker & Rhoads LLP
Allen & Overy LLP
Alvarez & Marsal
Gavin/Solmonese LLC

Halloran & Sage LLP
Hunton & Williams
Norton Rose Fulbright US LLP
Robinson & Cole, LLP

RESTRUCTURING DEAL OF THE YEAR (Over \$1B to \$5B)

Chapter 11 Reorganization of Quicksilver Resources Inc.

Garden City Group, LLC
Akin Gump Strauss Hauer & Feld LLP
BlueStone Natural Resources II, LLC.
Connor & Winters LLP
Deloitte CRG
FTI Consulting
Landis Rath & Cobb LLP
Latham & Watkins LLP

Milbank Tweed Hadley & McCloy LLP
Paul Weiss Rifkind Wharton & Garrison LLP
Quicksilver Resources Inc.
Richards, Layton & Finger, P.A.
Simpson Thacher & Bartlett LLC
Sullivan Hazeltine Allinson LLC
Weil, Gotshal & Manges LLP

RESTRUCTURING DEAL OF THE YEAR (Over \$5B to \$10B)

Restructuring of Arch Coal

PJT Partners
Arch Coal
Davis Polk
FTI Consulting
Houlihan Lokey

Jefferies
Kaye Scholer
Kramer Levin
Paul Weiss

RESTRUCTURING AWARD CATEGORY (CONTINUED)

RESTRUCTURING DEAL OF THE YEAR (Over \$10B)

Debt Restructuring of Puerto Rico Electric Power Authority (PREPA)

Kramer Levin Naftalis & Frankel LLP
Alix Partners

Cleary Gottlieb Steen & Hamilton
Davis Polk

CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (Under \$1B)

Cross-Border Restructuring of Alphatec

Gordian Group
Latham & Watkins

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CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (Over \$1B)

Restructuring of Pacific

McMillan LLP
Brown Rudnick LLP
Davis Polk
FTI Consulting

Lazard
Proskauer
Zolfo Cooper

RESTRUCTURING COMMUNITY IMPACT DEAL OF THE YEAR

Restructuring of Jumio, Inc.

Landis Rath & Cobb LLP
Centana Growth Partners,
E&Y Capital Advisors LLC
Ernst& Young LLP
Jumio Buyer Inc.
Latham & Watkins LLP

Rust Consulting/ Omni Bankruptcy
Sagent Advisors, LLC
Wilmer Cutler Pickering Hale & Dorr LLP
Winston & Strawn LLP
Young Conaway Stargatt & Taylor, LLP

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