



THE 10th ANNUAL M&A ADVISOR TURNAROUND AWARDS WINNERS

I. SECTOR DEAL OF THE YEAR AWARDS

Healthcare and Life Sciences Deal of the Year

Divestiture of XTRAC and VTRAC Businesses from
PhotoMedex

Canaccord Genuity
Getzler Henrich & Associates LLC
STRATA Skin Sciences (*formerly* MELA Sciences)
Proskauer Rose LLP
Vision Acquisition, LLC

Industrial Goods and Basic Resources Deal of the Year

Restructuring & Acquisition of Metalico

Gordian Group, LLC
K&L Gates LLP
Lowenstein Sandler LLP
RPA Advisors LLC

Consumer and Retail Products Deal of the Year

Sale of the Majority Stake in J. Mendel
by The Gores Group, LLC

BDA Partners
Merrill Communications LLC
MMG Advisors
Silverman Shin Byrne & Gilchrest
Stallion Group
The Gores Group, LLC
Vendôme Global Partners

Consumer Services Deal of the Year

Recapitalization of Ravn Air Group by J.F.
Lehman & Company

Headwaters MB
Blank Rome LLP
J.F. Lehman & Company (“JFLCO”)
McKinsey & Company
Norton Rose Fulbright US LLP
PwC
Ravn Air Group, Inc. (“Ravn”)



Financial Services Deal of the Year

Acquisition and Restructuring of Finclusion

PC Capital
Creation Investments Capital Management, LLC
INVEX Grupo Financiero

Professional Services Deal of the Year

Restructuring and Recapitalizing of Berger Group Holdings, Inc.

Pillsbury Winthrop Shaw Pittman LLP
Abrams Capital Management, L.P.
Berger Group Holdings, Inc.
(aka Louis Berger)

Mining Deal of the Year

Acquisition of Assets of Veris Gold U.S.A., Inc.

Fennemore Craig, P.C.
Dentons Canada LLP
Dorsey & Whitney LLP
Ernst & Young LLP
Fasken Martineau DuMoulin LLP
Fox Rothschild LLP
IRWIN LOWY | LLP
JCM Holdings III Limited, an affiliate of
Jerritt Canyon Gold LLC
Whitebox Advisors LLC

Agriculture Deal of the Year

Management Buyout of Tree Town USA

Armory Securities, LLC
McKool Smith
Strasburger & Price, LLP
Tree Town USA

Real Estate Deal of the Year

Reorganization of Treetops

O'Keefe
Honigman Miller Schwartz and Cohn LLP
Kerr, Russell and Weber, PLC
Varnum LLP



Telecom Deal of the Year

Acquisition of RadioShack Stores by Sprint

McGuireWoods LLP
Jones Day
Pepper Hamilton LLP

Technology Deal of the Year

Restructuring of Allen Systems Group, Inc.

Berger Singerman LLP
Huron Consulting Group
Epiq Systems, Inc.
Latham and Watkins
Pachulski Stang Ziehl & Jones
Paul, Weiss, Rifkind, Wharton & Garrison LLP
PJT Partners Inc.
The Rothschild Group (Rothschild©)
Young Conaway Stargatt & Taylor, LLP

Media Deal of the Year

Chapter 11 of Houston Regional Sports Network, L.P.

Conway MacKenzie
Davis Polk & Wardwell LLP
Haynes & Boone, LLP
Kirkland & Ellis LLP
PJT Partners Inc.
White & Case

Industrial Manufacturing and Distribution Deal of the Year (Under \$100MM)

Acquisition of Saladworks, LLC to an Affiliate of Centre Lane Partners, LLC

SSG Capital Advisors, LLC
Centre Lane Partners, LLC
Cole Schotz P.C.
EisnerAmper
JVSW LLC
Katten Muchin Rosenman LLP
Klehr Harrison Harvey Branzburg LLP
Landis Rath & Cobb LLP
Saladworks, LLC
Weir & Partners LLP
WS Financial



Industrial Manufacturing and Distribution Deal of the Year (Over \$100MM To \$500MM)

Restructuring of Reichhold Holdings US

CDG Group
Alvarez & Marsal
Bank of America
Capstone Advisory Group, LLC
Centerview Partners
Cole Schotz P.C.
Hahn & Hessen LLP
Kate Logan
Kirkland & Ellis LLP
Patriot Coal Corporation
Virginia Conservation Legacy Fund, Inc.

Industrial Manufacturing and Distribution Deal of the Year (Over \$500MM)

Chapter 11 Restructuring of Nautilus

AlixPartners, LLP
Evercore
Houlihan Lokey
Lazard
Norton Rose Fulbright
PJT Partners Inc.
Seward & Kissel
Skadden, Arps, Slate, Meagher & Flom LLP
White & Case

II. FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

Gordian Group, LLC

Private Equity Firm of the Year

Resilience Capital Partners

Law Firm of the Year

Skadden, Arps, Slate, Meagher & Flom LLP

Turnaround Consulting Firm of the Year

Conway MacKenzie



Marketing/PR Firm of the Year

Sard Verbinnen & Co

Valuation Firm of the Year

VRC | Valuation Research Corporation

Accounting/Due Diligence Firm of the Year

Tortola Advisors

Investment Banking Firm of the Year

Raymond James®

III. TURNAROUND PRODUCT OF THE YEAR

S&P Capital IQ, a part of McGraw Hill Financial

IV. TURNAROUND SERVICE OF THE YEAR

Merrill DataSite

V. TURNAROUND PROFESSIONAL OF THE YEAR

Distressed M&A Dealmaker of the Year

Ken Mann, Senior Managing Director, Heritage Equity Partners

Legal Advisor of the Year

Amy Caton, Partner, Kramer Levin Naftalis & Frankel LLP



VI. REFINANCING DEAL OF THE YEAR

Refinancing of Hatch Chile Co.

Madison Street Capital
Farragut Capital Partners
Hatch Chile Company

VII. TRANSACTION OF THE YEAR

Sec. 363 Sale of the Year (From \$10MM To \$25MM)

Acquisition of Saladworks, LLC to an Affiliate of
Centre Lane Partners, LLC

SSG Capital Advisors, LLC
Centre Lane Partners, LLC
Cole Schotz P.C.
EisnerAmper
JVSW, LLC
Katten Muchin Rosenman LLP
Klehr Harrison Harvey Branzburg LLP
Landis Rath & Cobb LLP
Saladworks, LLC
Weir & Partners LLP
WS Financial

Sec. 363 Sale of the Year (Over \$25MM To \$100MM)

Restructuring of Karmaloop by Capstone Partners

Capstone Partners
Comvest Partners

Sec. 363 Sale of the Year (Over \$100MM To \$250MM)

Restructuring of Reichhold Holdings US

CDG Group
Alvarez & Marsal
Bank of America
Capstone Advisory Group, LLC
Centerview Partners
Cole Schotz P.C.
Hahn & Hessen LLP
Kate Logan
Kirkland & Ellis LLP
Patriot Coal Corporation
Virginia Conservation Legacy Fund, Inc.



Sec. 363 Sale of the Year (Over \$250MM)

Acquisition of The Standard Register Company

Ernst & Young Capital Advisors
Ernst & Young LLP
Jefferies LLC

Divestiture Deal of the Year (Under \$50MM)

Acquisition of LongVANS, Inc., and Related Limited Liability Companies

Harney Management Partners, LLC
Pac-Van TM
Sweet DeMarb LLC

Divestiture Deal of the Year (Over \$50MM)

Acquisition of Mobile Mini's Mobile Office Business by Acton Mobile

Prophet Equity
Jackson Walker LLP
Acton Mobile
BDO USA, LLP (*formerly BDO Seidman, LLP*)
DLA Piper
M&T Business Capital
Oppenheimer & Co.
PNC Business Credit
Sprock Capital Advisory
Wells Fargo Capital Finance

Distressed M&A Deal of the Year (Between \$10MM To \$25MM)

Acquisition of Authentic Brands Group Acquirers Frederick's of Hollywood

DLA Piper
Consensus Advisory Services
Cooley LLP
Greenberg Traurig, LLP
Milbank, Tweed, Hadley & McCloy LLP
Richards, Layton & Finger

Distressed M&A Deal of the Year (Over \$25MM To \$50MM)

Restructuring of Karmaloop by Capstone Partners

Capstone Partners
Comvest Partners



Distressed M&A Deal of the Year (Over \$50MM To \$100MM)

Divestiture of XTRAC and VTRAC Businesses from
PhotoMedex

Canaccord Genuity
Getzler Henrich & Associates LLC
STRATA Skin Sciences (*formerly* MELA Sciences)
Proskauer Rose LLP
Vision Acquisition, LLC

Distressed M&A Deal of the Year (Over \$100MM To \$1B)

Acquisition of Patriot Coal Corp by Virginia
Conservation Legacy Fund, Inc.

Pillsbury Winthrop Shaw Pittman LLP
Alvarez & Marsal
Centerview Partners
Kirkland & Ellis LLP
Patriot Coal Corporation
Teneo Restructuring
Virginia Conservation Legacy Fund, Inc.

Distressed M&A Deal of the Year (Over \$1B)

Restructuring of ITR Concession Co. LLC
(Indiana Toll Road) and Sale to IFM Investors

Orrick, Herrington & Sutcliffe LLP
KPMG Corporate Finance LLC
UBS Investment Bank
Barnes & Thornburg, LLP
Kirkland & Ellis LLP
Macquarie
Milbank, Tweed, Hadley & McCloy LLP
Moelis
Taft Stettinius & Hollister LLP



VIII. RESTRUCTURING DEAL OF THE YEAR

Chapter II Reorganization of the Year (Under \$500MM)

Chapter II of The Wet Seal LLC

FTI Consulting, Inc.
Donlin Recano & Company, Inc.
Greenberg Traurig, LLP
Houlihan Lokey
Klee, Tuchin, Bogdanoff & Stern LLP
Klehr Harrison Harvey Branzburg LLP
Mador Lending, LLC, an affiliate of
Versa Capital Management
Pachulski Stang Ziehl & Jones
Paul Hastings LLP
Province, Inc.
PwC
The Wet Seal LLC
Young Conaway Stargatt & Taylor, LLP

Chapter II Reorganization of the Year (Over \$500 MM)

Restructuring and Chapter II Reorganization of
Chassix Holdings, Inc.

AlixPartners, LLP
Akin Gump Strauss Hauer & Feld LLP
Beck Aluminum
Chassix
Curtis, Mallet-Prevost, Colt & Mosle LLP
FTI Consulting, Inc.
Lazard
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Teneo Restructuring
Weil, Gotshal & Manges LLP
Zolfo Cooper

Out-of-Court Restructuring Deal of the Year (Under \$500MM)

Out-of-Court Restructuring of Liberty Tire Recycling

Kaye Scholer LLP
Alvarez & Marsal
Bodman PLC
Dentons
Lazard
Liberty Tire Recycling
Willkie Farr & Gallagher LLP



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Out-of-Court Restructuring Deal of the Year (Over \$500MM)

Restructuring of Venoco, Inc.

PJT Partners Inc.
Bracewell & Giuliani LLP
Davis Polk & Wardwell LLP
Venoco, Inc.

Cross-Border Restructuring Deal of the Year (Up to \$100MM)

Acquisition of Assets of Veris Gold by
Whitebox Advisors LLC

Fennemore Craig, P.C.
Dentons Canada LLP
Dorsey & Whitney LLP
Ernst & Young LLP
Fasken Martineau DuMoulin LLP
Fox Rothschild LLP
IRWIN LOWY | LLP
JCM Holdings III Limited, an affiliate of
Jerrit Canyon Gold LLC
Whitebox Advisors LLC

Cross-Border Restructuring Deal of the Year (Over \$100MM To \$1B)

Restructuring & Acquisition of Metalico, Inc.

Gordian Group, LLC
K&L Gates LLP
Lowenstein Sandler LLP
RPA Advisors LLC

Cross-Border Restructuring Deal of the Year (Over \$1B)

Restructuring of LDK Solar Co., Ltd.

Jefferies LLC
Houlihan Lokey
LDK Solar Co., Ltd.
Ropes & Gray LLP
Sidley Austin LLP
Zolfo Cooper



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Restructuring Community Impact Award

Acquisition of Assets of Alsip Acquisition, LLC by
Paper Mill Acquisition LLC

TM Capital Corp.
Corrugated Supplies Company
Development Specialists, Inc.
GlassRatner Advisory & Capital Group LLC
Goldstein & McClintock LLLP
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.
Pachulski Stang Ziehl & Jones

Restructuring Deal of the Year (From \$10MM To \$25MM)

Turnaround and Sale of LC Manufacturing

O'Keefe
Business Financial Consultants, Inc.
Comerica Bank
Dold, Spath & Kiriazis, P.C.
LC Manufacturing (*formerly K&S Forge, Inc.*)

Restructuring Deal of the Year (Over \$25MM To \$50MM)

Restructuring of Lee Steel Corporation

Huron Consulting Group Inc.
Huron Business Advisory
Huron Transaction Advisory
Hilco Global
Hilco Real Estate LLC
Hilco Industrial LLC
Huntington National Bank
McDonald Hopkins LLC
Pepper Hamilton LLP
PNC Bank
Stahl Cowen Crowley Addis LLC
Union Partners LLC
Wolfson Bolton PLLC

Restructuring Deal of the Year (Over \$50MM To \$100MM)

Restructuring of a Midwest based Mechanical
Contractor

Conway Mackenzie

Restructuring Deal of the Year (Over \$100MM To \$250MM)

Restructuring of Reverse Merger of Finance & Thrift
into Pan American Bank

Manatt Phelps & Phillips, LLP
Pan American Bank
Robb Evans & Associates LLC



Restructuring Deal of the Year (Over \$250MM To \$500MM)

Restructuring of RadioShack

FTI Consulting, Inc.
A&G Realty Partners, LLC
ASK LLP
Cooley LLP
Davis Polk & Wardwell LLP
DJM Realty Services, LLC
DLA Piper
Hilco Global
Houlihan Lokey
Jones Day
KPMG
Lazard
MAEVA Group
Pepper Hamilton LLP
Prime Clerk
Quinn Emanuel Urquhart & Sullivan, LLP
RadioShack
Whiteford Taylor Preston, LLP

Restructuring Deal of the Year (Over \$500MM To \$1B)

Restructuring of Specialty Products Holding Corp.

PJT Partners Inc.
Bates White
Charter Oak Financial Consultants, LLC
FTI Consulting, Inc.
Montgomery McCracken
Specialty Products Holding Corp. (“SPHC”)
Young Conaway Stargatt & Taylor, LLP

Restructuring Deal of the Year (Over \$1B)

Restructuring of Nextel International Holdings
(NIHD)

Jones Day
Kramer Levin Naftalis & Frankel LLP
Paul, Weiss, Rifkind, Wharton & Garrison LLP
The Rothschild Group (Rothschild®)

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