



## **THE 8<sup>th</sup> ANNUAL M&A ADVISOR TURNAROUND AWARDS WINNERS**

The winners for the 8<sup>th</sup> Annual M&A Advisor Turnaround Awards are as follows:

### **I. RESTRUCTURING DEAL OF THE YEAR CATEGORIES**

#### **Restructuring Deal of the Year (Between \$10mm and \$50mm)**

##### **WINNER**

Restructuring of Ascent Aviation Services    Victory Park Capital  
Brownstein Hyatt Farber Schreck, LLP  
Fishman Haygood Phelps Walmsley & Swanson, LLP  
LongueVue Capital LLC  
Salem Partners  
TCF Capital Funding  
Viorum Capital LLC

#### **Restructuring Deal of the Year (Over \$50mm to \$100mm)**

##### **WINNER**

Debtor-in-Possession Financing of National Envelope    Choate Hall & Stewart LLP  
Lowenstein Sandler LLP  
GRL Capital Advisors  
Cenveo Inc.  
Salus Capital Partners, LLC  
Hilco Receivables LLC  
Hughes Hubbard & Reed LLP  
Pachulski Stang Ziehl & Jones  
PwC  
Richards, Layton & Finger  
Weil, Gotshal & Manges LLP

#### **Restructuring Deal of the Year (Over \$100mm to \$250mm)**

##### **WINNER**

Restructuring of Suzuki    Pachulski Stang Ziehl & Jones LLP  
FTI Consulting Inc.  
Imperial Capital  
Irell & Manella LLP  
Klee, Tuchin, Bogdanoff & Stern LLP  
Nelson Mullins Riley & Scarborough LLP  
PwC



## **Restructuring Deal of the Year (Over \$250mm to \$500mm)**

### **WINNER**

Recapitalization of Anchor BanCorp  
Wisconsin, Inc.

Skadden, Arps, Slate, Meagher & Flom LLP  
Anchor BanCorp Wisconsin, Inc.  
CohnReznick  
Kerkman Dunn Sweet DeMarb  
Sandler O'Neill & Partners, LP

## **Restructuring Deal of the Year (Over \$500mm to \$1 Billion)**

### **WINNER**

Chapter 11 Reorganization of Ahern  
Rentals

The Seaport Group  
DLA Piper  
Ahern Rentals  
Asset Management Inc  
Bank of America  
Bracewell & Giuliani  
Covington & Burling LLP  
CRG Partners Group, LLC  
Del Mar Asset Management, LP  
Feingold O'Keefe  
FTI Consulting Inc.  
GE  
Goldman Sachs Asset Management  
Gordon Silver  
Houlihan Lokey  
Incline, LLC  
Kaye Scholer  
Liberty Harbor  
Milbank, Tweed, Hadley & McCloy LLP  
Nomura Corporate Research  
Och-Ziff Capital Management  
Oppenheimer & Co.  
Piercy Bowler Taylor & Kern  
Platinum Equity  
Stoel Rives LLP  
Wazee Street Capital  
Wells Fargo  
Willkie Farr & Gallagher LLP



### **Restructuring Deal of the Year (Over \$1 Billion)**

#### **WINNER**

Restructuring of Consolis

Orrick Rambaud Martel  
AyacheSalama  
Consolis  
FHB  
Lazard

### **Cross-Border Restructuring Deal of the Year (Between \$10mm and \$100mm)**

#### **WINNER**

Restructuring of Miniclip America, Inc.

Redwood Capital Group, LLC  
Greenberg Glusker  
Internal Counsel  
Marble Bridge Funding Group, Inc.  
Moss Adams  
Redwood Valuation Services

### **Cross-Border Restructuring Deal of the Year (Over \$100mm to \$1 Billion)**

#### **WINNER**

Restructuring of Georges Marciano  
Estate

Loeb & Loeb LLP  
Blake, Cassels & Graydon LLP  
Crowe Horwath LLP  
Ervin Cohen & Jessup LLP  
Norton Rose Fulbright  
Pachulski Stang Ziehl & Jones LLP  
PwC



## **Cross-Border Restructuring Deal of the Year (Over \$1 Billion)**

### **WINNER**

Chapter 11 Restructuring of Arcapita Bank B.S.C.(c)

Gibson, Dunn & Crutcher LLP  
Alvarez & Marsal North America, LLC  
Arcapita Bank B.S.C.(c)  
Barclays  
Dechert LLP  
FTI Consulting Inc.  
Haya Rashed Al Khalifa  
Houlihan Lokey  
Intralinks  
Kirkland & Ellis LLP  
KPMG  
Milbank, Tweed, Hadley & McCloy LLP  
Mourant Ozannes  
Rothschild

## **Restructuring Community Impact Award (Under \$50mm)**

### **WINNER**

Restructuring of Youthville

O'Keefe  
Plymouth Education Center

## **Restructuring Community Impact Award (Over \$50mm)**

### **WINNER**

Restructuring and Acquisition of Puerto Rico-based Marina Puerto del Rey, Inc. by Putnam Bridge Funding LLC

Moore & Van Allen  
Charles A. Cuprill Law Offices PSC  
Holland & Knight LLP

## **Out-of-Court Restructuring Deal of the Year (Under \$1 Billion)**

### **WINNER**

Out-of-Court Restructuring of Russound FMP, Inc.

CRS Capstone Partners LLC  
Russound FMP, Inc.



## **Out-of-Court Restructuring Deal of the Year (Over \$1 Billion)**

### **WINNER**

Restructuring of Travelport

The Blackstone Group  
Travelport  
Credit Suisse  
Oaktree Capital  
Skadden, Arps, Slate, Meagher & Flom  
Jones Day

## **Chapter 11 Reorganization of the Year (Under \$100mm)**

### **WINNER**

Chapter 11 Reorganization of KIT Digital

Bracewell & Giuliani LLP  
Cooley LLP  
KIT Digital (now Píksel)  
Deutsche Bank Securities  
JEC Capital Partners  
Western Technology Investments  
Intralinks  
Odyssey Capital Group

## **Chapter 11 Reorganization of the Year (Over \$100mm to \$1 Billion)**

### **WINNER**

Chapter 11 Reorganization of HMX, LLC

CDG Group, LLC (Conway Del Genio Gries & Co.)  
DLA Piper  
Greenberg Traurig, LLP  
Leonard, Street & Deinard  
Proskauer Rose LLP  
Salus Capital  
W Diamond Group Corporation  
William Blair  
Zolfo Cooper



## **Chapter 11 Reorganization of the Year (Over \$1 Billion)**

### **WINNER**

Restructuring of Central European Distribution Corporation "CEDC" by Roust Trading Ltd., a holding company of Russian Standard Corporation

White & Case, LLP  
Alvarez & Marsal  
Blackstone Advisory Partners L.P.  
Brown Rudnick LLP  
Cadwalader, Wickersham & Taft LLP  
Duff & Phelps Corp.  
Houlihan Lokey  
Moelis & Company  
Skadden, Arps, Slate Meagher & Flom, LLP

## **II. TRANSACTION DEAL OF THE YEAR CATEGORIES**

### **Distressed M&A Deal of the Year (Between \$10mm and \$50mm)**

#### **WINNER**

Acquisition of Midstate Mills, Inc. by Renovo Capital, LLC

Renovo Capital  
BB&T  
Carl Marks  
GlassRatner  
Hunton & Williams  
Lladnar Consulting, LLC  
McGuire Woods LLP  
Midstate Mills  
Moon Wright & Houston, PLLC  
Entrustco  
Rosewood Private Investments  
The Private Bank

### **Distressed M&A Deal of the Year (Over \$50mm to \$100mm)**

#### **WINNER**

Sale of Dearborn Wholesale Grocers LP to Central Grocers, Inc. and Eby Brown, Inc.

Fort Dearborn Advisors  
Dearborn Wholesale Grocers  
EBY Brown  
Levin Law  
McDermottt, Will, Emery



## **Distressed M&A Deal of the Year (Over \$100mm to \$1 Billion)**

### **WINNER**

Acquisition of Synagro by EQT  
Infrastructure

Evercore Partners  
Synagro Technologies  
AlixPartners  
Skadden, Arps, Slate, Meagher & Flom LLP  
EQT Partners  
Miller Buckfire  
Bank of America  
Shearman & Sterling  
Marotta, Gund, Budd & Dzera  
Houlihan Lokey  
Brown Rudnick

## **Distressed M&A Deal of the Year (Over \$1 Billion)**

### **WINNER**

Sale of Hostess Brands, Inc. ("HBI")

FTI Consulting  
Perella Weinberg Partners  
Jones Day  
Flowers Foods, Inc  
Apollo Global Management  
Dean Metropoulos & Co.  
Hackman Capital

## **Divestiture Deal of the Year**

### **WINNER**

Acquisition of Permian Mud Service, Inc.  
by Ecolab

Norton Rose Fulbright  
Bank of America Merrill Lynch  
Ecolab Inc.  
Lazard Ltd.  
Permian Mud Service  
Tudor, Pickering, Holt & Co.  
Vinson & Elkins LLP



### **Sec. 363 Sale of the Year (Between \$10mm and \$50mm)**

#### **WINNER**

Sale of Rhythm And Hues, Inc. to 34 x 118 Holdings, LLC

Greenberg Glusker Fields Claman & Machtinger LLP  
Scouler & Company  
34 x 118 Holdings, LLC  
AWTR Liquidation, Inc. f/k/a Rhythm And Hues, Inc.  
Deloitte CRG  
Houlihan Lokey  
Jones Day  
Latham & Watkins, LLP  
Merrill DataSite  
Stutman Treister & Glatt P.C.

### **Sec. 363 Sale of the Year (Over \$50mm to \$100mm)**

#### **WINNER**

Sale of AgFeed USA to TriOak Foods and Smithfield / Murphy Brown

Business Development Asia LLC  
Foley & Lardner LLP  
AgFeed Industries  
Elliott Greenleaf  
Farm Credit  
Gavin/Solmonese  
Intralinks  
Mackinac Partners  
Sugar Felsenthal Grais & Hammer LLP  
Trioak  
Young Conaway

### **Sec. 363 Sale of the Year (Over \$100mm to \$1 Billion)**

#### **WINNER**

363 Bankruptcy Sale of Orchard Supply Hardware Stores

DLA Piper  
Cortland Products  
Dechert LLP  
FTI Consulting, Inc.  
Goldman, Sachs & Co.  
Greenberg Traurig  
Hunton & Williams LLP  
Lowe's Home Improvement Stores  
Moelis & Co. LLC  
Orchard Supply Hardware Stores  
Pachulski Stang Ziehl & Jones  
Riemer & Braunstein  
Wells Fargo  
Zolfo Cooper





## **Sec. 363 Sale of the Year (Over \$1 Billion)**

### **WINNER**

Restructuring of Residential Capital LLC  
("ResCap")

Centerview Partners, LLC  
Kramer Levin Naftalis & Frankel LLP  
Morrison & Foerster LLP  
Barclays  
Berkshire Hathaway  
Brown Rudnick LLP  
Clifford Chance  
Curtis, Mallet-Prevost, Colt & Mosle LLP  
FTI Consulting Inc.  
Goldin Associates, L.L.C.  
Independent Director of ResCap  
Mayer Brown LLP  
Morrison Cohen LLP  
Munger, Tolles & Olson LLP  
Ocwen Financial  
Pachulski Stang Ziehl & Jones  
Residential Capital LLC  
Segal & Segal LLP  
Sidley Austin LLP  
Walter Inv. Mgmt.  
Zolfo Cooper

## **III. REFINANCING DEAL OF THE YEAR**

### **WINNER**

Refinancing of Cotton Holdings, Inc.

SSG Capital Advisors, LLC  
Alostar  
Cotton Holdings, Inc.  
King & Spalding  
Paul Hastings



#### **IV. TURNAROUND PROFESSIONAL OF THE YEAR CATEGORIES**

##### **Distressed M&A Dealmaker of the Year**

###### **WINNER**

Tom Goldblatt, Founder & Managing Director, Ravinia Capital

##### **Legal Advisor of the Year**

###### **WINNER**

Cathy L. Reece, Chair, Bankruptcy Group, Fennemore Craig, P.C.

##### **Turnaround Consultant of the Year**

###### **WINNER**

Larry Lattig, President, Mesirow Financial Consulting

#### **V. TURNAROUND PRODUCT/SERVICE OF THE YEAR CATEGORIES**

##### **Restructuring & Bankruptcy Service of the Year**

###### **WINNER**

KCC's Corporate Restructuring Services

##### **Information Products and Services of the Year**

###### **WINNER**

Bloomberg Bankruptcy & Restructuring Newsletter

**VI. FIRM OF THE YEAR**

**Boutique Investment Banking Firm of the Year**

**WINNER**

Gordian Group, LLC

**Accounting/Due Diligence Firm of the Year**

**WINNER**

PwC US

**Private Equity Firm of the Year**

**WINNER**

Sun Capital Partners, Inc.

**Law Firm of the Year**

**WINNER**

Kramer Levin Naftalis & Frankel LLP

**Restructuring Firm of the Year**

**WINNER**

The Blackstone Group

**Turnaround Consulting Firm of the Year**

**WINNER**

Mesirow Financial Consulting



## **VII. SECTOR DEAL OF THE YEAR AWARDS**

### **Healthcare/Life Sciences Deal of the Year**

#### **WINNER**

Acquisition of the Assets of The Westerly Hospital by LMW Healthcare, Inc.

Nixon Peabody LLP  
Deloitte Corporate Finance LLC  
Deloitte Financial Advisory Services LLP  
DiGennaro Palumbo LLP  
Duff & Phelps  
Ferrucci Russo, P.C.  
LMW Healthcare, Inc.  
RR Donnelly  
The Westerly Hospital  
TRANSITION HOSPITAL COMPANY, LLC

### **Industrial Manufacturing/Distribution Deal of the Year**

#### **WINNER**

Acquisition of Hatch Stamping Company by Prophet Equity

Prophet Equity  
Hatch Stamping Company  
BDO  
Bodman PLC  
Comerica  
Firmex  
Great American  
Jackson Walker  
ORIX Corporate Capital  
P&M Corporate Finance  
PNC Business Credit  
Sprock Capital



## **Professional Services (B-to-B) Deal of the Year**

### **WINNER**

Acquisition of Advanced Communications, Inc. by Resilience Capital Partners

Resilience Capital Partners  
Aero Communications, Inc.  
Aurora Management Partners (CRO)  
Blank Rome  
Conway MacKenzie  
Deloitte & Touche, LLP  
Kirkland & Ellis, LLP  
PNC Business Credit  
SSG Capital Advisors, LLC

## **Technology, Media, Telecom Deal of the Year**

### **WINNER**

Restructuring of Eastman Kodak Company

AlixPartners  
Lazard  
Sullivan & Cromwell  
Young Conaway Stargatt & Taylor

## **Energy Deal of the Year**

### **WINNER**

Restructuring of AES Eastern Energy, L.P.

Kramer Levin Naftalis & Frankel LLP  
Weil Gotshal & Manges LLP  
Barclays Capital  
FTI Consulting, Inc.

## **Industrial Goods and Basic Resources Deal of the Year**

### **WINNER**

Restructuring of Ascent Aviation Services

Victory Park Capital  
Brownstein Hyatt Farber Schreck, LLP  
Fishman Haygood Phelps Walmsley & Swanson, LLP  
LongueVue Capital LLC  
Salem Partners  
TCF Capital Funding  
Viorum Capital LLC



## **Consumer and Retail Products Deal of the Year**

### **WINNER**

Sale of Certain Assets of Natural Pork Production II, LLP to AMVC and the Handlos Family

Conway MacKenzie  
Bradshaw, Fowler, Proctor & Fairgrave, P.C.  
Davis Brown Law  
Sugar Felsenthal Grais & Hammer LLP  
Variant Capital Advisors

## **Real Estate Deal of the Year**

### **WINNER**

Restructuring of Met Center 10

Breakwater Equity Partners

## **Retail Manufacturing/Distribution Deal of the Year**

### **WINNER**

Sale of Oreck Corporation to Royal Appliance Mfg. Co.

Kelley Drye & Warren LLP  
Lowenstein Sandler, LLP  
Black Diamond Commercial Finance  
Bradley Arant Boult Cummings LLP  
Cahill Gordon & Reindel  
Carl Marks & Co.  
Gavin/Solmonese  
Gleacher Products Corp.  
Oreck Corp.  
Royal Appliance Mfg. Co.  
Sawaya Segalas & Co.  
Winston & Strawn

## **Consumer Services Deal of the Year**

### **WINNER**

Restructuring of the Mashantucket Pequot Tribal Nation (Foxwoods Resort Casino)

Miller Buckfire & Co., LLC  
Bank of America  
Bingham McCutchen  
Blackstone  
Capstone Advisory Group  
Davis Polk  
Foxwoods  
GLC  
Mintz Levin  
Weil Gotshal



## **Financial Services Deal of the Year**

### **WINNER**

Restructuring of MBIA (Re: Bank of America)

The Blackstone Group  
MBIA Inc.  
Weil, Gotshal & Manges LLP

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