



THE 7th ANNUAL M&A ADVISOR TURNAROUND AWARDS FINALISTS

The finalists for: Restructuring Deal of the Year; Distressed Deal of the Year; Reorganization Deal of the Year; Refinancing Deal of the Year; Turnaround Professional of the Year; Turnaround Product/Service of the Year; Firm of The Year and Sector Deals of the Year are as follows:

I. RESTRUCTURING DEAL OF THE YEAR CATEGORIES

Restructuring Deal of the Year (Over \$500mm)

Restructuring of Kerzner International Holdings Limited by Blackstone	The Blackstone Group Brookfield Asset Management Centerbridge Kerzner International Holdings Limited Kirkland & Ellis Zolfo Cooper
Restructuring of Dynegey Inc.	White & Case LLP Lazard
Chapter 11 Restructuring of General Maritime Corporation, et al.	Curtis, Mallet-Prevost, Colt & Mosle LLP Kramer Levin Naftalis & Frankel LLP White & Case LLP Day & Partners Kirkland & Ellis LLP Lazard Frères Moelis & Company Seward & Kissel LLP
Restructuring of Reddy Ice Corporation	DLA Piper FTI Consulting Jefferies & Company, Inc. Kirkland & Ellis LLP Pachulski Stang Ziehl & Jones LLP Wachtell, Lipton, Rosen & Katz

Restructuring of Los Angeles Dodgers by the Blackstone Group

The Blackstone Group
Blackstone Advisory Partners
Dewey & LeBoeuf
Ernst & Young
Foley & Lardner
Guggenheim Baseball Management, LLC
Guggenheim Partners
Guggenheim Securities LLC
Kekst and Company
LA Partners LLC
Los Angeles Dodgers
Morgan Lewis
Morrison & Foerster LLP
SmartRoom
Sullivan & Cromwell
The McCourt Company
White & Case LLP

Restructuring Deal of the Year (Over \$100mm to \$500mm)

Reorganization of Aquilex Holdings, LLC

Rothschild
Alvarez & Marsal LLC
Richards, Layton & Finger, P.A.
Weil, Gotshal & Manges LLP

Chapter 11 Restructuring of Sbarro, Inc., et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
CDG Group
Davis Polk & Wardwell LLP
Epiq Systems Bankruptcy Solutions LLC
Kirkland & Ellis LLP
Marotta Gund Budd & Dzera, LLC
Mesirow Financial Consulting
Otterbourg, Steindler, Houston & Rosen, P.C.
PricewaterhouseCoopers LLP
Rothschild Inc.

Restructuring and Sale of Coach America

BMC Group
Alvarez & Marsal North America LLC
Davis Polk & Wardwell LLP
FTI Consulting
Lowenstein Sandler LLP
Pachulski Stang Ziehl & Jones LLP
Polsinelli Shughart PC
Rothschild Inc.

Restructuring of Jobson Medical Information Holdings LLC by Gordian Group LLC

Gordian Group, LLC
CDG Group
GE Capital
King & Spalding
Lowenstein Sandler
The Wicks Group

Chapter 11 Restructuring of Caribe Media Inc.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Alvarez & Marsal North America, LLC
Deloitte & Touche LLP
Kaye Scholer
Kirkland & Ellis LLP
Lazard Freres & Co. LLC
Pachulski Stan Ziehl & Jones LLP

Restructuring Deal of the Year (Between \$10mm to \$100mm)

Restructuring of The Woodlands at Furman

RBC Capital Market, LLC
Alston & Bird
Duane Morris
Mintz Levin
Sovereign Bank
Wells Fargo NA
Woodlands at Furman

Restructuring of Silver Airways (f/k/a Gulfstream International Airlines) by Victory Park Capital

Victory Park Capital
Berger Singerman LLP
Cassel Salpeter & Co., LLC
Gulfstream International Airlines
RAM Capital Resources
Vedder Price P.C.

AM Todd Group's Restructuring and Cross Border Sale

O'Keefe
Wild Flavors GmbH
AM Todd Group
Piper Jaffray, Inc.
JP Morgan Chase Bank
Varnum Law
Chase Capital Corporation

Receivership and Sale of Turkington Industries/Turkington USA, LLC

Conway MacKenzie, Inc.
Burr & Forman
Conway MacKenzie Management Services, LLC
Fifth Third Bank
Fifth Third Mezzanine Finance
KPMG
Skadden, Arps, Slate, Meagher & Flom
The Middleby Corporation (Nasdaq:MIDD)
Variant Capital Advisors
Vorys, Sater, Seymour and Pease

Restructuring of Ruden McClosky, P.A. by Berger Singerman and Development Specialists, Inc.

Development Specialists, Inc.
Berger Singerman, LLP
Greenspoon Marder
Markowitz, Ringel, Trusty & Hartog
Ruden McClosky, P.A.
Wells Fargo

Restructuring of Maguire Group Holdings, Inc. by Berger Singerman LLP

Berger Singerman LLP
Berkowitz Pollack Brant Advisors and Accountants
CDR Maguire, Inc.
Kurtzman Carson Consultants LLC
Maguire Group Holdings, Inc.
Rasky Baerlein Strategic Communications

Cross-Border Restructuring Deal of the Year

The Restructuring of the shareholding of each of Cell-C, Convergence and Dimension Data in FibreCo

Edward Nathan Sonnenbergs

Restructuring of Landsbanki Islands hf.

Morrison & Foerster LLP
Deloitte
Numerix

AM Todd Group's Restructuring and Cross Border Sale

O'Keefe
Wild Flavors GmbH
AM Todd Group
Piper Jaffray, Inc.
JP Morgan Chase Bank
Varnum Law
Chase Capital Corporation

Restructuring Community Impact Award

Financial Restructuring and Recapitalization of
Lower Bucks Hospital

Executive Sounding Board Associates Inc.
Blank Rome LLP
Bryan Cave
Deloitte Financial Advisory Services, LLP
Grant Thornton LLP
Lower Bucks Hospital
Saul Ewing LLP
SSG Capital Advisors, LLC

Watermill Group's Acquisition of Manistique
Papers

Watermill Group
Godfrey Kahn, S.C.
Lowenstein Sandler
Manistique Papers, Inc.
mBank
Mintz Levin
Sanabe & Associates

Restructuring of Maguire Group Holdings, Inc. by
Berger Singerman LLP

Berger Singerman LLP
Berkowitz Pollack Brant Advisors and Accountants
CDR Maguire, Inc.
Kurtzman Carson Consultants LLC
Maguire Group Holdings, Inc.
Rasky Baerlein Strategic Communications

II. DISTRESSED M&A DEAL OF THE YEAR

Distressed M&A Deal of the Year (Over \$100mm)

Acquisition of Majority Interest in Navigator Holdings by WL Ross	WL Ross & Co LLC Jones Day Morgan, Lewis & Bockius LLP Navigator Holdings Ltd
Restructuring and Sale of Coach America	BMC Group Alvarez & Marsal North America LLC Davis Polk & Wardwell LLP FTI Consulting Lowenstein Sandler LLP Pachulski Stang Ziehl & Jones LLP Polsinelli Shughart PC Rothschild Inc.
Acquisition of American Laser Centers by Versa Capital Management, LLC Affiliate	Greenberg Traurig, LLP American Laser Centers Bellus ALC Investments 1, LLC Landis, Rath & Cobb, LLP Mesirow Financial Consulting SSG Capital Advisors LLC Traverse LLC
Chapter 11 Bankruptcy of Alexander Gallo Holdings LLC	Gordian Group, LLC Alexander Gallo Bayside Capital Carl Marks Advisory Group LLC DLA Piper RR Donnelley Squire Sanders
The Acquisition of Real Mex Restaurants Inc.	Schulte Roth & Zabel Duff & Phelps Securities LLC Imperial Capital LLC JP Morgan Investment Management Inc. Kelley Drye & Warren LLP Milbank, Tweed, Hadley and McCloy LLP Pachulski Stang Ziehl & Jones LLP Real Mex Restaurants Inc. Richards, Layton & Finger PA RM Opco LLC Sun Capital Partners Inc. Tennenbaum Capital Partners LLC Z Capital Partners LLC

Guggenheim Baseball Management L.P. Acquisition
of the Los Angeles Dodgers

Foley & Lardner
The Blackstone Group
Blackstone Advisory Partners
Dewey & LeBoeuf
Ernst & Young
Guggenheim Baseball Management, LLC
Guggenheim Partners
Guggenheim Securities LLC
Kekst and Company
LA Partners LLC
Los Angeles Dodgers
Morgan Lewis
Morrison & Foerster LLP
SmartRoom
Sullivan & Cromwell
The McCourt Company
White & Case LLP

Distressed M&A Deal of the Year (Over \$25mm to \$100mm)

Sale of Substantially All of The Assets of Hussey
Copper Ltd. to an Affiliate of Patriarch Partners,
LLC

SSG Capital Advisors, LLC
Blank Rome LLP
FTI Consulting, Inc.
Huron Consulting Group Inc.
Jones Day
Lowenstein Sandler PC
Patriarch Partners
Saul Ewing LLP
Winter Harbor LLC

Reorganization of Giordano's by Victory Park
Capital

Victory Park Capital
Quarles & Brady LLP
Vedder Price P.C.
William Blair

Sale of Trident Microsystems, Inc.

DLA Piper
Alvarez & Marsal
Bayard, P.A.
Cooley LLP
FTI Consulting
Imperial Capital
Maples and Calder
Pachulski Stang Ziehl & Jones LLP
Pillsbury Winthrop Shaw Pittman LLP
Proskauer Rose
Quinn Emanuel Urquhart & Sullivan, LLP
Union Square Advisors
Zolfo Cooper

Sale of the Stock of Burner Systems International, Inc. to an Affiliate of Aterian Investment Partners

SSG Capital Advisors, LLC
Aterian Investment Partners
Burner Systems International, Inc.
Cerberus Capital
Edwin Coe LLP
Miller & Martin PLLC
Morgan, Lewis & Bockius LLP
Paul Hastings LLP
Portilla, Ruy-Díaz & Aguilar
Reinhart Marville Torre
Şengüler & Şengüler

Sale of PEMCO World Air Services

Farlie Turner & Co., LLC
AlixPartners
Avion Services Holdings, LLC
Epiq Systems
IntraLinks
Kirkland & Ellis
Young Conaway Stargatt & Taylor

Distressed M&A Deal of the Year (Between \$10mm to \$25mm)

Acquisition of Currie Technologies by Accell Group, N.V.

The Wescott Group
Accell Group
Arnold & Porter
Currie Technologies
Deloitte
Feinman, West & Co.
Main Street Capital
RSK Enterprises
Thorpe & Thorpe

Sale of Substantially All of Its Assets of Blitz U.S.A., Inc. to Scepter Holdings Inc.	SSG Capital Advisors, LLC Blitz U.S.A., Inc. Borden Ladner Gervais LLP FTI Consulting, Inc. Hovey Williams LLP Logan & Lowry, LLP Lowenstein Sandler PC Pepper Hamilton LLP Richards, Layton & Finger, P.A. Scepter Holdings Inc. Womble Carlyle Sandridge & Rice PLLC Zolfo Cooper, LLC
Sale of Chiyoda America Inc. After Emergence from Chapter 11	Executive Sounding Board Associates Inc. Baker & McKenzie Blank Rome LLP Clifton Larson Allen LLP KPMG
Sale of Substantially All of The Assets of Weaber, Inc. to an Affiliate of Resilience Capital Partners LLC	SSG Capital Advisors, LLC Cole, Schotz, Meisel, Forman & Leonard, P.A., Jones Day Reilly Wolfson Sheffey Schrum & Lundberg LLP Resilience Capital Partners LLC Weaber, Inc.
Acquisition of EA Services, Inc. by Team, Inc.	GulfStar Group, Inc. Bowne EA Services, Inc. Green Bank Locke Lord Team, Inc. Weycer Kaplan Pulaski & Zuber
Acquisition of Rotonics Manufacturing by Snyder Industries, Inc. & American Custom Rotomolding	Amherst Partners, LLC Lake Pointe Partners, LLC Alliance Management American Custom Rotomolding Churchill Finance Neal Gerber Eisenberg Olympus Partners Rotonics Manufacturing Shaw, Gussis, Fishman, Glantz, Wolfson & Towbin LLC Snyder Industries, Inc. Wells Fargo

Divestiture Deal of the Year

Divestiture of Procter & Gamble's Snacks Business to The Kellogg Company

Procter & Gamble
Baker & McKenzie
Barclays Capital
Jones Day
Morgan Stanley
Wachtell, Lipton, Rosen & Katz

Acquisition of Vista Pro's Heavy Duty Division by Thermal Solutions Manufacturing, an Affiliate of Resilience Capital Partners

Resilience Capital Partners
BB&T Capital Markets
Ernst & Young
Foley & Lardner
Kirkland & Ellis
Thermal Solutions Manufacturing
Vista Pro Automotive

Acquisition of the Beverage and Specialty Closures Business of Rexam PLC by Berry Plastics Corporation

Bank of America Merrill Lynch
Barclays Capital PLC
Citigroup
Credit Suisse (USA)
Ernst & Young UK
Kirkland & Ellis LLP

III. REORGANIZATION DEAL OF THE YEAR CATEGORIES

Chapter 11 Reorganization of the Year (Over \$250mm)

Chapter 11 Reorganization of General Maritime Corporation, <i>et al.</i>	Curtis, Mallet-Prevost, Colt & Mosle LLP Kramer Levin Naftalis & Frankel LLP White & Case LLP Day & Partners Kirkland & Ellis LLP Lazard Frères Moelis & Company Seward & Kissel LLP
Reorganization of Ambac Financial Group, Inc.	Morrison & Foerster LLP Halcyon Asset Management Lazard Freres & Co. LLC Mangrove Partners Valueworks LLC
Reorganization of Lehman Brothers Holdings	Pachulski Stang Ziehl & Jones LLP Alvarez & Marsal Curtis, Mallet-Prevost, Colt & Mosle LLP Jones Day Milbank, Tweed, Hadley & McCloy LLP Quinn Emanuel Urquhart & Sullivan LLP Weil, Gotshal & Manges LLP
Reorganization of PJ Finance Company, LLC	Carl Marks Advisory Group LLC Andrews Kurth LLP DLA Piper LLP Ernst & Young Capital Advisors, LLC Gaia Real Estate Investments GlassRatner Greenberg Traurig LLP Hahn & Hessen LLP Landis Rath & Cobb LLP Starwood Capital Torchlight
Chapter 11 Reorganization of Sbarro, Inc., et al.	Curtis, Mallet-Prevost, Colt & Mosle LLP CDG Group Davis Polk & Wardwell LLP Epiq Systems Bankruptcy Solutions LLC Kirkland & Ellis LLP Marotta Gund Budd & Dzera, LLC Mesirow Financial Consulting Otterbourg, Steindler, Houston & Rosen, P.C. PricewaterhouseCoopers LLP Rothschild Inc.

Chapter 11 Reorganization of the Year (Between \$10mm to \$250mm)

Chapter 11 Reorganization of Otero County
Hospital Association, Inc. by White & Case LLP

White & Case LLP
Gardere Wynne Sewell LLP
Jefferies & Company, Inc.
John D. Wheeler & Associates P.C.
Kurtzman Carson Consultants, LLC
Loeb & Loeb LLP

Reorganization of Northern Berkshire Healthcare
Inc.

Carl Marks Advisory Group LLC
ACA
K&L Gates LLP
Mesirow Financial Consulting, LLC
Northern Berkshire Healthcare Inc.
Nuveen
Ropes & Gray LLP
Schiff Hardin LLP
Skadden, Arps, Slate, Meagher & Flom LLP

Reorganization of Maguire Group Holdings, Inc. by
Berger Singerman LLP

Berger Singerman LLP
Berkowitz Pollack Brant Advisors and Accountants
CDR Maguire, Inc.
Kurtzman Carson Consultants LLC
Maguire Group Holdings, Inc.
Rasky Baerlein Strategic Communications

Reorganization of Ruden McClosky P.A. by Berger
Singerman and Development Specialists, Inc.

Development Specialists, Inc.
Berger Singerman, LLP
Greenspoon Marder
Markowitz, Ringel, Trusty & Hartog
Ruden McClosky, P.A.
Wells Fargo

Reorganization of Giordano's by Victory Park
Capital

Victory Park Capital
Quarles & Brady LLP
Vedder Price P.C.
William Blair

Out-of-Court Reorganization of the Year

Reorganization of Rotonics Manufacturing, Inc.
by Lake Pointe Partners, LLC

Amherst Partners, LLC
Lake Pointe Partners, LLC
Alliance Management
American Custom Rotomolding
Churchill Finance
Neal Gerber Eisenberg
Olympus Partners
Rotonics Manufacturing
Shaw, Gussis, Fishman, Glantz, Wolfson & Towbin LLC
Snyder Industries, Inc.
Wells Fargo

Reorganization of Travelport

FTI Consulting
Blackstone Advisory
Skadden, Arps, Slate, Meagher & Flom LLP

Reorganization of Aquilex Holdings, LLC

Rothschild
Alvarez & Marsal LLC
Richards, Layton & Finger, P.A.
Weil, Gotshal & Manges LLP

IV. REFINANCING DEAL OF THE YEAR

Refinancing of Alkermes plc Senior Secured
Bank Debt

Alkermes
Citibank
JP Morgan
Morgan Stanley

Private Placement of New Senior Secured Debt
for Polymer Technology Systems, Inc.

SSG Capital Advisors, LLC

Refinancing of Debt of French Battery Maker
SAFT

SAFT Batteries
BNP Paribas
Credit Agricole Corporate & Investment Bank
HSBC France
Societe Generale Corporate & Investment Bank

V. TURNAROUND PROFESSIONAL OF THE YEAR

James L. Bromley, Partner, **Cleary Gottlieb**

Michael S. Goodman, Managing Director, **SSG Capital Advisors, LLC**

Michael Gries, Co-Founder and Principal, **CDG Group**

Robert D. Katz, Managing Director, **Executive Sounding Board Associates Inc.**

Jim Mesterharm, Managing Director, **AlixPartners**

Bradley A. Robins, Managing Director, **Greenhill & Co.**

VI. TURNAROUND PRODUCT/SERVICE OF THE YEAR

Restructuring & Bankruptcy Services

GCG's Claims, Noticing and Balloting Services

KCC's Corporate Restructuring Services

BMC Group – Information and Settlement Services Agent

Information Products and Services

Bloomberg Brief: Bankruptcy & Restructuring

Merrill DataSite

BankruptcyData.com

Morgan Joseph TriArtisan's The Financial Quarterly Update Newsletter

VII. FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

Gordian Group

SSG Capital Advisors, LLC

Imperial Capital

Accounting/Due Diligence of the Year

O'Keefe

CohnReznick

Bain & Co.

Private Equity Firm of the Year

Sun Capital Partners, Inc.

Aterian Investment Partners

Versa Capital

Law Firm of the Year

Kramer Levin Naftalis & Frankel LLP

Morris Nichols

Pachulski Stang Ziehl & Jones LLP

Investment Banking Firm of the Year

Gleacher & Co.

Rothschild

Zolfo Cooper LLC

Marketing/PR Firm of the Year

Sitrick And Company

Joele Frank, Wilkinson Brimmer Katcher

Silver Public Relations

Turnaround Consulting of the Year

O'Keefe

Mesirow Financial Consulting, LLC.

AlixPartners LLC

Restructuring Firm of the Year

Mesirow Financial Consulting, LLC.

Canaccord Genuity Corp

Alvarez & Marsal

VIII. SECTOR DEAL OF THE YEAR AWARDS

Healthcare/Life Sciences (Over \$100mm)

Restructuring of Jobson Medical Information Holdings LLC by Gordian Group LLC

Gordian Group, LLC
CDG Group
GE Capital
King & Spalding
Lowenstein Sandler
The Wicks Group

Acquisition of American Laser Centers by Versa Capital Management, LLC Affiliate

Greenberg Traurig, LLP
American Laser Centers
Bellus ALC Investments 1, LLC
Landis, Rath & Cobb, LLP
Mesirow Financial Consulting
SSG Capital Advisors LLC
Traverse LLC

Restructuring of Otero County Hospital Association, Inc. by White & Case LLP

White & Case LLP
Gardere Wynne Sewell LLP
Jefferies & Company, Inc.
John D. Wheeler & Associates P.C.
Kurtzman Carson Consultants, LLC
Loeb & Loeb LLP

Healthcare/Life Sciences (Between \$10mm to \$100mm)

Financial Restructuring and Recapitalization of Lower Bucks Hospital

Executive Sounding Board Associates Inc.
Blank Rome LLP
Bryan Cave
Deloitte Financial Advisory Services, LLP
Grant Thornton LLP
Lower Bucks Hospital
Saul Ewing LLP
SSG Capital Advisors, LLC

Restructuring of Northern Berkshire
Healthcare Inc.

Carl Marks Advisory Group LLC
ACA
K&L Gates LLP
Mesirow Financial Consulting, LLC
Northern Berkshire Healthcare Inc.
Nuveen
Ropes & Gray LLP
Schiff Hardin LLP
Skadden, Arps, Slate, Meagher & Flom LLP

Restructuring of The Woodlands at Furman

RBC Capital Market, LLC
Alston & Bird
Duane Morris
Mintz Levin
Sovereign Bank
Wells Fargo NA
Woodlands at Furman

Industrial Manufacturing/Distribution (Over \$50mm)

Restructuring of Al-Ittefaq Steel Products

Latham & Watkins
Baker & McKenzie
HSBC

Chapter 11 Reorganization of General
Maritime Corporation, *et al.*

Curtis, Mallet-Prevost, Colt & Mosle LLP
Kramer Levin Naftalis & Frankel LLP
White & Case LLP
Day & Partners
Kirkland & Ellis LLP
Lazard Frères
Moelis & Company
Seward & Kissel LLP

Reorganization of TBS Shipping Services Inc.

AlixPartners, LLC
GCG, Inc.
Gibson, Dunn & Crutcher LLP
Law Offices of Cardillo & Corbett
Lazard Freres & Co. LLC

Industrial Manufacturing/Distribution (Between \$10mm to \$50mm)

Receivership and Sale of Turkington Industries/Turkington USA, LLC

Conway MacKenzie, Inc.
Burr & Forman
Conway MacKenzie Management Services, LLC
Fifth Third Bank
Fifth Third Mezzanine Finance
KPMG
Skadden, Arps, Slate, Meagher & Flom
The Middleby Corporation (Nasdaq:MIDD)
Variant Capital Advisors
Vorys, Sater, Seymour and Pease

Reorganization and Acquisition of Rotonics Manufacturing, Inc.

Amherst Partners, LLC
Lake Pointe Partners, LLC
Alliance Management
American Custom Rotomolding
Churchill Finance
Neal Gerber Eisenberg
Olympus Partners
Rotonics Manufacturing
Shaw, Gussis, Fishman, Glantz, Wolfson & Towbin LLC
Snyder Industries, Inc.
Wells Fargo

Sale of Chiyoda America Inc. After Emergence from Chapter 11

Executive Sounding Board Associates Inc.
Baker & McKenzie
Blank Rome LLP
Clifton Larson Allen LLP
KPMG

Acquisition of Vista Pro's Heavy Duty Division by Thermal Solutions Manufacturing, an Affiliate of Resilience Capital Partners

Resilience Capital Partners
BB&T Capital Markets
Ernst & Young
Foley & Lardner
Kirkland & Ellis
Thermal Solutions Manufacturing
Vista Pro Automotive

Professional Services (B-to-B) (Over \$100mm)

Restructuring of Jobson Medical Information Holdings LLC by Gordian Group LLC	Gordian Group, LLC CDG Group GE Capital King & Spalding Lowenstein Sandler The Wicks Group
Reorganization of Lehman Brothers Holdings	Pachulski Stang Ziehl & Jones LLP Alvarez & Marsal Curtis, Mallet-Prevost, Colt & Mosle LLP Jones Day Milbank, Tweed, Hadley & McCloy LLP Quinn Emanuel Urquhart & Sullivan LLP Weil, Gotshal & Manges LLP
Chapter 11 Bankruptcy of Alexander Gallo Holdings LLC	Gordian Group, LLC Alexander Gallo Bayside Capital Carl Marks Advisory Group LLC DLA Piper RR Donnelley Squire Sanders

Professional Services (B-to-B) (Between \$10mm to \$100mm)

Reorganization and Restructuring of Ruden McClosky P.A. by Berger Singerman and Development Specialists, Inc.	Development Specialists, Inc. Berger Singerman, LLP Greenspoon Marder Markowitz, Ringel, Trusty & Hartog Ruden McClosky, P.A. Wells Fargo
Sale of PEMCO World Air Services	Farlie Turner & Co., LLC AlixPartners Avion Services Holdings, LLC Epiq Systems IntraLinks Kirkland & Ellis Young Conaway Stargatt & Taylor
Reorganization and Restructuring of Maguire Group Holdings, Inc. by Berger Singerman LLP	Berger Singerman LLP Berkowitz Pollack Brant Advisors and Accountants CDR Maguire, Inc. Kurtzman Carson Consultants LLC Maguire Group Holdings, Inc. Rasky Baerlein Strategic Communications

Technology, Media, Telecom

Restructuring of Jobson Medical Information Holdings LLC by Gordian Group LLC

Gordian Group, LLC
CDG Group
GE Capital
King & Spalding
Lowenstein Sandler
The Wicks Group

Reorganization of Travelport

FTI Consulting
Blackstone Advisory
Skadden, Arps, Slate, Meagher & Flom LLP

Restructuring and Acquisition of the Los Angeles Dodgers

Foley & Lardner
The Blackstone Group
Blackstone Advisory Partners
Dewey & LeBoeuf
Ernst & Young
Guggenheim Baseball Management, LLC
Guggenheim Partners
Guggenheim Securities LLC
Kekst and Company
LA Partners LLC
Los Angeles Dodgers
Morgan Lewis
Morrison & Foerster LLP
SmartRoom
Sullivan & Cromwell
The McCourt Company
White & Case LLP

Sale of Trident Microsystems, Inc.

DLA Piper
Alvarez & Marsal
Bayard, P.A.
Cooley LLP
FTI Consulting
Imperial Capital
Maples and Calder
Pachulski Stang Ziehl & Jones LLP
Pillsbury Winthrop Shaw Pittman LLP
Proskauer Rose
Quinn Emanuel Urquhart & Sullivan, LLP
Union Square Advisors
Zolfo Cooper

Energy

Acquisition of EA Services, Inc. by Team, Inc.

GulfStar Group, Inc.
Bowne
EA Services, Inc.
Green Bank
Locke Lord
Team, Inc.
Weycer Kaplan Pulaski & Zuber

Reorganization of Dynegy Inc.

White & Case LLP
Lazard

Chapter 11 Restructuring of General Maritime Corporation, *et al.*

Curtis, Mallet-Prevost, Colt & Mosle LLP
Kramer Levin Naftalis & Frankel LLP
White & Case LLP
Day & Partners
Kirkland & Ellis LLP
Lazard Frères
Moelis & Company
Seward & Kissel LLP

Acquisition of Majority Interest in Navigator Holdings by WL Ross

WL Ross & Co LLC
Jones Day
Morgan, Lewis & Bockius LLP
Navigator Holdings Ltd

Industrial Goods and Basic Resources (Over \$50mm)

Restructuring and Sale of Coach America

BMC Group
Alvarez & Marsal North America LLC
Davis Polk & Wardwell LLP
FTI Consulting
Lowenstein Sandler LLP
Pachulski Stang Ziehl & Jones LLP
Polsinelli Shughart PC
Rothschild Inc.

Sale of Substantially All of The Assets of Hussey
Copper Ltd. to an Affiliate of Patriarch Partners, LLC

SSG Capital Advisors, LLC
Blank Rome LLP
FTI Consulting, Inc.
Huron Consulting Group Inc.
Jones Day
Lowenstein Sandler PC
Patriarch Partners
Saul Ewing LLP
Winter Harbor LLC

Reorganization of Aquilex Holdings, LLC

Rothschild
Alvarez & Marsal LLC
Richards, Layton & Finger, P.A.
Weil, Gotshal & Manges LLP

Industrial Goods and Basic Resources (Between \$10mm to \$50mm)

Watermill Group's Acquisition of Manistique
Papers

Watermill Group
Godfrey Kahn, S.C.
Lowenstein Sandler
Manistique Papers, Inc.
mBank
Mintz Levin
Sanabe & Associates

Acquisition of EA Services, Inc. by Team, Inc.

GulfStar Group, Inc.
Bowne
EA Services, Inc.
Green Bank
Locke Lord
Team, Inc.
Weycer Kaplan Pulaski & Zuber

Receivership and Sale of Turkington
Industries/Turkington USA, LLC

Conway MacKenzie, Inc.
Burr & Forman
Conway MacKenzie Management Services, LLC
Fifth Third Bank
Fifth Third Mezzanine Finance
KPMG
Skadden, Arps, Slate, Meagher & Flom
The Middleby Corporation (Nasdaq:MIDD)
Variant Capital Advisors
Vorys, Sater, Seymour and Pease

Consumer and Retail Products (Over \$250mm)

Restructuring of Reddy Ice Corporation

DLA Piper
FTI Consulting
Jefferies & Company, Inc.
Kirkland & Ellis LLP
Pachulski Stang Ziehl & Jones LLP
Wachtell, Lipton, Rosen & Katz

Acquisition of Redecard SA by Itau Unibanco
Holding SA

BR Partners
Banco Itau
Citigroup
Credit Suisse (Brasil)
Jones Day
JP Morgan
Shearman & Sterling

Chapter 11 Restructuring of Sbarro, Inc., et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
CDG Group
Davis Polk & Wardwell LLP
Epiq Systems Bankruptcy Solutions LLC
Kirkland & Ellis LLP
Marotta Gund Budd & Dzera, LLC
Mesirow Financial Consulting
Otterbourg, Steindler, Houston & Rosen, P.C.
PricewaterhouseCoopers LLP
Rothschild Inc.

Acquisition of Sara Lee by Bimbo Bakeries USA

Cleary Gottlieb
Atlas Advisors, LLC
Atlas Strategic Advisors LLC
Baker & McKenzie Madrid S.L.
Galaz, Yamazaki, Ruiz Urquiza, S.C.
Lerroux & Fernandez-Pacheco
Rabobank International
Rothschild Inc.
Sidley Austin LLP

Consumer and Retail Products (Between \$10mm to \$250mm)

Chapter 11 Restructuring of Caribe Media Inc.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Alvarez & Marsal North America, LLC
Deloitte & Touche LLP
Kaye Scholer
Kirkland & Ellis LLP
Lazard Freres & Co. LLC
Pachulski Stan Ziehl & Jones LLP

Acquisition of American Laser Centers by Versa
Capital Management, LLC Affiliate

Greenberg Traurig, LLP
American Laser Centers
Bellus ALC Investments 1, LLC
Landis, Rath & Cobb, LLP
Mesirow Financial Consulting
SSG Capital Advisors LLC
Traverse LLC

Acquisition of Currie Technologies by Accell Group,
N.V.

The Wescott Group
Accell Group
Arnold & Porter
Currie Technologies
Deloitte
Feinman, West & Co.
Main Street Capital
RSK Enterprises
Thorpe & Thorpe

Sale of Substantially All of The Assets of Weaber, Inc. to an Affiliate of Resilience Capital Partners LLC

SSG Capital Advisors, LLC
Cole, Schotz, Meisel, Forman & Leonard, P.A.,
Jones Day
Reilly Wolfson Sheffey Schrum & Lundberg LLP
Resilience Capital Partners LLC
Weaber, Inc.

Reorganization of Giordano's by Victory Park Capital

Victory Park Capital
Quarles & Brady LLP
Vedder Price P.C.
William Blair

Real Estate

Reorganization of PJ Finance Company, LLC

Carl Marks Advisory Group LLC
Andrews Kurth LLP
DLA Piper LLP
Ernst & Young Capital Advisors, LLC
Gaia Real Estate Investments
GlassRatner
Greenberg Traurig LLP
Hahn & Hessen LLP
Landis Rath & Cobb LLP
Starwood Capital
Torchlight

Debt Restructuring of Capital Trust

Morgan Stanley
Citigroup
Five Mile Capital Partners
Houlihan Lokey
JP Morgan
Skadden, Arps, Slate, Meagher & Flom

Restructuring of Kerzner International Holdings Limited by Blackstone

The Blackstone Group
Brookfield Asset Management
Centerbridge
Kerzner International Holdings Limited
Kirkland & Ellis
Zolfo Cooper

Retail Manufacturing/Distribution

Restructuring of Reddy Ice Corporation

DLA Piper
FTI Consulting
Jefferies & Company, Inc.
Kirkland & Ellis LLP
Pachulski Stang Ziehl & Jones LLP
Wachtell, Lipton, Rosen & Katz

Sale of the Stock of Burner Systems International, Inc. to an Affiliate of Aterian Investment Partners

SSG Capital Advisors, LLC
Aterian Investment Partners
Burner Systems International, Inc.
Cerberus Capital
Edwin Coe LLP
Miller & Martin PLLC
Morgan, Lewis & Bockius LLP
Paul Hastings LLP
Portilla, Ruy-Díaz & Aguilar
Reinhart Marville Torre
Şengüler & Şengüler

AM Todd Group's Restructuring and Cross Border Sale

O'Keefe

Consumer Services

Restructuring of Silver Airways (f/k/a Gulfstream International Airlines) by Victory Park Capital

Victory Park Capital
Berger Singerman LLP
Cassel Salpeter & Co., LLC
Gulfstream International Airlines
RAM Capital Resources
Vedder Price P.C.

The Acquisition of Real Mex Restaurants Inc.

Schulte Roth & Zabel
Duff & Phelps Securities LLC
Imperial Capital LLC
JP Morgan Investment Management Inc.
Kelley Drye & Warren LLP
Milbank, Tweed, Hadley and McCloy LLP
Pachulski Stang Ziehl & Jones LLP
Real Mex Restaurants Inc.
Richards, Layton & Finger PA
RM Opco LLC
Sun Capital Partners Inc.
Tennenbaum Capital Partners LLC
Z Capital Partners LLC

Restructuring and Sale of Coach America

BMC Group
Alvarez & Marsal North America LLC
Davis Polk & Wardwell LLP
FTI Consulting
Lowenstein Sandler LLP
Pachulski Stang Ziehl & Jones LLP
Polsinelli Shughart PC
Rothschild Inc.

Financial Services

Restructuring of Landsbanki Islands hf.

Morrison & Foerster LLP
Deloitte
Numerix

Reorganization of Ambac Financial Group, Inc.

Morrison & Foerster LLP
Halcyon Asset Management
Lazard Freres & Co. LLC
Mangrove Partners
Valueworks LLC

Reorganization of Lehman Brothers Holdings

Pachulski Stang Ziehl & Jones LLP
Alvarez & Marsal
Curtis, Mallet-Prevost, Colt & Mosle LLP
Jones Day
Milbank, Tweed, Hadley & McCloy LLP
Quinn Emanuel Urquhart & Sullivan LLP
Weil, Gotshal & Manges LLP

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Winners of the 2013 M&A Advisor Turnaround Awards will be announced at the Awards Gala in Palm Beach, FL March 6th, 2013.