



List of 2013 ACG NEW YORK CHAMPION'S AWARD WINNERS

Following is a complete list of 2013 ACG New York Champion's Awards winners. Awards are given in eight categories--M&A Deal of the Year; Corporate/Strategic Acquisition Deal of the Year; Cross-Border Deal of the Year; Turnaround Deal of the of Year; Firm of the Year; Product/Service of the Year; Sector Deal of the Year; and Dealmaker of the Year. For a list of all finalists, <u>click here</u>

I. M&A DEAL OF THE YEAR (5	
A. M&A Deal of the Year (Over \$500mm)	
Acquisition of AT&T's Yellow Pages — Advertising	Schulte Roth & Zabel LLP
Solutions and Interactive Businesses by Cerberus Capital	AT&T Inc.
Management, LP	Bank of America Merrill Lynch
	Cerberus Capital Management LP
	Citigroup Inc.
	Sullivan & Cromwell LLP
B. M&A Deal of the Year (Over \$200mm to \$500mm)	
Minority Sale of Martin Resource Management Corporation	CSG Partners
to Employee Stock Ownership Trust	Greenberg Traurig LLP
	Katten Muchin Rosenmann LLP
	Martin Resource Management Corporation
	Stout Risius Ross
	Wilmington Trust





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C. M&A Deal of the Year (Over \$100mm to \$200mm)	
Divestment of Shanghai Elsker to Johnson & Johnson	Business Development Asia
	FenXun Law Firm
	IntraLinks
	Johnson & Johnson
	KPMG
	Shanghai Elsker
	Zhong Lun Law Firm
D. M&A Deal of the Year (Over \$50mm to \$100mm)	
Sale of AeroMetric, Inc., a portfolio company of Hammond,	TM Capital Corp.
Kennedy, Whitney & Co., Inc., to Arlington Capital Partners	Arlington Capital Partners
remiedy, while yet con, men, to runnigeon cupital running	Avante Mezzanine
	CapitalSource
	Hammond, Kennedy, Whitney & Co. Inc.
	Latham & Watkins
	Taft, Stettinius & Hollister
E. M&A Deal of the Year (Up to \$50mm)	
Acquisition of Organic Resource Management Inc. by	Duff & Phelps Securities, LLC
Walker Industries Holdings Limited	Goodmans LLP
	McMillan LLP
	Organic Resource Management Inc.
	Walker Industries Holdings Limited
II. CROSS-BORDER DEAL OF THE	
YEAR (2 awards)	
A. Cross-Border Deal of the Year (Over \$250mm)	
Acquisition of AndersonBrecon Inc. and Brecon Holdings	Goodwin Procter LLP
Limited by Packaging Coordinators, Inc.	Alvarez & Marsal
Emitted by Fackaging Coordinators, inc.	AmerisourceBergen Corporation
	Deutsche Bank USA
	Merrill DataSite
	Morgan, Lewis & Bockius LLP
	Packaging Coordinators, Inc.
R Cross-Rarder Deal of the Veer (Un to \$250mm)	
B. Cross-Border Deal of the Year (Up to \$250mm)	Dusiness Davidonment Asis
Divestment of Shanghai Elsker to Johnson & Johnson	Business Development Asia
	FenXun Law Firm
	IntraLinks
	Johnson & Johnson
	KPMG
	Shanghai Elsker
	Zhong Lun Law Firm
	Zhong Eun Eaw Film

III CORRORATE/CERATECIC	
III. CORPORATE/STRATEGIC	
ACQUISITION DEAL OF THE YEAR (2 awards)	
A. Corporate/Strategic Acquisition of the Year (Over \$250mm)	
Indianapolis Downs, LLC - Sale of Indiana Grand Casino and Indiana Downs Racetrack	Greenberg Traurig, LLP Centaur Holdings, LLC Indianapolis Downs, LLC Lazard Frères & Co. LLC Morris Anderson & Associates, Ltd. Richards, Kibbe & Orb LLP
B. Corporate/Strategic Acquisition of the Year (Up to \$250mm)	
Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners	Seward & Kissel LLP Agrifos Holdings Inc. BMO Capital Markets GE Capital Imperial Capital Latham & Watkins LLP Macquarie Capital (USA) Inc. PricewaterhouseCoopers LLP Rentech Nitrogen Partners, L.P.
IV TUDNIA DOLIND DEAL OF THE	
IV. TURNAROUND DEAL OF THE YEAR	
Recapitalization of Vme Media	Sonenshine Partners LLC Covington & Burling LLP Katten Muchin Rosenman Simpson Thacher & Bartlett LLP
V. DEALMAKER OF THE YEAR	
Kevin Yamashita, Partner, Bertram Capital Management	
VI. PRODUCT/SERVICE OF THE YEAR	
Merrill DataSite	
VII FIDM OF THE VEAD (0. 1.)	
VII. FIRM OF THE YEAR (8 awards) A Positional Investment Positing Firm of the Veer	
A. Boutique Investment Banking Firm of the Year	
CSG Partners	
B. Private Equity Firm of the Year	
High Road Capital Partners	

C A	
C. Accounting/Due Diligence Firm of the Year	
Willis Mergers & Acquisitions	
D. Valuation Firm of the Year	
Valuation Research Corporation	
E. Law Firm of the Year	
Duane Morris LLP	
F. Investment Banking Firm of the Year	
Duff & Phelps	
G. Consulting Firm of the Year	
Accordion Partners	
TY	
H. Lender Firm of the Year	
PNC Bank	
VIII. SECTOR TRANSACTION OF THE YEAR (11 awards)	
A. Healthcare/Life Sciences Deal of the Year	
Catterton Partners investment in NJOY, Inc.	Bryan Cave LLP Catterton Partners
	Crowe Horwath
	Goodwin Procter
	Hogan Lovells NJOY, Inc.
	The Parthenon Group
B. Industrial Manufacturing/Distribution	G 10 W 111D
Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners	Seward & Kissel LLP Agrifos Holdings Inc.
	BMO Capital Markets
	GE Capital
	Imperial Capital Latham & Watkins LLP
	Macquarie Capital (USA) Inc.
	PricewaterhouseCoopers LLP
	Rentech Nitrogen Partners, L.P.

C Detail Manufacturing / Distail and Deal and Land	
C. Retail Manufacturing/Distribution Deal of the Year	SSC Comital Advisors LLC
Sale of the Stock of Burner Systems International, Inc. to an	SSG Capital Advisors, LLC
Affiliate of Aterian Investment Partners	Aterian Investment Partners
	Burner Systems International, Inc.
	Cerberus Capital
	Edwin Coe LLP
	Miller & Martin PLLC
	Morgan, Lewis & Bockius LLP
	Paul Hastings LLP
	Portilla, Ruy-Díaz & Aguilar
	Reinhart Marville Torre
	Şengüler & Şengüler
D. Einemaiel Couriese Deal of the Veer	
D. Financial Services Deal of the Year Acquisition of XSP by SunGard	Marlin & Associates
requisition of rist by building	SunGard
	XSP
E. Professional Services (B-to-B)	
Acquisition of UK-based Olympic Support by Systems	Agile Equity
Maintenance Services	Petawawa
F. Technology, Media, Telecom	
Acquisition of Karo Film by Patton Media Group and	Redwood Capital Group
Baring Vostok, UFG and the Russian Direct Investment	Akin Group
Fund	Baker Botts
	Baring Vostok Capital Partners
	Chase Mellen Law Office
	Dechert LLP
	Deloitte & Touche
	Karo Film
	KPMG
	Patton Media Group
	Russian Direct Investment Fund
	UFG Private Equity
G. Energy Deal of the Year Turnaround of Solyndra, LLC and 360 Degree Holdings,	Pachulski Stang Ziehl & Jones LLP
LLC	Argonaut Ventures
LLC	
	Berkeley Research Group
	Gibson Dunn & Crutcher
	Imperial Capital, LLC
H. Industrial Goods and Basic Resources	
Acquisition of Perdue Operations by Valley Proteins	TM Capital
•	Grant Thornton LLP
	Paul Hastings LLP
	Perdue AgriBusiness
	Troutman Sanders LLP
	Valley Proteins, Inc.

List of ACG New York Champion's Awards Winners--6

I. Consumer and Retail Products Deal of the Year (Over \$200mm)	
\$8.1 Billion Merger of Burger King and Justice Holdings Ltd.	Tegris Advisors Barclays Capital Burger King Greenberg Traurig LLP Justice Holdings Ltd.
	PricewaterhouseCoopers LLP Sullivan and Cromwell LLP
J. Consumer and Retail Products Deal of the Year (Under \$200mm)	
Acquisition of GWC Warranty Corporation and certain affiliated entities from CIVC Partners by APCO Holdings, Inc.	Kramer Levin Naftalis & Frankel LLP APCO Holdings, Inc. Blank & Meenan, P.A. CIVC Partners Freeborn & Peters LLP GWC Investment LLC JP Morgan Chase Bank, N.A. Stone Point Capital LLCWilliam Blair & Company
K. Consumer Services	
Indianapolis Downs, LLC - Sale of Indiana Grand Casino and Indiana Downs Racetrack	Greenberg Traurig, LLP Centaur Holdings, LLC Indianapolis Downs, LLC Lazard Frères & Co. LLC Morris Anderson & Associates, Ltd. Richards, Kibbe & Orb LLP

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